

Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Market Growth 2026-2032

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Abstracts

The global Radial Lead Type Liquid Aluminum Electrolytic Capacitor market size is predicted to grow from US\$ 3533 million in 2025 to US\$ 4969 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Radial Lead Type Liquid Aluminum Electrolytic Capacitor is an aluminum electrolytic capacitor that features two parallel radial leads for through-hole PCB mounting. Its anode consists of high-purity etched aluminum foil anodized to form an aluminum oxide dielectric layer, while the cathode utilizes a liquid working electrolyte, enabling charge storage through ionic conduction. The capacitor adopts a wound element structure enclosed in a cylindrical aluminum case, sealed with a rubber plug or cover plate. Unlike snap-in capacitors that use clip retention, radial lead capacitors rely on leads inserted through PCB holes and soldered in place, making them suitable for automated insertion processes. Common capacitance ranges span from 0.1 microfarad to tens of thousands of microfarads, with rated voltage covering 4 volts to 500 volts and above. These capacitors are widely applied in consumer electronics such as household appliances, adapters, and chargers, as well as industrial power supplies, LED lighting drivers, communication equipment, and automotive electronics, performing functions such as filtering, energy storage, bypassing, and coupling. In 2025, the global market size for radial lead type liquid aluminum electrolytic capacitors is approximately 3.613 billion US dollars, corresponding to approximately 12.04 billion units, with an average market price of approximately 0.30 US dollars per unit. The compound annual growth rate for the next five years is projected at 5.2 percent. Typical single production line capacity ranges from 20 million to 50 million units per month, and industry gross margins generally fall between 15 percent and 22 percent.

United States market for Radial Lead Type Liquid Aluminum Electrolytic Capacitor is

estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Radial Lead Type Liquid Aluminum Electrolytic Capacitor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Radial Lead Type Liquid Aluminum Electrolytic Capacitor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Radial Lead Type Liquid Aluminum Electrolytic Capacitor players cover Panasonic, Nippon Chemi-Con, TAIYO YUDEN-EINA, Nichicon, TDK Electronics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Radial Lead Type Liquid Aluminum Electrolytic Capacitor Industry Forecast" looks at past sales and reviews total world Radial Lead Type Liquid Aluminum Electrolytic Capacitor sales in 2025, providing a comprehensive analysis by region and market sector of projected Radial Lead Type Liquid Aluminum Electrolytic Capacitor sales for 2026 through 2032. With Radial Lead Type Liquid Aluminum Electrolytic Capacitor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Radial Lead Type Liquid Aluminum Electrolytic Capacitor industry.

This Insight Report provides a comprehensive analysis of the global Radial Lead Type Liquid Aluminum Electrolytic Capacitor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Radial Lead Type Liquid Aluminum Electrolytic Capacitor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Radial Lead Type Liquid Aluminum Electrolytic Capacitor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Radial Lead Type Liquid Aluminum Electrolytic Capacitor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast

offers a highly nuanced view of the current state and future trajectory in the global Radial Lead Type Liquid Aluminum Electrolytic Capacitor.

This report presents a comprehensive overview, market shares, and growth opportunities of Radial Lead Type Liquid Aluminum Electrolytic Capacitor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

?220uf

220-330uf

330-470Uf

?470Uf

Segmentation by Case diameter:

5mm

6.3mm

8mm

10mm

12.5mm

Others

Segmentation by Load Life:

?2000H

2000-5000H

10000H

>10000H

Segmentation by Application:

New Energy Vehicles (NEVs)

ICT

Medical Devices

Photovoltaics (PV)

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Panasonic

Nippon Chemi-Con

TAIYO YUDEN-EINA

Nichicon

TDK Electronics

Lelon Electronics

Zhuhai Gree Xinyuan Electronic

Nantong Jianghai Capacitor

Hunan Aihua Group

SUN Electronic Industries

Shanghai Yongming Electronic

DongGuan ChuangHui Electronics

Su'scon

Kaimei Electronic

Vishay

Samwha Electric

SAMYOUNG Electronic

Capxon Electronic Technology

Shenzhen PolyCap Electronic

Shenzhen Jianghao Electronics

Zhao Qing Beryl Electronic Technology

Zhuhai Leaguer Capacitor

Nanjing Xingfan Electronic Technology

APAQ

KNSCHA ELECTRONICS

Zhaoqing Ruilong Electronics

Dongguan HEC Tech R&D

Changzhou Huawei Electronics

Man Yue Technology Holdings

EATON

KYOCERA AVX

VinaTech

Taiwan Chinsan Electronic Industrial

Toshin Kogyo

Cornell Dubilier

Jarson Group

jb Capacitors Company

W?rth Elektronik

Guangdong FOLLON Electronics Technology

Guangdong Fenghua Advanced Technology

Guizhou Yunrui Electronic Technology

Dongguan Honor Electronics

Dongguan Chengtao Electronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Radial Lead Type Liquid Aluminum Electrolytic Capacitor market?

