

Global Radiation Monitoring Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Radiation Monitoring Services market size is predicted to grow from US\$ 1252 million in 2025 to US\$ 1888 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Radiation monitoring services refer to professional services provided by qualified and compliant organizations in scenarios such as medical radiation, nuclear power plants, nuclear fuel cycle, industrial flaw detection, radioactive isotope applications, research laboratories, mining NORM/TENORM, environmental regulation, emergency response, and national defense security. These services utilize personal dosimeters, area radiation monitors, surface contamination monitoring equipment, air and effluent sampling devices, gamma spectrometers, alpha/beta counters, liquid scintillation counters, electronic personal dosimeters, online monitoring systems, and data management platforms to continuously or periodically monitor personnel external radiation dose, workplace dose rate, radioactive contamination, environmental media radioactivity levels, nuclear facility emissions, sealed source leaks, and abnormal radiation events. The services include sample analysis, data recording, alarm generation, report issuance, and compliant record keeping.

From a demand structure perspective, medical imaging and dental/veterinary clinics provide the long-tail base for personnel dose monitoring. Nuclear power plants, the nuclear fuel cycle, and nuclear facility decommissioning provide project-based demand with high technical barriers and high single-contract value. Environmental regulation, mining NORM/TENORM, industrial flaw detection, and radioactive waste disposal generate periodic sample testing and on-site monitoring demand. Future industry growth will mainly come from four areas: first, the installation of medical imaging equipment and compliance audits will drive small and medium-sized medical institutions

to continuously purchase dose services; second, nuclear power life extension, new unit construction, decommissioning, and decommissioning projects will increase the demand for on-site monitoring of nuclear facilities; third, electronic personal dosimeters, wireless transmission, and cloud-based dose recording will increase the service unit price; and fourth, upgrades to environmental and emergency monitoring networks will bring more online and platform-based demand. Traditional radiation monitoring services will remain, but their growth rate will be lower than that of real-time dose and digital recording services.

LPI (LP Information)' newest research report, the "Radiation Monitoring Services Industry Forecast" looks at past sales and reviews total world Radiation Monitoring Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Radiation Monitoring Services sales for 2026 through 2032. With Radiation Monitoring Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Radiation Monitoring Services industry.

This Insight Report provides a comprehensive analysis of the global Radiation Monitoring Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Radiation Monitoring Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Radiation Monitoring Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Radiation Monitoring Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Radiation Monitoring Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Radiation Monitoring Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Environment

Workplace

Personal Dose

Effluent

Segmentation by Radiation Type:

Gamma/X-ray External Exposure Monitoring

Beta-ray External Exposure Monitoring

Neutron Radiation Monitoring

Electromagnetic Radiation Monitoring

Segmentation by Annual Cumulative Personal Dose:

>5 mSv

>5 mSv

Segmentation by Application:

Nuclear Industry

Medical & Health

Industrial Non-destructive Testing

Environmental Protection

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Mirion Technologies, Inc.

LANDAUER

Thermo Fisher Scientific Inc.

SGS SA

ALS Limited

Radiation Detection Company

UKHSA Personal Dosimetry Service

Orano Group

Framatome

NUVIA

Cavendish Nuclear Limited

Amentum

Qal-Tek Associates LLC

Radiation Safety & Control Services

ARPANSA PRMS

Chiyoda Technol Corporation

Nagase Landauer, Ltd.

China Institute for Radiation Protection

Bertin Technologies

Eurofins Scientific SE

Intertek Group plc

IBA Dosimetry GmbH

MD Anderson Radiation Dosimetry Services

PL Medical Co., LLC

Best Dosimetry Services, Inc.

China Isotope & Radiation Corporation

China Nuclear Control System Engineering Co., Ltd.

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