

Global RDC Drugs Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global RDC Drugs market size is predicted to grow from US\$ 10490 million in 2025 to US\$ 19640 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

RDC (Radiopharmaceutical Drug Conjugate) drugs represent a class of precision therapeutic or diagnostic agents formed by linking molecules capable of targeted recognition with radionuclides via chelators or chemical linkers. Their core mechanism relies on "targeted delivery combined with localized radioactive killing or imaging" to achieve highly selective treatment or visualization of tumors or specific lesions—such as in PSMA-targeted therapy for prostate cancer or the management of neuroendocrine tumors. This field is currently a key area of development in nuclear medicine and precision oncology.

In terms of the industry value chain, the upstream sector encompasses the production of medical radioisotopes, the supply of stable isotopes, the provision of chemical materials (chelators and linkers), and the R&D of targeting ligands. The midstream sector consists of companies dedicated to R&D and formulation, handling radionuclide labeling processes, quality control, GMP-compliant radiopharmaceutical preparation, and the logistics of cold-chain or decay-in-storage management. The downstream sector comprises hospital nuclear medicine departments, oncology centers, and PET/SPECT diagnostic and radiotherapy facilities, where patient administration, imaging, and therapeutic applications take place; this sector operates within a robust regulatory framework that imposes strict industry constraints.

Regarding future prospects, the RDC drug sector is in the early stages of a global boom, driven by the rising demand for precision oncology, the maturation of

radionuclide supply chains, and the widespread adoption of the "theranostics" (combined diagnosis and therapy) model. Future growth is expected to stem from expanded indications for prostate cancer, neuroendocrine tumors, breast cancer, and other solid tumors, while alpha-radionuclide therapies promise to drive a new wave of technological advancement. Characterized by high barriers to entry, rapid growth, and high unit prices, the industry is expected to continue attracting major pharmaceutical companies and nuclear technology firms.

LPI (LP Information)' newest research report, the "RDC Drugs Industry Forecast" looks at past sales and reviews total world RDC Drugs sales in 2025, providing a comprehensive analysis by region and market sector of projected RDC Drugs sales for 2026 through 2032. With RDC Drugs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world RDC Drugs industry.

This Insight Report provides a comprehensive analysis of the global RDC Drugs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on RDC Drugs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global RDC Drugs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for RDC Drugs and breaks down the forecast by Target Ligand Types, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global RDC Drugs.

This report presents a comprehensive overview, market shares, and growth opportunities of RDC Drugs market by product type, application, key players and key regions and countries.

Segmentation by Target Ligand Types:

Antibody-Drug Conjugates (ARC)

Peptide-Drug Conjugates (PRC)

Small Molecule-Drug Conjugates (SMRC)

Segmentation by Medical Uses:

Diagnostic RDCs

Therapeutic RDCs

Segmentation by Therapeutic Radionuclide Properties:

α-Nuclear Therapy

β-Nuclear Therapy

Segmentation by Application:

Prostate Cancer

Neuroendocrine Tumors

Liver Cancer

Kidney Cancer

Bone Metastases

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Novartis

Bayer

AstraZeneca

Eli Lilly

Bristol-Myers Squibb

Johnson & Johnson

Grand Pharmaceutical Group

China Isotope & Radiation Corporation

Dongcheng Pharmaceutical

Hengrui Medicine

Xiantong Pharmaceutical

Bivision

SmartNuclide

Full-Life Technologies

Hexin (Suzhou) Pharmaceutical Technology Co., Ltd.

Nuoyu Pharmaceutical

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