

# Global Rare Earth-based SCR Catalysts Market Growth 2026-2032

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## Abstracts

The global Rare Earth-based SCR Catalysts market size is predicted to grow from US\$ 770 million in 2025 to US\$ 1101 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Rare earth-based SCR catalysts are highly efficient and environmentally friendly catalysts that use rare earth element oxides such as lanthanum, cerium, and yttrium as the main active components or additives, combined with transition metals, and supported on titanium-based ceramics. Utilizing the unique electronic structure of rare earth elements, they efficiently convert nitrogen oxides into nitrogen and water in diesel vehicle exhaust and industrial flue gas, exhibiting advantages such as resistance to sulfur poisoning, high temperature resistance, and high activity over a wide temperature window.

Upstream raw materials mainly include rare earth metal salts (cerium nitrate, cerium carbonate, etc.), transition metal oxides (manganese, antimony, tungsten, etc.), and carrier materials. The core of midstream manufacturing lies in the high dispersion technology of active components and porous structure molding processes. Rare earth active sites are uniformly distributed on honeycomb or flat-plate carriers through impregnation, co-precipitation, or sol-gel methods.

Product prices are typically around \$2250 per cubic meter, with global sales estimated at approximately 350,000 cubic meters in 2025, and an industry gross margin of around 30%-40%.

United States market for Rare Earth-based SCR Catalysts is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Rare Earth-based SCR Catalysts is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Rare Earth-based SCR Catalysts is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Rare Earth-based SCR Catalysts players cover Johnson Matthey, BASF, Umicore, JGC C&C, Topsoe, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Rare Earth-based SCR Catalysts Industry Forecast" looks at past sales and reviews total world Rare Earth-based SCR Catalysts sales in 2025, providing a comprehensive analysis by region and market sector of projected Rare Earth-based SCR Catalysts sales for 2026 through 2032. With Rare Earth-based SCR Catalysts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rare Earth-based SCR Catalysts industry.

This Insight Report provides a comprehensive analysis of the global Rare Earth-based SCR Catalysts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rare Earth-based SCR Catalysts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rare Earth-based SCR Catalysts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rare Earth-based SCR Catalysts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rare Earth-based SCR Catalysts.

This report presents a comprehensive overview, market shares, and growth opportunities of Rare Earth-based SCR Catalysts market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

Honeycomb Type

Plate Type

Wave Type

### Segmentation by Active Component:

Cerium-Based

Mixed Rare Earth-Based

### Segmentation by Application:

Power Industry

Petroleum and Chemical

Environmental Protection

Steel

Building Materials

Other

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Johnson Matthey

BASF

Umicore

JGC C&C

Topsoe

Shandong Tiancan

Inner Mongolia Xijie Environmental

Kelong Fine Chemical

Dongyuan Technology

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Rare Earth-based SCR Catalysts market?

What factors are driving Rare Earth-based SCR Catalysts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rare Earth-based SCR Catalysts market opportunities vary by end market size?

How does Rare Earth-based SCR Catalysts break out by Type, by Application?

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