

Global Raise Boring Drill Rods Market Growth 2026-2032

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Abstracts

The global Raise Boring Drill Rods market size is predicted to grow from US\$ 116 million in 2025 to US\$ 186 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Raise boring drill rods are high-strength tubular components used in raise boring machines (RBMs) to transmit torque and axial thrust during pilot hole drilling and subsequent reaming operations in underground mining and civil engineering projects. These rods are connected via precision threads and are designed to withstand high torque, compressive loads, cyclic fatigue, and harsh underground conditions. In 2025, global raise boring drill rods production reached approximately 54.75 k units. The upstream of the raise boring drill rods industry is mainly concentrated in specialty steel materials and fundamental metal processing capabilities. High-performance alloy steels with controlled chemical composition and cleanliness are critical, as drill rods must withstand extreme torque, axial loads, and cyclic fatigue during raise boring operations. Seamless steel pipes or solid steel billets are typically supplied by steelmakers and tube manufacturers, followed by heat treatment processes such as quenching and tempering to enhance strength and toughness. Precision machining equipment and inspection systems are also essential upstream elements, ensuring dimensional accuracy and thread integrity under heavy-duty underground conditions. Downstream demand for raise boring drill rods is primarily driven by mining and underground construction activities, exhibiting a strong project-based and engineering-oriented nature. Raise boring machine OEMs and system integrators typically specify compatible drill rods as part of their complete solutions. End users include metal and non-metal mining operators, underground infrastructure developers, and specialized raise boring contractors. These customers emphasize reliability, fatigue resistance, and lifecycle cost, as drill rod performance directly affects drilling efficiency, downtime, and overall

project economics.

Raise boring drill rods are critical consumable components in raise boring systems, responsible for transmitting high torque and axial loads during vertical and inclined shaft construction. They are widely used in metal mining, coal mining, hydropower projects, and urban underground infrastructure. Supported by continued investment in mining development, expansion of underground infrastructure, and increasingly stringent safety standards, the adoption of mechanized raise boring methods has steadily increased, underpinning stable growth in the drill rod market. Demand is primarily driven by the periodic replacement of drill rods in active raise boring operations, complemented by initial demand from new projects. From a product perspective, deeper shafts and larger diameters are driving a structural shift toward high-strength, long-life, and customized-thread drill rods, resulting in value growth that outpaces unit volume expansion. Overall, the raise boring drill rod market remains relatively niche in scale but highly specialized, with customer concentration and entry barriers largely defined by material expertise, thread engineering, and field-proven reliability.

LP Information, Inc. (LPI) ' newest research report, the "Raise Boring Drill Rods Industry Forecast" looks at past sales and reviews total world Raise Boring Drill Rods sales in 2025, providing a comprehensive analysis by region and market sector of projected Raise Boring Drill Rods sales for 2026 through 2032. With Raise Boring Drill Rods sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Raise Boring Drill Rods industry.

This Insight Report provides a comprehensive analysis of the global Raise Boring Drill Rods landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Raise Boring Drill Rods portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Raise Boring Drill Rods market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Raise Boring Drill Rods and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Raise Boring Drill Rods.

This report presents a comprehensive overview, market shares, and growth opportunities of Raise Boring Drill Rods market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Alloy Steel Drill Rods

Quenched & Tempered Steel

Fatigue-Resistant Steel Rods

Segmentation by Functional Processes:

Pilot Drill Rods

Reaming Drill Rods

Raise Boring Drill Rods

Segmentation by Structural Forms:

Solid Drill Rods

Hollow Drill Rods

Upset-end Drill Rods

Segmentation by Threads:

API Threaded Drill Rods

Custom High-Torque Threads

Tapered Thread Drill Rods

Segmentation by Application:

- Metal Mining
- Coal Mine
- Non-metal Mining
- Hydropower & Energy Infrastructure
- Others

This report also splits the market by region:

Americas

- United States
- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hexin Petroleum Machinery

Epiroc

Heijiang Industrial Co, Ltd

Liding Colliery Machinery Co., Ltd

Chuangyuan High-Tech Machinery Co., Ltd

Zhuoli Industrial Equipment Limited Co., Ltd

Yier Mining Technology Co.,Ltd

Palmieri Group

Dingshuo Hydraulic Machinery Manufacturing Co., Ltd

RockSmith

Subterranean Boring

Eternal Heavy Industry Co., Ltd.

Hunan Jinyue Machinery Equipment Co., Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Raise Boring Drill Rods market?

What factors are driving Raise Boring Drill Rods market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Raise Boring Drill Rods market opportunities vary by end market size?

