

Global Radionuclide Scanning Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Radionuclide Scanning Services market size is predicted to grow from US\$ 1115 million in 2025 to US\$ 1743 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Radionuclide Scanning Services are a nuclear medicine diagnostic technology that uses radioactive tracers and specialized imaging equipment to non-invasively and visually assess the functional state of organs or tissues within a living organism. The core of this service lies in introducing radionuclide-labeled drugs into the body and then tracking their distribution and metabolic processes using an external detector, thereby reflecting abnormalities in blood perfusion, cell activity, and function of tissues and organs. Common types include SPECT scans and PET scans, and are widely used in fields such as oncology, cardiovascular, neurology, and endocrinology. Its core value lies in its ability to detect functional and metabolic abnormalities early, before changes in the anatomical structure of diseases occur, providing crucial information for accurate diagnosis and treatment decisions.

Global radionuclide scanning services prices vary significantly depending on the type of imaging and region. A routine SPECT bone scan costs approximately \$500-\$1500, while whole-body PET/CT imaging can reach \$2000-\$5000, and new probe-based scans such as PSMA-PET can cost as much as \$5000-\$10000. Radiopharmaceuticals constitute the largest portion of the cost structure, especially for short-half-life radionuclides produced by cyclotrons, such as ^{18}F -FDG, which require local supply. Equipment depreciation and maintenance costs are high, and investments in PET/CT and cyclotrons are substantial. The cost of professional physicians and physicists is also significant. Gross profit margins exhibit clear stratification: routine SPECT bone scans, due to mature technology and intense competition, have a gross profit margin of

approximately 20%-40%; tumor PET/CT imaging, with its high clinical value and equipment barriers, can achieve a gross profit margin of 50%-70%; while new specific probe-based imaging, due to technological scarcity and high pricing, can achieve a gross profit margin exceeding 70%. However, constrained by health insurance payment policies, the overall industry's profitability is shaped by the stability of the radionuclide supply chain and equipment utilization rates.

LPI (LP Information)' newest research report, the “Radionuclide Scanning Services Industry Forecast” looks at past sales and reviews total world Radionuclide Scanning Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Radionuclide Scanning Services sales for 2026 through 2032. With Radionuclide Scanning Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Radionuclide Scanning Services industry.

This Insight Report provides a comprehensive analysis of the global Radionuclide Scanning Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Radionuclide Scanning Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Radionuclide Scanning Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Radionuclide Scanning Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Radionuclide Scanning Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Radionuclide Scanning Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Diagnosis

Prognosis

Segmentation by Technology:

SPECT Scanning Services

PET Scanning Services

Flat Panel Imaging Services

Fusion Imaging Services

Segmentation by Tracer:

Metabolic Tracer Scanning

Blood Perfusion Tracer Scanning

Antibody/Fragment Tracer Scanning

Others

Segmentation by Application:

Heart Blood Flow Functions

Differential Lung Function

Body Infections & Inflammations

Bone Fracture & Infections

Gall Bladder & Bile Duct Functions

Gastrointestinal Bleeding

Tumor Localization

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Sonic Healthcare

Alliance Medical

Nuclear Scanning Services

Bracco

Excel Diagnostics

Lumexa Imaging

TRACER

NAVIX Diagnostix

Perceptive

Line Medical

Envision Radiology

Kettering Network Radiologists, Inc

Akum

AMETEK ORTEC

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