

Global Radiotherapy Immobilization Device Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Radiotherapy Immobilization Device market size is predicted to grow from US\$ 319 million in 2025 to US\$ 599 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

Radiotherapy Immobilization Device comprises the dedicated devices and systems used to place and immobilise patients in a precise and reproducible geometry for radiation treatment delivery. It includes indexed couch tops and overlays, body frames, thermoplastic masks for head and neck, vacuum cushions, breast and lung boards, pelvic and limb supports, laser based alignment aids and related accessories that link the patient physically to the treatment couch and coordinate with room lasers and imaging guidance. Together these products allow clinicians to reproduce the planned treatment position from simulation to daily fractions, control voluntary and involuntary motion, and maintain patient comfort for the duration of each session, while minimising interference with imaging quality and dose distribution so that the planned therapeutic dose can be delivered accurately to the target volume with protection of surrounding organs at risk.

United States market for Radiotherapy Immobilization Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Radiotherapy Immobilization Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Radiotherapy Immobilization Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Radiotherapy Immobilization Device players cover Stryker, STERIS, Elekta, Varian, Brainlab, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Radiotherapy Immobilization Device Industry Forecast" looks at past sales and reviews total world Radiotherapy Immobilization Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Radiotherapy Immobilization Device sales for 2026 through 2032. With Radiotherapy Immobilization Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Radiotherapy Immobilization Device industry.

This Insight Report provides a comprehensive analysis of the global Radiotherapy Immobilization Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Radiotherapy Immobilization Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Radiotherapy Immobilization Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Radiotherapy Immobilization Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Radiotherapy Immobilization Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Radiotherapy Immobilization Device market by product type, application, key players and key regions and countries.

Segmentation by Type:

Thermoplastic Mask

Vacuum Bag

Stereotactic Frame

Others

Segmentation by Target Body Region:

Head Immobilization System

Body Immobilization System

Limb Immobilization System

Whole-Body/Integrated Immobilization System

Segmentation by Application:

Hospital

Radiology Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Stryker

STERIS

Elekta

Varian

Brainlab

Vision RT

Alcare

Mizuho OSI

C-RAD

Orfit Industries

Sun Nuclear

Xodus Medical

Bionix

Leo Cancer Care

IZI Medical Products

SchureMed

CDR Systems

David Scott

CQ Medical

Candor Denmark

LAP

Guangdong Meicen Medical

Klarity Medical

Shenzhen Tengfeiyu Technology

RAYER Medical Technology

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Radiotherapy Immobilization Device Market Size (2021-2032)
 - 2.1.2 Radiotherapy Immobilization Device Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Radiotherapy Immobilization Device by Country/Region (2021, 2025 & 2032)
- 2.2 Radiotherapy Immobilization Device Segment by Type
 - 2.2.1 Thermoplastic Mask
 - 2.2.2 Vacuum Bag
 - 2.2.3 Stereotactic Frame
 - 2.2.4 Others
 - 2.2.5 Radiotherapy Immobilization Device Market Size by Type
 - 2.2.5.1 Radiotherapy Immobilization Device Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.5.2 Global Radiotherapy Immobilization Device Market Size Market Share by Type (2021-2026)
- 2.3 Radiotherapy Immobilization Device Segment by Target Body Region
 - 2.3.1 Head Immobilization System
 - 2.3.2 Body Immobilization System
 - 2.3.3 Limb Immobilization System
 - 2.3.4 Whole-Body/Integrated Immobilization System
 - 2.3.5 Radiotherapy Immobilization Device Market Size by Target Body Region
 - 2.3.5.1 Radiotherapy Immobilization Device Market Size CAGR by Target Body Region (2021 VS 2025 VS 2032)

2.3.5.2 Global Radiotherapy Immobilization Device Market Size Market Share by Target Body Region (2021-2026)

2.4 Radiotherapy Immobilization Device Segment by Application

2.4.1 Hospital

2.4.2 Radiology Center

2.4.3 Others

2.4.4 Radiotherapy Immobilization Device Market Size by Application

2.4.4.1 Radiotherapy Immobilization Device Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.4.4.2 Global Radiotherapy Immobilization Device Market Size Market Share by Application (2021-2026)