What factors are driving Radial Lead Type Liquid Aluminum Electrolytic Capacitor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Radial Lead Type Liquid Aluminum Electrolytic Capacitor market opportunities vary by end market size?

How does Radial Lead Type Liquid Aluminum Electrolytic Capacitor break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Radial Lead Type Liquid Aluminum Electrolytic Capacitor by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Radial Lead Type Liquid Aluminum Electrolytic Capacitor by Country/Region, 2021, 2025 & 2032

2.2 Radial Lead Type Liquid Aluminum Electrolytic Capacitor Segment by Type

2.2.1 ?220uf

2.2.2 220-330uf

2.2.3 330-470Uf

2.2.4 ?470Uf

2.2.5 Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Type

2.2.5.1 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Market Share by Type (2021-2026)

2.2.5.2 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue and Market Share by Type (2021-2026)

2.2.5.3 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sale Price by Type (2021-2026)

2.3 Radial Lead Type Liquid Aluminum Electrolytic Capacitor Segment by Case diameter

2.3.1 5mm

2.3.2 6.3mm

2.3.3 8mm

2.3.4 10mm

2.3.5 12.5mm

2.3.6 Others

2.3.7 Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Case diameter

2.3.7.1 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Market Share by Case diameter (2021-2026)

2.3.7.2 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue and Market Share by Case diameter (2021-2026)

2.3.7.3 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sale Price by Case diameter (2021-2026)

2.4 Radial Lead Type Liquid Aluminum Electrolytic Capacitor Segment by Load Life

2.4.1 ?2000H

2.4.2 2000-5000H

2.4.3 10000H

2.4.4 >10000H

2.4.5 Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Load Life

2.4.5.1 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Market Share by Load Life (2021-2026)

2.4.5.2 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue and Market Share by Load Life (2021-2026)

2.4.5.3 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sale Price by Load Life (2021-2026)

2.5 Radial Lead Type Liquid Aluminum Electrolytic Capacitor Segment by Application

2.5.1 New Energy Vehicles (NEVs)

2.5.2 ICT

2.5.3 Medical Devices

2.5.4 Photovoltaics (PV)

2.5.5 Others

2.5.6 Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Application

2.5.6.1 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sale Market Share by Application (2021-2026)

2.5.6.2 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Breakdown Data by Company

3.1.1 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Annual Sales by Company (2021-2026)

3.1.2 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Market Share by Company (2021-2026)

3.2 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Annual Revenue by Company (2021-2026)

3.2.1 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue by Company (2021-2026)

3.2.2 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue Market Share by Company (2021-2026)

3.3 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sale Price by Company

3.4 Key Manufacturers Radial Lead Type Liquid Aluminum Electrolytic Capacitor Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Location Distribution

3.4.2 Players Radial Lead Type Liquid Aluminum Electrolytic Capacitor Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR RADIAL LEAD TYPE LIQUID ALUMINUM ELECTROLYTIC CAPACITOR BY GEOGRAPHIC REGION

4.1 World Historic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Market Size by Geographic Region (2021-2026)

4.1.1 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Market Size by Country/Region (2021-2026)

4.2.1 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Annual Sales by Country/Region (2021-2026)

- 4.2.2 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Growth
- 4.4 APAC Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Growth
- 4.5 Europe Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Growth
- 4.6 Middle East & Africa Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Growth

5 AMERICAS

- 5.1 Americas Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Country
 - 5.1.1 Americas Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Country (2021-2026)
 - 5.1.2 Americas Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue by Country (2021-2026)
- 5.2 Americas Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Type (2021-2026)
- 5.3 Americas Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Region
 - 6.1.1 APAC Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Region (2021-2026)
 - 6.1.2 APAC Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue by Region (2021-2026)
- 6.2 APAC Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Type (2021-2026)
- 6.3 APAC Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Radial Lead Type Liquid Aluminum Electrolytic Capacitor by Country

7.1.1 Europe Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Country (2021-2026)

7.1.2 Europe Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue by Country (2021-2026)

7.2 Europe Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Type (2021-2026)

7.3 Europe Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Radial Lead Type Liquid Aluminum Electrolytic Capacitor by Country

8.1.1 Middle East & Africa Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Country (2021-2026)

8.1.2 Middle East & Africa Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue by Country (2021-2026)

8.2 Middle East & Africa Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Type (2021-2026)

8.3 Middle East & Africa Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Radial Lead Type Liquid Aluminum Electrolytic Capacitor

10.3 Manufacturing Process Analysis of Radial Lead Type Liquid Aluminum Electrolytic Capacitor

10.4 Industry Chain Structure of Radial Lead Type Liquid Aluminum Electrolytic Capacitor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Radial Lead Type Liquid Aluminum Electrolytic Capacitor Distributors

