

Global Radially Split Multistage Pump Market Growth 2026-2032

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Abstracts

The global Radially Split Multistage Pump market size is predicted to grow from US\$ 674 million in 2025 to US\$ 972 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, global sales of radially split multistage pumps reached approximately 123,000 units, with an average selling price of US\$5,600 per unit, measured in both units and US dollars. Radially split multistage pumps are centrifugal pumps with a radially split design and multiple impeller stages. They are capable of stably transporting liquids under high-head conditions and are widely used in petrochemical, power, metallurgical, seawater desalination, and high-rise building water supply industries. Upstream raw materials mainly include cast steel, stainless steel, alloy steel, bearing steel, mechanical seal materials, and high-performance motors. Midstream suppliers include pump body casting, machining, and assembly companies. Downstream suppliers primarily include petrochemical companies, power plants, municipal water utilities, seawater desalination, and industrial process systems. In 2025, the global total production capacity of radially split multistage pumps was approximately 145,000 units, with an average industry gross margin of approximately 30%. With the increasing global demand for high-lift, high-reliability pumps, and the continuous optimization of energy-efficient and corrosion-resistant technologies, radially split multistage pumps have sustained growth potential in industrial automation, water treatment, and infrastructure construction in emerging markets, especially in intelligent control, system integration, and customized solutions.

The radially split multistage pump market is showing a steady upward trend, primarily driven by industrial process upgrades, the demand for high-lift liquid transportation, and infrastructure investment expansion. In industries such as petrochemicals, power generation, metallurgy, and seawater desalination, multistage pumps are key equipment

due to their high lift, stable flow rate, and corrosion resistance. Their adaptability to complex pipe networks and large-scale circulation systems further fuels demand growth in industrial and municipal water services. With the accelerating pace of industrial automation and intelligentization, multistage pumps integrating intelligent control, remote monitoring, and energy efficiency optimization are gaining popularity, improving operational efficiency and reducing maintenance costs and downtime risks.

Regional markets, North America and Europe are dominated by high-end customization and reliability requirements, with high-performance multistage pumps leading the way. The Asia-Pacific and Middle East markets are experiencing significant growth in demand for mid-to-high-end pump equipment due to rapid industrialization and infrastructure expansion, with local companies gradually increasing their market share by leveraging cost and local service advantages. Looking ahead, the radially split multistage pump market is expected to maintain stable growth as older pumps are replaced, high-lift pump systems are constructed, and investments in water treatment and energy projects increase. Technological innovation, system integration capabilities, and energy-efficient solutions will become key factors for enterprises to gain a long-term competitive advantage in the global market.

LP Information, Inc. (LPI) ' newest research report, the "Radially Split Multistage Pump Industry Forecast" looks at past sales and reviews total world Radially Split Multistage Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Radially Split Multistage Pump sales for 2026 through 2032. With Radially Split Multistage Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Radially Split Multistage Pump industry.

This Insight Report provides a comprehensive analysis of the global Radially Split Multistage Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Radially Split Multistage Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Radially Split Multistage Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Radially Split Multistage Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Radially Split Multistage Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Radially Split Multistage Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Horizontally Split Type

Annular Shell Type/Segment Type

Double Shell Type

Segmentation by Suction Method:

Single Suction Type

Double Suction Type

Segmentation by Power:

Power: 1 - 75 kW

Power: 100 - 3000 kW

Others

Segmentation by Application:

Petrochemicals

Desalination

Coal Mine Drainage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SULZER

Apollo G??nitz

Ruhrpumpen

KSB Pumps Inc.

United Centrifugal Pumps

KAIQUAN

VINSOME PUMP

Guangdong Kenflo Pump Co.,Ltd.

LONGGANG

SOURCE PUMPS & SYSTEMS COLTD

Wilo

Shuangda Pump

ShuangBao Machinery Co.,Ltd

Dalian Hongya Pump Industry Co.,Ltd

Flowserve Corporation

MIMO FLOW CONTROL

Xi'an Pump & Valve Plant Co.,Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Radially Split Multistage Pump market?

What factors are driving Radially Split Multistage Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Radially Split Multistage Pump market opportunities vary by end market size?

