

# Global Railway Brake Shoes Market Growth 2026-2032

<https://marketpublishers.com/r/G8762847FE03EN.html>

Date: May 2026

Pages: 114

Price: US\$ 3,660.00 (Single User License)

ID: G8762847FE03EN

## Abstracts

The global Railway Brake Shoes market size is predicted to grow from US\$ 900 million in 2025 to US\$ 1134 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

Railway brake shoes are the friction linings mounted on a steel backing plate and clamped by a brake caliper against a rotating brake disc to slow or stop a high-speed train by converting kinetic energy into heat. Because braking energy and temperatures can be extremely high at speed, these pads are engineered for stable friction performance, strong fade and thermal shock resistance, controlled wear, low noise and vibration, and minimal damage to the disc surface, while still delivering consistent braking in dry, wet, and varying load conditions. In commercial practice they are most commonly disc-brake pads made from either resin-bonded composite materials or sintered metallic materials, selected to match the train's speed class, duty cycle, and braking strategy. The product has an annual sales volume of approximately 4 million units, with an average selling price of approximately \$200-\$400 per unit.

Railway brake shoes sit in a supply chain that starts upstream with steel backing plates and friction-material constituents—either resin-bonded composite ingredients or metallic powders for sintered formulations—followed by specialized manufacturing such as hot pressing/curing (organic) or powder metallurgy and sintering (metallic), then bonding/riveting, machining, and surface finishing to meet tight thickness, flatness, and friction requirements; because they are safety-critical wear parts, this upstream stage also includes heavy process control, traceability, dynamometer validation, and qualification/certification. Downstream, pads are selected and qualified by train OEMs and brake-system integrators for new-build programs, then purchased repeatedly by rail operators and maintenance depots as consumables through scheduled inspection and replacement cycles, often under long-term service agreements and fleet-standard part numbers to ensure consistent braking performance across vehicles and routes.

Railway brake shoes are a safety-critical consumable market where purchasing decisions are strongly shaped by qualification regimes and reliability expectations, so suppliers compete less on “generic friction material” and more on proven performance, traceability, and certification status for specific service categories and duty cycles. Commercially, demand is anchored by two steady streams: new high-speed fleet deliveries that require pad types validated for the train’s braking energy and disc interface, and a recurring aftermarket driven by predictable wear replacement and overhaul programs. At the same time, the market is moving toward higher value formulations and system optimization as operators push for longer life, stable friction under high thermal loads, and lower noise and disc wear, while regulators and public stakeholders increase scrutiny of non-exhaust particulate emissions from braking—prompting R&D into lower-emission pad materials and better friction-pair management. Finally, adoption of condition monitoring and data-driven maintenance is making pad wear and performance more measurable, which can shift buying toward suppliers that can demonstrate consistency, predictive maintenance compatibility, and lower lifecycle cost rather than just unit price.

LP Information, Inc. (LPI) ' newest research report, the “Railway Brake Shoes Industry Forecast” looks at past sales and reviews total world Railway Brake Shoes sales in 2025, providing a comprehensive analysis by region and market sector of projected Railway Brake Shoes sales for 2026 through 2032. With Railway Brake Shoes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Railway Brake Shoes industry.

This Insight Report provides a comprehensive analysis of the global Railway Brake Shoes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Railway Brake Shoes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Railway Brake Shoes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Railway Brake Shoes and breaks down the forecast by Material, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Railway Brake Shoes.

This report presents a comprehensive overview, market shares, and growth opportunities of Railway Brake Shoes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Material:

Synthetic Materials

Powder Metallurgy Materials

Composite Materials

Segmentation by Type:

Axle-mounted Type

Wheel-mounted Type

Segmentation by Market:

OEM

Aftermarket

Segmentation by Application:

Above 250km/h

150-250km/h

Below 150km/h

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Knorr?Bremse

Wabtec

Beijing Tianyishangjia High-tech Materials

Akebono Brake Industry

Bremskerl

Tribo

Escorts

CRRC Qishuyan

Alstom Flertex

Dellner Frimatrail Frenoplast

Masu Brakes

Guangdong Huatie Tongda High-speed Railway Equipment

Youcaitec Material

## Beijing Puran Railway Braking High-tech

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Railway Brake Shoes market?

What factors are driving Railway Brake Shoes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Railway Brake Shoes market opportunities vary by end market size?