11.3 Radial Lead Type Liquid Aluminum Electrolytic Capacitor Customer

12 WORLD FORECAST REVIEW FOR RADIAL LEAD TYPE LIQUID ALUMINUM ELECTROLYTIC CAPACITOR BY GEOGRAPHIC REGION

12.1 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Market Size Forecast by Region

12.1.1 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Forecast by Region (2027-2032)

12.1.2 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Forecast by Type

(2027-2032)

12.7 Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Panasonic

13.1.1 Panasonic Company Information

13.1.2 Panasonic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.1.3 Panasonic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Panasonic Main Business Overview

13.1.5 Panasonic Latest Developments

13.2 Nippon Chemi-Con

13.2.1 Nippon Chemi-Con Company Information

13.2.2 Nippon Chemi-Con Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.2.3 Nippon Chemi-Con Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Nippon Chemi-Con Main Business Overview

13.2.5 Nippon Chemi-Con Latest Developments

13.3 TAIYO YUDEN-EINA

13.3.1 TAIYO YUDEN-EINA Company Information

13.3.2 TAIYO YUDEN-EINA Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.3.3 TAIYO YUDEN-EINA Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 TAIYO YUDEN-EINA Main Business Overview

13.3.5 TAIYO YUDEN-EINA Latest Developments

13.4 Nichicon

13.4.1 Nichicon Company Information

13.4.2 Nichicon Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.4.3 Nichicon Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Nichicon Main Business Overview

13.4.5 Nichicon Latest Developments

13.5 TDK Electronics

- 13.5.1 TDK Electronics Company Information
- 13.5.2 TDK Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications
- 13.5.3 TDK Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 TDK Electronics Main Business Overview
- 13.5.5 TDK Electronics Latest Developments
- 13.6 Lelon Electronics
 - 13.6.1 Lelon Electronics Company Information
 - 13.6.2 Lelon Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.6.3 Lelon Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Lelon Electronics Main Business Overview
 - 13.6.5 Lelon Electronics Latest Developments
- 13.7 Zhuhai Gree Xinyuan Electronic
 - 13.7.1 Zhuhai Gree Xinyuan Electronic Company Information
 - 13.7.2 Zhuhai Gree Xinyuan Electronic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.7.3 Zhuhai Gree Xinyuan Electronic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Zhuhai Gree Xinyuan Electronic Main Business Overview
 - 13.7.5 Zhuhai Gree Xinyuan Electronic Latest Developments
- 13.8 Nantong Jianghai Capacitor
 - 13.8.1 Nantong Jianghai Capacitor Company Information
 - 13.8.2 Nantong Jianghai Capacitor Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.8.3 Nantong Jianghai Capacitor Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Nantong Jianghai Capacitor Main Business Overview
 - 13.8.5 Nantong Jianghai Capacitor Latest Developments
- 13.9 Hunan Aihua Group
 - 13.9.1 Hunan Aihua Group Company Information
 - 13.9.2 Hunan Aihua Group Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.9.3 Hunan Aihua Group Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Hunan Aihua Group Main Business Overview
 - 13.9.5 Hunan Aihua Group Latest Developments

13.10 SUN Electronic Industries

13.10.1 SUN Electronic Industries Company Information

13.10.2 SUN Electronic Industries Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.10.3 SUN Electronic Industries Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 SUN Electronic Industries Main Business Overview

13.10.5 SUN Electronic Industries Latest Developments

13.11 Shanghai Yongming Electronic

13.11.1 Shanghai Yongming Electronic Company Information

13.11.2 Shanghai Yongming Electronic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.11.3 Shanghai Yongming Electronic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Shanghai Yongming Electronic Main Business Overview

13.11.5 Shanghai Yongming Electronic Latest Developments

13.12 DongGuan ChuangHui Electronics

13.12.1 DongGuan ChuangHui Electronics Company Information

13.12.2 DongGuan ChuangHui Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.12.3 DongGuan ChuangHui Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 DongGuan ChuangHui Electronics Main Business Overview

13.12.5 DongGuan ChuangHui Electronics Latest Developments

13.13 Su'scon

13.13.1 Su'scon Company Information

13.13.2 Su'scon Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.13.3 Su'scon Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Su'scon Main Business Overview

13.13.5 Su'scon Latest Developments

13.14 Kaimei Electronic

13.14.1 Kaimei Electronic Company Information

13.14.2 Kaimei Electronic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.14.3 Kaimei Electronic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Kaimei Electronic Main Business Overview