How does Radially Split Multistage Pump break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Radially Split Multistage Pump Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Radially Split Multistage Pump by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Radially Split Multistage Pump by Country/Region, 2021, 2025 & 2032

2.2 Radially Split Multistage Pump Segment by Type

- 2.2.1 Horizontally Split Type
- 2.2.2 Annular Shell Type/Segment Type
- 2.2.3 Double Shell Type
- 2.2.4 Radially Split Multistage Pump Sales by Type
 - 2.2.4.1 Global Radially Split Multistage Pump Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Radially Split Multistage Pump Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Radially Split Multistage Pump Sale Price by Type (2021-2026)

2.3 Radially Split Multistage Pump Segment by Suction Method

- 2.3.1 Single Suction Type
- 2.3.2 Double Suction Type
- 2.3.3 Radially Split Multistage Pump Sales by Suction Method
 - 2.3.3.1 Global Radially Split Multistage Pump Sales Market Share by Suction Method (2021-2026)
 - 2.3.3.2 Global Radially Split Multistage Pump Revenue and Market Share by Suction Method (2021-2026)

- 2.3.3.3 Global Radially Split Multistage Pump Sale Price by Suction Method (2021-2026)
- 2.4 Radially Split Multistage Pump Segment by Power
 - 2.4.1 Power: 1 - 75 kW
 - 2.4.2 Power: 100 - 3000 kW
 - 2.4.3 Others
 - 2.4.4 Radially Split Multistage Pump Sales by Power
 - 2.4.4.1 Global Radially Split Multistage Pump Sales Market Share by Power (2021-2026)
 - 2.4.4.2 Global Radially Split Multistage Pump Revenue and Market Share by Power (2021-2026)
 - 2.4.4.3 Global Radially Split Multistage Pump Sale Price by Power (2021-2026)
- 2.5 Radially Split Multistage Pump Segment by Application
 - 2.5.1 Petrochemicals
 - 2.5.2 Desalination
 - 2.5.3 Coal Mine Drainage
 - 2.5.4 Others
 - 2.5.5 Radially Split Multistage Pump Sales by Application
 - 2.5.5.1 Global Radially Split Multistage Pump Sale Market Share by Application (2021-2026)
 - 2.5.5.2 Global Radially Split Multistage Pump Revenue and Market Share by Application (2021-2026)
 - 2.5.5.3 Global Radially Split Multistage Pump Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Radially Split Multistage Pump Breakdown Data by Company
 - 3.1.1 Global Radially Split Multistage Pump Annual Sales by Company (2021-2026)
 - 3.1.2 Global Radially Split Multistage Pump Sales Market Share by Company (2021-2026)
- 3.2 Global Radially Split Multistage Pump Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Radially Split Multistage Pump Revenue by Company (2021-2026)
 - 3.2.2 Global Radially Split Multistage Pump Revenue Market Share by Company (2021-2026)
- 3.3 Global Radially Split Multistage Pump Sale Price by Company
- 3.4 Key Manufacturers Radially Split Multistage Pump Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Radially Split Multistage Pump Product Location Distribution
 - 3.4.2 Players Radially Split Multistage Pump Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR RADIALY SPLIT MULTISTAGE PUMP BY GEOGRAPHIC REGION

4.1 World Historic Radially Split Multistage Pump Market Size by Geographic Region (2021-2026)

4.1.1 Global Radially Split Multistage Pump Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Radially Split Multistage Pump Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Radially Split Multistage Pump Market Size by Country/Region (2021-2026)

4.2.1 Global Radially Split Multistage Pump Annual Sales by Country/Region (2021-2026)

4.2.2 Global Radially Split Multistage Pump Annual Revenue by Country/Region (2021-2026)

4.3 Americas Radially Split Multistage Pump Sales Growth

4.4 APAC Radially Split Multistage Pump Sales Growth

4.5 Europe Radially Split Multistage Pump Sales Growth

4.6 Middle East & Africa Radially Split Multistage Pump Sales Growth

5 AMERICAS

5.1 Americas Radially Split Multistage Pump Sales by Country

5.1.1 Americas Radially Split Multistage Pump Sales by Country (2021-2026)

5.1.2 Americas Radially Split Multistage Pump Revenue by Country (2021-2026)

5.2 Americas Radially Split Multistage Pump Sales by Type (2021-2026)

5.3 Americas Radially Split Multistage Pump Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Radially Split Multistage Pump Sales by Region

6.1.1 APAC Radially Split Multistage Pump Sales by Region (2021-2026)

6.1.2 APAC Radially Split Multistage Pump Revenue by Region (2021-2026)

6.2 APAC Radially Split Multistage Pump Sales by Type (2021-2026)

6.3 APAC Radially Split Multistage Pump Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Radially Split Multistage Pump by Country

7.1.1 Europe Radially Split Multistage Pump Sales by Country (2021-2026)

7.1.2 Europe Radially Split Multistage Pump Revenue by Country (2021-2026)

7.2 Europe Radially Split Multistage Pump Sales by Type (2021-2026)

7.3 Europe Radially Split Multistage Pump Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Radially Split Multistage Pump by Country

