

Global Radioanalytical Chemistry Services Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GA63E65BFE47EN.html>

Date: July 2026

Pages: 131

Price: US\$ 3,660.00 (Single User License)

ID: GA63E65BFE47EN

Abstracts

The global Radioanalytical Chemistry Services market size is predicted to grow from US\$ 1902 million in 2025 to US\$ 2860 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

To address the problems of insufficient sensitivity, limited accuracy, and difficulties in handling complex samples in traditional chemical analysis, radioanalytical chemistry services have emerged. Since the discovery of natural radioactivity in the early 20th century, this service, relying on the interdisciplinary integration of nuclear science and chemistry, has gradually developed into a key technological support for fields such as nuclear energy development, environmental monitoring, and medical diagnostics. Currently, radioanalytical chemistry services are widely used in nuclear fuel cycle quality control, research on the migration patterns of environmental radionuclides, development of medical radiopharmaceuticals, and tracing of biological metabolic processes.

United States market for Radioanalytical Chemistry Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Radioanalytical Chemistry Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Radioanalytical Chemistry Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Radioanalytical Chemistry Services players cover SGS, ALS, Eurofins Scientific, GEL Laboratories, Pace Analytical, etc. In terms of revenue, the global two

largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Radioanalytical Chemistry Services Industry Forecast" looks at past sales and reviews total world Radioanalytical Chemistry Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Radioanalytical Chemistry Services sales for 2026 through 2032. With Radioanalytical Chemistry Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Radioanalytical Chemistry Services industry.

This Insight Report provides a comprehensive analysis of the global Radioanalytical Chemistry Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Radioanalytical Chemistry Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Radioanalytical Chemistry Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Radioanalytical Chemistry Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Radioanalytical Chemistry Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Radioanalytical Chemistry Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Detection Limit $>10^{10}$ Bq/g

Detection Limit $>10^8$ Bq/g

Segmentation by Analytical Methods:

Mass Spectrometry

Spectroscopy

Segmentation by Analytical Objects:

Uranium Isotope Analysis

Fission Product Analysis

Segmentation by Application:

Nuclear Power Industry

Environmental

Medical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SGS

ALS

Eurofins Scientific

GEL Laboratories

Pace Analytical

Bureau Veritas

UKHSA Radiation Protection Services

Microbac Laboratories

Energy Laboratories

Framatome

Amentum

RJ Lee Group

SCK CEN

China Institute of Atomic Energy (CIAE)

EMSL Analytical, Inc.

SOCOTEC

RSK Group

ENEA

Muro Chemical

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