

Global RDMA-capable High-speed Ethernet Switch Market Growth 2026-2032

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Abstracts

The global RDMA-capable High-speed Ethernet Switch market size is predicted to grow from US\$ 8583 million in 2025 to US\$ 21459 million in 2032; it is expected to grow at a CAGR of 9.7% from 2026 to 2032.

RDMA-capable high-speed Ethernet switches are high-speed Ethernet switching devices designed for large-scale data centers, intelligent computing clusters, and high-performance storage networks. Their core task is to carry Remote Direct Memory Access traffic over a standard Ethernet architecture, thereby reducing server CPU involvement, lowering end-to-end latency, improving east-west bandwidth utilization, and alleviating congestion, packet loss, jitter, and unstable job completion times in AI training, parallel computing, and distributed storage scenarios. These products typically adopt 25G, 100G, 200G, 400G, 800G, and higher-speed ports, and combine technologies such as RoCE, PFC, ECN, DCB, intelligent buffering, network telemetry, dynamic load balancing, and open network operating systems to build low-latency, near-lossless, high-density, and automation-ready data center fabrics. Product forms include fixed leaf switches, spine switches, super-spine switches, modular core switches, distributed DDC devices, and open white-box switches. Major customers include cloud service providers, AI computing centers, internet platforms, research supercomputing institutions, quantitative finance institutions, telecom operators, and large enterprise private cloud users.

United States market for RDMA-capable High-speed Ethernet Switch is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for RDMA-capable High-speed Ethernet Switch is estimated to increase

from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for RDMA-capable High-speed Ethernet Switch is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key RDMA-capable High-speed Ethernet Switch players cover NVIDIA Corporation, Cisco Systems, Inc., Arista Networks, Inc., Hewlett Packard Enterprise Company, Dell Technologies Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "RDMA-capable High-speed Ethernet Switch Industry Forecast" looks at past sales and reviews total world RDMA-capable High-speed Ethernet Switch sales in 2025, providing a comprehensive analysis by region and market sector of projected RDMA-capable High-speed Ethernet Switch sales for 2026 through 2032. With RDMA-capable High-speed Ethernet Switch sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world RDMA-capable High-speed Ethernet Switch industry.

This Insight Report provides a comprehensive analysis of the global RDMA-capable High-speed Ethernet Switch landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on RDMA-capable High-speed Ethernet Switch portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global RDMA-capable High-speed Ethernet Switch market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for RDMA-capable High-speed Ethernet Switch and breaks down the forecast by Switching Capacity, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global RDMA-capable High-speed Ethernet Switch.

This report presents a comprehensive overview, market shares, and growth

opportunities of RDMA-capable High-speed Ethernet Switch market by product type, application, key manufacturers and key regions and countries.

Segmentation by Switching Capacity:

12.8T-Class Switch

25.6T-Class Switch

51.2T-Class Switch

102.4T-Class Switch

409.6T-Class Switch

Others

Segmentation by RDMA Protocol Support Scope:

RoCEv1 Transport Switch

RoCEv2 Transport Switch

RoCE Dual-Version Transport Switch

Others

Segmentation by Network Tier:

Leaf-Layer Switch

Spine-Layer Switch

Super-Spine-Layer Switch

Core-Layer Switch

Others

Segmentation by Application:

AI Training Workload Interconnect

AI Inference Workload Interconnect

High-Performance Computing Workload Interconnect

Distributed Storage Workload Interconnect

Database Transaction Workload Interconnect

General Computing Workload Interconnect

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NVIDIA Corporation

Cisco Systems, Inc.

Arista Networks, Inc.

Hewlett Packard Enterprise Company

Dell Technologies Inc.

Huawei Technologies Co., Ltd.

H3C Technologies Co., Limited

Ruijie Networks Co., Ltd.

Celestica Inc.

Quanta Computer Inc.

Accton Technology Corporation

Micas Networks, Inc.

Asterfusion Data Technologies Co., Ltd.

NADDOD Pte. Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global RDMA-capable High-speed Ethernet Switch market?

What factors are driving RDMA-capable High-speed Ethernet Switch market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do RDMA-capable High-speed Ethernet Switch market opportunities vary by end market size?

How does RDMA-capable High-speed Ethernet Switch break out by Switching Capacity, by Application?

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