How does Railway Brake Shoes break out by Material, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Railway Brake Shoes Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Railway Brake Shoes by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Railway Brake Shoes by Country/Region, 2021, 2025 & 2032
- 2.2 Railway Brake Shoes Segment by Material
  - 2.2.1 Synthetic Materials
  - 2.2.2 Powder Metallurgy Materials
  - 2.2.3 Composite Materials
  - 2.2.4 Railway Brake Shoes Sales by Material
    - 2.2.4.1 Global Railway Brake Shoes Sales Market Share by Material (2021-2026)
    - 2.2.4.2 Global Railway Brake Shoes Revenue and Market Share by Material (2021-2026)
    - 2.2.4.3 Global Railway Brake Shoes Sale Price by Material (2021-2026)
- 2.3 Railway Brake Shoes Segment by Type
  - 2.3.1 Axle-mounted Type
  - 2.3.2 Wheel-mounted Type
  - 2.3.3 Railway Brake Shoes Sales by Type
    - 2.3.3.1 Global Railway Brake Shoes Sales Market Share by Type (2021-2026)
    - 2.3.3.2 Global Railway Brake Shoes Revenue and Market Share by Type (2021-2026)
    - 2.3.3.3 Global Railway Brake Shoes Sale Price by Type (2021-2026)
- 2.4 Railway Brake Shoes Segment by Market

#### 2.4.1 OEM

#### 2.4.2 Aftermarket

#### 2.4.3 Railway Brake Shoes Sales by Market

##### 2.4.3.1 Global Railway Brake Shoes Sales Market Share by Market (2021-2026)

##### 2.4.3.2 Global Railway Brake Shoes Revenue and Market Share by Market (2021-2026)

##### 2.4.3.3 Global Railway Brake Shoes Sale Price by Market (2021-2026)

#### 2.5 Railway Brake Shoes Segment by Application

##### 2.5.1 Above 250km/h

##### 2.5.2 150-250km/h

##### 2.5.3 Below 150km/h

#### 2.5.4 Railway Brake Shoes Sales by Application

##### 2.5.4.1 Global Railway Brake Shoes Sale Market Share by Application (2021-2026)

##### 2.5.4.2 Global Railway Brake Shoes Revenue and Market Share by Application (2021-2026)

##### 2.5.4.3 Global Railway Brake Shoes Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

#### 3.1 Global Railway Brake Shoes Breakdown Data by Company

##### 3.1.1 Global Railway Brake Shoes Annual Sales by Company (2021-2026)

##### 3.1.2 Global Railway Brake Shoes Sales Market Share by Company (2021-2026)

#### 3.2 Global Railway Brake Shoes Annual Revenue by Company (2021-2026)

##### 3.2.1 Global Railway Brake Shoes Revenue by Company (2021-2026)

##### 3.2.2 Global Railway Brake Shoes Revenue Market Share by Company (2021-2026)

#### 3.3 Global Railway Brake Shoes Sale Price by Company

#### 3.4 Key Manufacturers Railway Brake Shoes Producing Area Distribution, Sales Area, Product Type

##### 3.4.1 Key Manufacturers Railway Brake Shoes Product Location Distribution

##### 3.4.2 Players Railway Brake Shoes Products Offered

#### 3.5 Market Concentration Rate Analysis

##### 3.5.1 Competition Landscape Analysis

##### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

#### 3.6 New Products and Potential Entrants

#### 3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR RAILWAY BRAKE SHOES BY GEOGRAPHIC REGION**

#### 4.1 World Historic Railway Brake Shoes Market Size by Geographic Region (2021-2026)

4.1.1 Global Railway Brake Shoes Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Railway Brake Shoes Annual Revenue by Geographic Region (2021-2026)