- 13.14.5 Kaimei Electronic Latest Developments
- 13.15 Vishay
 - 13.15.1 Vishay Company Information
 - 13.15.2 Vishay Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.15.3 Vishay Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Vishay Main Business Overview
 - 13.15.5 Vishay Latest Developments
- 13.16 Samwha Electric
 - 13.16.1 Samwha Electric Company Information
 - 13.16.2 Samwha Electric Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.16.3 Samwha Electric Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Samwha Electric Main Business Overview
 - 13.16.5 Samwha Electric Latest Developments
- 13.17 SAMYOUNG Electronic
 - 13.17.1 SAMYOUNG Electronic Company Information
 - 13.17.2 SAMYOUNG Electronic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.17.3 SAMYOUNG Electronic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 SAMYOUNG Electronic Main Business Overview
 - 13.17.5 SAMYOUNG Electronic Latest Developments
- 13.18 Capxon Electronic Technology
 - 13.18.1 Capxon Electronic Technology Company Information
 - 13.18.2 Capxon Electronic Technology Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.18.3 Capxon Electronic Technology Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Capxon Electronic Technology Main Business Overview
 - 13.18.5 Capxon Electronic Technology Latest Developments
- 13.19 Shenzhen PolyCap Electronic
 - 13.19.1 Shenzhen PolyCap Electronic Company Information
 - 13.19.2 Shenzhen PolyCap Electronic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.19.3 Shenzhen PolyCap Electronic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.19.4 Shenzhen PolyCap Electronic Main Business Overview
- 13.19.5 Shenzhen PolyCap Electronic Latest Developments
- 13.20 Shenzhen Jianghao Electronics
 - 13.20.1 Shenzhen Jianghao Electronics Company Information
 - 13.20.2 Shenzhen Jianghao Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.20.3 Shenzhen Jianghao Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Shenzhen Jianghao Electronics Main Business Overview
 - 13.20.5 Shenzhen Jianghao Electronics Latest Developments
- 13.21 Zhao Qing Beryl Electronic Technology
 - 13.21.1 Zhao Qing Beryl Electronic Technology Company Information
 - 13.21.2 Zhao Qing Beryl Electronic Technology Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.21.3 Zhao Qing Beryl Electronic Technology Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Zhao Qing Beryl Electronic Technology Main Business Overview
 - 13.21.5 Zhao Qing Beryl Electronic Technology Latest Developments
- 13.22 Zhuhai Leaguer Capacitor
 - 13.22.1 Zhuhai Leaguer Capacitor Company Information
 - 13.22.2 Zhuhai Leaguer Capacitor Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.22.3 Zhuhai Leaguer Capacitor Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Zhuhai Leaguer Capacitor Main Business Overview
 - 13.22.5 Zhuhai Leaguer Capacitor Latest Developments
- 13.23 Nanjing Xingfan Electronic Technology
 - 13.23.1 Nanjing Xingfan Electronic Technology Company Information
 - 13.23.2 Nanjing Xingfan Electronic Technology Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.23.3 Nanjing Xingfan Electronic Technology Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Nanjing Xingfan Electronic Technology Main Business Overview
 - 13.23.5 Nanjing Xingfan Electronic Technology Latest Developments
- 13.24 APAQ
 - 13.24.1 APAQ Company Information
 - 13.24.2 APAQ Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.24.3 APAQ Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales,

Revenue, Price and Gross Margin (2021-2026)

13.24.4 APAQ Main Business Overview

13.24.5 APAQ Latest Developments

13.25 KNSCHA ELECTRONICS

13.25.1 KNSCHA ELECTRONICS Company Information

13.25.2 KNSCHA ELECTRONICS Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.25.3 KNSCHA ELECTRONICS Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 KNSCHA ELECTRONICS Main Business Overview

13.25.5 KNSCHA ELECTRONICS Latest Developments

13.26 Zhaoqing Ruilong Electronics

13.26.1 Zhaoqing Ruilong Electronics Company Information

13.26.2 Zhaoqing Ruilong Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.26.3 Zhaoqing Ruilong Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Zhaoqing Ruilong Electronics Main Business Overview

13.26.5 Zhaoqing Ruilong Electronics Latest Developments

13.27 Dongguan HEC Tech R&D

13.27.1 Dongguan HEC Tech R&D Company Information

13.27.2 Dongguan HEC Tech R&D Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.27.3 Dongguan HEC Tech R&D Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Dongguan HEC Tech R&D Main Business Overview

13.27.5 Dongguan HEC Tech R&D Latest Developments

13.28 Changzhou Huawei Electronics

13.28.1 Changzhou Huawei Electronics Company Information

13.28.2 Changzhou Huawei Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.28.3 Changzhou Huawei Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 Changzhou Huawei Electronics Main Business Overview

13.28.5 Changzhou Huawei Electronics Latest Developments

13.29 Man Yue Technology Holdings

13.29.1 Man Yue Technology Holdings Company Information

13.29.2 Man Yue Technology Holdings Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.29.3 Man Yue Technology Holdings Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 Man Yue Technology Holdings Main Business Overview

13.29.5 Man Yue Technology Holdings Latest Developments

13.30 EATON

13.30.1 EATON Company Information

13.30.2 EATON Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.30.3 EATON Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 EATON Main Business Overview