How does Raise Boring Drill Rods break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Raise Boring Drill Rods Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Raise Boring Drill Rods by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Raise Boring Drill Rods by Country/Region, 2021, 2025 & 2032
- 2.2 Raise Boring Drill Rods Segment by Type
 - 2.2.1 Alloy Steel Drill Rods
 - 2.2.2 Quenched & Tempered Steel
 - 2.2.3 Fatigue-Resistant Steel Rods
 - 2.2.4 Raise Boring Drill Rods Sales by Type
 - 2.2.4.1 Global Raise Boring Drill Rods Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Raise Boring Drill Rods Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Raise Boring Drill Rods Sale Price by Type (2021-2026)
- 2.3 Raise Boring Drill Rods Segment by Functional Processes
 - 2.3.1 Pilot Drill Rods
 - 2.3.2 Reaming Drill Rods
 - 2.3.3 Raise Boring Drill Rods
 - 2.3.4 Raise Boring Drill Rods Sales by Functional Processes
 - 2.3.4.1 Global Raise Boring Drill Rods Sales Market Share by Functional Processes (2021-2026)
 - 2.3.4.2 Global Raise Boring Drill Rods Revenue and Market Share by Functional Processes (2021-2026)

- 2.3.4.3 Global Raise Boring Drill Rods Sale Price by Functional Processes (2021-2026)
- 2.4 Raise Boring Drill Rods Segment by Structural Forms
 - 2.4.1 Solid Drill Rods
 - 2.4.2 Hollow Drill Rods
 - 2.4.3 Upset-end Drill Rods
 - 2.4.4 Raise Boring Drill Rods Sales by Structural Forms
 - 2.4.4.1 Global Raise Boring Drill Rods Sales Market Share by Structural Forms (2021-2026)
 - 2.4.4.2 Global Raise Boring Drill Rods Revenue and Market Share by Structural Forms (2021-2026)
 - 2.4.4.3 Global Raise Boring Drill Rods Sale Price by Structural Forms (2021-2026)
- 2.5 Raise Boring Drill Rods Segment by Threads
 - 2.5.1 API Threaded Drill Rods
 - 2.5.2 Custom High-Torque Threads
 - 2.5.3 Tapered Thread Drill Rods
 - 2.5.4 Raise Boring Drill Rods Sales by Threads
 - 2.5.4.1 Global Raise Boring Drill Rods Sales Market Share by Threads (2021-2026)
 - 2.5.4.2 Global Raise Boring Drill Rods Revenue and Market Share by Threads (2021-2026)
 - 2.5.4.3 Global Raise Boring Drill Rods Sale Price by Threads (2021-2026)
- 2.6 Raise Boring Drill Rods Segment by Application
 - 2.6.1 Metal Mining
 - 2.6.2 Coal Mine
 - 2.6.3 Non-metal Mining
 - 2.6.4 Hydropower & Energy Infrastructure
 - 2.6.5 Others
 - 2.6.6 Raise Boring Drill Rods Sales by Application
 - 2.6.6.1 Global Raise Boring Drill Rods Sale Market Share by Application (2021-2026)
 - 2.6.6.2 Global Raise Boring Drill Rods Revenue and Market Share by Application (2021-2026)
 - 2.6.6.3 Global Raise Boring Drill Rods Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Raise Boring Drill Rods Breakdown Data by Company
 - 3.1.1 Global Raise Boring Drill Rods Annual Sales by Company (2021-2026)
 - 3.1.2 Global Raise Boring Drill Rods Sales Market Share by Company (2021-2026)
- 3.2 Global Raise Boring Drill Rods Annual Revenue by Company (2021-2026)

- 3.2.1 Global Raise Boring Drill Rods Revenue by Company (2021-2026)
- 3.2.2 Global Raise Boring Drill Rods Revenue Market Share by Company (2021-2026)
- 3.3 Global Raise Boring Drill Rods Sale Price by Company
- 3.4 Key Manufacturers Raise Boring Drill Rods Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Raise Boring Drill Rods Product Location Distribution
 - 3.4.2 Players Raise Boring Drill Rods Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR RAISE BORING DRILL RODS BY GEOGRAPHIC REGION

- 4.1 World Historic Raise Boring Drill Rods Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Raise Boring Drill Rods Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Raise Boring Drill Rods Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Raise Boring Drill Rods Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Raise Boring Drill Rods Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Raise Boring Drill Rods Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Raise Boring Drill Rods Sales Growth
- 4.4 APAC Raise Boring Drill Rods Sales Growth
- 4.5 Europe Raise Boring Drill Rods Sales Growth
- 4.6 Middle East & Africa Raise Boring Drill Rods Sales Growth

5 AMERICAS

- 5.1 Americas Raise Boring Drill Rods Sales by Country
 - 5.1.1 Americas Raise Boring Drill Rods Sales by Country (2021-2026)
 - 5.1.2 Americas Raise Boring Drill Rods Revenue by Country (2021-2026)
- 5.2 Americas Raise Boring Drill Rods Sales by Type (2021-2026)
- 5.3 Americas Raise Boring Drill Rods Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Raise Boring Drill Rods Sales by Region

6.1.1 APAC Raise Boring Drill Rods Sales by Region (2021-2026)

6.1.2 APAC Raise Boring Drill Rods Revenue by Region (2021-2026)

6.2 APAC Raise Boring Drill Rods Sales by Type (2021-2026)

6.3 APAC Raise Boring Drill Rods Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Raise Boring Drill Rods by Country

7.1.1 Europe Raise Boring Drill Rods Sales by Country (2021-2026)

7.1.2 Europe Raise Boring Drill Rods Revenue by Country (2021-2026)

7.2 Europe Raise Boring Drill Rods Sales by Type (2021-2026)

7.3 Europe Raise Boring Drill Rods Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Raise Boring Drill Rods by Country

