

Global Radioactive Iodine Ablation Therapy Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Radioactive Iodine Ablation Therapy market size is predicted to grow from US\$ 549 million in 2025 to US\$ 793 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Radioactive Iodine Ablation Therapy is a targeted internal radiotherapy that uses radioactive iodine-131 (I-131) to selectively destroy residual thyroid tissue or differentiated thyroid cancer cells. Leveraging the thyroid gland's natural ability to concentrate iodine, the therapy delivers I-131 via oral or intravenous administration, enabling localized radiation deposition within the target tissue. It is widely applied in postoperative treatment of differentiated thyroid cancer, management of recurrent or metastatic lesions, and in selected cases of hyperthyroidism. Compared with surgery or external beam radiotherapy, radioactive iodine ablation offers high specificity, minimal invasiveness, and a standardized therapeutic workflow, making it a core modality in global nuclear medicine treatment pathways. With advances in nuclear medicine technologies, dosimetry, and isotope-supply systems, the therapy continues to serve as a crucial component in precision thyroid-disease management. The average gross profit margin of this product is 55%.

The demand for radioactive iodine ablation is rising as thyroid cancer screening improves and nuclear medicine infrastructure expands globally. Annual reports from pharmaceutical and nuclear-technology companies indicate sustained growth in differentiated thyroid cancer patients, along with increased clinical standardization of postoperative ablation therapy. Government investment in nuclear medicine departments, isotope-supply security, and radiopharmaceutical regulation provides strong industry support. Advances in radionuclide production, dosimetry, and formulation technologies continue to enhance precision and safety, strengthening

clinical adoption.

Key challenges include the stability of isotope supply chains, stringent radiopharmaceutical regulations, and high compliance requirements for hospital nuclear facilities. Construction of nuclear medicine departments requires long cycles and significant investment, limiting adoption in some regions. Patient misconceptions regarding radiotherapy also necessitate continuous clinical education. Global supply-chain fluctuations may affect I-131 production and logistics, requiring robust inventory management. Emerging alternatives such as targeted therapies may introduce competitive pressure in select patient groups.

Demand is expanding across multiple medical tiers. Tertiary hospitals remain the primary users, prioritizing precision dosimetry and efficient treatment workflows. Regional medical centers are increasingly adopting nuclear-medicine capabilities, supported by government programs. Public information shows rising patient preference for personalized dosing, digital follow-up, and remote consultation, pushing institutions toward integrated treatment-management systems. The growth of multidisciplinary care pathways further strengthens collaborative diagnostic and therapeutic models.

Upstream components include I-131 isotope production, radiopharmaceutical formulation, lead-shielded transport devices, radiation measurement equipment, and nuclear-medicine consumables. National policies promoting nuclear-technology innovation and radiopharmaceutical localization enhance supply-chain security. Companies are improving formulation purity, protective packaging, and controlled-transport technology to ensure product quality. As regulatory systems mature, the upstream ecosystem is advancing toward higher standards, greater safety, and accelerated domestic substitution.

Report Scope

LPI (LP Information)' newest research report, the “Radioactive Iodine Ablation Therapy Industry Forecast” looks at past sales and reviews total world Radioactive Iodine Ablation Therapy sales in 2025, providing a comprehensive analysis by region and market sector of projected Radioactive Iodine Ablation Therapy sales for 2026 through 2032. With Radioactive Iodine Ablation Therapy sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Radioactive Iodine Ablation Therapy industry.

This Insight Report provides a comprehensive analysis of the global Radioactive Iodine

Ablation Therapy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Radioactive Iodine Ablation Therapy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Radioactive Iodine Ablation Therapy market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Radioactive Iodine Ablation Therapy and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Radioactive Iodine Ablation Therapy.

This report presents a comprehensive overview, market shares, and growth opportunities of Radioactive Iodine Ablation Therapy market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Gamma Radiation

Beta Radiation

Segmentation by Care Setting:

Outpatient RAI Therapy

Inpatient RAI Therapy

Segmentation by Administration:

Capsule Form

Liquid Form

Segmentation by Application:

Papillary Thyroid Cancer

Follicular Thyroid Cancer

Hurthle Cell Carcinoma

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Medtronic

HealthTronics

Galil Medical

AngioDynamics

Misonix

SonaCare Medical

Boston Scientific Corporation

Neuwave Medical

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