13.30.5 EATON Latest Developments

13.31 KYOCERA AVX

13.31.1 KYOCERA AVX Company Information

13.31.2 KYOCERA AVX Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.31.3 KYOCERA AVX Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.31.4 KYOCERA AVX Main Business Overview

13.31.5 KYOCERA AVX Latest Developments

13.32 VinaTech

13.32.1 VinaTech Company Information

13.32.2 VinaTech Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.32.3 VinaTech Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.32.4 VinaTech Main Business Overview

13.32.5 VinaTech Latest Developments

13.33 Taiwan Chinsan Electronic Industrial

13.33.1 Taiwan Chinsan Electronic Industrial Company Information

13.33.2 Taiwan Chinsan Electronic Industrial Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.33.3 Taiwan Chinsan Electronic Industrial Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.33.4 Taiwan Chinsan Electronic Industrial Main Business Overview

13.33.5 Taiwan Chinsan Electronic Industrial Latest Developments

13.34 Toshin Kogyo

13.34.1 Toshin Kogyo Company Information

13.34.2 Toshin Kogyo Radial Lead Type Liquid Aluminum Electrolytic Capacitor

Product Portfolios and Specifications

13.34.3 Toshin Kogyo Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.34.4 Toshin Kogyo Main Business Overview

13.34.5 Toshin Kogyo Latest Developments

13.35 Cornell Dubilier

13.35.1 Cornell Dubilier Company Information

13.35.2 Cornell Dubilier Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.35.3 Cornell Dubilier Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.35.4 Cornell Dubilier Main Business Overview

13.35.5 Cornell Dubilier Latest Developments

13.36 Jarson Group

13.36.1 Jarson Group Company Information

13.36.2 Jarson Group Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.36.3 Jarson Group Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.36.4 Jarson Group Main Business Overview

13.36.5 Jarson Group Latest Developments

13.37 jb Capacitors Company

13.37.1 jb Capacitors Company Company Information

13.37.2 jb Capacitors Company Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.37.3 jb Capacitors Company Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.37.4 jb Capacitors Company Main Business Overview

13.37.5 jb Capacitors Company Latest Developments

13.38 W?rth Elektronik

13.38.1 W?rth Elektronik Company Information

13.38.2 W?rth Elektronik Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.38.3 W?rth Elektronik Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.38.4 W?rth Elektronik Main Business Overview

13.38.5 W?rth Elektronik Latest Developments

13.39 Guangdong FOLLON Electronics Technology

13.39.1 Guangdong FOLLON Electronics Technology Company Information

- 13.39.2 Guangdong FOLLON Electronics Technology Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications
- 13.39.3 Guangdong FOLLON Electronics Technology Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.39.4 Guangdong FOLLON Electronics Technology Main Business Overview
- 13.39.5 Guangdong FOLLON Electronics Technology Latest Developments
- 13.40 Guangdong Fenghua Advanced Technology
 - 13.40.1 Guangdong Fenghua Advanced Technology Company Information
 - 13.40.2 Guangdong Fenghua Advanced Technology Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.40.3 Guangdong Fenghua Advanced Technology Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.40.4 Guangdong Fenghua Advanced Technology Main Business Overview
 - 13.40.5 Guangdong Fenghua Advanced Technology Latest Developments
- 13.41 Guizhou Yunrui Electronic Technology
 - 13.41.1 Guizhou Yunrui Electronic Technology Company Information
 - 13.41.2 Guizhou Yunrui Electronic Technology Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.41.3 Guizhou Yunrui Electronic Technology Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.41.4 Guizhou Yunrui Electronic Technology Main Business Overview
 - 13.41.5 Guizhou Yunrui Electronic Technology Latest Developments
- 13.42 Dongguan Honor Electronics
 - 13.42.1 Dongguan Honor Electronics Company Information
 - 13.42.2 Dongguan Honor Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.42.3 Dongguan Honor Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.42.4 Dongguan Honor Electronics Main Business Overview
 - 13.42.5 Dongguan Honor Electronics Latest Developments
- 13.43 Dongguan Chengtao Electronics
 - 13.43.1 Dongguan Chengtao Electronics Company Information
 - 13.43.2 Dongguan Chengtao Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.43.3 Dongguan Chengtao Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.43.4 Dongguan Chengtao Electronics Main Business Overview
 - 13.43.5 Dongguan Chengtao Electronics Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Radial Lead Type Liquid Aluminum Electrolytic Capacitor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Radial Lead Type Liquid Aluminum Electrolytic Capacitor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of ?220uf
- Table 4. Major Players of 220-330uf
- Table 5. Major Players of 330-470Uf
- Table 6. Major Players of ?470Uf
- Table 7. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Type (2021-2026) & (Million Units)
- Table 8. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Market Share by Type (2021-2026)
- Table 9. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue Market Share by Type (2021-2026)
- Table 11. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 12. Major Players of 5mm
- Table 13. Major Players of 6.3mm
- Table 14. Major Players of 8mm
- Table 15. Major Players of 10mm
- Table 16. Major Players of 12.5mm
- Table 17. Major Players of Others
- Table 18. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Case diameter (2021-2026) & (Million Units)
- Table 19. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Market Share by Case diameter (2021-2026)
- Table 20. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue by Case diameter (2021-2026) & (\$ million)
- Table 21. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue Market Share by Case diameter (2021-2026)
- Table 22. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sale Price by Case diameter (2021-2026) & (US\$/Unit)
- Table 23. Major Players of ?2000H