#### 4.2 World Historic Railway Brake Shoes Market Size by Country/Region (2021-2026)

4.2.1 Global Railway Brake Shoes Annual Sales by Country/Region (2021-2026)

4.2.2 Global Railway Brake Shoes Annual Revenue by Country/Region (2021-2026)

#### 4.3 Americas Railway Brake Shoes Sales Growth

#### 4.4 APAC Railway Brake Shoes Sales Growth

#### 4.5 Europe Railway Brake Shoes Sales Growth

#### 4.6 Middle East & Africa Railway Brake Shoes Sales Growth

### 5 AMERICAS

#### 5.1 Americas Railway Brake Shoes Sales by Country

5.1.1 Americas Railway Brake Shoes Sales by Country (2021-2026)

5.1.2 Americas Railway Brake Shoes Revenue by Country (2021-2026)

#### 5.2 Americas Railway Brake Shoes Sales by Material (2021-2026)

#### 5.3 Americas Railway Brake Shoes Sales by Application (2021-2026)

#### 5.4 United States

#### 5.5 Canada

#### 5.6 Mexico

#### 5.7 Brazil

### 6 APAC

#### 6.1 APAC Railway Brake Shoes Sales by Region

6.1.1 APAC Railway Brake Shoes Sales by Region (2021-2026)

6.1.2 APAC Railway Brake Shoes Revenue by Region (2021-2026)

#### 6.2 APAC Railway Brake Shoes Sales by Material (2021-2026)

#### 6.3 APAC Railway Brake Shoes Sales by Application (2021-2026)

#### 6.4 China

#### 6.5 Japan

#### 6.6 South Korea

#### 6.7 Southeast Asia

#### 6.8 India

#### 6.9 Australia

#### 6.10 China Taiwan

## **7 EUROPE**

### 7.1 Europe Railway Brake Shoes by Country

7.1.1 Europe Railway Brake Shoes Sales by Country (2021-2026)

7.1.2 Europe Railway Brake Shoes Revenue by Country (2021-2026)

### 7.2 Europe Railway Brake Shoes Sales by Material (2021-2026)

### 7.3 Europe Railway Brake Shoes Sales by Application (2021-2026)

### 7.4 Germany

### 7.5 France

### 7.6 UK

### 7.7 Italy

### 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

### 8.1 Middle East & Africa Railway Brake Shoes by Country

8.1.1 Middle East & Africa Railway Brake Shoes Sales by Country (2021-2026)

8.1.2 Middle East & Africa Railway Brake Shoes Revenue by Country (2021-2026)

### 8.2 Middle East & Africa Railway Brake Shoes Sales by Material (2021-2026)

### 8.3 Middle East & Africa Railway Brake Shoes Sales by Application (2021-2026)

### 8.4 Egypt

### 8.5 South Africa

### 8.6 Israel

### 8.7 Turkey

### 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

### 9.1 Market Drivers & Growth Opportunities

### 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

### 10.1 Raw Material and Suppliers

### 10.2 Manufacturing Cost Structure Analysis of Railway Brake Shoes

### 10.3 Manufacturing Process Analysis of Railway Brake Shoes

### 10.4 Industry Chain Structure of Railway Brake Shoes

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 11.1 Sales Channel

#### 11.1.1 Direct Channels

#### 11.1.2 Indirect Channels

### 11.2 Railway Brake Shoes Distributors

### 11.3 Railway Brake Shoes Customer

## **12 WORLD FORECAST REVIEW FOR RAILWAY BRAKE SHOES BY GEOGRAPHIC REGION**

### 12.1 Global Railway Brake Shoes Market Size Forecast by Region

#### 12.1.1 Global Railway Brake Shoes Forecast by Region (2027-2032)

#### 12.1.2 Global Railway Brake Shoes Annual Revenue Forecast by Region (2027-2032)

### 12.2 Americas Forecast by Country (2027-2032)

### 12.3 APAC Forecast by Region (2027-2032)

### 12.4 Europe Forecast by Country (2027-2032)

### 12.5 Middle East & Africa Forecast by Country (2027-2032)

### 12.6 Global Railway Brake Shoes Forecast by Material (2027-2032)

### 12.7 Global Railway Brake Shoes Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 Knorr?Bremse

#### 13.1.1 Knorr?Bremse Company Information

#### 13.1.2 Knorr?Bremse Railway Brake Shoes Product Portfolios and Specifications

#### 13.1.3 Knorr?Bremse Railway Brake Shoes Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.1.4 Knorr?Bremse Main Business Overview

#### 13.1.5 Knorr?Bremse Latest Developments

### 13.2 Wabtec

#### 13.2.1 Wabtec Company Information

#### 13.2.2 Wabtec Railway Brake Shoes Product Portfolios and Specifications

#### 13.2.3 Wabtec Railway Brake Shoes Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.2.4 Wabtec Main Business Overview