8.1.1 Middle East & Africa Raise Boring Drill Rods Sales by Country (2021-2026)

8.1.2 Middle East & Africa Raise Boring Drill Rods Revenue by Country (2021-2026)

8.2 Middle East & Africa Raise Boring Drill Rods Sales by Type (2021-2026)

8.3 Middle East & Africa Raise Boring Drill Rods Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Raise Boring Drill Rods

10.3 Manufacturing Process Analysis of Raise Boring Drill Rods

10.4 Industry Chain Structure of Raise Boring Drill Rods

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Raise Boring Drill Rods Distributors

11.3 Raise Boring Drill Rods Customer

12 WORLD FORECAST REVIEW FOR RAISE BORING DRILL RODS BY GEOGRAPHIC REGION

12.1 Global Raise Boring Drill Rods Market Size Forecast by Region

12.1.1 Global Raise Boring Drill Rods Forecast by Region (2027-2032)

12.1.2 Global Raise Boring Drill Rods Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Raise Boring Drill Rods Forecast by Type (2027-2032)

12.7 Global Raise Boring Drill Rods Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Hexin Petroleum Machinery

13.1.1 Hexin Petroleum Machinery Company Information

13.1.2 Hexin Petroleum Machinery Raise Boring Drill Rods Product Portfolios and Specifications

13.1.3 Hexin Petroleum Machinery Raise Boring Drill Rods Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Hexin Petroleum Machinery Main Business Overview

13.1.5 Hexin Petroleum Machinery Latest Developments

13.2 Epiroc

13.2.1 Epiroc Company Information

13.2.2 Epiroc Raise Boring Drill Rods Product Portfolios and Specifications

13.2.3 Epiroc Raise Boring Drill Rods Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Epiroc Main Business Overview

13.2.5 Epiroc Latest Developments

13.3 Heijiang Industrial Co, Ltd

13.3.1 Heijiang Industrial Co, Ltd Company Information

13.3.2 Heijiang Industrial Co, Ltd Raise Boring Drill Rods Product Portfolios and Specifications

13.3.3 Heijiang Industrial Co, Ltd Raise Boring Drill Rods Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Heijiang Industrial Co, Ltd Main Business Overview

13.3.5 Heijiang Industrial Co, Ltd Latest Developments

13.4 Liding Colliery Machinery Co., Ltd

13.4.1 Liding Colliery Machinery Co., Ltd Company Information

13.4.2 Liding Colliery Machinery Co., Ltd Raise Boring Drill Rods Product Portfolios and Specifications

13.4.3 Liding Colliery Machinery Co., Ltd Raise Boring Drill Rods Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Liding Colliery Machinery Co., Ltd Main Business Overview

13.4.5 Liding Colliery Machinery Co., Ltd Latest Developments

13.5 Chuangyuan High-Tech Machinery Co., Ltd

13.5.1 Chuangyuan High-Tech Machinery Co., Ltd Company Information

13.5.2 Chuangyuan High-Tech Machinery Co., Ltd Raise Boring Drill Rods Product Portfolios and Specifications

13.5.3 Chuangyuan High-Tech Machinery Co., Ltd Raise Boring Drill Rods Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.5.4 Chuangyuan High-Tech Machinery Co., Ltd Main Business Overview
- 13.5.5 Chuangyuan High-Tech Machinery Co., Ltd Latest Developments
- 13.6 Zhuoli Industrial Equipment Limited Co., Ltd
 - 13.6.1 Zhuoli Industrial Equipment Limited Co., Ltd Company Information
 - 13.6.2 Zhuoli Industrial Equipment Limited Co., Ltd Raise Boring Drill Rods Product Portfolios and Specifications
 - 13.6.3 Zhuoli Industrial Equipment Limited Co., Ltd Raise Boring Drill Rods Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Zhuoli Industrial Equipment Limited Co., Ltd Main Business Overview
 - 13.6.5 Zhuoli Industrial Equipment Limited Co., Ltd Latest Developments
- 13.7 Yier Mining Technology Co.,Ltd
 - 13.7.1 Yier Mining Technology Co.,Ltd Company Information
 - 13.7.2 Yier Mining Technology Co.,Ltd Raise Boring Drill Rods Product Portfolios and Specifications
 - 13.7.3 Yier Mining Technology Co.,Ltd Raise Boring Drill Rods Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Yier Mining Technology Co.,Ltd Main Business Overview
 - 13.7.5 Yier Mining Technology Co.,Ltd Latest Developments
- 13.8 Palmieri Group
 - 13.8.1 Palmieri Group Company Information
 - 13.8.2 Palmieri Group Raise Boring Drill Rods Product Portfolios and Specifications
 - 13.8.3 Palmieri Group Raise Boring Drill Rods Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Palmieri Group Main Business Overview
 - 13.8.5 Palmieri Group Latest Developments
- 13.9 Dingshuo Hydraulic Machinery Manufacturing Co., Ltd
 - 13.9.1 Dingshuo Hydraulic Machinery Manufacturing Co., Ltd Company Information
 - 13.9.2 Dingshuo Hydraulic Machinery Manufacturing Co., Ltd Raise Boring Drill Rods Product Portfolios and Specifications
 - 13.9.3 Dingshuo Hydraulic Machinery Manufacturing Co., Ltd Raise Boring Drill Rods Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Dingshuo Hydraulic Machinery Manufacturing Co., Ltd Main Business Overview
 - 13.9.5 Dingshuo Hydraulic Machinery Manufacturing Co., Ltd Latest Developments
- 13.10 RockSmith
 - 13.10.1 RockSmith Company Information
 - 13.10.2 RockSmith Raise Boring Drill Rods Product Portfolios and Specifications
 - 13.10.3 RockSmith Raise Boring Drill Rods Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 RockSmith Main Business Overview