3 RADIOTHERAPY IMMOBILIZATION DEVICE MARKET SIZE BY PLAYER

3.1 Radiotherapy Immobilization Device Market Size Market Share by Player

3.1.1 Global Radiotherapy Immobilization Device Revenue by Player (2021-2026)

3.1.2 Global Radiotherapy Immobilization Device Revenue Market Share by Player (2021-2026)

3.2 Global Radiotherapy Immobilization Device Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 RADIOTHERAPY IMMOBILIZATION DEVICE BY REGION

4.1 Radiotherapy Immobilization Device Market Size by Region (2021-2026)

4.2 Global Radiotherapy Immobilization Device Annual Revenue by Country/Region (2021-2026)

4.3 Americas Radiotherapy Immobilization Device Market Size Growth (2021-2026)

4.4 APAC Radiotherapy Immobilization Device Market Size Growth (2021-2026)

4.5 Europe Radiotherapy Immobilization Device Market Size Growth (2021-2026)

4.6 Middle East & Africa Radiotherapy Immobilization Device Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Radiotherapy Immobilization Device Market Size by Country (2021-2026)
- 5.2 Americas Radiotherapy Immobilization Device Market Size by Type (2021-2026)
- 5.3 Americas Radiotherapy Immobilization Device Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Radiotherapy Immobilization Device Market Size by Region (2021-2026)
- 6.2 APAC Radiotherapy Immobilization Device Market Size by Type (2021-2026)
- 6.3 APAC Radiotherapy Immobilization Device Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Radiotherapy Immobilization Device Market Size by Country (2021-2026)
- 7.2 Europe Radiotherapy Immobilization Device Market Size by Type (2021-2026)
- 7.3 Europe Radiotherapy Immobilization Device Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Radiotherapy Immobilization Device by Region (2021-2026)
- 8.2 Middle East & Africa Radiotherapy Immobilization Device Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Radiotherapy Immobilization Device Market Size by Application (2021-2026)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL RADIOTHERAPY IMMOBILIZATION DEVICE MARKET FORECAST

- 10.1 Global Radiotherapy Immobilization Device Forecast by Region (2027-2032)
 - 10.1.1 Global Radiotherapy Immobilization Device Forecast by Region (2027-2032)
 - 10.1.2 Americas Radiotherapy Immobilization Device Forecast
 - 10.1.3 APAC Radiotherapy Immobilization Device Forecast
 - 10.1.4 Europe Radiotherapy Immobilization Device Forecast
 - 10.1.5 Middle East & Africa Radiotherapy Immobilization Device Forecast
- 10.2 Americas Radiotherapy Immobilization Device Forecast by Country (2027-2032)
 - 10.2.1 United States Market Radiotherapy Immobilization Device Forecast
 - 10.2.2 Canada Market Radiotherapy Immobilization Device Forecast
 - 10.2.3 Mexico Market Radiotherapy Immobilization Device Forecast
 - 10.2.4 Brazil Market Radiotherapy Immobilization Device Forecast
- 10.3 APAC Radiotherapy Immobilization Device Forecast by Region (2027-2032)
 - 10.3.1 China Radiotherapy Immobilization Device Market Forecast
 - 10.3.2 Japan Market Radiotherapy Immobilization Device Forecast
 - 10.3.3 Korea Market Radiotherapy Immobilization Device Forecast
 - 10.3.4 Southeast Asia Market Radiotherapy Immobilization Device Forecast
 - 10.3.5 India Market Radiotherapy Immobilization Device Forecast
 - 10.3.6 Australia Market Radiotherapy Immobilization Device Forecast
- 10.4 Europe Radiotherapy Immobilization Device Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Radiotherapy Immobilization Device Forecast
 - 10.4.2 France Market Radiotherapy Immobilization Device Forecast
 - 10.4.3 UK Market Radiotherapy Immobilization Device Forecast
 - 10.4.4 Italy Market Radiotherapy Immobilization Device Forecast
 - 10.4.5 Russia Market Radiotherapy Immobilization Device Forecast
- 10.5 Middle East & Africa Radiotherapy Immobilization Device Forecast by Region