#### 13.2.5 Wabtec Latest Developments

### 13.3 Beijing Tianyishangjia High-tech Materials

- 13.3.1 Beijing Tianyishangjia High-tech Materials Company Information
- 13.3.2 Beijing Tianyishangjia High-tech Materials Railway Brake Shoes Product Portfolios and Specifications
- 13.3.3 Beijing Tianyishangjia High-tech Materials Railway Brake Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Beijing Tianyishangjia High-tech Materials Main Business Overview
- 13.3.5 Beijing Tianyishangjia High-tech Materials Latest Developments
- 13.4 Akebono Brake Industry
  - 13.4.1 Akebono Brake Industry Company Information
  - 13.4.2 Akebono Brake Industry Railway Brake Shoes Product Portfolios and Specifications
  - 13.4.3 Akebono Brake Industry Railway Brake Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 Akebono Brake Industry Main Business Overview
  - 13.4.5 Akebono Brake Industry Latest Developments
- 13.5 Bremskerl
  - 13.5.1 Bremskerl Company Information
  - 13.5.2 Bremskerl Railway Brake Shoes Product Portfolios and Specifications
  - 13.5.3 Bremskerl Railway Brake Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Bremskerl Main Business Overview
  - 13.5.5 Bremskerl Latest Developments
- 13.6 Tribo
  - 13.6.1 Tribo Company Information
  - 13.6.2 Tribo Railway Brake Shoes Product Portfolios and Specifications
  - 13.6.3 Tribo Railway Brake Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Tribo Main Business Overview
  - 13.6.5 Tribo Latest Developments
- 13.7 Escorts
  - 13.7.1 Escorts Company Information
  - 13.7.2 Escorts Railway Brake Shoes Product Portfolios and Specifications
  - 13.7.3 Escorts Railway Brake Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 Escorts Main Business Overview
  - 13.7.5 Escorts Latest Developments
- 13.8 CRRC Qishuyan
  - 13.8.1 CRRC Qishuyan Company Information
  - 13.8.2 CRRC Qishuyan Railway Brake Shoes Product Portfolios and Specifications

13.8.3 CRRC Qishuyan Railway Brake Shoes Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 CRRC Qishuyan Main Business Overview

13.8.5 CRRC Qishuyan Latest Developments

13.9 Alstom Flertex

13.9.1 Alstom Flertex Company Information

13.9.2 Alstom Flertex Railway Brake Shoes Product Portfolios and Specifications

13.9.3 Alstom Flertex Railway Brake Shoes Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Alstom Flertex Main Business Overview

13.9.5 Alstom Flertex Latest Developments

13.10 Dellner Frimatrail Frenoplast

13.10.1 Dellner Frimatrail Frenoplast Company Information

13.10.2 Dellner Frimatrail Frenoplast Railway Brake Shoes Product Portfolios and Specifications

13.10.3 Dellner Frimatrail Frenoplast Railway Brake Shoes Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Dellner Frimatrail Frenoplast Main Business Overview

13.10.5 Dellner Frimatrail Frenoplast Latest Developments

13.11 Masu Brakes

13.11.1 Masu Brakes Company Information

13.11.2 Masu Brakes Railway Brake Shoes Product Portfolios and Specifications

13.11.3 Masu Brakes Railway Brake Shoes Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Masu Brakes Main Business Overview

13.11.5 Masu Brakes Latest Developments

13.12 Guangdong Huatie Tongda High-speed Railway Equipment

13.12.1 Guangdong Huatie Tongda High-speed Railway Equipment Company Information

13.12.2 Guangdong Huatie Tongda High-speed Railway Equipment Railway Brake Shoes Product Portfolios and Specifications

13.12.3 Guangdong Huatie Tongda High-speed Railway Equipment Railway Brake Shoes Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Guangdong Huatie Tongda High-speed Railway Equipment Main Business Overview