- 13.10.5 RockSmith Latest Developments
- 13.11 Subterranean Boring
 - 13.11.1 Subterranean Boring Company Information
 - 13.11.2 Subterranean Boring Raise Boring Drill Rods Product Portfolios and Specifications
 - 13.11.3 Subterranean Boring Raise Boring Drill Rods Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Subterranean Boring Main Business Overview
 - 13.11.5 Subterranean Boring Latest Developments
- 13.12 Eternal Heavy Industry Co., Ltd.
 - 13.12.1 Eternal Heavy Industry Co., Ltd. Company Information
 - 13.12.2 Eternal Heavy Industry Co., Ltd. Raise Boring Drill Rods Product Portfolios and Specifications
 - 13.12.3 Eternal Heavy Industry Co., Ltd. Raise Boring Drill Rods Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Eternal Heavy Industry Co., Ltd. Main Business Overview
 - 13.12.5 Eternal Heavy Industry Co., Ltd. Latest Developments
- 13.13 Hunan Jinyue Machinery Equipment Co., Ltd
 - 13.13.1 Hunan Jinyue Machinery Equipment Co., Ltd Company Information
 - 13.13.2 Hunan Jinyue Machinery Equipment Co., Ltd Raise Boring Drill Rods Product Portfolios and Specifications
 - 13.13.3 Hunan Jinyue Machinery Equipment Co., Ltd Raise Boring Drill Rods Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Hunan Jinyue Machinery Equipment Co., Ltd Main Business Overview
 - 13.13.5 Hunan Jinyue Machinery Equipment Co., Ltd Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Raise Boring Drill Rods Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Raise Boring Drill Rods Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Alloy Steel Drill Rods

Table 4. Major Players of Quenched & Tempered Steel

Table 5. Major Players of Fatigue-Resistant Steel Rods

Table 6. Global Raise Boring Drill Rods Sales by Type (2021-2026) & (K Units)

Table 7. Global Raise Boring Drill Rods Sales Market Share by Type (2021-2026)

Table 8. Global Raise Boring Drill Rods Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Raise Boring Drill Rods Revenue Market Share by Type (2021-2026)

Table 10. Global Raise Boring Drill Rods Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Pilot Drill Rods

Table 12. Major Players of Reaming Drill Rods

Table 13. Major Players of Raise Boring Drill Rods

Table 14. Global Raise Boring Drill Rods Sales by Functional Processes (2021-2026) & (K Units)

Table 15. Global Raise Boring Drill Rods Sales Market Share by Functional Processes (2021-2026)

Table 16. Global Raise Boring Drill Rods Revenue by Functional Processes (2021-2026) & (\$ million)

Table 17. Global Raise Boring Drill Rods Revenue Market Share by Functional Processes (2021-2026)

Table 18. Global Raise Boring Drill Rods Sale Price by Functional Processes (2021-2026) & (US\$/Unit)

Table 19. Major Players of Solid Drill Rods

Table 20. Major Players of Hollow Drill Rods

Table 21. Major Players of Upset-end Drill Rods

Table 22. Global Raise Boring Drill Rods Sales by Structural Forms (2021-2026) & (K Units)

Table 23. Global Raise Boring Drill Rods Sales Market Share by Structural Forms (2021-2026)

Table 24. Global Raise Boring Drill Rods Revenue by Structural Forms (2021-2026) & (\$ million)

Table 25. Global Raise Boring Drill Rods Revenue Market Share by Structural Forms

(2021-2026)

Table 26. Global Raise Boring Drill Rods Sale Price by Structural Forms (2021-2026) & (US\$/Unit)

Table 27. Major Players of API Threaded Drill Rods

Table 28. Major Players of Custom High-Torque Threads

Table 29. Major Players of Tapered Thread Drill Rods

Table 30. Global Raise Boring Drill Rods Sales by Threads (2021-2026) & (K Units)

Table 31. Global Raise Boring Drill Rods Sales Market Share by Threads (2021-2026)

Table 32. Global Raise Boring Drill Rods Revenue by Threads (2021-2026) & (\$ million)

Table 33. Global Raise Boring Drill Rods Revenue Market Share by Threads (2021-2026)

Table 34. Global Raise Boring Drill Rods Sale Price by Threads (2021-2026) & (US\$/Unit)

Table 35. Global Raise Boring Drill Rods Sale by Application (2021-2026) & (K Units)

Table 36. Global Raise Boring Drill Rods Sale Market Share by Application (2021-2026)