(2027-2032)

- 10.5.1 Egypt Market Radiotherapy Immobilization Device Forecast
- 10.5.2 South Africa Market Radiotherapy Immobilization Device Forecast
- 10.5.3 Israel Market Radiotherapy Immobilization Device Forecast
- 10.5.4 Turkey Market Radiotherapy Immobilization Device Forecast
- 10.6 Global Radiotherapy Immobilization Device Forecast by Type (2027-2032)
- 10.7 Global Radiotherapy Immobilization Device Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Radiotherapy Immobilization Device Forecast

11 KEY PLAYERS ANALYSIS

11.1 Stryker

- 11.1.1 Stryker Company Information
- 11.1.2 Stryker Radiotherapy Immobilization Device Product Offered
- 11.1.3 Stryker Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 Stryker Main Business Overview
- 11.1.5 Stryker Latest Developments

11.2 STERIS

- 11.2.1 STERIS Company Information
- 11.2.2 STERIS Radiotherapy Immobilization Device Product Offered
- 11.2.3 STERIS Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 STERIS Main Business Overview
- 11.2.5 STERIS Latest Developments

11.3 Elekta

- 11.3.1 Elekta Company Information
- 11.3.2 Elekta Radiotherapy Immobilization Device Product Offered
- 11.3.3 Elekta Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 Elekta Main Business Overview
- 11.3.5 Elekta Latest Developments

11.4 Varian

- 11.4.1 Varian Company Information
- 11.4.2 Varian Radiotherapy Immobilization Device Product Offered
- 11.4.3 Varian Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)
- 11.4.4 Varian Main Business Overview
- 11.4.5 Varian Latest Developments

11.5 Brainlab

11.5.1 Brainlab Company Information

11.5.2 Brainlab Radiotherapy Immobilization Device Product Offered

11.5.3 Brainlab Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Brainlab Main Business Overview

11.5.5 Brainlab Latest Developments

11.6 Vision RT

11.6.1 Vision RT Company Information

11.6.2 Vision RT Radiotherapy Immobilization Device Product Offered

11.6.3 Vision RT Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Vision RT Main Business Overview

11.6.5 Vision RT Latest Developments

11.7 Alcare

11.7.1 Alcare Company Information

11.7.2 Alcare Radiotherapy Immobilization Device Product Offered

11.7.3 Alcare Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Alcare Main Business Overview

11.7.5 Alcare Latest Developments

11.8 Mizuho OSI

11.8.1 Mizuho OSI Company Information

11.8.2 Mizuho OSI Radiotherapy Immobilization Device Product Offered

11.8.3 Mizuho OSI Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Mizuho OSI Main Business Overview

11.8.5 Mizuho OSI Latest Developments

11.9 C-RAD

11.9.1 C-RAD Company Information

11.9.2 C-RAD Radiotherapy Immobilization Device Product Offered

11.9.3 C-RAD Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 C-RAD Main Business Overview

11.9.5 C-RAD Latest Developments

11.10 Orfit Industries

11.10.1 Orfit Industries Company Information

11.10.2 Orfit Industries Radiotherapy Immobilization Device Product Offered

11.10.3 Orfit Industries Radiotherapy Immobilization Device Revenue, Gross Margin

and Market Share (2021-2026)

11.10.4 Orfit Industries Main Business Overview

11.10.5 Orfit Industries Latest Developments

11.11 Sun Nuclear

11.11.1 Sun Nuclear Company Information

11.11.2 Sun Nuclear Radiotherapy Immobilization Device Product Offered

11.11.3 Sun Nuclear Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Sun Nuclear Main Business Overview

11.11.5 Sun Nuclear Latest Developments

11.12 Xodus Medical

11.12.1 Xodus Medical Company Information

11.12.2 Xodus Medical Radiotherapy Immobilization Device Product Offered

11.12.3 Xodus Medical Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 Xodus Medical Main Business Overview

11.12.5 Xodus Medical Latest Developments

11.13 Bionix

11.13.1 Bionix Company Information

11.13.2 Bionix Radiotherapy Immobilization Device Product Offered

11.13.3 Bionix Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 Bionix Main Business Overview

11.13.5 Bionix Latest Developments

11.14 Leo Cancer Care

11.14.1 Leo Cancer Care Company Information

11.14.2 Leo Cancer Care Radiotherapy Immobilization Device Product Offered

11.14.3 Leo Cancer Care Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Leo Cancer Care Main Business Overview

11.14.5 Leo Cancer Care Latest Developments

11.15 IZI Medical Products

11.15.1 IZI Medical Products Company Information

11.15.2 IZI Medical Products Radiotherapy Immobilization Device Product Offered

11.15.3 IZI Medical Products Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 IZI Medical Products Main Business Overview

