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Global Radome Material Market Growth 2026-2032

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Abstracts

The global Radome Material market size is predicted to grow from US$ 1497 million in 2025 to US$ 2266 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

In 2024, the global production of radome materials is 75,000 tons, with an average selling price of US$20 per kilogram.

Radome material is a specialized material used in the manufacture of radomes. Its core function is to protect antenna systems from external environmental hazards (such as wind, rain, snow, dust, and ultraviolet light) without affecting electromagnetic wave transmission. It must exhibit excellent electromagnetic transparency (low dielectric constant and low loss tangent) while also possessing mechanical properties such as high strength, weather resistance, high and low temperature resistance, and impact resistance. Radomes are widely used in radar, satellite communications, 5G base stations, aerospace, and other fields, and are indispensable structural materials in high-frequency communication systems.

The radome material industry chain encompasses a complete system, from high-performance raw materials to precision processing and end-use applications. The upstream segment primarily includes high-performance resins such as epoxy, PEEK, and PTFE, as well as key materials such as glass fiber cloth, carbon fiber, and electromagnetic shielding coatings. These materials are supported by technologies such as dielectric property control, electromagnetic simulation design, thermosetting molding, and surface treatment. The midstream segment involves material compounding, prepreg fabrication, compression molding, RTM processing, CNC cutting, and electromagnetic performance testing and certification, including those for Ka-band applications. Downstream applications are widely distributed among aerospace manufacturers, communications equipment vendors, military units, satellite operators,

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and navigation system integrators, forming an indispensable material support system for high-frequency communications and protection systems. Gross profit margins are approximately 40%–55%, with higher margins possible for high-end customized materials. Medium-sized enterprises have an annual production capacity of approximately 50–150 tons per line, while large enterprises (such as European and American military material suppliers) can achieve production capacity exceeding 300 tons per line.

United States market for Radome Material is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Radome Material is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Radome Material is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Radome Material players cover Tacnico, ILC Dover, Owens Corning, Johns Manville, Saint-Gobain, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Radome Material Industry Forecast” looks at past sales and reviews total world Radome Material sales in 2025, providing a comprehensive analysis by region and market sector of projected Radome Material sales for 2026 through 2032. With Radome Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Radome Material industry.

This Insight Report provides a comprehensive analysis of the global Radome Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Radome Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Radome Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Radome Material and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Radome Material.

This report presents a comprehensive overview, market shares, and growth opportunities of Radome Material market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

GFRP

PTFE

Others

Segmentation by Application:

Communications

Meteorology

Aerospace

Others

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tacnico

ILC Dover

Owens Corning

Johns Manville

Saint-Gobain

AGY Holding

3B Fibreglass

Toray Advanced Composites

Unicomposite

Chemours

Daikin Industries

Solvay

HaloPolymer

Hexcel

Taishan Fiberglass

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Jushi Group

Chongqing Polycomp

CPIC

Hubei Feilihua Quartz Glass

Key Questions Addressed in this Report

What is the 10-year outlook for the global Radome Material market?

What factors are driving Radome Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Radome Material market opportunities vary by end market size?

How does Radome Material break out by Type, by Application?

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