

Global Radially Split Single-stage Pump Market Growth 2026-2032

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Abstracts

The global Radially Split Single-stage Pump market size is predicted to grow from US\$ 761 million in 2025 to US\$ 1067 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, global sales of radially split single-stage pumps reached approximately 185,000 units, with an average selling price of approximately US\$4,200, measured in units and US dollars. Radially split single-stage pumps are centrifugal pumps with a single-stage impeller structure, split along the radial direction. They are characterized by compact structure, high pressure resistance, convenient maintenance, and stable operation, and are widely used in medium- and high-pressure, continuous liquid transportation applications. Their upstream raw materials mainly include cast steel, stainless steel, alloy steel, bearing steel, mechanical seals, and motors. Downstream, they are primarily supplied to the petrochemical, coal chemical, power, metallurgical, seawater desalination, and industrial water treatment industries. Currently, the global annual production capacity of radially split single-stage pumps is approximately 230,000 units, with an overall industry capacity utilization rate of about 80% and an average gross profit margin between 28% and 35%. The future path mainly lies in the development of high-efficiency hydraulic models, upgrades to corrosion-resistant and wear-resistant materials, and complete pump stations and system solutions. Coupled with energy structure adjustments, the upgrading of old equipment, and the industrialization of emerging markets, the demand for mid-to-high-end radially split single-stage pumps will continue to be released, and there is room for further expansion in the fields of high reliability and customized applications.

The radially split single-stage pump market is experiencing steady growth, primarily driven by industrial process upgrades, energy structure optimization, and infrastructure

investment. As a core piece of equipment for medium- and high-pressure liquid transportation, radially split single-stage pumps are widely used in industries such as petrochemicals, power generation, metallurgy, municipal water treatment, and seawater desalination due to their compact structure, ease of maintenance, and excellent pressure and corrosion resistance. With the increasing automation and intelligence of global industries, users are demanding higher efficiency, reliability, and operating costs from pumps, making efficient hydraulic design, wear- and corrosion-resistant materials, and online monitoring capabilities key factors in market competition.

In regional markets, North America and Europe have mature technologies and stable demand for high-end customized pumps, emphasizing energy conservation and environmental protection. Emerging markets such as the Asia-Pacific region and the Middle East are experiencing rapid industrialization and infrastructure development, leading to strong demand for mid- to low-end, cost-effective pumps. Meanwhile, local companies are gradually increasing their market share by leveraging cost advantages and service networks. In the future, with industrial process optimization, the replacement of aging equipment, and increased investment in energy and water treatment in emerging markets, the market demand for radially split single-stage pumps will be further released. High reliability, high efficiency, and system integration solutions will become the main drivers of industry growth, bringing long-term market opportunities and innovation space to enterprises.

LP Information, Inc. (LPI) ' newest research report, the “Radially Split Single-stage Pump Industry Forecast” looks at past sales and reviews total world Radially Split Single-stage Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Radially Split Single-stage Pump sales for 2026 through 2032. With Radially Split Single-stage Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Radially Split Single-stage Pump industry.

This Insight Report provides a comprehensive analysis of the global Radially Split Single-stage Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Radially Split Single-stage Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Radially Split Single-stage Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Radially Split Single-stage Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Radially Split Single-stage Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Radially Split Single-stage Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cast Iron Type

Stainless Steel Type

Duplex Steel Type

Engineering Plastic Type

Segmentation by Support Structure:

Cantilever Type

End-supported Type

Vertical Pipe Type

Segmentation by Impeller Type:

Closed Impeller

Open/Semi-open Impeller

Segmentation by Application:

Power

Petrochemical

Water Supply

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sulzer

Grundfos

DESMI

Ruhrpumpen

Apollo Goessnitz GmbH

KAIQUAN

Htech

SOURCE PUMPS & SYSTEMS CO,LTD

United Centrifugal Pumps

KSB

Wilo

Kenflo

Tianyiaoxing

ITT Goulds Pumps

Shuangda

Henan Yibeng Pump Industry Co.,Ltd

DEEPBLUE

Dalian Hongya Pump Industry Co.,Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Radially Split Single-stage Pump market?

What factors are driving Radially Split Single-stage Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Radially Split Single-stage Pump market opportunities vary by end market size?

How does Radially Split Single-stage Pump break out by Type, by Application?

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