11.15.5 IZI Medical Products Latest Developments

11.16 SchureMed

- 11.16.1 SchureMed Company Information
- 11.16.2 SchureMed Radiotherapy Immobilization Device Product Offered
- 11.16.3 SchureMed Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)
- 11.16.4 SchureMed Main Business Overview
- 11.16.5 SchureMed Latest Developments
- 11.17 CDR Systems
 - 11.17.1 CDR Systems Company Information
 - 11.17.2 CDR Systems Radiotherapy Immobilization Device Product Offered
 - 11.17.3 CDR Systems Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 CDR Systems Main Business Overview
 - 11.17.5 CDR Systems Latest Developments
- 11.18 David Scott
 - 11.18.1 David Scott Company Information
 - 11.18.2 David Scott Radiotherapy Immobilization Device Product Offered
 - 11.18.3 David Scott Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)
 - 11.18.4 David Scott Main Business Overview
 - 11.18.5 David Scott Latest Developments
- 11.19 CQ Medical
 - 11.19.1 CQ Medical Company Information
 - 11.19.2 CQ Medical Radiotherapy Immobilization Device Product Offered
 - 11.19.3 CQ Medical Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)
 - 11.19.4 CQ Medical Main Business Overview
 - 11.19.5 CQ Medical Latest Developments
- 11.20 Candor Denmark
 - 11.20.1 Candor Denmark Company Information
 - 11.20.2 Candor Denmark Radiotherapy Immobilization Device Product Offered
 - 11.20.3 Candor Denmark Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)
 - 11.20.4 Candor Denmark Main Business Overview
 - 11.20.5 Candor Denmark Latest Developments
- 11.21 LAP
 - 11.21.1 LAP Company Information
 - 11.21.2 LAP Radiotherapy Immobilization Device Product Offered
 - 11.21.3 LAP Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)

- 11.21.4 LAP Main Business Overview
- 11.21.5 LAP Latest Developments
- 11.22 Guangdong Meicen Medical
 - 11.22.1 Guangdong Meicen Medical Company Information
 - 11.22.2 Guangdong Meicen Medical Radiotherapy Immobilization Device Product Offered
 - 11.22.3 Guangdong Meicen Medical Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)
 - 11.22.4 Guangdong Meicen Medical Main Business Overview
 - 11.22.5 Guangdong Meicen Medical Latest Developments
- 11.23 Klarity Medical
 - 11.23.1 Klarity Medical Company Information
 - 11.23.2 Klarity Medical Radiotherapy Immobilization Device Product Offered
 - 11.23.3 Klarity Medical Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)
 - 11.23.4 Klarity Medical Main Business Overview
 - 11.23.5 Klarity Medical Latest Developments
- 11.24 Shenzhen Tengfeiyu Technology
 - 11.24.1 Shenzhen Tengfeiyu Technology Company Information
 - 11.24.2 Shenzhen Tengfeiyu Technology Radiotherapy Immobilization Device Product Offered
 - 11.24.3 Shenzhen Tengfeiyu Technology Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)
 - 11.24.4 Shenzhen Tengfeiyu Technology Main Business Overview
 - 11.24.5 Shenzhen Tengfeiyu Technology Latest Developments
- 11.25 RAYER Medical Technology
 - 11.25.1 RAYER Medical Technology Company Information
 - 11.25.2 RAYER Medical Technology Radiotherapy Immobilization Device Product Offered
 - 11.25.3 RAYER Medical Technology Radiotherapy Immobilization Device Revenue, Gross Margin and Market Share (2021-2026)
 - 11.25.4 RAYER Medical Technology Main Business Overview
 - 11.25.5 RAYER Medical Technology Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Radiotherapy Immobilization Device Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Radiotherapy Immobilization Device Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Thermoplastic Mask