13.12.5 Guangdong Huatie Tongda High-speed Railway Equipment Latest Developments

13.13 Youcaitec Material

13.13.1 Youcaitec Material Company Information

- 13.13.2 Youcaitec Material Railway Brake Shoes Product Portfolios and Specifications
- 13.13.3 Youcaitec Material Railway Brake Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.13.4 Youcaitec Material Main Business Overview
- 13.13.5 Youcaitec Material Latest Developments
- 13.14 Beijing Puran Railway Braking High-tech
  - 13.14.1 Beijing Puran Railway Braking High-tech Company Information
  - 13.14.2 Beijing Puran Railway Braking High-tech Railway Brake Shoes Product Portfolios and Specifications
  - 13.14.3 Beijing Puran Railway Braking High-tech Railway Brake Shoes Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.14.4 Beijing Puran Railway Braking High-tech Main Business Overview
  - 13.14.5 Beijing Puran Railway Braking High-tech Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Railway Brake Shoes Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Railway Brake Shoes Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Synthetic Materials
- Table 4. Major Players of Powder Metallurgy Materials
- Table 5. Major Players of Composite Materials
- Table 6. Global Railway Brake Shoes Sales by Material (2021-2026) & (K Units)
- Table 7. Global Railway Brake Shoes Sales Market Share by Material (2021-2026)
- Table 8. Global Railway Brake Shoes Revenue by Material (2021-2026) & (\$ million)
- Table 9. Global Railway Brake Shoes Revenue Market Share by Material (2021-2026)
- Table 10. Global Railway Brake Shoes Sale Price by Material (2021-2026) & (US\$/Unit)
- Table 11. Major Players of Axle-mounted Type
- Table 12. Major Players of Wheel-mounted Type
- Table 13. Global Railway Brake Shoes Sales by Type (2021-2026) & (K Units)
- Table 14. Global Railway Brake Shoes Sales Market Share by Type (2021-2026)
- Table 15. Global Railway Brake Shoes Revenue by Type (2021-2026) & (\$ million)
- Table 16. Global Railway Brake Shoes Revenue Market Share by Type (2021-2026)
- Table 17. Global Railway Brake Shoes Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 18. Major Players of OEM
- Table 19. Major Players of Aftermarket
- Table 20. Global Railway Brake Shoes Sales by Market (2021-2026) & (K Units)
- Table 21. Global Railway Brake Shoes Sales Market Share by Market (2021-2026)
- Table 22. Global Railway Brake Shoes Revenue by Market (2021-2026) & (\$ million)
- Table 23. Global Railway Brake Shoes Revenue Market Share by Market (2021-2026)
- Table 24. Global Railway Brake Shoes Sale Price by Market (2021-2026) & (US\$/Unit)
- Table 25. Global Railway Brake Shoes Sale by Application (2021-2026) & (K Units)
- Table 26. Global Railway Brake Shoes Sale Market Share by Application (2021-2026)
- Table 27. Global Railway Brake Shoes Revenue by Application (2021-2026) & (\$ million)
- Table 28. Global Railway Brake Shoes Revenue Market Share by Application (2021-2026)
- Table 29. Global Railway Brake Shoes Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 30. Global Railway Brake Shoes Sales by Company (2021-2026) & (K Units)

Table 31. Global Railway Brake Shoes Sales Market Share by Company (2021-2026)

Table 32. Global Railway Brake Shoes Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Railway Brake Shoes Revenue Market Share by Company (2021-2026)

Table 34. Global Railway Brake Shoes Sale Price by Company (2021-2026) & (US\$/Unit)

Table 35. Key Manufacturers Railway Brake Shoes Producing Area Distribution and Sales Area

Table 36. Players Railway Brake Shoes Products Offered

Table 37. Railway Brake Shoes Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Railway Brake Shoes Sales by Geographic Region (2021-2026) & (K Units)

Table 41. Global Railway Brake Shoes Sales Market Share Geographic Region (2021-2026)

Table 42. Global Railway Brake Shoes Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Railway Brake Shoes Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Railway Brake Shoes Sales by Country/Region (2021-2026) & (K Units)

Table 45. Global Railway Brake Shoes Sales Market Share by Country/Region (2021-2026)

Table 46. Global Railway Brake Shoes Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Railway Brake Shoes Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Railway Brake Shoes Sales by Country (2021-2026) & (K Units)

Table 49. Americas Railway Brake Shoes Sales Market Share by Country (2021-2026)

Table 50. Americas Railway Brake Shoes Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Railway Brake Shoes Sales by Material (2021-2026) & (K Units)

Table 52. Americas Railway Brake Shoes Sales by Application (2021-2026) & (K Units)

Table 53. APAC Railway Brake Shoes Sales by Region (2021-2026) & (K Units)

Table 54. APAC Railway Brake Shoes Sales Market Share by Region (2021-2026)

Table 55. APAC Railway Brake Shoes Revenue by Region (2021-2026) & (\$ millions)

- Table 56. APAC Railway Brake Shoes Sales by Material (2021-2026) & (K Units)
- Table 57. APAC Railway Brake Shoes Sales by Application (2021-2026) & (K Units)
- Table 58. Europe Railway Brake Shoes Sales by Country (2021-2026) & (K Units)
- Table 59. Europe Railway Brake Shoes Revenue by Country (2021-2026) & (\$ millions)
- Table 60. Europe Railway Brake Shoes Sales by Material (2021-2026) & (K Units)
- Table 61. Europe Railway Brake Shoes Sales by Application (2021-2026) & (K Units)
- Table 62. Middle East & Africa Railway Brake Shoes Sales by Country (2021-2026) & (K Units)
- Table 63. Middle East & Africa Railway Brake Shoes Revenue Market Share by Country (2021-2026)
- Table 64. Middle East & Africa Railway Brake Shoes Sales by Material (2021-2026) & (K Units)
- Table 65. Middle East & Africa Railway Brake Shoes Sales by Application (2021-2026) & (K Units)
- Table 66. Key Market Drivers & Growth Opportunities of Railway Brake Shoes
- Table 67. Key Market Challenges & Risks of Railway Brake Shoes
- Table 68. Key Industry Trends of Railway Brake Shoes
- Table 69. Railway Brake Shoes Raw Material
- Table 70. Key Suppliers of Raw Materials
- Table 71. Railway Brake Shoes Distributors List
- Table 72. Railway Brake Shoes Customer List
- Table 73. Global Railway Brake Shoes Sales Forecast by Region (2027-2032) & (K Units)
- Table 74. Global Railway Brake Shoes Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 75. Americas Railway Brake Shoes Sales Forecast by Country (2027-2032) & (K Units)
- Table 76. Americas Railway Brake Shoes Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 77. APAC Railway Brake Shoes Sales Forecast by Region (2027-2032) & (K Units)
- Table 78. APAC Railway Brake Shoes Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 79. Europe Railway Brake Shoes Sales Forecast by Country (2027-2032) & (K Units)
- Table 80. Europe Railway Brake Shoes Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 81. Middle East & Africa Railway Brake Shoes Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Middle East & Africa Railway Brake Shoes Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Railway Brake Shoes Sales Forecast by Material (2027-2032) & (K Units)

