

Global Radiation Detection UGVs Market Growth 2026-2032

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Abstracts

The global Radiation Detection UGVs market size is predicted to grow from US\$ 3879 million in 2025 to US\$ 7320 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

In 2025, global Radiation Detection UGVs production reached approximately 8 K units, with an average global market price of around US\$ 50,000 per unit. Annual production capacity is 10 K units. Gross Profit Margin: 39%. Radiation Detection UGVs are remote-controlled or autonomous ground robots equipped with radiation sensors used to detect, map, and monitor ionizing radiation (alpha, beta, gamma, neutron) in hazardous environments where human access is unsafe. The radiation detection UGV industry chain consists of upstream sensor and component suppliers (radiation detectors, LiDAR, chips, and communication modules), midstream UGV manufacturers and integrators that design and build robotic platforms?such as Boston Dynamics, QinetiQ, and Milrem Robotics?and downstream end users including nuclear power plants, defense agencies, mining companies, and environmental monitoring authorities deploying these robots for hazardous radiation mapping and inspection. This market is fundamentally defense- and regulation-driven rather than consumer-driven, meaning growth is steady but highly program-based.

United States market for Radiation Detection UGVs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Radiation Detection UGVs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Radiation Detection UGVs is estimated to increase from US\$ million

in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Radiation Detection UGVs players cover Lockheed Martin (NYSE: LMT, USA), Northrop Grumman (NYSE: NOC, USA), General Dynamics (NYSE: GD, USA), AeroVironment (NASDAQ: AVAV, USA), Teledyne Technologies (NYSE: TDY, USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Radiation Detection UGVs Industry Forecast? looks at past sales and reviews total world Radiation Detection UGVs sales in 2025, providing a comprehensive analysis by region and market sector of projected Radiation Detection UGVs sales for 2026 through 2032. With Radiation Detection UGVs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Radiation Detection UGVs industry.

This Insight Report provides a comprehensive analysis of the global Radiation Detection UGVs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Radiation Detection UGVs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Radiation Detection UGVs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Radiation Detection UGVs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Radiation Detection UGVs.

This report presents a comprehensive overview, market shares, and growth opportunities of Radiation Detection UGVs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small Inspection UGVs

Medium Industrial UGVs

Heavy-Duty Autonomous UGVs

Segmentation by Sensor Payload:

Gamma Radiation Detection

Neutron Detection Systems

Alpha/Beta Particle Sensors

Multi-Sensor Fusion (Radiation + Gas + Thermal + LiDAR)

Segmentation by Autonomy Level:

Remote-Controlled (Teleoperated)

Semi-Autonomous Navigation

Fully Autonomous Mapping (AI + SLAM)

Segmentation by Application:

Government & Defense Agencies

Nuclear Power Industry

Mining & Energy Companies

Environmental Monitoring Institutions

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lockheed Martin (NYSE: LMT, USA)

Northrop Grumman (NYSE: NOC, USA)

General Dynamics (NYSE: GD, USA)

AeroVironment (NASDAQ: AVAV, USA)

Teledyne Technologies (NYSE: TDY, USA)

QinetiQ Group (LSE: QQ, UK)

Elbit Systems (NASDAQ: ESLT, Israel)

BAE Systems (LSE: BA, UK)

Thales Group (EPA: HO, France)

Saab AB (STO: SAAB B, Sweden)

NORINCO (China North Industries) (SSE: 601117, China)

CETC (China Electronics Technology Group) (State-owned, China)

China Aerospace Science and Industry Corp (CASIC) (State-owned, China)

China Aerospace Science and Technology Corp (CASC) (State-owned, China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Radiation Detection UGVs market?

What factors are driving Radiation Detection UGVs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Radiation Detection UGVs market opportunities vary by end market size?

How does Radiation Detection UGVs break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Radiation Detection UGVs Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Radiation Detection UGVs by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Radiation Detection UGVs by Country/Region, 2021, 2025 & 2032
- 2.2 Radiation Detection UGVs Segment by Type
 - 2.2.1 Small Inspection UGVs
 - 2.2.2 Medium Industrial UGVs
 - 2.2.3 Heavy-Duty Autonomous UGVs
 - 2.2.4 Radiation Detection UGVs Sales by Type
 - 2.2.4.1 Global Radiation Detection UGVs Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Radiation Detection UGVs Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Radiation Detection UGVs Sale Price by Type (2021-2026)
- 2.3 Radiation Detection UGVs Segment by Sensor Payload
 - 2.3.1 Gamma Radiation Detection
 - 2.3.2 Neutron Detection Systems
 - 2.3.3 Alpha/Beta Particle Sensors
 - 2.3.4 Multi-Sensor Fusion (Radiation + Gas + Thermal + LiDAR)
 - 2.3.5 Radiation Detection UGVs Sales by Sensor Payload
 - 2.3.5.1 Global Radiation Detection UGVs Sales Market Share by Sensor Payload (2021-2026)
 - 2.3.5.2 Global Radiation Detection UGVs Revenue and Market Share by Sensor