Table 37. Global Raise Boring Drill Rods Revenue by Application (2021-2026) & (\$ million)

Table 38. Global Raise Boring Drill Rods Revenue Market Share by Application (2021-2026)

Table 39. Global Raise Boring Drill Rods Sale Price by Application (2021-2026) & (US\$/Unit)

Table 40. Global Raise Boring Drill Rods Sales by Company (2021-2026) & (K Units)

Table 41. Global Raise Boring Drill Rods Sales Market Share by Company (2021-2026)

Table 42. Global Raise Boring Drill Rods Revenue by Company (2021-2026) & (\$ millions)

Table 43. Global Raise Boring Drill Rods Revenue Market Share by Company (2021-2026)

Table 44. Global Raise Boring Drill Rods Sale Price by Company (2021-2026) & (US\$/Unit)

Table 45. Key Manufacturers Raise Boring Drill Rods Producing Area Distribution and Sales Area

Table 46. Players Raise Boring Drill Rods Products Offered

Table 47. Raise Boring Drill Rods Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 48. New Products and Potential Entrants

Table 49. Market M&A Activity & Strategy

Table 50. Global Raise Boring Drill Rods Sales by Geographic Region (2021-2026) & (K Units)

Table 51. Global Raise Boring Drill Rods Sales Market Share Geographic Region

(2021-2026)

Table 52. Global Raise Boring Drill Rods Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 53. Global Raise Boring Drill Rods Revenue Market Share by Geographic Region (2021-2026)

Table 54. Global Raise Boring Drill Rods Sales by Country/Region (2021-2026) & (K Units)

Table 55. Global Raise Boring Drill Rods Sales Market Share by Country/Region (2021-2026)

Table 56. Global Raise Boring Drill Rods Revenue by Country/Region (2021-2026) & (\$ millions)

Table 57. Global Raise Boring Drill Rods Revenue Market Share by Country/Region (2021-2026)

Table 58. Americas Raise Boring Drill Rods Sales by Country (2021-2026) & (K Units)

Table 59. Americas Raise Boring Drill Rods Sales Market Share by Country (2021-2026)

Table 60. Americas Raise Boring Drill Rods Revenue by Country (2021-2026) & (\$ millions)

Table 61. Americas Raise Boring Drill Rods Sales by Type (2021-2026) & (K Units)

Table 62. Americas Raise Boring Drill Rods Sales by Application (2021-2026) & (K Units)

Table 63. APAC Raise Boring Drill Rods Sales by Region (2021-2026) & (K Units)

Table 64. APAC Raise Boring Drill Rods Sales Market Share by Region (2021-2026)

Table 65. APAC Raise Boring Drill Rods Revenue by Region (2021-2026) & (\$ millions)

Table 66. APAC Raise Boring Drill Rods Sales by Type (2021-2026) & (K Units)

Table 67. APAC Raise Boring Drill Rods Sales by Application (2021-2026) & (K Units)

Table 68. Europe Raise Boring Drill Rods Sales by Country (2021-2026) & (K Units)

Table 69. Europe Raise Boring Drill Rods Revenue by Country (2021-2026) & (\$ millions)

Table 70. Europe Raise Boring Drill Rods Sales by Type (2021-2026) & (K Units)

Table 71. Europe Raise Boring Drill Rods Sales by Application (2021-2026) & (K Units)

Table 72. Middle East & Africa Raise Boring Drill Rods Sales by Country (2021-2026) & (K Units)

Table 73. Middle East & Africa Raise Boring Drill Rods Revenue Market Share by Country (2021-2026)

Table 74. Middle East & Africa Raise Boring Drill Rods Sales by Type (2021-2026) & (K Units)

Table 75. Middle East & Africa Raise Boring Drill Rods Sales by Application (2021-2026) & (K Units)

Table 76. Key Market Drivers & Growth Opportunities of Raise Boring Drill Rods

Table 77. Key Market Challenges & Risks of Raise Boring Drill Rods

Table 78. Key Industry Trends of Raise Boring Drill Rods

Table 79. Raise Boring Drill Rods Raw Material

Table 80. Key Suppliers of Raw Materials

Table 81. Raise Boring Drill Rods Distributors List

Table 82. Raise Boring Drill Rods Customer List

Table 83. Global Raise Boring Drill Rods Sales Forecast by Region (2027-2032) & (K Units)

Table 84. Global Raise Boring Drill Rods Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Americas Raise Boring Drill Rods Sales Forecast by Country (2027-2032) & (K Units)

Table 86. Americas Raise Boring Drill Rods Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. APAC Raise Boring Drill Rods Sales Forecast by Region (2027-2032) & (K Units)

Table 88. APAC Raise Boring Drill Rods Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 89. Europe Raise Boring Drill Rods Sales Forecast by Country (2027-2032) & (K Units)

Table 90. Europe Raise Boring Drill Rods Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 91. Middle East & Africa Raise Boring Drill Rods Sales Forecast by Country (2027-2032) & (K Units)

Table 92. Middle East & Africa Raise Boring Drill Rods Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 93. Global Raise Boring Drill Rods Sales Forecast by Type (2027-2032) & (K Units)

