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Global Rare Earth Ferrosilicon Alloy Market Growth 2026-2032

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Abstracts

The global Rare Earth Ferrosilicon Alloy market size is predicted to grow from US$ 326 million in 2025 to US$ 488 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2024, the global production of rare earth ferrosilicon alloys will reach 250k tons, with an average selling price of US$1200 per ton. Rare earth ferrosilicon is a specialized alloy material made by smelting rare earth elements in a high-temperature electric furnace, using ferrosilicon/ferrosilicon as a matrix. This alloy combines the deoxidation, hardening, and alloying properties of ferrosilicon with the rare earth elements' role in promoting graphite nucleation, improving microstructure, reducing inclusion sensitivity, and improving mechanical properties in steel and cast iron. Consequently, it is widely used as a spheroidizing agent/spheroidizing treatment agent, deformed microstructure modifier, deoxidizer, and desulfurization aid. It is particularly important in controlling the microstructure of ductile iron, gray cast iron, special steel, and foundry metals. Rare earth ferrosilicon is typically granular or blocky, has a metallic luster, and is heat-resistant, but is brittle and hard. Its production relies on electric furnace smelting, high-temperature alloying, and subsequent crushing and grading. Its key value lies in the type and content of the rare earth elements, the uniformity of the alloy, and impurity control.

The industrial chain of rare earth ferrosilicon alloy can be summarized as follows: the upstream is mainly provided by rare earth mines and separation enterprises (such as China Northern Rare Earth and Ganzhou Rare Earth Group) and ferrosilicon and ferroalloy raw material suppliers (such as ferrosilicon production enterprises in Inner Mongolia and Ningxia); the midstream alloy smelting enterprises mix rare earths, ferrosilicon and iron-based raw materials to melt and make rare earth ferrosilicon alloys

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of different grades; the downstream is widely used in the field of steel smelting and casting, as a deoxidizer, desulfurizer and inoculant to improve the purity, toughness and comprehensive performance of steel. It is also used in the manufacture of high-performance cast iron, heat-resistant alloys and some special materials.

United States market for Rare Earth Ferrosilicon Alloy is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Rare Earth Ferrosilicon Alloy is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Rare Earth Ferrosilicon Alloy is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Rare Earth Ferrosilicon Alloy players cover Ferroglobe, Eramet, TDK, MP Materials, Lynas Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Rare Earth Ferrosilicon Alloy Industry Forecast” looks at past sales and reviews total world Rare Earth Ferrosilicon Alloy sales in 2025, providing a comprehensive analysis by region and market sector of projected Rare Earth Ferrosilicon Alloy sales for 2026 through 2032. With Rare Earth Ferrosilicon Alloy sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Rare Earth Ferrosilicon Alloy industry.

This Insight Report provides a comprehensive analysis of the global Rare Earth Ferrosilicon Alloy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rare Earth Ferrosilicon Alloy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Rare Earth Ferrosilicon Alloy market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rare Earth Ferrosilicon Alloy and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

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pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rare Earth Ferrosilicon Alloy.

This report presents a comprehensive overview, market shares, and growth opportunities of Rare Earth Ferrosilicon Alloy market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Melt-Matching Method

Silicon Thermal Method

Carbon Thermal Method

Others

Segmentation by Application:

Metallurgy

Chemical Industry

Energy

Others

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ferroglobe

Eramet

TDK

MP Materials

Lynas Corporation

AEM REE

Umicore

Lynas Rare Earths

Qinli Alloy

Jinsheng Metallurgical Materials

Wanhua Metal Materials

Jinpeng Rare Earth

Tianhui Metal Alloy

Jinfang Metallurgy

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Rare Earth Ferrosilicon Alloy market?

What factors are driving Rare Earth Ferrosilicon Alloy market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rare Earth Ferrosilicon Alloy market opportunities vary by end market size?

How does Rare Earth Ferrosilicon Alloy break out by Type, by Application?

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