Payload (2021-2026)

2.3.5.3 Global Radiation Detection UGVs Sale Price by Sensor Payload (2021-2026)

2.4 Radiation Detection UGVs Segment by Autonomy Level

2.4.1 Remote-Controlled (Teleoperated)

2.4.2 Semi-Autonomous Navigation

2.4.3 Fully Autonomous Mapping (AI + SLAM)

2.4.4 Radiation Detection UGVs Sales by Autonomy Level

2.4.4.1 Global Radiation Detection UGVs Sales Market Share by Autonomy Level (2021-2026)

2.4.4.2 Global Radiation Detection UGVs Revenue and Market Share by Autonomy Level (2021-2026)

2.4.4.3 Global Radiation Detection UGVs Sale Price by Autonomy Level (2021-2026)

2.5 Radiation Detection UGVs Segment by Application

2.5.1 Government & Defense Agencies

2.5.2 Nuclear Power Industry

2.5.3 Mining & Energy Companies

2.5.4 Environmental Monitoring Institutions

2.5.5 Radiation Detection UGVs Sales by Application

2.5.5.1 Global Radiation Detection UGVs Sale Market Share by Application (2021-2026)

2.5.5.2 Global Radiation Detection UGVs Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Radiation Detection UGVs Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Radiation Detection UGVs Breakdown Data by Company

3.1.1 Global Radiation Detection UGVs Annual Sales by Company (2021-2026)

3.1.2 Global Radiation Detection UGVs Sales Market Share by Company (2021-2026)

3.2 Global Radiation Detection UGVs Annual Revenue by Company (2021-2026)

3.2.1 Global Radiation Detection UGVs Revenue by Company (2021-2026)

3.2.2 Global Radiation Detection UGVs Revenue Market Share by Company (2021-2026)

3.3 Global Radiation Detection UGVs Sale Price by Company

3.4 Key Manufacturers Radiation Detection UGVs Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Radiation Detection UGVs Product Location Distribution

3.4.2 Players Radiation Detection UGVs Products Offered

3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR RADIATION DETECTION UGVs BY GEOGRAPHIC REGION

- 4.1 World Historic Radiation Detection UGVs Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Radiation Detection UGVs Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Radiation Detection UGVs Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Radiation Detection UGVs Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Radiation Detection UGVs Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Radiation Detection UGVs Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Radiation Detection UGVs Sales Growth
- 4.4 APAC Radiation Detection UGVs Sales Growth
- 4.5 Europe Radiation Detection UGVs Sales Growth
- 4.6 Middle East & Africa Radiation Detection UGVs Sales Growth

5 AMERICAS

- 5.1 Americas Radiation Detection UGVs Sales by Country
 - 5.1.1 Americas Radiation Detection UGVs Sales by Country (2021-2026)
 - 5.1.2 Americas Radiation Detection UGVs Revenue by Country (2021-2026)
- 5.2 Americas Radiation Detection UGVs Sales by Type (2021-2026)
- 5.3 Americas Radiation Detection UGVs Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Radiation Detection UGVs Sales by Region

- 6.1.1 APAC Radiation Detection UGVs Sales by Region (2021-2026)
- 6.1.2 APAC Radiation Detection UGVs Revenue by Region (2021-2026)
- 6.2 APAC Radiation Detection UGVs Sales by Type (2021-2026)
- 6.3 APAC Radiation Detection UGVs Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Radiation Detection UGVs by Country
 - 7.1.1 Europe Radiation Detection UGVs Sales by Country (2021-2026)
 - 7.1.2 Europe Radiation Detection UGVs Revenue by Country (2021-2026)
- 7.2 Europe Radiation Detection UGVs Sales by Type (2021-2026)
- 7.3 Europe Radiation Detection UGVs Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Radiation Detection UGVs by Country
 - 8.1.1 Middle East & Africa Radiation Detection UGVs Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Radiation Detection UGVs Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Radiation Detection UGVs Sales by Type (2021-2026)
- 8.3 Middle East & Africa Radiation Detection UGVs Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Radiation Detection UGVs
- 10.3 Manufacturing Process Analysis of Radiation Detection UGVs
- 10.4 Industry Chain Structure of Radiation Detection UGVs

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Radiation Detection UGVs Distributors
- 11.3 Radiation Detection UGVs Customer