Table 24. Major Players of 2000-5000H

Table 25. Major Players of 10000H

Table 26. Major Players of >10000H

Table 27. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Load Life (2021-2026) & (Million Units)

Table 28. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Market Share by Load Life (2021-2026)

Table 29. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue by Load Life (2021-2026) & (\$ million)

Table 30. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue Market Share by Load Life (2021-2026)

Table 31. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sale Price by Load Life (2021-2026) & (US\$/Unit)

Table 32. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sale by Application (2021-2026) & (Million Units)

Table 33. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sale Market Share by Application (2021-2026)

Table 34. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue by Application (2021-2026) & (\$ million)

Table 35. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue Market Share by Application (2021-2026)

Table 36. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sale Price by Application (2021-2026) & (US\$/Unit)

Table 37. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Company (2021-2026) & (Million Units)

Table 38. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Market Share by Company (2021-2026)

Table 39. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue by Company (2021-2026) & (\$ millions)

Table 40. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue Market Share by Company (2021-2026)

Table 41. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sale Price by Company (2021-2026) & (US\$/Unit)

Table 42. Key Manufacturers Radial Lead Type Liquid Aluminum Electrolytic Capacitor Producing Area Distribution and Sales Area

Table 43. Players Radial Lead Type Liquid Aluminum Electrolytic Capacitor Products Offered

Table 44. Radial Lead Type Liquid Aluminum Electrolytic Capacitor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 45. New Products and Potential Entrants

Table 46. Market M&A Activity & Strategy

Table 47. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Geographic Region (2021-2026) & (Million Units)

Table 48. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Market Share Geographic Region (2021-2026)

Table 49. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 50. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue Market Share by Geographic Region (2021-2026)

Table 51. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Country/Region (2021-2026) & (Million Units)

Table 52. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Market Share by Country/Region (2021-2026)

Table 53. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue by Country/Region (2021-2026) & (\$ millions)

Table 54. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue Market Share by Country/Region (2021-2026)

Table 55. Americas Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Country (2021-2026) & (Million Units)

Table 56. Americas Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Market Share by Country (2021-2026)

Table 57. Americas Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue by Country (2021-2026) & (\$ millions)

Table 58. Americas Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Type (2021-2026) & (Million Units)

Table 59. Americas Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Application (2021-2026) & (Million Units)

Table 60. APAC Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Region (2021-2026) & (Million Units)

Table 61. APAC Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Market Share by Region (2021-2026)

Table 62. APAC Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue by Region (2021-2026) & (\$ millions)

Table 63. APAC Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Type (2021-2026) & (Million Units)

Table 64. APAC Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Application (2021-2026) & (Million Units)

Table 65. Europe Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by

Country (2021-2026) & (Million Units)

Table 66. Europe Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue by Country (2021-2026) & (\$ millions)

Table 67. Europe Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Type (2021-2026) & (Million Units)

Table 68. Europe Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Application (2021-2026) & (Million Units)

Table 69. Middle East & Africa Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Country (2021-2026) & (Million Units)

Table 70. Middle East & Africa Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue Market Share by Country (2021-2026)

Table 71. Middle East & Africa Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Type (2021-2026) & (Million Units)

Table 72. Middle East & Africa Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales by Application (2021-2026) & (Million Units)

Table 73. Key Market Drivers & Growth Opportunities of Radial Lead Type Liquid Aluminum Electrolytic Capacitor

Table 74. Key Market Challenges & Risks of Radial Lead Type Liquid Aluminum Electrolytic Capacitor

Table 75. Key Industry Trends of Radial Lead Type Liquid Aluminum Electrolytic Capacitor

Table 76. Radial Lead Type Liquid Aluminum Electrolytic Capacitor Raw Material

Table 77. Key Suppliers of Raw Materials

Table 78. Radial Lead Type Liquid Aluminum Electrolytic Capacitor Distributors List

Table 79. Radial Lead Type Liquid Aluminum Electrolytic Capacitor Customer List

Table 80. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Forecast by Region (2027-2032) & (Million Units)

Table 81. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Americas Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Forecast by Country (2027-2032) & (Million Units)

Table 83. Americas Radial Lead Type Liquid Aluminum Electrolytic Capacitor Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. APAC Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Forecast by Region (2027-2032) & (Million Units)