Table 94. Global Raise Boring Drill Rods Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 95. Global Raise Boring Drill Rods Sales Forecast by Application (2027-2032) & (K Units)

Table 96. Global Raise Boring Drill Rods Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 97. Hexin Petroleum Machinery Basic Information, Raise Boring Drill Rods Manufacturing Base, Sales Area and Its Competitors

Table 98. Hexin Petroleum Machinery Raise Boring Drill Rods Product Portfolios and Specifications

Table 99. Hexin Petroleum Machinery Raise Boring Drill Rods Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Hexin Petroleum Machinery Main Business

Table 101. Hexin Petroleum Machinery Latest Developments

Table 102. Epiroc Basic Information, Raise Boring Drill Rods Manufacturing Base, Sales Area and Its Competitors

Table 103. Epiroc Raise Boring Drill Rods Product Portfolios and Specifications

Table 104. Epiroc Raise Boring Drill Rods Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Epiroc Main Business

Table 106. Epiroc Latest Developments

Table 107. Heijiang Industrial Co, Ltd Basic Information, Raise Boring Drill Rods Manufacturing Base, Sales Area and Its Competitors

Table 108. Heijiang Industrial Co, Ltd Raise Boring Drill Rods Product Portfolios and Specifications

Table 109. Heijiang Industrial Co, Ltd Raise Boring Drill Rods Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Heijiang Industrial Co, Ltd Main Business

Table 111. Heijiang Industrial Co, Ltd Latest Developments

Table 112. Liding Colliery Machinery Co., Ltd Basic Information, Raise Boring Drill Rods Manufacturing Base, Sales Area and Its Competitors

Table 113. Liding Colliery Machinery Co., Ltd Raise Boring Drill Rods Product Portfolios and Specifications

Table 114. Liding Colliery Machinery Co., Ltd Raise Boring Drill Rods Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Liding Colliery Machinery Co., Ltd Main Business

Table 116. Liding Colliery Machinery Co., Ltd Latest Developments

Table 117. Chuangyuan High-Tech Machinery Co., Ltd Basic Information, Raise Boring Drill Rods Manufacturing Base, Sales Area and Its Competitors

Table 118. Chuangyuan High-Tech Machinery Co., Ltd Raise Boring Drill Rods Product Portfolios and Specifications

Table 119. Chuangyuan High-Tech Machinery Co., Ltd Raise Boring Drill Rods Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Chuangyuan High-Tech Machinery Co., Ltd Main Business

Table 121. Chuangyuan High-Tech Machinery Co., Ltd Latest Developments

Table 122. Zhuoli Industrial Equipment Limited Co., Ltd Basic Information, Raise Boring Drill Rods Manufacturing Base, Sales Area and Its Competitors

Table 123. Zhuoli Industrial Equipment Limited Co., Ltd Raise Boring Drill Rods Product Portfolios and Specifications

Table 124. Zhuoli Industrial Equipment Limited Co., Ltd Raise Boring Drill Rods Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Zhuoli Industrial Equipment Limited Co., Ltd Main Business

Table 126. Zhuoli Industrial Equipment Limited Co., Ltd Latest Developments

Table 127. Yier Mining Technology Co.,Ltd Basic Information, Raise Boring Drill Rods Manufacturing Base, Sales Area and Its Competitors

Table 128. Yier Mining Technology Co.,Ltd Raise Boring Drill Rods Product Portfolios and Specifications

Table 129. Yier Mining Technology Co.,Ltd Raise Boring Drill Rods Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Yier Mining Technology Co.,Ltd Main Business

Table 131. Yier Mining Technology Co.,Ltd Latest Developments

Table 132. Palmieri Group Basic Information, Raise Boring Drill Rods Manufacturing Base, Sales Area and Its Competitors

Table 133. Palmieri Group Raise Boring Drill Rods Product Portfolios and Specifications

Table 134. Palmieri Group Raise Boring Drill Rods Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Palmieri Group Main Business

Table 136. Palmieri Group Latest Developments

Table 137. Dingshuo Hydraulic Machinery Manufacturing Co., Ltd Basic Information, Raise Boring Drill Rods Manufacturing Base, Sales Area and Its Competitors

Table 138. Dingshuo Hydraulic Machinery Manufacturing Co., Ltd Raise Boring Drill Rods Product Portfolios and Specifications

Table 139. Dingshuo Hydraulic Machinery Manufacturing Co., Ltd Raise Boring Drill Rods Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Dingshuo Hydraulic Machinery Manufacturing Co., Ltd Main Business

Table 141. Dingshuo Hydraulic Machinery Manufacturing Co., Ltd Latest Developments

Table 142. RockSmith Basic Information, Raise Boring Drill Rods Manufacturing Base, Sales Area and Its Competitors

Table 143. RockSmith Raise Boring Drill Rods Product Portfolios and Specifications

Table 144. RockSmith Raise Boring Drill Rods Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. RockSmith Main Business

Table 146. RockSmith Latest Developments

Table 147. Subterranean Boring Basic Information, Raise Boring Drill Rods Manufacturing Base, Sales Area and Its Competitors