12 WORLD FORECAST REVIEW FOR RADIATION DETECTION UGVs BY GEOGRAPHIC REGION

- 12.1 Global Radiation Detection UGVs Market Size Forecast by Region
 - 12.1.1 Global Radiation Detection UGVs Forecast by Region (2027-2032)
 - 12.1.2 Global Radiation Detection UGVs Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Radiation Detection UGVs Forecast by Type (2027-2032)
- 12.7 Global Radiation Detection UGVs Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Lockheed Martin (NYSE: LMT, USA)
 - 13.1.1 Lockheed Martin (NYSE: LMT, USA) Company Information

13.1.2 Lockheed Martin (NYSE: LMT, USA) Radiation Detection UGVs Product Portfolios and Specifications

13.1.3 Lockheed Martin (NYSE: LMT, USA) Radiation Detection UGVs Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Lockheed Martin (NYSE: LMT, USA) Main Business Overview

13.1.5 Lockheed Martin (NYSE: LMT, USA) Latest Developments

13.2 Northrop Grumman (NYSE: NOC, USA)

13.2.1 Northrop Grumman (NYSE: NOC, USA) Company Information

13.2.2 Northrop Grumman (NYSE: NOC, USA) Radiation Detection UGVs Product Portfolios and Specifications

13.2.3 Northrop Grumman (NYSE: NOC, USA) Radiation Detection UGVs Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Northrop Grumman (NYSE: NOC, USA) Main Business Overview

13.2.5 Northrop Grumman (NYSE: NOC, USA) Latest Developments

13.3 General Dynamics (NYSE: GD, USA)

13.3.1 General Dynamics (NYSE: GD, USA) Company Information

13.3.2 General Dynamics (NYSE: GD, USA) Radiation Detection UGVs Product Portfolios and Specifications

13.3.3 General Dynamics (NYSE: GD, USA) Radiation Detection UGVs Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 General Dynamics (NYSE: GD, USA) Main Business Overview

13.3.5 General Dynamics (NYSE: GD, USA) Latest Developments

13.4 AeroVironment (NASDAQ: AVAV, USA)

13.4.1 AeroVironment (NASDAQ: AVAV, USA) Company Information

13.4.2 AeroVironment (NASDAQ: AVAV, USA) Radiation Detection UGVs Product Portfolios and Specifications

13.4.3 AeroVironment (NASDAQ: AVAV, USA) Radiation Detection UGVs Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 AeroVironment (NASDAQ: AVAV, USA) Main Business Overview

13.4.5 AeroVironment (NASDAQ: AVAV, USA) Latest Developments

13.5 Teledyne Technologies (NYSE: TDY, USA)

13.5.1 Teledyne Technologies (NYSE: TDY, USA) Company Information

13.5.2 Teledyne Technologies (NYSE: TDY, USA) Radiation Detection UGVs Product Portfolios and Specifications

13.5.3 Teledyne Technologies (NYSE: TDY, USA) Radiation Detection UGVs Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Teledyne Technologies (NYSE: TDY, USA) Main Business Overview

13.5.5 Teledyne Technologies (NYSE: TDY, USA) Latest Developments

13.6 QinetiQ Group (LSE: QQ, UK)

- 13.6.1 QinetiQ Group (LSE: QQ, UK) Company Information
- 13.6.2 QinetiQ Group (LSE: QQ, UK) Radiation Detection UGVs Product Portfolios and Specifications
- 13.6.3 QinetiQ Group (LSE: QQ, UK) Radiation Detection UGVs Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 QinetiQ Group (LSE: QQ, UK) Main Business Overview
- 13.6.5 QinetiQ Group (LSE: QQ, UK) Latest Developments
- 13.7 Elbit Systems (NASDAQ: ESLT, Israel)
 - 13.7.1 Elbit Systems (NASDAQ: ESLT, Israel) Company Information
 - 13.7.2 Elbit Systems (NASDAQ: ESLT, Israel) Radiation Detection UGVs Product Portfolios and Specifications
 - 13.7.3 Elbit Systems (NASDAQ: ESLT, Israel) Radiation Detection UGVs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Elbit Systems (NASDAQ: ESLT, Israel) Main Business Overview
 - 13.7.5 Elbit Systems (NASDAQ: ESLT, Israel) Latest Developments
- 13.8 BAE Systems (LSE: BA, UK)
 - 13.8.1 BAE Systems (LSE: BA, UK) Company Information
 - 13.8.2 BAE Systems (LSE: BA, UK) Radiation Detection UGVs Product Portfolios and Specifications
 - 13.8.3 BAE Systems (LSE: BA, UK) Radiation Detection UGVs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 BAE Systems (LSE: BA, UK) Main Business Overview
 - 13.8.5 BAE Systems (LSE: BA, UK) Latest Developments
- 13.9 Thales Group (EPA: HO, France)
 - 13.9.1 Thales Group (EPA: HO, France) Company Information
 - 13.9.2 Thales Group (EPA: HO, France) Radiation Detection UGVs Product Portfolios and Specifications
 - 13.9.3 Thales Group (EPA: HO, France) Radiation Detection UGVs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Thales Group (EPA: HO, France) Main Business Overview
 - 13.9.5 Thales Group (EPA: HO, France) Latest Developments
- 13.10 Saab AB (STO: SAAB B, Sweden)
 - 13.10.1 Saab AB (STO: SAAB B, Sweden) Company Information
 - 13.10.2 Saab AB (STO: SAAB B, Sweden) Radiation Detection UGVs Product Portfolios and Specifications
 - 13.10.3 Saab AB (STO: SAAB B, Sweden) Radiation Detection UGVs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Saab AB (STO: SAAB B, Sweden) Main Business Overview
 - 13.10.5 Saab AB (STO: SAAB B, Sweden) Latest Developments