Table 85. APAC Radial Lead Type Liquid Aluminum Electrolytic Capacitor Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 86. Europe Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Forecast by Country (2027-2032) & (Million Units)

Table 87. Europe Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Middle East & Africa Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Forecast by Country (2027-2032) & (Million Units)

Table 89. Middle East & Africa Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 90. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Forecast by Type (2027-2032) & (Million Units)

Table 91. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 92. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales Forecast by Application (2027-2032) & (Million Units)

Table 93. Global Radial Lead Type Liquid Aluminum Electrolytic Capacitor Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 94. Panasonic Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 95. Panasonic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 96. Panasonic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Panasonic Main Business

Table 98. Panasonic Latest Developments

Table 99. Nippon Chemi-Con Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 100. Nippon Chemi-Con Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 101. Nippon Chemi-Con Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Nippon Chemi-Con Main Business

Table 103. Nippon Chemi-Con Latest Developments

Table 104. TAIYO YUDEN-EINA Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 105. TAIYO YUDEN-EINA Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 106. TAIYO YUDEN-EINA Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. TAIYO YUDEN-EINA Main Business

Table 108. TAIYO YUDEN-EINA Latest Developments

Table 109. Nichicon Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 110. Nichicon Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 111. Nichicon Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Nichicon Main Business

Table 113. Nichicon Latest Developments

Table 114. TDK Electronics Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 115. TDK Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 116. TDK Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. TDK Electronics Main Business

Table 118. TDK Electronics Latest Developments

Table 119. Lelon Electronics Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 120. Lelon Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 121. Lelon Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Lelon Electronics Main Business

Table 123. Lelon Electronics Latest Developments

Table 124. Zhuhai Gree Xinyuan Electronic Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 125. Zhuhai Gree Xinyuan Electronic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 126. Zhuhai Gree Xinyuan Electronic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Zhuhai Gree Xinyuan Electronic Main Business

Table 128. Zhuhai Gree Xinyuan Electronic Latest Developments

Table 129. Nantong Jianghai Capacitor Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 130. Nantong Jianghai Capacitor Radial Lead Type Liquid Aluminum Electrolytic

Capacitor Product Portfolios and Specifications

Table 131. Nantong Jianghai Capacitor Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Nantong Jianghai Capacitor Main Business

Table 133. Nantong Jianghai Capacitor Latest Developments

Table 134. Hunan Aihua Group Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 135. Hunan Aihua Group Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 136. Hunan Aihua Group Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Hunan Aihua Group Main Business

Table 138. Hunan Aihua Group Latest Developments

Table 139. SUN Electronic Industries Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 140. SUN Electronic Industries Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 141. SUN Electronic Industries Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. SUN Electronic Industries Main Business

Table 143. SUN Electronic Industries Latest Developments

Table 144. Shanghai Yongming Electronic Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 145. Shanghai Yongming Electronic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 146. Shanghai Yongming Electronic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Shanghai Yongming Electronic Main Business

Table 148. Shanghai Yongming Electronic Latest Developments

Table 149. DongGuan ChuangHui Electronics Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 150. DongGuan ChuangHui Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 151. DongGuan ChuangHui Electronics Radial Lead Type Liquid Aluminum

Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. DongGuan ChuangHui Electronics Main Business

Table 153. DongGuan ChuangHui Electronics Latest Developments

Table 154. Su'scon Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 155. Su'scon Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 156. Su'scon Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Su'scon Main Business

Table 158. Su'scon Latest Developments

Table 159. Kaimei Electronic Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 160. Kaimei Electronic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 161. Kaimei Electronic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. Kaimei Electronic Main Business

Table 163. Kaimei Electronic Latest Developments

Table 164. Vishay Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 165. Vishay Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 166. Vishay Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. Vishay Main Business

Table 168. Vishay Latest Developments

Table 169. Samwha Electric Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 170. Samwha Electric Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 171. Samwha Electric Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 172. Samwha Electric Main Business

Table 173. Samwha Electric Latest Developments

Table 174. SAMYOUNG Electronic Basic Information, Radial Lead Type Liquid

Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 175. SAMYOUNG Electronic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 176. SAMYOUNG Electronic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 177. SAMYOUNG Electronic Main Business

Table 178. SAMYOUNG Electronic Latest Developments

Table 179. Capxon Electronic Technology Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 180. Capxon Electronic Technology Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 181. Capxon Electronic Technology Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 182. Capxon Electronic Technology Main Business

Table 183. Capxon Electronic Technology Latest Developments

Table 184. Shenzhen PolyCap Electronic Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 185. Shenzhen PolyCap Electronic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 186. Shenzhen PolyCap Electronic Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 187. Shenzhen PolyCap Electronic Main Business

Table 188. Shenzhen PolyCap Electronic Latest Developments

Table 189. Shenzhen Jianghao Electronics Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 190. Shenzhen Jianghao Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 191. Shenzhen Jianghao Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 192. Shenzhen Jianghao Electronics Main Business