Table 148. Subterranean Boring Raise Boring Drill Rods Product Portfolios and Specifications

Table 149. Subterranean Boring Raise Boring Drill Rods Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Subterranean Boring Main Business

Table 151. Subterranean Boring Latest Developments

Table 152. Eternal Heavy Industry Co., Ltd. Basic Information, Raise Boring Drill Rods Manufacturing Base, Sales Area and Its Competitors

Table 153. Eternal Heavy Industry Co., Ltd. Raise Boring Drill Rods Product Portfolios and Specifications

Table 154. Eternal Heavy Industry Co., Ltd. Raise Boring Drill Rods Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. Eternal Heavy Industry Co., Ltd. Main Business

Table 156. Eternal Heavy Industry Co., Ltd. Latest Developments

Table 157. Hunan Jinyue Machinery Equipment Co., Ltd Basic Information, Raise Boring Drill Rods Manufacturing Base, Sales Area and Its Competitors

Table 158. Hunan Jinyue Machinery Equipment Co., Ltd Raise Boring Drill Rods Product Portfolios and Specifications

Table 159. Hunan Jinyue Machinery Equipment Co., Ltd Raise Boring Drill Rods Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. Hunan Jinyue Machinery Equipment Co., Ltd Main Business

Table 161. Hunan Jinyue Machinery Equipment Co., Ltd Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Raise Boring Drill Rods
- Figure 2. Raise Boring Drill Rods Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Raise Boring Drill Rods Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Raise Boring Drill Rods Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Raise Boring Drill Rods Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Raise Boring Drill Rods Sales Market Share by Country/Region (2025)
- Figure 10. Raise Boring Drill Rods Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Alloy Steel Drill Rods
- Figure 12. Product Picture of Quenched & Tempered Steel
- Figure 13. Product Picture of Fatigue-Resistant Steel Rods
- Figure 14. Global Raise Boring Drill Rods Sales Market Share by Type in 2026
- Figure 15. Global Raise Boring Drill Rods Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Pilot Drill Rods
- Figure 17. Product Picture of Reaming Drill Rods
- Figure 18. Product Picture of Raise Boring Drill Rods
- Figure 19. Global Raise Boring Drill Rods Sales Market Share by Functional Processes in 2026
- Figure 20. Global Raise Boring Drill Rods Revenue Market Share by Functional Processes (2021-2026)
- Figure 21. Product Picture of Solid Drill Rods
- Figure 22. Product Picture of Hollow Drill Rods
- Figure 23. Product Picture of Upset-end Drill Rods
- Figure 24. Global Raise Boring Drill Rods Sales Market Share by Structural Forms in 2026
- Figure 25. Global Raise Boring Drill Rods Revenue Market Share by Structural Forms (2021-2026)
- Figure 26. Product Picture of API Threaded Drill Rods
- Figure 27. Product Picture of Custom High-Torque Threads
- Figure 28. Product Picture of Tapered Thread Drill Rods
- Figure 29. Global Raise Boring Drill Rods Sales Market Share by Threads in 2026

Figure 30. Global Raise Boring Drill Rods Revenue Market Share by Threads (2021-2026)

Figure 31. Raise Boring Drill Rods Consumed in Metal Mining

Figure 32. Global Raise Boring Drill Rods Market: Metal Mining (2021-2026) & (K Units)

Figure 33. Raise Boring Drill Rods Consumed in Coal Mine

Figure 34. Global Raise Boring Drill Rods Market: Coal Mine (2021-2026) & (K Units)

Figure 35. Raise Boring Drill Rods Consumed in Non-metal Mining

Figure 36. Global Raise Boring Drill Rods Market: Non-metal Mining (2021-2026) & (K Units)

Figure 37. Raise Boring Drill Rods Consumed in Hydropower & Energy Infrastructure

Figure 38. Global Raise Boring Drill Rods Market: Hydropower & Energy Infrastructure (2021-2026) & (K Units)

Figure 39. Raise Boring Drill Rods Consumed in Others

Figure 40. Global Raise Boring Drill Rods Market: Others (2021-2026) & (K Units)

Figure 41. Global Raise Boring Drill Rods Sale Market Share by Application (2025)

Figure 42. Global Raise Boring Drill Rods Revenue Market Share by Application in 2025

Figure 43. Raise Boring Drill Rods Sales by Company in 2025 (K Units)

Figure 44. Global Raise Boring Drill Rods Sales Market Share by Company in 2025

Figure 45. Raise Boring Drill Rods Revenue by Company in 2025 (\$ millions)

Figure 46. Global Raise Boring Drill Rods Revenue Market Share by Company in 2025

Figure 47. Global Raise Boring Drill Rods Sales Market Share by Geographic Region (2021-2026)

Figure 48. Global Raise Boring Drill Rods Revenue Market Share by Geographic Region in 2025

Figure 49. Americas Raise Boring Drill Rods Sales 2021-2026 (K Units)

Figure 50. Americas Raise Boring Drill Rods Revenue 2021-2026 (\$ millions)

Figure 51. APAC Raise Boring Drill Rods Sales 2021-2026 (K Units)

Figure 52. APAC Raise Boring Drill Rods Revenue 2021-2026 (\$ millions)

