

Global Radionuclide Drug Conjugates (RDC) Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G8E400B42083EN.html>

Date: May 2026

Pages: 135

Price: US\$ 3,660.00 (Single User License)

ID: G8E400B42083EN

Abstracts

The global Radionuclide Drug Conjugates (RDC) market size is predicted to grow from US\$ 9295 million in 2025 to US\$ 14850 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Radionuclide-conjugated drugs (RCDs) are complex molecules for precise targeted therapy and diagnosis, composed of three core elements: a targeting ligand, a linker, and a radionuclide. Their mechanism of action is similar to a 'biologically guided miniature nuclear bomb': the targeting ligand specifically recognizes and binds to biomarkers highly expressed on the surface of diseased cells such as tumors; the linker ensures the stability of the entire molecule; and the radionuclide acts as the 'warhead,' accumulating at the target site and releasing ionizing radiation energy such as alpha and beta particles to destroy tumor cells from within, or releasing gamma/positron rays for highly sensitive molecular imaging diagnosis. This design achieves precise, 'visualized' targeting of diseases and is a prime example of the deep integration of nuclear medicine and targeted drug technology.

The field of RCDs is experiencing explosive growth, with a broad and clear development prospect. Future trends will focus on: first, target diversification and drug iteration, with RDCs targeting new targets such as CLDN18.2 and FAP rapidly entering clinical trials, and the development of better ligands. Second, the advancement of treatment paradigms: the highly promising alpha radionuclide therapy holds the potential to conquer more complex and drug-resistant solid tumors, becoming a core next-generation treatment method. Third, the deep integration of diagnosis and treatment: patient stratification and personalized dosage regimens based on precise imaging will become standard procedures, greatly improving treatment efficiency and safety. Fourth, technological platform innovation: more stable connectivity technologies, prodrug

strategies, and combination therapies will continuously expand its application boundaries. Overall, RDC is evolving from a 'powerful tool' for a few specific cancer types into an indispensable precision diagnosis and treatment platform in oncology and even some non-oncology diseases.

LPI (LP Information)' newest research report, the “Radionuclide Drug Conjugates (RDC) Industry Forecast” looks at past sales and reviews total world Radionuclide Drug Conjugates (RDC) sales in 2025, providing a comprehensive analysis by region and market sector of projected Radionuclide Drug Conjugates (RDC) sales for 2026 through 2032. With Radionuclide Drug Conjugates (RDC) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Radionuclide Drug Conjugates (RDC) industry.

This Insight Report provides a comprehensive analysis of the global Radionuclide Drug Conjugates (RDC) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Radionuclide Drug Conjugates (RDC) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Radionuclide Drug Conjugates (RDC) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Radionuclide Drug Conjugates (RDC) and breaks down the forecast by Targeted Ligands, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Radionuclide Drug Conjugates (RDC).

This report presents a comprehensive overview, market shares, and growth opportunities of Radionuclide Drug Conjugates (RDC) market by product type, application, key players and key regions and countries.

Segmentation by Targeted Ligands:

Small molecules

Peptides

Antibodies

Segmentation by Therapeutic Purposes:

Therapeutic RDCs

Diagnostic RDCs

Segmentation by Decay Types:

Alpha Nuclide RDCs

Beta Nuclide RDCs

Segmentation by Application:

Prostate Cancer

Neuroendocrine Tumors

Liver Cancer

Kidney Cancer

Bone Metastases

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Novartis

Eli Lilly

Bayer

Johnson & Johnson

Bristol-Myers Squibb

AstraZeneca

China Isotope & Radiation Corporation

Dongcheng Pharmaceutical

Grand Pharmaceutical Group

Hengrui Medicine

Bivision

SmartNuclide

Hexin (Suzhou) Pharmaceutical Technology Co., Ltd.

Xiantong Pharmaceutical

Full-Life Technologies

Nuoyu Pharmaceutical

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