

Global Range-extended Electric MPV Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Range-extended Electric MPV market size is predicted to grow from US\$ 18195 million in 2025 to US\$ 40431 million in 2032; it is expected to grow at a CAGR of 11.9% from 2026 to 2032.

Range-extended electric MPVs are multi-purpose vehicles primarily driven by electricity, with a range-extender engine serving as the power generation device. Unlike traditional hybrid vehicles, the engine does not directly drive the wheels; instead, it generates electricity for the battery when the battery is low, thus extending the driving range. This type of vehicle combines the advantages of low emissions, smooth acceleration, and low energy consumption of pure electric driving with long driving range, making it suitable for family travel, business receptions, and ride-hailing operations. The upstream of its industry chain includes power batteries, motors, electronic control systems, range extender engines, vehicle control systems, lightweight materials, and semiconductor devices; the midstream includes vehicle manufacturing, powertrain integration, battery pack assembly, electronic control system tuning, and quality testing; downstream applications cover private consumers, fleet operators, business travel, and urban mobility service providers. Related services include charging infrastructure support, after-sales maintenance, battery warranty plans, software upgrades, and intelligent connectivity services. The gross profit margin of major companies in the industry is between 15% and 25%.

United States market for Range-extended Electric MPV is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Range-extended Electric MPV is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Range-extended Electric MPV is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Range-extended Electric MPV players cover Geely, XPeng, Voyah, Lingshi Motors, Leapmotor, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Range-extended Electric MPV Industry Forecast" looks at past sales and reviews total world Range-extended Electric MPV sales in 2025, providing a comprehensive analysis by region and market sector of projected Range-extended Electric MPV sales for 2026 through 2032. With Range-extended Electric MPV sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Range-extended Electric MPV industry.

This Insight Report provides a comprehensive analysis of the global Range-extended Electric MPV landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Range-extended Electric MPV portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Range-extended Electric MPV market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Range-extended Electric MPV and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Range-extended Electric MPV.

This report presents a comprehensive overview, market shares, and growth opportunities of Range-extended Electric MPV market by product type, application, key players and key regions and countries.

Segmentation by Type:

Rear-Wheel Drive REEV MPV

All-Wheel Drive REEV MPV

Segmentation by Battery Capacity:

Short-Range REEV MPV

Mid-Range REEV MPV

Long-Range REEV MPV

Segmentation by Application:

Family REEV MPV

Luxury Business REEV MPV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Geely

XPeng

Voyah

Lingshi Motors

Leapmotor

Zhijie

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