Table 4. Major Players of Vacuum Bag

Table 5. Major Players of Stereotactic Frame

Table 6. Major Players of Others

Table 7. Radiotherapy Immobilization Device Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 8. Global Radiotherapy Immobilization Device Market Size by Type (2021-2026) & (\$ millions)

Table 9. Global Radiotherapy Immobilization Device Market Size Market Share by Type (2021-2026)

Table 10. Major Players of Head Immobilization System

Table 11. Major Players of Body Immobilization System

Table 12. Major Players of Limb Immobilization System

Table 13. Major Players of Whole-Body/Integrated Immobilization System

Table 14. Radiotherapy Immobilization Device Market Size CAGR by Target Body Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 15. Global Radiotherapy Immobilization Device Market Size by Target Body Region (2021-2026) & (\$ millions)

Table 16. Global Radiotherapy Immobilization Device Market Size Market Share by Target Body Region (2021-2026)

Table 17. Radiotherapy Immobilization Device Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 18. Global Radiotherapy Immobilization Device Market Size by Application (2021-2026) & (\$ millions)

Table 19. Global Radiotherapy Immobilization Device Market Size Market Share by Application (2021-2026)

Table 20. Global Radiotherapy Immobilization Device Revenue by Player (2021-2026) & (\$ millions)

Table 21. Global Radiotherapy Immobilization Device Revenue Market Share by Player (2021-2026)

Table 22. Radiotherapy Immobilization Device Key Players Head office and Products

Offered

Table 23. Radiotherapy Immobilization Device Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Mergers & Acquisitions, Expansion

Table 26. Global Radiotherapy Immobilization Device Market Size by Region (2021-2026) & (\$ millions)

Table 27. Global Radiotherapy Immobilization Device Market Size Market Share by Region (2021-2026)

Table 28. Global Radiotherapy Immobilization Device Revenue by Country/Region (2021-2026) & (\$ millions)

Table 29. Global Radiotherapy Immobilization Device Revenue Market Share by Country/Region (2021-2026)

Table 30. Americas Radiotherapy Immobilization Device Market Size by Country (2021-2026) & (\$ millions)

Table 31. Americas Radiotherapy Immobilization Device Market Size Market Share by Country (2021-2026)

Table 32. Americas Radiotherapy Immobilization Device Market Size by Type (2021-2026) & (\$ millions)

Table 33. Americas Radiotherapy Immobilization Device Market Size Market Share by Type (2021-2026)

Table 34. Americas Radiotherapy Immobilization Device Market Size by Application (2021-2026) & (\$ millions)

Table 35. Americas Radiotherapy Immobilization Device Market Size Market Share by Application (2021-2026)

Table 36. APAC Radiotherapy Immobilization Device Market Size by Region (2021-2026) & (\$ millions)

Table 37. APAC Radiotherapy Immobilization Device Market Size Market Share by Region (2021-2026)

Table 38. APAC Radiotherapy Immobilization Device Market Size by Type (2021-2026) & (\$ millions)

Table 39. APAC Radiotherapy Immobilization Device Market Size by Application (2021-2026) & (\$ millions)

Table 40. Europe Radiotherapy Immobilization Device Market Size by Country (2021-2026) & (\$ millions)

Table 41. Europe Radiotherapy Immobilization Device Market Size Market Share by Country (2021-2026)

Table 42. Europe Radiotherapy Immobilization Device Market Size by Type (2021-2026) & (\$ millions)

Table 43. Europe Radiotherapy Immobilization Device Market Size by Application (2021-2026) & (\$ millions)

Table 44. Middle East & Africa Radiotherapy Immobilization Device Market Size by Region (2021-2026) & (\$ millions)

Table 45. Middle East & Africa Radiotherapy Immobilization Device Market Size by Type (2021-2026) & (\$ millions)

Table 46. Middle East & Africa Radiotherapy Immobilization Device Market Size by Application (2021-2026) & (\$ millions)