Table 84. Global Railway Brake Shoes Revenue Forecast by Material (2027-2032) & (\$ millions)

Table 85. Global Railway Brake Shoes Sales Forecast by Application (2027-2032) & (K Units)

Table 86. Global Railway Brake Shoes Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Knorr?Bremse Basic Information, Railway Brake Shoes Manufacturing Base, Sales Area and Its Competitors

Table 88. Knorr?Bremse Railway Brake Shoes Product Portfolios and Specifications

Table 89. Knorr?Bremse Railway Brake Shoes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Knorr?Bremse Main Business

Table 91. Knorr?Bremse Latest Developments

Table 92. Wabtec Basic Information, Railway Brake Shoes Manufacturing Base, Sales Area and Its Competitors

Table 93. Wabtec Railway Brake Shoes Product Portfolios and Specifications

Table 94. Wabtec Railway Brake Shoes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Wabtec Main Business

Table 96. Wabtec Latest Developments

Table 97. Beijing Tianyishangjia High-tech Materials Basic Information, Railway Brake Shoes Manufacturing Base, Sales Area and Its Competitors

Table 98. Beijing Tianyishangjia High-tech Materials Railway Brake Shoes Product Portfolios and Specifications

Table 99. Beijing Tianyishangjia High-tech Materials Railway Brake Shoes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Beijing Tianyishangjia High-tech Materials Main Business

Table 101. Beijing Tianyishangjia High-tech Materials Latest Developments

Table 102. Akebono Brake Industry Basic Information, Railway Brake Shoes Manufacturing Base, Sales Area and Its Competitors

Table 103. Akebono Brake Industry Railway Brake Shoes Product Portfolios and Specifications

Table 104. Akebono Brake Industry Railway Brake Shoes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Akebono Brake Industry Main Business

- Table 106. Akebono Brake Industry Latest Developments
- Table 107. Bremskerl Basic Information, Railway Brake Shoes Manufacturing Base, Sales Area and Its Competitors
- Table 108. Bremskerl Railway Brake Shoes Product Portfolios and Specifications
- Table 109. Bremskerl Railway Brake Shoes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 110. Bremskerl Main Business
- Table 111. Bremskerl Latest Developments
- Table 112. Tribo Basic Information, Railway Brake Shoes Manufacturing Base, Sales Area and Its Competitors
- Table 113. Tribo Railway Brake Shoes Product Portfolios and Specifications
- Table 114. Tribo Railway Brake Shoes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 115. Tribo Main Business
- Table 116. Tribo Latest Developments
- Table 117. Escorts Basic Information, Railway Brake Shoes Manufacturing Base, Sales Area and Its Competitors
- Table 118. Escorts Railway Brake Shoes Product Portfolios and Specifications
- Table 119. Escorts Railway Brake Shoes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 120. Escorts Main Business
- Table 121. Escorts Latest Developments
- Table 122. CRRC Qishuyan Basic Information, Railway Brake Shoes Manufacturing Base, Sales Area and Its Competitors
- Table 123. CRRC Qishuyan Railway Brake Shoes Product Portfolios and Specifications
- Table 124. CRRC Qishuyan Railway Brake Shoes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 125. CRRC Qishuyan Main Business
- Table 126. CRRC Qishuyan Latest Developments
- Table 127. Alstom Flertex Basic Information, Railway Brake Shoes Manufacturing Base, Sales Area and Its Competitors
- Table 128. Alstom Flertex Railway Brake Shoes Product Portfolios and Specifications
- Table 129. Alstom Flertex Railway Brake Shoes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 130. Alstom Flertex Main Business
- Table 131. Alstom Flertex Latest Developments
- Table 132. Dellner Frimatrail Frenoplast Basic Information, Railway Brake Shoes Manufacturing Base, Sales Area and Its Competitors
- Table 133. Dellner Frimatrail Frenoplast Railway Brake Shoes Product Portfolios and