8.1.1 Middle East & Africa Radially Split Multistage Pump Sales by Country (2021-2026)

8.1.2 Middle East & Africa Radially Split Multistage Pump Revenue by Country (2021-2026)

8.2 Middle East & Africa Radially Split Multistage Pump Sales by Type (2021-2026)

8.3 Middle East & Africa Radially Split Multistage Pump Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Radially Split Multistage Pump
- 10.3 Manufacturing Process Analysis of Radially Split Multistage Pump
- 10.4 Industry Chain Structure of Radially Split Multistage Pump

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Radially Split Multistage Pump Distributors
- 11.3 Radially Split Multistage Pump Customer

12 WORLD FORECAST REVIEW FOR RADIALLY SPLIT MULTISTAGE PUMP BY GEOGRAPHIC REGION

- 12.1 Global Radially Split Multistage Pump Market Size Forecast by Region
 - 12.1.1 Global Radially Split Multistage Pump Forecast by Region (2027-2032)
 - 12.1.2 Global Radially Split Multistage Pump Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Radially Split Multistage Pump Forecast by Type (2027-2032)
- 12.7 Global Radially Split Multistage Pump Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 SULZER

13.1.1 SULZER Company Information

13.1.2 SULZER Radially Split Multistage Pump Product Portfolios and Specifications

13.1.3 SULZER Radially Split Multistage Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 SULZER Main Business Overview

13.1.5 SULZER Latest Developments

13.2 Apollo G??nitz

13.2.1 Apollo G??nitz Company Information

13.2.2 Apollo G??nitz Radially Split Multistage Pump Product Portfolios and Specifications

13.2.3 Apollo G??nitz Radially Split Multistage Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Apollo G??nitz Main Business Overview

13.2.5 Apollo G??nitz Latest Developments

13.3 Ruhrpumpen

13.3.1 Ruhrpumpen Company Information

13.3.2 Ruhrpumpen Radially Split Multistage Pump Product Portfolios and Specifications

13.3.3 Ruhrpumpen Radially Split Multistage Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Ruhrpumpen Main Business Overview

13.3.5 Ruhrpumpen Latest Developments

13.4 KSB Pumps Inc.

13.4.1 KSB Pumps Inc. Company Information

13.4.2 KSB Pumps Inc. Radially Split Multistage Pump Product Portfolios and Specifications

13.4.3 KSB Pumps Inc. Radially Split Multistage Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 KSB Pumps Inc. Main Business Overview

