

Global Radiotherapy CT Simulator Market Growth 2026-2032

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Abstracts

The global Radiotherapy CT Simulator market size is predicted to grow from US\$ 609 million in 2025 to US\$ 969 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Radiotherapy CT Simulator refers to a complete X-ray computed tomography system dedicated to simulation and positioning, target delineation, basic imaging for dose calculation, and treatment position reproduction before radiation therapy. Compared with conventional diagnostic CT, such equipment must be optimized around the radiotherapy workflow. It is typically required to be equipped with a flat radiotherapy couch, laser positioning system, extended field-of-view reconstruction, 4D CT/respiratory management, and dedicated software interfaces for RT, and can work cooperatively with TPS, R&V systems, and patient immobilization devices. A Radiotherapy CT Simulator shall meet the requirement of a gantry bore \geq 80 cm to accommodate patient positioning for radiotherapy immobilization, breast boards, vacuum cushions, head-neck-shoulder masks, and large patients, while ensuring geometric accuracy, isocenter transfer accuracy, and positioning reproducibility during scanning. In 2025, global sales volume of Radiotherapy CT Simulators was approximately 582 units, with an average industry price of about 1.07 million US dollars per unit and an average industry gross profit margin of around 46%.

As a core front-end equipment for precise radiation therapy, the market demand for Radiotherapy CT Simulator is closely linked to the popularization of radiation therapy technology, with the industry showing a clear pattern of upgrading and competition. Currently, technological iteration is the core driving force of market development, and intelligence and high precision have become the mainstream direction of product development, with continuous improvement in functional integration and clinical

adaptability. The market competition presents a diversified situation. International brands occupy an advantage in the high-end field relying on technological accumulation, while local brands gradually expand their market influence through technological breakthroughs and scenario adaptation. Policy orientation and clinical needs drive market expansion, and the release of demand at the primary medical end has become a new growth opportunity. Meanwhile, the clinical adaptability of products and the improvement of service systems have become key supports for enterprises' core competitiveness.

LP Information, Inc. (LPI) ' newest research report, the "Radiotherapy CT Simulator Industry Forecast" looks at past sales and reviews total world Radiotherapy CT Simulator sales in 2025, providing a comprehensive analysis by region and market sector of projected Radiotherapy CT Simulator sales for 2026 through 2032. With Radiotherapy CT Simulator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Radiotherapy CT Simulator industry.

This Insight Report provides a comprehensive analysis of the global Radiotherapy CT Simulator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Radiotherapy CT Simulator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Radiotherapy CT Simulator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Radiotherapy CT Simulator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Radiotherapy CT Simulator.

This report presents a comprehensive overview, market shares, and growth opportunities of Radiotherapy CT Simulator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

80?85 cm bore size

?86 cm extra?large bore size

Segmentation by Application:

Radiation Oncology

Stereotactic Body Radiation Therapy

Interventional Tumor Puncture & Localization

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GE Healthcare

Canon Medical Systems

Siemens Healthcare

Shanghai United Imaging Healthcare Co., Ltd.

Philips

Key Questions Addressed in this Report

What is the 10-year outlook for the global Radiotherapy CT Simulator market?

What factors are driving Radiotherapy CT Simulator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Radiotherapy CT Simulator market opportunities vary by end market size?

How does Radiotherapy CT Simulator break out by Type, by Application?

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Figure 84. Global Radiotherapy CT Simulator Sales Market Share Forecast by Application (2027-2032)

Figure 85. Global Radiotherapy CT Simulator Revenue Market Share Forecast by Application (2027-2032)

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