13.11 NORINCO (China North Industries) (SSE: 601117, China)

13.11.1 NORINCO (China North Industries) (SSE: 601117, China) Company Information

13.11.2 NORINCO (China North Industries) (SSE: 601117, China) Radiation Detection UGVs Product Portfolios and Specifications

13.11.3 NORINCO (China North Industries) (SSE: 601117, China) Radiation Detection UGVs Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 NORINCO (China North Industries) (SSE: 601117, China) Main Business Overview

13.11.5 NORINCO (China North Industries) (SSE: 601117, China) Latest Developments

13.12 CETC (China Electronics Technology Group) (State-owned, China)

13.12.1 CETC (China Electronics Technology Group) (State-owned, China) Company Information

13.12.2 CETC (China Electronics Technology Group) (State-owned, China) Radiation Detection UGVs Product Portfolios and Specifications

13.12.3 CETC (China Electronics Technology Group) (State-owned, China) Radiation Detection UGVs Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 CETC (China Electronics Technology Group) (State-owned, China) Main Business Overview

13.12.5 CETC (China Electronics Technology Group) (State-owned, China) Latest Developments

13.13 China Aerospace Science and Industry Corp (CASIC) (State-owned, China)

13.13.1 China Aerospace Science and Industry Corp (CASIC) (State-owned, China) Company Information

13.13.2 China Aerospace Science and Industry Corp (CASIC) (State-owned, China) Radiation Detection UGVs Product Portfolios and Specifications

13.13.3 China Aerospace Science and Industry Corp (CASIC) (State-owned, China) Radiation Detection UGVs Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 China Aerospace Science and Industry Corp (CASIC) (State-owned, China) Main Business Overview

13.13.5 China Aerospace Science and Industry Corp (CASIC) (State-owned, China) Latest Developments

13.14 China Aerospace Science and Technology Corp (CASC) (State-owned, China)

13.14.1 China Aerospace Science and Technology Corp (CASC) (State-owned, China) Company Information

13.14.2 China Aerospace Science and Technology Corp (CASC) (State-owned, China) Radiation Detection UGVs Product Portfolios and Specifications

13.14.3 China Aerospace Science and Technology Corp (CASC) (State-owned, China)

Radiation Detection UGVs Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 China Aerospace Science and Technology Corp (CASC) (State-owned, China)

Main Business Overview

13.14.5 China Aerospace Science and Technology Corp (CASC) (State-owned, China)

Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Radiation Detection UGVs Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Radiation Detection UGVs Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Small Inspection UGVs
- Table 4. Major Players of Medium Industrial UGVs
- Table 5. Major Players of Heavy-Duty Autonomous UGVs
- Table 6. Global Radiation Detection UGVs Sales by Type (2021-2026) & (Units)
- Table 7. Global Radiation Detection UGVs Sales Market Share by Type (2021-2026)
- Table 8. Global Radiation Detection UGVs Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Radiation Detection UGVs Revenue Market Share by Type (2021-2026)
- Table 10. Global Radiation Detection UGVs Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 11. Major Players of Gamma Radiation Detection
- Table 12. Major Players of Neutron Detection Systems
- Table 13. Major Players of Alpha/Beta Particle Sensors
- Table 14. Major Players of Multi-Sensor Fusion (Radiation + Gas + Thermal + LiDAR)
- Table 15. Global Radiation Detection UGVs Sales by Sensor Payload (2021-2026) & (Units)
- Table 16. Global Radiation Detection UGVs Sales Market Share by Sensor Payload (2021-2026)
- Table 17. Global Radiation Detection UGVs Revenue by Sensor Payload (2021-2026) & (\$ million)
- Table 18. Global Radiation Detection UGVs Revenue Market Share by Sensor Payload (2021-2026)
- Table 19. Global Radiation Detection UGVs Sale Price by Sensor Payload (2021-2026) & (US\$/Unit)
- Table 20. Major Players of Remote-Controlled (Teleoperated)
- Table 21. Major Players of Semi-Autonomous Navigation
- Table 22. Major Players of Fully Autonomous Mapping (AI + SLAM)
- Table 23. Global Radiation Detection UGVs Sales by Autonomy Level (2021-2026) & (Units)
- Table 24. Global Radiation Detection UGVs Sales Market Share by Autonomy Level (2021-2026)
- Table 25. Global Radiation Detection UGVs Revenue by Autonomy Level (2021-2026)