13.4.5 KSB Pumps Inc. Latest Developments

13.5 United Centrifugal Pumps

13.5.1 United Centrifugal Pumps Company Information

13.5.2 United Centrifugal Pumps Radially Split Multistage Pump Product Portfolios and Specifications

13.5.3 United Centrifugal Pumps Radially Split Multistage Pump Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.5.4 United Centrifugal Pumps Main Business Overview
- 13.5.5 United Centrifugal Pumps Latest Developments
- 13.6 KAIQUAN
 - 13.6.1 KAIQUAN Company Information
 - 13.6.2 KAIQUAN Radially Split Multistage Pump Product Portfolios and Specifications
 - 13.6.3 KAIQUAN Radially Split Multistage Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 KAIQUAN Main Business Overview
 - 13.6.5 KAIQUAN Latest Developments
- 13.7 VINSOME PUMP
 - 13.7.1 VINSOME PUMP Company Information
 - 13.7.2 VINSOME PUMP Radially Split Multistage Pump Product Portfolios and Specifications
 - 13.7.3 VINSOME PUMP Radially Split Multistage Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 VINSOME PUMP Main Business Overview
 - 13.7.5 VINSOME PUMP Latest Developments
- 13.8 Guangdong Kenflo Pump Co.,Ltd.
 - 13.8.1 Guangdong Kenflo Pump Co.,Ltd. Company Information
 - 13.8.2 Guangdong Kenflo Pump Co.,Ltd. Radially Split Multistage Pump Product Portfolios and Specifications
 - 13.8.3 Guangdong Kenflo Pump Co.,Ltd. Radially Split Multistage Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Guangdong Kenflo Pump Co.,Ltd. Main Business Overview
 - 13.8.5 Guangdong Kenflo Pump Co.,Ltd. Latest Developments
- 13.9 LONGGANG
 - 13.9.1 LONGGANG Company Information
 - 13.9.2 LONGGANG Radially Split Multistage Pump Product Portfolios and Specifications
 - 13.9.3 LONGGANG Radially Split Multistage Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 LONGGANG Main Business Overview
 - 13.9.5 LONGGANG Latest Developments
- 13.10 SOURCE PUMPS & SYSTEMS COLTD
 - 13.10.1 SOURCE PUMPS & SYSTEMS COLTD Company Information
 - 13.10.2 SOURCE PUMPS & SYSTEMS COLTD Radially Split Multistage Pump Product Portfolios and Specifications
 - 13.10.3 SOURCE PUMPS & SYSTEMS COLTD Radially Split Multistage Pump Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.10.4 SOURCE PUMPS & SYSTEMS COLTD Main Business Overview
- 13.10.5 SOURCE PUMPS & SYSTEMS COLTD Latest Developments
- 13.11 Wilo
 - 13.11.1 Wilo Company Information
 - 13.11.2 Wilo Radially Split Multistage Pump Product Portfolios and Specifications
 - 13.11.3 Wilo Radially Split Multistage Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Wilo Main Business Overview
 - 13.11.5 Wilo Latest Developments
- 13.12 Shuangda Pump
 - 13.12.1 Shuangda Pump Company Information
 - 13.12.2 Shuangda Pump Radially Split Multistage Pump Product Portfolios and Specifications
 - 13.12.3 Shuangda Pump Radially Split Multistage Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Shuangda Pump Main Business Overview
 - 13.12.5 Shuangda Pump Latest Developments
- 13.13 ShuangBao Machinery Co.,Ltd
 - 13.13.1 ShuangBao Machinery Co.,Ltd Company Information
 - 13.13.2 ShuangBao Machinery Co.,Ltd Radially Split Multistage Pump Product Portfolios and Specifications
 - 13.13.3 ShuangBao Machinery Co.,Ltd Radially Split Multistage Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 ShuangBao Machinery Co.,Ltd Main Business Overview
 - 13.13.5 ShuangBao Machinery Co.,Ltd Latest Developments
- 13.14 Dalian Hongya Pump Industry Co.,Ltd
 - 13.14.1 Dalian Hongya Pump Industry Co.,Ltd Company Information
 - 13.14.2 Dalian Hongya Pump Industry Co.,Ltd Radially Split Multistage Pump Product Portfolios and Specifications
 - 13.14.3 Dalian Hongya Pump Industry Co.,Ltd Radially Split Multistage Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Dalian Hongya Pump Industry Co.,Ltd Main Business Overview
 - 13.14.5 Dalian Hongya Pump Industry Co.,Ltd Latest Developments
- 13.15 Flowserve Corporation
 - 13.15.1 Flowserve Corporation Company Information
 - 13.15.2 Flowserve Corporation Radially Split Multistage Pump Product Portfolios and Specifications
 - 13.15.3 Flowserve Corporation Radially Split Multistage Pump Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.15.4 Flowserve Corporation Main Business Overview
- 13.15.5 Flowserve Corporation Latest Developments
- 13.16 MIMO FLOW CONTROL
 - 13.16.1 MIMO FLOW CONTROL Company Information
 - 13.16.2 MIMO FLOW CONTROL Radially Split Multistage Pump Product Portfolios and Specifications
 - 13.16.3 MIMO FLOW CONTROL Radially Split Multistage Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 MIMO FLOW CONTROL Main Business Overview
 - 13.16.5 MIMO FLOW CONTROL Latest Developments
- 13.17 Xi'an Pump & Valve Plant Co.,Ltd.
 - 13.17.1 Xi'an Pump & Valve Plant Co.,Ltd. Company Information
 - 13.17.2 Xi'an Pump & Valve Plant Co.,Ltd. Radially Split Multistage Pump Product Portfolios and Specifications
 - 13.17.3 Xi'an Pump & Valve Plant Co.,Ltd. Radially Split Multistage Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Xi'an Pump & Valve Plant Co.,Ltd. Main Business Overview
 - 13.17.5 Xi'an Pump & Valve Plant Co.,Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Radially Split Multistage Pump Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Radially Split Multistage Pump Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Horizontally Split Type

Table 4. Major Players of Annular Shell Type/Segment Type

Table 5. Major Players of Double Shell Type

Table 6. Global Radially Split Multistage Pump Sales by Type (2021-2026) & (K Units)

Table 7. Global Radially Split Multistage Pump Sales Market Share by Type (2021-2026)

Table 8. Global Radially Split Multistage Pump Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Radially Split Multistage Pump Revenue Market Share by Type (2021-2026)

Table 10. Global Radially Split Multistage Pump Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Single Suction Type

Table 12. Major Players of Double Suction Type

Table 13. Global Radially Split Multistage Pump Sales by Suction Method (2021-2026) & (K Units)