## Specifications

Table 134. Dellner Frimatrail Frenoplast Railway Brake Shoes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Dellner Frimatrail Frenoplast Main Business

Table 136. Dellner Frimatrail Frenoplast Latest Developments

Table 137. Masu Brakes Basic Information, Railway Brake Shoes Manufacturing Base, Sales Area and Its Competitors

Table 138. Masu Brakes Railway Brake Shoes Product Portfolios and Specifications

Table 139. Masu Brakes Railway Brake Shoes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Masu Brakes Main Business

Table 141. Masu Brakes Latest Developments

Table 142. Guangdong Huatie Tongda High-speed Railway Equipment Basic Information, Railway Brake Shoes Manufacturing Base, Sales Area and Its Competitors

Table 143. Guangdong Huatie Tongda High-speed Railway Equipment Railway Brake Shoes Product Portfolios and Specifications

Table 144. Guangdong Huatie Tongda High-speed Railway Equipment Railway Brake Shoes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Guangdong Huatie Tongda High-speed Railway Equipment Main Business

Table 146. Guangdong Huatie Tongda High-speed Railway Equipment Latest Developments

Table 147. Youcaitec Material Basic Information, Railway Brake Shoes Manufacturing Base, Sales Area and Its Competitors

Table 148. Youcaitec Material Railway Brake Shoes Product Portfolios and Specifications

Table 149. Youcaitec Material Railway Brake Shoes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Youcaitec Material Main Business

Table 151. Youcaitec Material Latest Developments

Table 152. Beijing Puran Railway Braking High-tech Basic Information, Railway Brake Shoes Manufacturing Base, Sales Area and Its Competitors

Table 153. Beijing Puran Railway Braking High-tech Railway Brake Shoes Product Portfolios and Specifications

Table 154. Beijing Puran Railway Braking High-tech Railway Brake Shoes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. Beijing Puran Railway Braking High-tech Main Business

Table 156. Beijing Puran Railway Braking High-tech Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Railway Brake Shoes
- Figure 2. Railway Brake Shoes Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Railway Brake Shoes Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Railway Brake Shoes Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Railway Brake Shoes Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Railway Brake Shoes Sales Market Share by Country/Region (2025)
- Figure 10. Railway Brake Shoes Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Synthetic Materials
- Figure 12. Product Picture of Powder Metallurgy Materials
- Figure 13. Product Picture of Composite Materials
- Figure 14. Global Railway Brake Shoes Sales Market Share by Material in 2026
- Figure 15. Global Railway Brake Shoes Revenue Market Share by Material (2021-2026)
- Figure 16. Product Picture of Axle-mounted Type
- Figure 17. Product Picture of Wheel-mounted Type
- Figure 18. Global Railway Brake Shoes Sales Market Share by Type in 2026
- Figure 19. Global Railway Brake Shoes Revenue Market Share by Type (2021-2026)
- Figure 20. Product Picture of OEM
- Figure 21. Product Picture of Aftermarket
- Figure 22. Global Railway Brake Shoes Sales Market Share by Market in 2026
- Figure 23. Global Railway Brake Shoes Revenue Market Share by Market (2021-2026)
- Figure 24. Railway Brake Shoes Consumed in Above 250km/h
- Figure 25. Global Railway Brake Shoes Market: Above 250km/h (2021-2026) & (K Units)
- Figure 26. Railway Brake Shoes Consumed in 150-250km/h
- Figure 27. Global Railway Brake Shoes Market: 150-250km/h (2021-2026) & (K Units)
- Figure 28. Railway Brake Shoes Consumed in Below 150km/h
- Figure 29. Global Railway Brake Shoes Market: Below 150km/h (2021-2026) & (K Units)
- Figure 30. Global Railway Brake Shoes Sale Market Share by Application (2025)
- Figure 31. Global Railway Brake Shoes Revenue Market Share by Application in 2025