& (\$ million)

Table 26. Global Radiation Detection UGVs Revenue Market Share by Autonomy Level (2021-2026)

Table 27. Global Radiation Detection UGVs Sale Price by Autonomy Level (2021-2026) & (US\$/Unit)

Table 28. Global Radiation Detection UGVs Sale by Application (2021-2026) & (Units)

Table 29. Global Radiation Detection UGVs Sale Market Share by Application (2021-2026)

Table 30. Global Radiation Detection UGVs Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Radiation Detection UGVs Revenue Market Share by Application (2021-2026)

Table 32. Global Radiation Detection UGVs Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Radiation Detection UGVs Sales by Company (2021-2026) & (Units)

Table 34. Global Radiation Detection UGVs Sales Market Share by Company (2021-2026)

Table 35. Global Radiation Detection UGVs Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Radiation Detection UGVs Revenue Market Share by Company (2021-2026)

Table 37. Global Radiation Detection UGVs Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Radiation Detection UGVs Producing Area Distribution and Sales Area

Table 39. Players Radiation Detection UGVs Products Offered

Table 40. Radiation Detection UGVs Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Radiation Detection UGVs Sales by Geographic Region (2021-2026) & (Units)

Table 44. Global Radiation Detection UGVs Sales Market Share Geographic Region (2021-2026)

Table 45. Global Radiation Detection UGVs Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Radiation Detection UGVs Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Radiation Detection UGVs Sales by Country/Region (2021-2026) &

(Units)

Table 48. Global Radiation Detection UGVs Sales Market Share by Country/Region (2021-2026)

Table 49. Global Radiation Detection UGVs Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Radiation Detection UGVs Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Radiation Detection UGVs Sales by Country (2021-2026) & (Units)

Table 52. Americas Radiation Detection UGVs Sales Market Share by Country (2021-2026)

Table 53. Americas Radiation Detection UGVs Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Radiation Detection UGVs Sales by Type (2021-2026) & (Units)

Table 55. Americas Radiation Detection UGVs Sales by Application (2021-2026) & (Units)

Table 56. APAC Radiation Detection UGVs Sales by Region (2021-2026) & (Units)

Table 57. APAC Radiation Detection UGVs Sales Market Share by Region (2021-2026)

Table 58. APAC Radiation Detection UGVs Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Radiation Detection UGVs Sales by Type (2021-2026) & (Units)

Table 60. APAC Radiation Detection UGVs Sales by Application (2021-2026) & (Units)

Table 61. Europe Radiation Detection UGVs Sales by Country (2021-2026) & (Units)

Table 62. Europe Radiation Detection UGVs Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Radiation Detection UGVs Sales by Type (2021-2026) & (Units)

Table 64. Europe Radiation Detection UGVs Sales by Application (2021-2026) & (Units)

Table 65. Middle East & Africa Radiation Detection UGVs Sales by Country (2021-2026) & (Units)

Table 66. Middle East & Africa Radiation Detection UGVs Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Radiation Detection UGVs Sales by Type (2021-2026) & (Units)

Table 68. Middle East & Africa Radiation Detection UGVs Sales by Application (2021-2026) & (Units)

Table 69. Key Market Drivers & Growth Opportunities of Radiation Detection UGVs

Table 70. Key Market Challenges & Risks of Radiation Detection UGVs

Table 71. Key Industry Trends of Radiation Detection UGVs

Table 72. Radiation Detection UGVs Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Radiation Detection UGVs Distributors List

Table 75. Radiation Detection UGVs Customer List

Table 76. Global Radiation Detection UGVs Sales Forecast by Region (2027-2032) & (Units)

Table 77. Global Radiation Detection UGVs Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Radiation Detection UGVs Sales Forecast by Country (2027-2032) & (Units)

Table 79. Americas Radiation Detection UGVs Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Radiation Detection UGVs Sales Forecast by Region (2027-2032) & (Units)

Table 81. APAC Radiation Detection UGVs Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Radiation Detection UGVs Sales Forecast by Country (2027-2032) & (Units)