Table 14. Global Radially Split Multistage Pump Sales Market Share by Suction Method (2021-2026)

Table 15. Global Radially Split Multistage Pump Revenue by Suction Method (2021-2026) & (\$ million)

Table 16. Global Radially Split Multistage Pump Revenue Market Share by Suction Method (2021-2026)

Table 17. Global Radially Split Multistage Pump Sale Price by Suction Method (2021-2026) & (US\$/Unit)

Table 18. Major Players of Power: 1 - 75 kW

Table 19. Major Players of Power: 100 - 3000 kW

Table 20. Major Players of Others

Table 21. Global Radially Split Multistage Pump Sales by Power (2021-2026) & (K Units)

Table 22. Global Radially Split Multistage Pump Sales Market Share by Power (2021-2026)

Table 23. Global Radially Split Multistage Pump Revenue by Power (2021-2026) & (\$ million)

Table 24. Global Radially Split Multistage Pump Revenue Market Share by Power (2021-2026)

Table 25. Global Radially Split Multistage Pump Sale Price by Power (2021-2026) & (US\$/Unit)

Table 26. Global Radially Split Multistage Pump Sale by Application (2021-2026) & (K Units)

Table 27. Global Radially Split Multistage Pump Sale Market Share by Application (2021-2026)

Table 28. Global Radially Split Multistage Pump Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Radially Split Multistage Pump Revenue Market Share by Application (2021-2026)

Table 30. Global Radially Split Multistage Pump Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Radially Split Multistage Pump Sales by Company (2021-2026) & (K Units)

Table 32. Global Radially Split Multistage Pump Sales Market Share by Company (2021-2026)

Table 33. Global Radially Split Multistage Pump Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Radially Split Multistage Pump Revenue Market Share by Company (2021-2026)

Table 35. Global Radially Split Multistage Pump Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Radially Split Multistage Pump Producing Area Distribution and Sales Area

Table 37. Players Radially Split Multistage Pump Products Offered

Table 38. Radially Split Multistage Pump Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Radially Split Multistage Pump Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global Radially Split Multistage Pump Sales Market Share Geographic Region (2021-2026)

Table 43. Global Radially Split Multistage Pump Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Radially Split Multistage Pump Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Radially Split Multistage Pump Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global Radially Split Multistage Pump Sales Market Share by Country/Region (2021-2026)

Table 47. Global Radially Split Multistage Pump Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Radially Split Multistage Pump Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Radially Split Multistage Pump Sales by Country (2021-2026) & (K Units)

Table 50. Americas Radially Split Multistage Pump Sales Market Share by Country (2021-2026)

Table 51. Americas Radially Split Multistage Pump Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Radially Split Multistage Pump Sales by Type (2021-2026) & (K Units)

Table 53. Americas Radially Split Multistage Pump Sales by Application (2021-2026) & (K Units)

Table 54. APAC Radially Split Multistage Pump Sales by Region (2021-2026) & (K Units)

Table 55. APAC Radially Split Multistage Pump Sales Market Share by Region (2021-2026)

Table 56. APAC Radially Split Multistage Pump Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Radially Split Multistage Pump Sales by Type (2021-2026) & (K Units)

Table 58. APAC Radially Split Multistage Pump Sales by Application (2021-2026) & (K Units)

Table 59. Europe Radially Split Multistage Pump Sales by Country (2021-2026) & (K Units)

Table 60. Europe Radially Split Multistage Pump Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Radially Split Multistage Pump Sales by Type (2021-2026) & (K Units)

Table 62. Europe Radially Split Multistage Pump Sales by Application (2021-2026) & (K Units)

Table 63. Middle East & Africa Radially Split Multistage Pump Sales by Country (2021-2026) & (K Units)

Table 64. Middle East & Africa Radially Split Multistage Pump Revenue Market Share

by Country (2021-2026)

Table 65. Middle East & Africa Radially Split Multistage Pump Sales by Type (2021-2026) & (K Units)

Table 66. Middle East & Africa Radially Split Multistage Pump Sales by Application (2021-2026) & (K Units)

Table 67. Key Market Drivers & Growth Opportunities of Radially Split Multistage Pump

Table 68. Key Market Challenges & Risks of Radially Split Multistage Pump

Table 69. Key Industry Trends of Radially Split Multistage Pump

Table 70. Radially Split Multistage Pump Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Radially Split Multistage Pump Distributors List

Table 73. Radially Split Multistage Pump Customer List

Table 74. Global Radially Split Multistage Pump Sales Forecast by Region (2027-2032) & (K Units)

Table 75. Global Radially Split Multistage Pump Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Radially Split Multistage Pump Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Americas Radially Split Multistage Pump Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Radially Split Multistage Pump Sales Forecast by Region (2027-2032) & (K Units)

