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Global Radioactive Sources for Industrial NDT Market Growth (Status and Outlook) 2026-2032

https://marketpublishers.com/r/GC8D59CCBBD6EN.html
Date: October 2026
Pages: 83
Price: US$ 3,660.00 (Single User License)
ID: GC8D59CCBBD6EN

Abstracts

The global Radioactive Sources for Industrial NDT market size is predicted to grow from US$ 103 million in 2025 to US$ 147 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Radioactive sources for industrial NDT are defined as materials containing radionuclides that emit penetrating radiation. These sources are utilized in industrial radiography to generate radiation beams that pass through an object being inspected. The degree to which the radiation is absorbed or attenuated by the object creates an image on a detector (such as film or a digital sensor), revealing internal structures, discontinuities, or defects like cracks, porosity, or inclusions. Common radionuclides used include Iridium-192 and Cobalt-60.

United States market for Radioactive Sources for Industrial NDT is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Radioactive Sources for Industrial NDT is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Radioactive Sources for Industrial NDT is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Radioactive Sources for Industrial NDT players cover Rosatom, Nordion, China National Nuclear Corporation, Eckert & Ziegler Strahlen, Polatom, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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Report Scope

LPI (LP Information)' newest research report, the “Radioactive Sources for Industrial NDT Industry Forecast” looks at past sales and reviews total world Radioactive Sources for Industrial NDT sales in 2025, providing a comprehensive analysis by region and market sector of projected Radioactive Sources for Industrial NDT sales for 2026 through 2032. With Radioactive Sources for Industrial NDT sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Radioactive Sources for Industrial NDT industry.

This Insight Report provides a comprehensive analysis of the global Radioactive Sources for Industrial NDT landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Radioactive Sources for Industrial NDT portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Radioactive Sources for Industrial NDT market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Radioactive Sources for Industrial NDT and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Radioactive Sources for Industrial NDT.

This report presents a comprehensive overview, market shares, and growth opportunities of Radioactive Sources for Industrial NDT market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Co-60

Ir-192

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Cs-137

Se-75

Others

Segmentation by Application:

Industrial Radiography

Gauging Applications

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Rosatom

Nordion

China National Nuclear Corporation

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Eckert & Ziegler Strahlen

Polatom

Board of Radiation and Isotope Technology (BRIT)

DIOXITEK

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