Table 83. Europe Radiation Detection UGVs Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Radiation Detection UGVs Sales Forecast by Country (2027-2032) & (Units)

Table 85. Middle East & Africa Radiation Detection UGVs Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Radiation Detection UGVs Sales Forecast by Type (2027-2032) & (Units)

Table 87. Global Radiation Detection UGVs Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Radiation Detection UGVs Sales Forecast by Application (2027-2032) & (Units)

Table 89. Global Radiation Detection UGVs Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Lockheed Martin (NYSE: LMT, USA) Basic Information, Radiation Detection UGVs Manufacturing Base, Sales Area and Its Competitors

Table 91. Lockheed Martin (NYSE: LMT, USA) Radiation Detection UGVs Product Portfolios and Specifications

Table 92. Lockheed Martin (NYSE: LMT, USA) Radiation Detection UGVs Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Lockheed Martin (NYSE: LMT, USA) Main Business

Table 94. Lockheed Martin (NYSE: LMT, USA) Latest Developments

Table 95. Northrop Grumman (NYSE: NOC, USA) Basic Information, Radiation

Detection UGVs Manufacturing Base, Sales Area and Its Competitors

Table 96. Northrop Grumman (NYSE: NOC, USA) Radiation Detection UGVs Product Portfolios and Specifications

Table 97. Northrop Grumman (NYSE: NOC, USA) Radiation Detection UGVs Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Northrop Grumman (NYSE: NOC, USA) Main Business

Table 99. Northrop Grumman (NYSE: NOC, USA) Latest Developments

Table 100. General Dynamics (NYSE: GD, USA) Basic Information, Radiation Detection UGVs Manufacturing Base, Sales Area and Its Competitors

Table 101. General Dynamics (NYSE: GD, USA) Radiation Detection UGVs Product Portfolios and Specifications

Table 102. General Dynamics (NYSE: GD, USA) Radiation Detection UGVs Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. General Dynamics (NYSE: GD, USA) Main Business

Table 104. General Dynamics (NYSE: GD, USA) Latest Developments

Table 105. AeroVironment (NASDAQ: AVAV, USA) Basic Information, Radiation Detection UGVs Manufacturing Base, Sales Area and Its Competitors

Table 106. AeroVironment (NASDAQ: AVAV, USA) Radiation Detection UGVs Product Portfolios and Specifications

Table 107. AeroVironment (NASDAQ: AVAV, USA) Radiation Detection UGVs Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. AeroVironment (NASDAQ: AVAV, USA) Main Business

Table 109. AeroVironment (NASDAQ: AVAV, USA) Latest Developments

Table 110. Teledyne Technologies (NYSE: TDY, USA) Basic Information, Radiation Detection UGVs Manufacturing Base, Sales Area and Its Competitors

Table 111. Teledyne Technologies (NYSE: TDY, USA) Radiation Detection UGVs Product Portfolios and Specifications

Table 112. Teledyne Technologies (NYSE: TDY, USA) Radiation Detection UGVs Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Teledyne Technologies (NYSE: TDY, USA) Main Business

Table 114. Teledyne Technologies (NYSE: TDY, USA) Latest Developments

Table 115. QinetiQ Group (LSE: QQ, UK) Basic Information, Radiation Detection UGVs Manufacturing Base, Sales Area and Its Competitors

Table 116. QinetiQ Group (LSE: QQ, UK) Radiation Detection UGVs Product Portfolios and Specifications

Table 117. QinetiQ Group (LSE: QQ, UK) Radiation Detection UGVs Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. QinetiQ Group (LSE: QQ, UK) Main Business

Table 119. QinetiQ Group (LSE: QQ, UK) Latest Developments

Table 120. Elbit Systems (NASDAQ: ESLT, Israel) Basic Information, Radiation Detection UGVs Manufacturing Base, Sales Area and Its Competitors

Table 121. Elbit Systems (NASDAQ: ESLT, Israel) Radiation Detection UGVs Product Portfolios and Specifications

Table 122. Elbit Systems (NASDAQ: ESLT, Israel) Radiation Detection UGVs Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Elbit Systems (NASDAQ: ESLT, Israel) Main Business

Table 124. Elbit Systems (NASDAQ: ESLT, Israel) Latest Developments

Table 125. BAE Systems (LSE: BA, UK) Basic Information, Radiation Detection UGVs Manufacturing Base, Sales Area and Its Competitors

Table 126. BAE Systems (LSE: BA, UK) Radiation Detection UGVs Product Portfolios and Specifications

Table 127. BAE Systems (LSE: BA, UK) Radiation Detection UGVs Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. BAE Systems (LSE: BA, UK) Main Business