Table 79. APAC Radially Split Multistage Pump Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Radially Split Multistage Pump Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Europe Radially Split Multistage Pump Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Radially Split Multistage Pump Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa Radially Split Multistage Pump Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Radially Split Multistage Pump Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global Radially Split Multistage Pump Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Radially Split Multistage Pump Sales Forecast by Application (2027-2032) & (K Units)

Table 87. Global Radially Split Multistage Pump Revenue Forecast by Application

(2027-2032) & (\$ millions)

Table 88. SULZER Basic Information, Radially Split Multistage Pump Manufacturing Base, Sales Area and Its Competitors

Table 89. SULZER Radially Split Multistage Pump Product Portfolios and Specifications

Table 90. SULZER Radially Split Multistage Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. SULZER Main Business

Table 92. SULZER Latest Developments

Table 93. Apollo G??nitz Basic Information, Radially Split Multistage Pump Manufacturing Base, Sales Area and Its Competitors

Table 94. Apollo G??nitz Radially Split Multistage Pump Product Portfolios and Specifications

Table 95. Apollo G??nitz Radially Split Multistage Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Apollo G??nitz Main Business

Table 97. Apollo G??nitz Latest Developments

Table 98. Ruhrpumpen Basic Information, Radially Split Multistage Pump Manufacturing Base, Sales Area and Its Competitors

Table 99. Ruhrpumpen Radially Split Multistage Pump Product Portfolios and Specifications

Table 100. Ruhrpumpen Radially Split Multistage Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Ruhrpumpen Main Business

Table 102. Ruhrpumpen Latest Developments

Table 103. KSB Pumps Inc. Basic Information, Radially Split Multistage Pump Manufacturing Base, Sales Area and Its Competitors

Table 104. KSB Pumps Inc. Radially Split Multistage Pump Product Portfolios and Specifications

Table 105. KSB Pumps Inc. Radially Split Multistage Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. KSB Pumps Inc. Main Business

Table 107. KSB Pumps Inc. Latest Developments

Table 108. United Centrifugal Pumps Basic Information, Radially Split Multistage Pump Manufacturing Base, Sales Area and Its Competitors

Table 109. United Centrifugal Pumps Radially Split Multistage Pump Product Portfolios and Specifications

Table 110. United Centrifugal Pumps Radially Split Multistage Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. United Centrifugal Pumps Main Business

Table 112. United Centrifugal Pumps Latest Developments

Table 113. KAIQUAN Basic Information, Radially Split Multistage Pump Manufacturing Base, Sales Area and Its Competitors

Table 114. KAIQUAN Radially Split Multistage Pump Product Portfolios and Specifications

Table 115. KAIQUAN Radially Split Multistage Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. KAIQUAN Main Business

Table 117. KAIQUAN Latest Developments

Table 118. VINSOME PUMP Basic Information, Radially Split Multistage Pump Manufacturing Base, Sales Area and Its Competitors

Table 119. VINSOME PUMP Radially Split Multistage Pump Product Portfolios and Specifications

Table 120. VINSOME PUMP Radially Split Multistage Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. VINSOME PUMP Main Business

Table 122. VINSOME PUMP Latest Developments

Table 123. Guangdong Kenflo Pump Co.,Ltd. Basic Information, Radially Split Multistage Pump Manufacturing Base, Sales Area and Its Competitors

Table 124. Guangdong Kenflo Pump Co.,Ltd. Radially Split Multistage Pump Product Portfolios and Specifications

Table 125. Guangdong Kenflo Pump Co.,Ltd. Radially Split Multistage Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Guangdong Kenflo Pump Co.,Ltd. Main Business

Table 127. Guangdong Kenflo Pump Co.,Ltd. Latest Developments

Table 128. LONGGANG Basic Information, Radially Split Multistage Pump Manufacturing Base, Sales Area and Its Competitors

Table 129. LONGGANG Radially Split Multistage Pump Product Portfolios and Specifications

Table 130. LONGGANG Radially Split Multistage Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. LONGGANG Main Business

Table 132. LONGGANG Latest Developments

Table 133. SOURCE PUMPS & SYSTEMS COLTD Basic Information, Radially Split Multistage Pump Manufacturing Base, Sales Area and Its Competitors

Table 134. SOURCE PUMPS & SYSTEMS COLTD Radially Split Multistage Pump Product Portfolios and Specifications

Table 135. SOURCE PUMPS & SYSTEMS COLTD Radially Split Multistage Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

