

Global Radiofrequency Ablation for Pain Management Market Growth (Status and Outlook) 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Radiofrequency Ablation for Pain Management market size was valued at US\$ 268.9 million in 2023. With growing demand in downstream market, the Radiofrequency Ablation for Pain Management is forecast to a readjusted size of US\$ 536.6 million by 2030 with a CAGR of 10.4% during review period.

The research report highlights the growth potential of the global Radiofrequency Ablation for Pain Management market. Radiofrequency Ablation for Pain Management are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Radiofrequency Ablation for Pain Management. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Radiofrequency Ablation for Pain Management market.

A radiofrequency ablation is a minimally invasive procedure that destroys the nerve fibers carrying pain signals to the brain. It can provide lasting relief for people with chronic pain, especially in the lower back, neck and arthritic joints.

Radiofrequency ablation, also called rhizotomy, is a nonsurgical, minimally invasive procedure that uses heat to reduce or stop the transmission of pain. Radiofrequency waves ablate, or 'burn,' the nerve that is causing the pain, essentially eliminating the transmission of pain signals to the brain.



This procedure is most commonly used to treat chronic pain and conditions such as arthritis of the spine (spondylosis) and sacroilitis. It is also used to treat neck, back, knee, pelvic and peripheral nerve pain. The benefits of radiofrequency ablation include avoiding surgery, immediate pain relief, little to no recovery time, decreased need for pain medication, improved function, and a quicker return to work and other activities.

A radiofrequency ablation is a minimally invasive procedure that destroys the nerve fibers carrying pain signals to the brain. It can provide lasting relief for people with chronic pain, especially in the lower back, neck and arthritic joints.Based on product type, the radiofrequency ablation for pain management market has been segmented into RF generators, reusable (probes, electrodes), and disposable (cannula, needles, single-use probes, and single-use electrodes). Of these, the segment of disposable products, accounted for over 43.9% of the global market in 2019.Radiofrequency Ablation for Pain Management is widely sold in Hospital, Clinic. The most proportion of Radiofrequency Ablation for Pain Management is sold in Hospital, and the proportion in 2019 is 66.9%.

North America is the largest Sales place, with a Sales market share nearly 48.3% in 2019. Following North America, Europe is the second largest Sales place with the Sales market share of 24.2%.

Market competition is intense. Abbott (St. Jude Medical), Avanos Medical, Stryker, Boston Scientific, etc.

Key Features:

The report on Radiofrequency Ablation for Pain Management market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Radiofrequency Ablation for Pain Management market. It may include historical data, market segmentation by Type (e.g., RF Generators, Reusable Products), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Radiofrequency Ablation for Pain Management market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the



industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Radiofrequency Ablation for Pain Management market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Radiofrequency Ablation for Pain Management industry. This include advancements in Radiofrequency Ablation for Pain Management technology, Radiofrequency Ablation for Pain Management new entrants, Radiofrequency Ablation for Pain Management new investment, and other innovations that are shaping the future of Radiofrequency Ablation for Pain Management.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Radiofrequency Ablation for Pain Management market. It includes factors influencing customer ' purchasing decisions, preferences for Radiofrequency Ablation for Pain Management product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Radiofrequency Ablation for Pain Management market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Radiofrequency Ablation for Pain Management market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Radiofrequency Ablation for Pain Management market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Radiofrequency Ablation for Pain Management industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Radiofrequency Ablation for Pain



Management market.

Market Segmentation:

Radiofrequency Ablation for Pain Management market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Segmentation by type

RF Generators

Reusable Products

Disposable Products

Segmentation by application

Hospital

Clinic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil



APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries



The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Abbott (St. Jude Medical)

Avanos Medical

Stryker

Boston Scientific

Medtronic

Diros Technology



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Figure 79. Global Radiofrequency Ablation for Pain Management Market Size Market Share Forecast by Application (2025-2030)



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