- Figure 32. Railway Brake Shoes Sales by Company in 2025 (K Units)
- Figure 33. Global Railway Brake Shoes Sales Market Share by Company in 2025
- Figure 34. Railway Brake Shoes Revenue by Company in 2025 (\$ millions)
- Figure 35. Global Railway Brake Shoes Revenue Market Share by Company in 2025
- Figure 36. Global Railway Brake Shoes Sales Market Share by Geographic Region (2021-2026)
- Figure 37. Global Railway Brake Shoes Revenue Market Share by Geographic Region in 2025
- Figure 38. Americas Railway Brake Shoes Sales 2021-2026 (K Units)
- Figure 39. Americas Railway Brake Shoes Revenue 2021-2026 (\$ millions)
- Figure 40. APAC Railway Brake Shoes Sales 2021-2026 (K Units)
- Figure 41. APAC Railway Brake Shoes Revenue 2021-2026 (\$ millions)
- Figure 42. Europe Railway Brake Shoes Sales 2021-2026 (K Units)
- Figure 43. Europe Railway Brake Shoes Revenue 2021-2026 (\$ millions)
- Figure 44. Middle East & Africa Railway Brake Shoes Sales 2021-2026 (K Units)
- Figure 45. Middle East & Africa Railway Brake Shoes Revenue 2021-2026 (\$ millions)
- Figure 46. Americas Railway Brake Shoes Sales Market Share by Country in 2025
- Figure 47. Americas Railway Brake Shoes Revenue Market Share by Country (2021-2026)
- Figure 48. Americas Railway Brake Shoes Sales Market Share by Material (2021-2026)
- Figure 49. Americas Railway Brake Shoes Sales Market Share by Application (2021-2026)
- Figure 50. United States Railway Brake Shoes Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Canada Railway Brake Shoes Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Mexico Railway Brake Shoes Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Brazil Railway Brake Shoes Revenue Growth 2021-2026 (\$ millions)
- Figure 54. APAC Railway Brake Shoes Sales Market Share by Region in 2025
- Figure 55. APAC Railway Brake Shoes Revenue Market Share by Region (2021-2026)
- Figure 56. APAC Railway Brake Shoes Sales Market Share by Material (2021-2026)
- Figure 57. APAC Railway Brake Shoes Sales Market Share by Application (2021-2026)
- Figure 58. China Railway Brake Shoes Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Japan Railway Brake Shoes Revenue Growth 2021-2026 (\$ millions)
- Figure 60. South Korea Railway Brake Shoes Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Southeast Asia Railway Brake Shoes Revenue Growth 2021-2026 (\$ millions)
- Figure 62. India Railway Brake Shoes Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Australia Railway Brake Shoes Revenue Growth 2021-2026 (\$ millions)
- Figure 64. China Taiwan Railway Brake Shoes Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Europe Railway Brake Shoes Sales Market Share by Country in 2025

- Figure 66. Europe Railway Brake Shoes Revenue Market Share by Country (2021-2026)
- Figure 67. Europe Railway Brake Shoes Sales Market Share by Material (2021-2026)
- Figure 68. Europe Railway Brake Shoes Sales Market Share by Application (2021-2026)
- Figure 69. Germany Railway Brake Shoes Revenue Growth 2021-2026 (\$ millions)
- Figure 70. France Railway Brake Shoes Revenue Growth 2021-2026 (\$ millions)
- Figure 71. UK Railway Brake Shoes Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Italy Railway Brake Shoes Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Russia Railway Brake Shoes Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Middle East & Africa Railway Brake Shoes Sales Market Share by Country (2021-2026)
- Figure 75. Middle East & Africa Railway Brake Shoes Sales Market Share by Material (2021-2026)
- Figure 76. Middle East & Africa Railway Brake Shoes Sales Market Share by Application (2021-2026)
- Figure 77. Egypt Railway Brake Shoes Revenue Growth 2021-2026 (\$ millions)
- Figure 78. South Africa Railway Brake Shoes Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Israel Railway Brake Shoes Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Turkey Railway Brake Shoes Revenue Growth 2021-2026 (\$ millions)
- Figure 81. GCC Countries Railway Brake Shoes Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Manufacturing Cost Structure Analysis of Railway Brake Shoes in 2026
- Figure 83. Manufacturing Process Analysis of Railway Brake Shoes
- Figure 84. Industry Chain Structure of Railway Brake Shoes
- Figure 85. Channels of Distribution
- Figure 86. Global Railway Brake Shoes Sales Market Forecast by Region (2027-2032)
- Figure 87. Global Railway Brake Shoes Revenue Market Share Forecast by Region (2027-2032)
- Figure 88. Global Railway Brake Shoes Sales Market Share Forecast by Material (2027-2032)
- Figure 89. Global Railway Brake Shoes Revenue Market Share Forecast by Material (2027-2032)
- Figure 90. Global Railway Brake Shoes Sales Market Share Forecast by Application (2027-2032)
- Figure 91. Global Railway Brake Shoes Revenue Market Share Forecast by Application (2027-2032)

## I would like to order

Product name: Global Railway Brake Shoes Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G8762847FE03EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8762847FE03EN.html>