Table 47. Key Market Drivers & Growth Opportunities of Radiotherapy Immobilization Device

Table 48. Key Market Challenges & Risks of Radiotherapy Immobilization Device

Table 49. Key Industry Trends of Radiotherapy Immobilization Device

Table 50. Global Radiotherapy Immobilization Device Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 51. Global Radiotherapy Immobilization Device Market Size Market Share Forecast by Region (2027-2032)

Table 52. Global Radiotherapy Immobilization Device Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 53. Global Radiotherapy Immobilization Device Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 54. Stryker Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors

Table 55. Stryker Radiotherapy Immobilization Device Product Offered

Table 56. Stryker Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 57. Stryker Main Business

Table 58. Stryker Latest Developments

Table 59. STERIS Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors

Table 60. STERIS Radiotherapy Immobilization Device Product Offered

Table 61. STERIS Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 62. STERIS Main Business

Table 63. STERIS Latest Developments

Table 64. Elekta Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors

Table 65. Elekta Radiotherapy Immobilization Device Product Offered

Table 66. Elekta Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 67. Elekta Main Business

Table 68. Elekta Latest Developments

Table 69. Varian Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors

Table 70. Varian Radiotherapy Immobilization Device Product Offered

Table 71. Varian Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 72. Varian Main Business

Table 73. Varian Latest Developments

Table 74. Brainlab Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors

Table 75. Brainlab Radiotherapy Immobilization Device Product Offered

Table 76. Brainlab Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 77. Brainlab Main Business

Table 78. Brainlab Latest Developments

Table 79. Vision RT Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors

Table 80. Vision RT Radiotherapy Immobilization Device Product Offered

Table 81. Vision RT Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 82. Vision RT Main Business

Table 83. Vision RT Latest Developments

Table 84. Alcare Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors

Table 85. Alcare Radiotherapy Immobilization Device Product Offered

Table 86. Alcare Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 87. Alcare Main Business

Table 88. Alcare Latest Developments

Table 89. Mizuho OSI Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors

Table 90. Mizuho OSI Radiotherapy Immobilization Device Product Offered

Table 91. Mizuho OSI Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 92. Mizuho OSI Main Business

Table 93. Mizuho OSI Latest Developments

Table 94. C-RAD Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors

- Table 95. C-RAD Radiotherapy Immobilization Device Product Offered
- Table 96. C-RAD Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 97. C-RAD Main Business
- Table 98. C-RAD Latest Developments
- Table 99. Orfit Industries Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors
- Table 100. Orfit Industries Radiotherapy Immobilization Device Product Offered
- Table 101. Orfit Industries Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 102. Orfit Industries Main Business
- Table 103. Orfit Industries Latest Developments
- Table 104. Sun Nuclear Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors
- Table 105. Sun Nuclear Radiotherapy Immobilization Device Product Offered
- Table 106. Sun Nuclear Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 107. Sun Nuclear Main Business
- Table 108. Sun Nuclear Latest Developments
- Table 109. Xodus Medical Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors
- Table 110. Xodus Medical Radiotherapy Immobilization Device Product Offered
- Table 111. Xodus Medical Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 112. Xodus Medical Main Business
- Table 113. Xodus Medical Latest Developments
- Table 114. Bionix Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors
- Table 115. Bionix Radiotherapy Immobilization Device Product Offered
- Table 116. Bionix Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 117. Bionix Main Business
- Table 118. Bionix Latest Developments
- Table 119. Leo Cancer Care Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors
- Table 120. Leo Cancer Care Radiotherapy Immobilization Device Product Offered
- Table 121. Leo Cancer Care Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 122. Leo Cancer Care Main Business

Table 123. Leo Cancer Care Latest Developments

Table 124. IZI Medical Products Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors

Table 125. IZI Medical Products Radiotherapy Immobilization Device Product Offered

Table 126. IZI Medical Products Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 127. IZI Medical Products Main Business

Table 128. IZI Medical Products Latest Developments

Table 129. SchureMed Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors

Table 130. SchureMed Radiotherapy Immobilization Device Product Offered

Table 131. SchureMed Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 132. SchureMed Main Business