Table 193. Shenzhen Jianghao Electronics Latest Developments

Table 194. Zhao Qing Beryl Electronic Technology Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 195. Zhao Qing Beryl Electronic Technology Radial Lead Type Liquid Aluminum

Electrolytic Capacitor Product Portfolios and Specifications

Table 196. Zhao Qing Beryl Electronic Technology Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 197. Zhao Qing Beryl Electronic Technology Main Business

Table 198. Zhao Qing Beryl Electronic Technology Latest Developments

Table 199. Zhuhai Leaguer Capacitor Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 200. Zhuhai Leaguer Capacitor Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 201. Zhuhai Leaguer Capacitor Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 202. Zhuhai Leaguer Capacitor Main Business

Table 203. Zhuhai Leaguer Capacitor Latest Developments

Table 204. Nanjing Xingfan Electronic Technology Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 205. Nanjing Xingfan Electronic Technology Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 206. Nanjing Xingfan Electronic Technology Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 207. Nanjing Xingfan Electronic Technology Main Business

Table 208. Nanjing Xingfan Electronic Technology Latest Developments

Table 209. APAQ Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 210. APAQ Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 211. APAQ Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 212. APAQ Main Business

Table 213. APAQ Latest Developments

Table 214. KNSCHA ELECTRONICS Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 215. KNSCHA ELECTRONICS Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 216. KNSCHA ELECTRONICS Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin

(2021-2026)

Table 217. KNSCHA ELECTRONICS Main Business

Table 218. KNSCHA ELECTRONICS Latest Developments

Table 219. Zhaoqing Ruilong Electronics Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 220. Zhaoqing Ruilong Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 221. Zhaoqing Ruilong Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 222. Zhaoqing Ruilong Electronics Main Business

Table 223. Zhaoqing Ruilong Electronics Latest Developments

Table 224. Dongguan HEC Tech R&D Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 225. Dongguan HEC Tech R&D Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 226. Dongguan HEC Tech R&D Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 227. Dongguan HEC Tech R&D Main Business

Table 228. Dongguan HEC Tech R&D Latest Developments

Table 229. Changzhou Huawei Electronics Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 230. Changzhou Huawei Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 231. Changzhou Huawei Electronics Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 232. Changzhou Huawei Electronics Main Business

Table 233. Changzhou Huawei Electronics Latest Developments

Table 234. Man Yue Technology Holdings Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 235. Man Yue Technology Holdings Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 236. Man Yue Technology Holdings Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 237. Man Yue Technology Holdings Main Business

Table 238. Man Yue Technology Holdings Latest Developments

Table 239. EATON Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 240. EATON Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 241. EATON Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 242. EATON Main Business

Table 243. EATON Latest Developments

Table 244. KYOCERA AVX Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 245. KYOCERA AVX Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 246. KYOCERA AVX Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 247. KYOCERA AVX Main Business

Table 248. KYOCERA AVX Latest Developments

Table 249. VinaTech Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 250. VinaTech Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 251. VinaTech Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 252. VinaTech Main Business

Table 253. VinaTech Latest Developments

Table 254. Taiwan Chinsan Electronic Industrial Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 255. Taiwan Chinsan Electronic Industrial Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 256. Taiwan Chinsan Electronic Industrial Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 257. Taiwan Chinsan Electronic Industrial Main Business

Table 258. Taiwan Chinsan Electronic Industrial Latest Developments

Table 259. Toshin Kogyo Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 260. Toshin Kogyo Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 261. Toshin Kogyo Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 262. Toshin Kogyo Main Business

Table 263. Toshin Kogyo Latest Developments

Table 264. Cornell Dubilier Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 265. Cornell Dubilier Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 266. Cornell Dubilier Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 267. Cornell Dubilier Main Business

Table 268. Cornell Dubilier Latest Developments

Table 269. Jarson Group Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 270. Jarson Group Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 271. Jarson Group Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 272. Jarson Group Main Business

Table 273. Jarson Group Latest Developments

Table 274. jb Capacitors Company Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 275. jb Capacitors Company Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 276. jb Capacitors Company Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 277. jb Capacitors Company Main Business

Table 278. jb Capacitors Company Latest Developments

Table 279. W?rth Elektronik Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 280. W?rth Elektronik Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 281. W?rth Elektronik Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 282. Würth Elektronik Main Business

Table 283. Würth Elektronik Latest Developments

Table 284. Guangdong FOLLON Electronics Technology Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 285. Guangdong FOLLON Electronics Technology Radial Lead Type Liquid Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 286. Guangdong FOLLON Electronics Technology Radial Lead Type Liquid Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 287. Guangdong FOLLON Electronics Technology Main Business

Table 288. Guangdong FOLLON Electronics Technology Latest Developments

Table 289. Guangdong Fenghua Advanced Technology Basic Information, Radial Lead Type Liquid Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 290. Guangdong Fenghua Advanced Technology Radial Lead Type

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