Table 129. BAE Systems (LSE: BA, UK) Latest Developments

Table 130. Thales Group (EPA: HO, France) Basic Information, Radiation Detection UGVs Manufacturing Base, Sales Area and Its Competitors

Table 131. Thales Group (EPA: HO, France) Radiation Detection UGVs Product Portfolios and Specifications

Table 132. Thales Group (EPA: HO, France) Radiation Detection UGVs Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Thales Group (EPA: HO, France) Main Business

Table 134. Thales Group (EPA: HO, France) Latest Developments

Table 135. Saab AB (STO: SAAB B, Sweden) Basic Information, Radiation Detection UGVs Manufacturing Base, Sales Area and Its Competitors

Table 136. Saab AB (STO: SAAB B, Sweden) Radiation Detection UGVs Product Portfolios and Specifications

Table 137. Saab AB (STO: SAAB B, Sweden) Radiation Detection UGVs Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Saab AB (STO: SAAB B, Sweden) Main Business

Table 139. Saab AB (STO: SAAB B, Sweden) Latest Developments

Table 140. NORINCO (China North Industries) (SSE: 601117, China) Basic Information, Radiation Detection UGVs Manufacturing Base, Sales Area and Its Competitors

Table 141. NORINCO (China North Industries) (SSE: 601117, China) Radiation Detection UGVs Product Portfolios and Specifications

Table 142. NORINCO (China North Industries) (SSE: 601117, China) Radiation Detection UGVs Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. NORINCO (China North Industries) (SSE: 601117, China) Main Business

Table 144. NORINCO (China North Industries) (SSE: 601117, China) Latest Developments

Table 145. CETC (China Electronics Technology Group) (State-owned, China) Basic Information, Radiation Detection UGVs Manufacturing Base, Sales Area and Its Competitors

Table 146. CETC (China Electronics Technology Group) (State-owned, China) Radiation Detection UGVs Product Portfolios and Specifications

Table 147. CETC (China Electronics Technology Group) (State-owned, China) Radiation Detection UGVs Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. CETC (China Electronics Technology Group) (State-owned, China) Main Business

Table 149. CETC (China Electronics Technology Group) (State-owned, China) Latest Developments

Table 150. China Aerospace Science and Industry Corp (CASIC) (State-owned, China) Basic Information, Radiation Detection UGVs Manufacturing Base, Sales Area and Its Competitors

Table 151. China Aerospace Science and Industry Corp (CASIC) (State-owned, China) Radiation Detection UGVs Product Portfolios and Specifications

Table 152. China Aerospace Science and Industry Corp (CASIC) (State-owned, China) Radiation Detection UGVs Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. China Aerospace Science and Industry Corp (CASIC) (State-owned, China) Main Business

Table 154. China Aerospace Science and Industry Corp (CASIC) (State-owned, China) Latest Developments

Table 155. China Aerospace Science and Technology Corp (CASC) (State-owned, China) Basic Information, Radiation Detection UGVs Manufacturing Base, Sales Area and Its Competitors

Table 156. China Aerospace Science and Technology Corp (CASC) (State-owned, China) Radiation Detection UGVs Product Portfolios and Specifications

Table 157. China Aerospace Science and Technology Corp (CASC) (State-owned, China) Radiation Detection UGVs Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. China Aerospace Science and Technology Corp (CASC) (State-owned, China) Main Business

Table 159. China Aerospace Science and Technology Corp (CASC) (State-owned, China) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Radiation Detection UGVs
- Figure 2. Radiation Detection UGVs Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Radiation Detection UGVs Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Radiation Detection UGVs Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Radiation Detection UGVs Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Radiation Detection UGVs Sales Market Share by Country/Region (2025)
- Figure 10. Radiation Detection UGVs Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Small Inspection UGVs
- Figure 12. Product Picture of Medium Industrial UGVs
- Figure 13. Product Picture of Heavy-Duty Autonomous UGVs
- Figure 14. Global Radiation Detection UGVs Sales Market Share by Type in 2026
- Figure 15. Global Radiation Detection UGVs Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Gamma Radiation Detection
- Figure 17. Product Picture of Neutron Detection Systems
- Figure 18. Product Picture of Alpha/Beta Particle Sensors
- Figure 19. Product Picture of Multi-Sensor Fusion (Radiation + Gas + Thermal + LiDAR)
- Figure 20. Global Radiation Detection UGVs Sales Market Share by Sensor Payload in 2026
- Figure 21. Global Radiation Detection UGVs Revenue Market Share by Sensor Payload (2021-2026)
- Figure 22. Product Picture of Remote-Controlled (Teleoperated)
- Figure 23. Product Picture of Semi-Autonomous Navigation
- Figure 24. Product Picture of Fully Autonomous Mapping (AI + SLAM)
- Figure 25. Global Radiation Detection UGVs Sales Market Share by Autonomy Level in 2026
- Figure 26. Global Radiation Detection UGVs Revenue Market Share by Autonomy Level (2021-2026)
- Figure 27. Radiation Detection UGVs Consumed in Government & Defense Agencies

