

# Global Radiopharmaceuticals for PET and SPECT Imaging Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Radiopharmaceuticals for PET and SPECT Imaging market size is predicted to grow from US\$ 6848 million in 2025 to US\$ 10922 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Radiopharmaceuticals for PET and SPECT Imaging are specialized radioactive compounds used as diagnostic tracers in nuclear medicine imaging procedures. These agents consist of a biologically active molecule labeled with a radionuclide, allowing physicians to visualize physiological, biochemical, and molecular processes within the body. In Positron Emission Tomography (PET), commonly used isotopes include fluorine-18, carbon-11, gallium-68, and zirconium-89, while Single Photon Emission Computed Tomography (SPECT) primarily utilizes technetium-99m, iodine-123, and thallium-201. These radiopharmaceuticals are widely employed in oncology, cardiology, neurology, and infection imaging, enabling early disease detection, diagnosis, treatment planning, and therapeutic monitoring.

The global Fluorine-18 market is experiencing steady expansion, driven primarily by the rising prevalence of chronic diseases such as cancer, Alzheimer's, and cardiovascular disorders. As the gold standard radionuclide for Positron Emission Tomography (PET) imaging, Fluorine-18 benefits from its 110-minute half-life, which allows for efficient centralized production and distribution. Market growth is further propelled by the adoption of precision medicine, the expansion of cyclotron infrastructure, and the continuous development of novel radiotracers beyond traditional FDG. While North America remains the dominant region due to its advanced healthcare infrastructure and high utilization of PET/CT systems, the Asia-Pacific region is emerging as the fastest-growing market, fueled by significant investments in nuclear medicine and increasing

healthcare accessibility. Future market trends emphasize the integration of AI in diagnostic imaging, the rise of 'theranostics,' and a strategic shift toward localized, hospital-adjacent cyclotron facilities to optimize supply chain efficiency.

LPI (LP Information)' newest research report, the 'Radiopharmaceuticals for PET and SPECT Imaging Industry Forecast' looks at past sales and reviews total world Radiopharmaceuticals for PET and SPECT Imaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Radiopharmaceuticals for PET and SPECT Imaging sales for 2026 through 2032. With Radiopharmaceuticals for PET and SPECT Imaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Radiopharmaceuticals for PET and SPECT Imaging industry.

This Insight Report provides a comprehensive analysis of the global Radiopharmaceuticals for PET and SPECT Imaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Radiopharmaceuticals for PET and SPECT Imaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Radiopharmaceuticals for PET and SPECT Imaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Radiopharmaceuticals for PET and SPECT Imaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Radiopharmaceuticals for PET and SPECT Imaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Radiopharmaceuticals for PET and SPECT Imaging market by product type, application, key players and key regions and countries.

Segmentation by Type:

Positron Emitters

Gamma Emitters

Segmentation by Produced:

Cyclotron-produced

Reactor/Generator-produced

Segmentation by Specific Activity:

High Specific Activity

Low Specific Activity

Segmentation by Application:

Hospital

Medical Imaging Center

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its

market penetration.

ANSTO

Rosatom

Eckert & Ziegler

CNNC

Curium Pharma

GE HealthCare

Jubilant Radiopharma

Cardinal Health

IBA

Sumitomo Heavy Industries

Sinotau

Nueclear Healthcare

DC Pharma

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