

Global Radiation Fins for Automotive Power Semiconductors Market Growth 2026-2032

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Abstracts

The global Radiation Fins for Automotive Power Semiconductors market size is predicted to grow from US\$ 358 million in 2025 to US\$ 945 million in 2032; it is expected to grow at a CAGR of 14.2% from 2026 to 2032.

Radiation fins for automotive power semiconductors are air-side thermal structures used with MOSFETs, IGBTs, rectifiers, and power modules. By maximizing surface area via straight fins, pin fins, etc., they conduct heat from the device/base into the fin field and dissipate it to ambient air through convection (natural or forced) and radiation, typically used together with thermal interface materials and, when needed, fans/ducting to meet power density and reliability targets.

Upstream includes aluminum/copper feedstock, surface finishing (anodizing, plating), TIMs (grease/phase-change pads/insulators), fasteners and fans. Midstream covers heatsink/fin manufacturing followed by cutting, CNC, finishing and thermal/airflow characterization. Downstream customers are device and power-module makers and power-electronics system OEMs (inverters, OBC/DC-DC, industrial drives, UPSchargers) that integrate the heatsink into the mechanical and thermal design and qualify it for reliability.

In 2025, global radiation fins for automotive power semiconductor production reached approximately 36 million units, with an average global market price is \$10 per unit.

United States market for Radiation Fins for Automotive Power Semiconductors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Radiation Fins for Automotive Power Semiconductors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Radiation Fins for Automotive Power Semiconductors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Radiation Fins for Automotive Power Semiconductors players cover Huangshan Gooe, Heatsink Advanced Materials, Kunshan Gootage Thermal Technology, Dana Incorporated, Jentech Precision Industrial, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Radiation Fins for Automotive Power Semiconductors Industry Forecast" looks at past sales and reviews total world Radiation Fins for Automotive Power Semiconductors sales in 2025, providing a comprehensive analysis by region and market sector of projected Radiation Fins for Automotive Power Semiconductors sales for 2026 through 2032. With Radiation Fins for Automotive Power Semiconductors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Radiation Fins for Automotive Power Semiconductors industry.

This Insight Report provides a comprehensive analysis of the global Radiation Fins for Automotive Power Semiconductors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Radiation Fins for Automotive Power Semiconductors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Radiation Fins for Automotive Power Semiconductors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Radiation Fins for Automotive Power Semiconductors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Radiation Fins for Automotive Power Semiconductors.

This report presents a comprehensive overview, market shares, and growth opportunities of Radiation Fins for Automotive Power Semiconductors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pin-fin Baseplate

Flat Baseplate

Segmentation by Module:

IGBT Module

SiC MOSFET Module

Segmentation by Material:

Cu Baseplate

AlSiC Baseplate

Other

Segmentation by Application:

BEV

PHEV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huangshan Googe

Heatsink Advanced Materials

Kunshan Gootage Thermal Technology

Dana Incorporated

Jentech Precision Industrial

Amulaire Thermal Technology

TAIWA CO., Ltd.

Wieland Microcool

Jiangyin Saiying Electron

Suzhou Haoli Electronic Technology

Sitritec Thermal Control Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Radiation Fins for Automotive Power Semiconductors market?

What factors are driving Radiation Fins for Automotive Power Semiconductors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Radiation Fins for Automotive Power Semiconductors market opportunities vary by end market size?

How does Radiation Fins for Automotive Power Semiconductors break out by Type, by Application?

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