

Global Range-Extended SUV Market Growth 2026-2032

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Abstracts

The global Range-Extended SUV market size is predicted to grow from US\$ 18117 million in 2025 to US\$ 60043 million in 2032; it is expected to grow at a CAGR of 21.6% from 2026 to 2032.

Range-Extended SUV is an SUV model equipped with an onboard fuel-powered generator set (range extender) that charges the traction battery to extend the pure electric driving range. Typically featuring a moderate-capacity traction battery, the vehicle operates in pure electric mode when the battery is sufficiently charged. When battery power is low, the range extender starts to generate electricity, providing continuous power and effectively alleviating range anxiety. This design balances the economic benefits of pure electric driving for urban commuting with the convenience of long-distance travel. The global market for range-extended SUVs is approximately \$18,520 million USD in 2025, with an annual sales volume of about 710 thousand units. The projected CAGR for the next five years is about 20.8%. The market price is \$26,085 per unit, single-line annual production capacity ranges from 50,000 to 80,000 units, and industry gross margins are generally between 18% and 25%.

United States market for Range-Extended SUV is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Range-Extended SUV is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Range-Extended SUV is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Range-Extended SUV players cover Hyperion, Stellantis, Hyundai, Ram Trucks, Ford, etc. In terms of revenue, the global two largest companies occupied for a

share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Range-Extended SUV Industry Forecast” looks at past sales and reviews total world Range-Extended SUV sales in 2025, providing a comprehensive analysis by region and market sector of projected Range-Extended SUV sales for 2026 through 2032. With Range-Extended SUV sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Range-Extended SUV industry.

This Insight Report provides a comprehensive analysis of the global Range-Extended SUV landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Range-Extended SUV portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Range-Extended SUV market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Range-Extended SUV and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Range-Extended SUV.

This report presents a comprehensive overview, market shares, and growth opportunities of Range-Extended SUV market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

5 Seater SUVs

6 Seater SUVs

7 Seater SUVs

Segmentation by Drive Mode:

2WD SUV

4WD SUV

Segmentation by Application:

Personal Use

Commercial Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hyperion

Stellantis

Hyundai

Ram Trucks

Ford

Scout Motors

Chery Automobile

SAIC MOTOR

Li Auto

GAC Group

Dongfeng Motor

Seres Auto (HUAWEI)

Leapmotor

DENZA

Changan Automobile

Hozon New Energy Automobile

Key Questions Addressed in this Report

What is the 10-year outlook for the global Range-Extended SUV market?

What factors are driving Range-Extended SUV market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Range-Extended SUV market opportunities vary by end market size?

How does Range-Extended SUV break out by Type, by Application?

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