Figure 53. Europe Raise Boring Drill Rods Sales 2021-2026 (K Units)

Figure 54. Europe Raise Boring Drill Rods Revenue 2021-2026 (\$ millions)

Figure 55. Middle East & Africa Raise Boring Drill Rods Sales 2021-2026 (K Units)

Figure 56. Middle East & Africa Raise Boring Drill Rods Revenue 2021-2026 (\$ millions)

Figure 57. Americas Raise Boring Drill Rods Sales Market Share by Country in 2025

Figure 58. Americas Raise Boring Drill Rods Revenue Market Share by Country (2021-2026)

Figure 59. Americas Raise Boring Drill Rods Sales Market Share by Type (2021-2026)

Figure 60. Americas Raise Boring Drill Rods Sales Market Share by Application (2021-2026)

Figure 61. United States Raise Boring Drill Rods Revenue Growth 2021-2026 (\$

millions)

Figure 62. Canada Raise Boring Drill Rods Revenue Growth 2021-2026 (\$ millions)

Figure 63. Mexico Raise Boring Drill Rods Revenue Growth 2021-2026 (\$ millions)

Figure 64. Brazil Raise Boring Drill Rods Revenue Growth 2021-2026 (\$ millions)

Figure 65. APAC Raise Boring Drill Rods Sales Market Share by Region in 2025

Figure 66. APAC Raise Boring Drill Rods Revenue Market Share by Region
(2021-2026)

Figure 67. APAC Raise Boring Drill Rods Sales Market Share by Type (2021-2026)

Figure 68. APAC Raise Boring Drill Rods Sales Market Share by Application
(2021-2026)

Figure 69. China Raise Boring Drill Rods Revenue Growth 2021-2026 (\$ millions)

Figure 70. Japan Raise Boring Drill Rods Revenue Growth 2021-2026 (\$ millions)

Figure 71. South Korea Raise Boring Drill Rods Revenue Growth 2021-2026 (\$ millions)

Figure 72. Southeast Asia Raise Boring Drill Rods Revenue Growth 2021-2026 (\$
millions)

Figure 73. India Raise Boring Drill Rods Revenue Growth 2021-2026 (\$ millions)

Figure 74. Australia Raise Boring Drill Rods Revenue Growth 2021-2026 (\$ millions)

Figure 75. China Taiwan Raise Boring Drill Rods Revenue Growth 2021-2026 (\$
millions)

Figure 76. Europe Raise Boring Drill Rods Sales Market Share by Country in 2025

Figure 77. Europe Raise Boring Drill Rods Revenue Market Share by Country
(2021-2026)

Figure 78. Europe Raise Boring Drill Rods Sales Market Share by Type (2021-2026)

Figure 79. Europe Raise Boring Drill Rods Sales Market Share by Application
(2021-2026)

Figure 80. Germany Raise Boring Drill Rods Revenue Growth 2021-2026 (\$ millions)

Figure 81. France Raise Boring Drill Rods Revenue Growth 2021-2026 (\$ millions)

Figure 82. UK Raise Boring Drill Rods Revenue Growth 2021-2026 (\$ millions)

Figure 83. Italy Raise Boring Drill Rods Revenue Growth 2021-2026 (\$ millions)

Figure 84. Russia Raise Boring Drill Rods Revenue Growth 2021-2026 (\$ millions)

Figure 85. Middle East & Africa Raise Boring Drill Rods Sales Market Share by Country
(2021-2026)

Figure 86. Middle East & Africa Raise Boring Drill Rods Sales Market Share by Type
(2021-2026)

Figure 87. Middle East & Africa Raise Boring Drill Rods Sales Market Share by
Application (2021-2026)

Figure 88. Egypt Raise Boring Drill Rods Revenue Growth 2021-2026 (\$ millions)

Figure 89. South Africa Raise Boring Drill Rods Revenue Growth 2021-2026 (\$ millions)

Figure 90. Israel Raise Boring Drill Rods Revenue Growth 2021-2026 (\$ millions)

Figure 91. Turkey Raise Boring Drill Rods Revenue Growth 2021-2026 (\$ millions)

Figure 92. GCC Countries Raise Boring Drill Rods Revenue Growth 2021-2026 (\$ millions)

Figure 93. Manufacturing Cost Structure Analysis of Raise Boring Drill Rods in 2026

Figure 94. Manufacturing Process Analysis of Raise Boring Drill Rods

Figure 95. Industry Chain Structure of Raise Boring Drill Rods

Figure 96. Channels of Distribution

Figure 97. Global Raise Boring Drill Rods Sales Market Forecast by Region (2027-2032)

Figure 98. Global Raise Boring Drill Rods Revenue Market Share Forecast by Region (2027-2032)

Figure 99. Global Raise Boring Drill Rods Sales Market Share Forecast by Type (2027-2032)

Figure 100. Global Raise Boring Drill Rods Revenue Market Share Forecast by Type (2027-2032)

Figure 101. Global Raise Boring Drill Rods Sales Market Share Forecast by Application (2027-2032)

Figure 102. Global Raise Boring Drill Rods Revenue Market Share Forecast by Application (2027-2032)

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