

# Global Radiation Therapy Positioning Device Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Radiation Therapy Positioning Device market size is predicted to grow from US\$ 319 million in 2025 to US\$ 599 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

Radiation Therapy Positioning Device comprises the dedicated devices and systems used to place and immobilise patients in a precise and reproducible geometry for radiation treatment delivery. It includes indexed couch tops and overlays, body frames, thermoplastic masks for head and neck, vacuum cushions, breast and lung boards, pelvic and limb supports, laser based alignment aids and related accessories that link the patient physically to the treatment couch and coordinate with room lasers and imaging guidance. Together these products allow clinicians to reproduce the planned treatment position from simulation to daily fractions, control voluntary and involuntary motion, and maintain patient comfort for the duration of each session, while minimising interference with imaging quality and dose distribution so that the planned therapeutic dose can be delivered accurately to the target volume with protection of surrounding organs at risk.

United States market for Radiation Therapy Positioning Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Radiation Therapy Positioning Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Radiation Therapy Positioning Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Radiation Therapy Positioning Device players cover Stryker, STERIS, Elekta, Varian, Brainlab, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Radiation Therapy Positioning Device Industry Forecast” looks at past sales and reviews total world Radiation Therapy Positioning Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Radiation Therapy Positioning Device sales for 2026 through 2032. With Radiation Therapy Positioning Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Radiation Therapy Positioning Device industry.

This Insight Report provides a comprehensive analysis of the global Radiation Therapy Positioning Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Radiation Therapy Positioning Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Radiation Therapy Positioning Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Radiation Therapy Positioning Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Radiation Therapy Positioning Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Radiation Therapy Positioning Device market by product type, application, key players and key regions and countries.

Segmentation by Type:

Thermoplastic Mask

Vacuum Bag

Stereotactic Frame

Others

Segmentation by Target Body Region:

Head Immobilization System

Body Immobilization System

Limb Immobilization System

Whole-Body/Integrated Immobilization System

Segmentation by Application:

Hospital

Radiology Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Stryker

STERIS

Elekta

Varian

Brainlab

Vision RT

Alcare

Mizuho OSI

C-RAD

Orfit Industries

Sun Nuclear

Xodus Medical

Bionix

Leo Cancer Care

IZI Medical Products

SchureMed

CDR Systems

David Scott

CQ Medical

Candor Denmark

LAP

Guangdong Meicen Medical

Klarity Medical

Shenzhen Tengfeiyu Technology

RAYER Medical Technology

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