Table 133. SchureMed Latest Developments

Table 134. CDR Systems Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors

Table 135. CDR Systems Radiotherapy Immobilization Device Product Offered

Table 136. CDR Systems Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 137. CDR Systems Main Business

Table 138. CDR Systems Latest Developments

Table 139. David Scott Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors

Table 140. David Scott Radiotherapy Immobilization Device Product Offered

Table 141. David Scott Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 142. David Scott Main Business

Table 143. David Scott Latest Developments

Table 144. CQ Medical Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors

Table 145. CQ Medical Radiotherapy Immobilization Device Product Offered

Table 146. CQ Medical Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 147. CQ Medical Main Business

Table 148. CQ Medical Latest Developments

Table 149. Candor Denmark Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors

Table 150. Candor Denmark Radiotherapy Immobilization Device Product Offered

Table 151. Candor Denmark Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 152. Candor Denmark Main Business

Table 153. Candor Denmark Latest Developments

Table 154. LAP Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors

Table 155. LAP Radiotherapy Immobilization Device Product Offered

Table 156. LAP Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 157. LAP Main Business

Table 158. LAP Latest Developments

Table 159. Guangdong Meicen Medical Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors

Table 160. Guangdong Meicen Medical Radiotherapy Immobilization Device Product Offered

Table 161. Guangdong Meicen Medical Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 162. Guangdong Meicen Medical Main Business

Table 163. Guangdong Meicen Medical Latest Developments

Table 164. Klarity Medical Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors

Table 165. Klarity Medical Radiotherapy Immobilization Device Product Offered

Table 166. Klarity Medical Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 167. Klarity Medical Main Business

Table 168. Klarity Medical Latest Developments

Table 169. Shenzhen Tengfeiyu Technology Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors

Table 170. Shenzhen Tengfeiyu Technology Radiotherapy Immobilization Device Product Offered

Table 171. Shenzhen Tengfeiyu Technology Radiotherapy Immobilization Device Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 172. Shenzhen Tengfeiyu Technology Main Business

Table 173. Shenzhen Tengfeiyu Technology Latest Developments

Table 174. RAYER Medical Technology Details, Company Type, Radiotherapy Immobilization Device Area Served and Its Competitors

Table 175. RAYER Medical Technology Radiotherapy Immobilization Device Product Offered

Table 176. RAYER Medical Technology Radiotherapy Immobilization Device Revenue

(\$ million), Gross Margin and Market Share (2021-2026)

Table 177. RAYER Medical Technology Main Business

Table 178. RAYER Medical Technology Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Radiotherapy Immobilization Device Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Radiotherapy Immobilization Device Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Radiotherapy Immobilization Device Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Radiotherapy Immobilization Device Sales Market Share by Country/Region (2025)

Figure 8. Radiotherapy Immobilization Device Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Radiotherapy Immobilization Device Market Size Market Share by Type in 2025

Figure 10. Global Radiotherapy Immobilization Device Market Size Market Share by Target Body Region in 2025

Figure 11. Radiotherapy Immobilization Device in Hospital

Figure 12. Global Radiotherapy Immobilization Device Market: Hospital (2021-2026) & (\$ millions)

Figure 13. Radiotherapy Immobilization Device in Radiology Center

Figure 14. Global Radiotherapy Immobilization Device Market: Radiology Center (2021-2026) & (\$ millions)

Figure 15. Radiotherapy Immobilization Device in Others

Figure 16. Global Radiotherapy Immobilization Device Market: Others (2021-2026) & (\$ millions)

Figure 17. Global Radiotherapy Immobilization Device Market Size Market Share by Application in 2025

Figure 18. Global Radiotherapy Immobilization Device Revenue Market Share by Player in 2025

Figure 19. Global Radiotherapy Immobilization Device Market Size Market Share by Region (2021-2026)

Figure 20. Americas Radiotherapy Immobilization Device Market Size 2021-2026 (\$ millions)

Figure 21. APAC Radiotherapy Immobilization Device Market Size 2021-2026 (\$ millions)

Figure 22. Europe Radiotherapy Immobilization Device Market Size 2021-2026 (\$ millions)