- Table 136. SOURCE PUMPS & SYSTEMS COLTD Main Business
- Table 137. SOURCE PUMPS & SYSTEMS COLTD Latest Developments
- Table 138. Wilo Basic Information, Radially Split Multistage Pump Manufacturing Base, Sales Area and Its Competitors
- Table 139. Wilo Radially Split Multistage Pump Product Portfolios and Specifications
- Table 140. Wilo Radially Split Multistage Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 141. Wilo Main Business
- Table 142. Wilo Latest Developments
- Table 143. Shuangda Pump Basic Information, Radially Split Multistage Pump Manufacturing Base, Sales Area and Its Competitors
- Table 144. Shuangda Pump Radially Split Multistage Pump Product Portfolios and Specifications
- Table 145. Shuangda Pump Radially Split Multistage Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 146. Shuangda Pump Main Business
- Table 147. Shuangda Pump Latest Developments
- Table 148. ShuangBao Machinery Co.,Ltd Basic Information, Radially Split Multistage Pump Manufacturing Base, Sales Area and Its Competitors
- Table 149. ShuangBao Machinery Co.,Ltd Radially Split Multistage Pump Product Portfolios and Specifications
- Table 150. ShuangBao Machinery Co.,Ltd Radially Split Multistage Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 151. ShuangBao Machinery Co.,Ltd Main Business
- Table 152. ShuangBao Machinery Co.,Ltd Latest Developments
- Table 153. Dalian Hongya Pump Industry Co.,Ltd Basic Information, Radially Split Multistage Pump Manufacturing Base, Sales Area and Its Competitors
- Table 154. Dalian Hongya Pump Industry Co.,Ltd Radially Split Multistage Pump Product Portfolios and Specifications
- Table 155. Dalian Hongya Pump Industry Co.,Ltd Radially Split Multistage Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 156. Dalian Hongya Pump Industry Co.,Ltd Main Business
- Table 157. Dalian Hongya Pump Industry Co.,Ltd Latest Developments
- Table 158. Flowserve Corporation Basic Information, Radially Split Multistage Pump Manufacturing Base, Sales Area and Its Competitors
- Table 159. Flowserve Corporation Radially Split Multistage Pump Product Portfolios and Specifications
- Table 160. Flowserve Corporation Radially Split Multistage Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Flowserve Corporation Main Business

Table 162. Flowserve Corporation Latest Developments

Table 163. MIMO FLOW CONTROL Basic Information, Radially Split Multistage Pump Manufacturing Base, Sales Area and Its Competitors

Table 164. MIMO FLOW CONTROL Radially Split Multistage Pump Product Portfolios and Specifications

Table 165. MIMO FLOW CONTROL Radially Split Multistage Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. MIMO FLOW CONTROL Main Business

Table 167. MIMO FLOW CONTROL Latest Developments

Table 168. Xi'an Pump & Valve Plant Co.,Ltd. Basic Information, Radially Split Multistage Pump Manufacturing Base, Sales Area and Its Competitors

Table 169. Xi'an Pump & Valve Plant Co.,Ltd. Radially Split Multistage Pump Product Portfolios and Specifications

Table 170. Xi'an Pump & Valve Plant Co.,Ltd. Radially Split Multistage Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Xi'an Pump & Valve Plant Co.,Ltd. Main Business

Table 172. Xi'an Pump & Valve Plant Co.,Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Radially Split Multistage Pump
- Figure 2. Radially Split Multistage Pump Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Radially Split Multistage Pump Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Radially Split Multistage Pump Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Radially Split Multistage Pump Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Radially Split Multistage Pump Sales Market Share by Country/Region (2025)
- Figure 10. Radially Split Multistage Pump Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Horizontally Split Type
- Figure 12. Product Picture of Annular Shell Type/Segment Type
- Figure 13. Product Picture of Double Shell Type
- Figure 14. Global Radially Split Multistage Pump Sales Market Share by Type in 2026
- Figure 15. Global Radially Split Multistage Pump Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Single Suction Type
- Figure 17. Product Picture of Double Suction Type
- Figure 18. Global Radially Split Multistage Pump Sales Market Share by Suction Method in 2026
- Figure 19. Global Radially Split Multistage Pump Revenue Market Share by Suction Method (2021-2026)
- Figure 20. Product Picture of Power: 1 - 75 kW
- Figure 21. Product Picture of Power: 100 - 3000 kW
- Figure 22. Product Picture of Others
- Figure 23. Global Radially Split Multistage Pump Sales Market Share by Power in 2026
- Figure 24. Global Radially Split Multistage Pump Revenue Market Share by Power (2021-2026)
- Figure 25. Radially Split Multistage Pump Consumed in Petrochemicals
- Figure 26. Global Radially Split Multistage Pump Market: Petrochemicals (2021-2026) & (K Units)
- Figure 27. Radially Split Multistage Pump Consumed in Desalination