Figure 28. Global Radiation Detection UGVs Market: Government & Defense Agencies (2021-2026) & (Units)

Figure 29. Radiation Detection UGVs Consumed in Nuclear Power Industry

Figure 30. Global Radiation Detection UGVs Market: Nuclear Power Industry (2021-2026) & (Units)

Figure 31. Radiation Detection UGVs Consumed in Mining & Energy Companies

Figure 32. Global Radiation Detection UGVs Market: Mining & Energy Companies (2021-2026) & (Units)

Figure 33. Radiation Detection UGVs Consumed in Environmental Monitoring Institutions

Figure 34. Global Radiation Detection UGVs Market: Environmental Monitoring Institutions (2021-2026) & (Units)

Figure 35. Global Radiation Detection UGVs Sale Market Share by Application (2025)

Figure 36. Global Radiation Detection UGVs Revenue Market Share by Application in 2025

Figure 37. Radiation Detection UGVs Sales by Company in 2025 (Units)

Figure 38. Global Radiation Detection UGVs Sales Market Share by Company in 2025

Figure 39. Radiation Detection UGVs Revenue by Company in 2025 (\$ millions)

Figure 40. Global Radiation Detection UGVs Revenue Market Share by Company in 2025

Figure 41. Global Radiation Detection UGVs Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Radiation Detection UGVs Revenue Market Share by Geographic Region in 2025

Figure 43. Americas Radiation Detection UGVs Sales 2021-2026 (Units)

Figure 44. Americas Radiation Detection UGVs Revenue 2021-2026 (\$ millions)

Figure 45. APAC Radiation Detection UGVs Sales 2021-2026 (Units)

Figure 46. APAC Radiation Detection UGVs Revenue 2021-2026 (\$ millions)

Figure 47. Europe Radiation Detection UGVs Sales 2021-2026 (Units)

Figure 48. Europe Radiation Detection UGVs Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Radiation Detection UGVs Sales 2021-2026 (Units)

Figure 50. Middle East & Africa Radiation Detection UGVs Revenue 2021-2026 (\$ millions)

Figure 51. Americas Radiation Detection UGVs Sales Market Share by Country in 2025

Figure 52. Americas Radiation Detection UGVs Revenue Market Share by Country (2021-2026)

Figure 53. Americas Radiation Detection UGVs Sales Market Share by Type (2021-2026)

Figure 54. Americas Radiation Detection UGVs Sales Market Share by Application

(2021-2026)

Figure 55. United States Radiation Detection UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Radiation Detection UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Radiation Detection UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Radiation Detection UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Radiation Detection UGVs Sales Market Share by Region in 2025

Figure 60. APAC Radiation Detection UGVs Revenue Market Share by Region

(2021-2026)

Figure 61. APAC Radiation Detection UGVs Sales Market Share by Type (2021-2026)

Figure 62. APAC Radiation Detection UGVs Sales Market Share by Application

(2021-2026)

Figure 63. China Radiation Detection UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Radiation Detection UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Radiation Detection UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Radiation Detection UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Radiation Detection UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Radiation Detection UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Radiation Detection UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe Radiation Detection UGVs Sales Market Share by Country in 2025

Figure 71. Europe Radiation Detection UGVs Revenue Market Share by Country

(2021-2026)

Figure 72. Europe Radiation Detection UGVs Sales Market Share by Type (2021-2026)

Figure 73. Europe Radiation Detection UGVs Sales Market Share by Application

(2021-2026)

Figure 74. Germany Radiation Detection UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Radiation Detection UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Radiation Detection UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy Radiation Detection UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia Radiation Detection UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa Radiation Detection UGVs Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Radiation Detection UGVs Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Radiation Detection UGVs Sales Market Share by Application (2021-2026)

Figure 82. Egypt Radiation Detection UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Radiation Detection UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel Radiation Detection UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Radiation Detection UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Radiation Detection UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Radiation Detection UGVs in 2026

Figure 88. Manufacturing Process Analysis of Radiation Detection UGVs

Figure 89. Industry Chain Structure of Radiation Detection UGVs

Figure 90. Channels of Distribution

Figure 91. Global Radiation Detection UGVs Sales Market Forecast by Region (2027-2032)

Figure 92. Global Radiation Detection UGVs Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Radiation Detection UGVs Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global Radiation Detection UGVs Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global Radiation Detection UGVs Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Radiation Detection UGVs Revenue Market Share Forecast by Application (2027-2032)

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