Figure 23. Middle East & Africa Radiotherapy Immobilization Device Market Size 2021-2026 (\$ millions)

Figure 24. Americas Radiotherapy Immobilization Device Value Market Share by Country in 2025

Figure 25. United States Radiotherapy Immobilization Device Market Size Growth 2021-2026 (\$ millions)

Figure 26. Canada Radiotherapy Immobilization Device Market Size Growth 2021-2026 (\$ millions)

Figure 27. Mexico Radiotherapy Immobilization Device Market Size Growth 2021-2026 (\$ millions)

Figure 28. Brazil Radiotherapy Immobilization Device Market Size Growth 2021-2026 (\$ millions)

Figure 29. APAC Radiotherapy Immobilization Device Market Size Market Share by Region in 2025

Figure 30. APAC Radiotherapy Immobilization Device Market Size Market Share by Type (2021-2026)

Figure 31. APAC Radiotherapy Immobilization Device Market Size Market Share by Application (2021-2026)

Figure 32. China Radiotherapy Immobilization Device Market Size Growth 2021-2026 (\$ millions)

Figure 33. Japan Radiotherapy Immobilization Device Market Size Growth 2021-2026 (\$ millions)

Figure 34. South Korea Radiotherapy Immobilization Device Market Size Growth 2021-2026 (\$ millions)

Figure 35. Southeast Asia Radiotherapy Immobilization Device Market Size Growth 2021-2026 (\$ millions)

Figure 36. India Radiotherapy Immobilization Device Market Size Growth 2021-2026 (\$ millions)

Figure 37. Australia Radiotherapy Immobilization Device Market Size Growth 2021-2026 (\$ millions)

Figure 38. Europe Radiotherapy Immobilization Device Market Size Market Share by Country in 2025

Figure 39. Europe Radiotherapy Immobilization Device Market Size Market Share by Type (2021-2026)

Figure 40. Europe Radiotherapy Immobilization Device Market Size Market Share by Application (2021-2026)

Figure 41. Germany Radiotherapy Immobilization Device Market Size Growth

2021-2026 (\$ millions)

Figure 42. France Radiotherapy Immobilization Device Market Size Growth 2021-2026 (\$ millions)

Figure 43. UK Radiotherapy Immobilization Device Market Size Growth 2021-2026 (\$ millions)

Figure 44. Italy Radiotherapy Immobilization Device Market Size Growth 2021-2026 (\$ millions)

Figure 45. Russia Radiotherapy Immobilization Device Market Size Growth 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Radiotherapy Immobilization Device Market Size Market Share by Region (2021-2026)

Figure 47. Middle East & Africa Radiotherapy Immobilization Device Market Size Market Share by Type (2021-2026)

Figure 48. Middle East & Africa Radiotherapy Immobilization Device Market Size Market Share by Application (2021-2026)

Figure 49. Egypt Radiotherapy Immobilization Device Market Size Growth 2021-2026 (\$ millions)

Figure 50. South Africa Radiotherapy Immobilization Device Market Size Growth 2021-2026 (\$ millions)

Figure 51. Israel Radiotherapy Immobilization Device Market Size Growth 2021-2026 (\$ millions)

Figure 52. Turkey Radiotherapy Immobilization Device Market Size Growth 2021-2026 (\$ millions)

Figure 53. GCC Countries Radiotherapy Immobilization Device Market Size Growth 2021-2026 (\$ millions)

Figure 54. Americas Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 55. APAC Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 56. Europe Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 57. Middle East & Africa Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 58. United States Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 59. Canada Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 60. Mexico Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 61. Brazil Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 62. China Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 63. Japan Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 64. Korea Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 65. Southeast Asia Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 66. India Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 67. Australia Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 68. Germany Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 69. France Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 70. UK Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 71. Italy Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 72. Russia Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 73. Egypt Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 74. South Africa Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 75. Israel Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 76. Turkey Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

Figure 77. Global Radiotherapy Immobilization Device Market Size Market Share Forecast by Type (2027-2032)

Figure 78. Global Radiotherapy Immobilization Device Market Size Market Share Forecast by Application (2027-2032)

Figure 79. GCC Countries Radiotherapy Immobilization Device Market Size 2027-2032 (\$ millions)

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