Figure 28. Global Radially Split Multistage Pump Market: Desalination (2021-2026) & (K Units)

Figure 29. Radially Split Multistage Pump Consumed in Coal Mine Drainage

Figure 30. Global Radially Split Multistage Pump Market: Coal Mine Drainage (2021-2026) & (K Units)

Figure 31. Radially Split Multistage Pump Consumed in Others

Figure 32. Global Radially Split Multistage Pump Market: Others (2021-2026) & (K Units)

Figure 33. Global Radially Split Multistage Pump Sale Market Share by Application (2025)

Figure 34. Global Radially Split Multistage Pump Revenue Market Share by Application in 2025

Figure 35. Radially Split Multistage Pump Sales by Company in 2025 (K Units)

Figure 36. Global Radially Split Multistage Pump Sales Market Share by Company in 2025

Figure 37. Radially Split Multistage Pump Revenue by Company in 2025 (\$ millions)

Figure 38. Global Radially Split Multistage Pump Revenue Market Share by Company in 2025

Figure 39. Global Radially Split Multistage Pump Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Radially Split Multistage Pump Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Radially Split Multistage Pump Sales 2021-2026 (K Units)

Figure 42. Americas Radially Split Multistage Pump Revenue 2021-2026 (\$ millions)

Figure 43. APAC Radially Split Multistage Pump Sales 2021-2026 (K Units)

Figure 44. APAC Radially Split Multistage Pump Revenue 2021-2026 (\$ millions)

Figure 45. Europe Radially Split Multistage Pump Sales 2021-2026 (K Units)

Figure 46. Europe Radially Split Multistage Pump Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Radially Split Multistage Pump Sales 2021-2026 (K Units)

Figure 48. Middle East & Africa Radially Split Multistage Pump Revenue 2021-2026 (\$ millions)

Figure 49. Americas Radially Split Multistage Pump Sales Market Share by Country in 2025

Figure 50. Americas Radially Split Multistage Pump Revenue Market Share by Country (2021-2026)

Figure 51. Americas Radially Split Multistage Pump Sales Market Share by Type (2021-2026)

Figure 52. Americas Radially Split Multistage Pump Sales Market Share by Application

(2021-2026)

Figure 53. United States Radially Split Multistage Pump Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Radially Split Multistage Pump Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Radially Split Multistage Pump Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Radially Split Multistage Pump Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Radially Split Multistage Pump Sales Market Share by Region in 2025

Figure 58. APAC Radially Split Multistage Pump Revenue Market Share by Region (2021-2026)

Figure 59. APAC Radially Split Multistage Pump Sales Market Share by Type (2021-2026)

Figure 60. APAC Radially Split Multistage Pump Sales Market Share by Application (2021-2026)

Figure 61. China Radially Split Multistage Pump Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Radially Split Multistage Pump Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Radially Split Multistage Pump Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Radially Split Multistage Pump Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Radially Split Multistage Pump Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Radially Split Multistage Pump Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Radially Split Multistage Pump Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Radially Split Multistage Pump Sales Market Share by Country in 2025

Figure 69. Europe Radially Split Multistage Pump Revenue Market Share by Country (2021-2026)

Figure 70. Europe Radially Split Multistage Pump Sales Market Share by Type (2021-2026)

Figure 71. Europe Radially Split Multistage Pump Sales Market Share by Application (2021-2026)

Figure 72. Germany Radially Split Multistage Pump Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Radially Split Multistage Pump Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Radially Split Multistage Pump Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Radially Split Multistage Pump Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Radially Split Multistage Pump Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Radially Split Multistage Pump Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Radially Split Multistage Pump Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Radially Split Multistage Pump Sales Market Share by Application (2021-2026)

Figure 80. Egypt Radially Split Multistage Pump Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Radially Split Multistage Pump Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Radially Split Multistage Pump Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Radially Split Multistage Pump Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Radially Split Multistage Pump Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Radially Split Multistage Pump in 2026

Figure 86. Manufacturing Process Analysis of Radially Split Multistage Pump

Figure 87. Industry Chain Structure of Radially Split Multistage Pump

Figure 88. Channels of Distribution

Figure 89. Global Radially Split Multistage Pump Sales Market Forecast by Region (2027-2032)

Figure 90. Global Radially Split Multistage Pump Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Radially Split Multistage Pump Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Radially Split Multistage Pump Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Radially Split Multistage Pump Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Radially Split Multistage Pump Revenue Market Share Forecast by Application (2027-2032)

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