

Global Radial-Flow Air Compressor Market Growth 2026-2032

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Abstracts

The global Radial-Flow Air Compressor market size is predicted to grow from US\$ 8902 million in 2025 to US\$ 12588 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

A Radial-Flow Air Compressor is a dynamic air compression machine that uses a centrifugal impeller as its core compression element. Air enters the inlet, gains kinetic energy through a high-speed rotating impeller, flows outward in a radial direction, and is then converted into pressure through a diffuser, volute, or multi-stage compression passage to deliver continuous compressed air. The product typically consists of inlet guide vanes, impellers, diffusers, a gearbox or high-speed direct-drive motor, intercoolers, lubrication and sealing systems, control systems, and a packaged base. Common configurations include single-stage centrifugal compressors, multi-stage integrally geared compressors, and high-speed direct-drive compressors. Major production bases are located in China, the United States, Germany, Sweden, Japan, South Korea, and India, with applications in general manufacturing, steel, chemicals, petrochemicals, air separation, electronics and semiconductors, food and beverage, pharmaceuticals, automotive manufacturing, and centralized compressed-air systems in large industrial plants.

In 2025, global Radial-Flow Air Compressor production reached approximately 22,000 to 25,000 units or sets, mainly covering industrial centrifugal air compressor main units and packaged systems. Mainstream industrial models were typically priced at approximately USD 220,000 to USD 420,000 per unit on an FOB basis in 2025. Smaller standard units were generally positioned at the lower end of the range, while high-flow, multi-stage, water-cooled, oil-free, integrally geared, or project-customized systems were usually positioned at the higher end. Product pricing is mainly affected by power

rating, flow capacity, discharge pressure, number of stages, cooling method, drive system, oil-free grade, control system, and brand service capability.

The global Radial-Flow Air Compressor market is being supported by industrial energy-efficiency upgrades, rising demand for oil-free compressed air, modernization of centralized air supply systems in large manufacturing plants, and capacity expansion in continuous-process industries such as chemicals, air separation, electronics, semiconductors, and pharmaceuticals. Compared with small and medium-sized screw or reciprocating compressors, radial-flow air compressors are better suited to high-flow, continuous-duty, and high-reliability industrial applications. Multi-stage compression, intercooling, inlet guide vane regulation, variable-speed drives, and intelligent controls are improving energy performance. As global manufacturing shifts toward decarbonization, automation, and high-purity production, low-maintenance, oil-free, energy-efficient, and remotely monitored centrifugal air compressor systems are becoming an important upgrade path for large industrial air stations.

Key market challenges include high initial investment, strict precision requirements for impellers and rotor systems, long project-based delivery cycles, and the need for strong engineering capability in installation, commissioning, surge control, and after-sales maintenance. On the demand side, steel, chemicals, petrochemicals, and air separation remain the stable core markets, while electronics and semiconductors, food and beverage, pharmaceuticals, new energy materials, and wastewater treatment are creating stricter requirements for oil-free air, energy savings, and continuous operation. Future demand is expected to come mainly from replacement of inefficient legacy units, construction of large centralized air stations, industrial investment growth in Asia Pacific and the Middle East, and continuous optimization of energy costs and carbon intensity by multinational manufacturers.

LP Information, Inc. (LPI) ' newest research report, the "Radial-Flow Air Compressor Industry Forecast" looks at past sales and reviews total world Radial-Flow Air Compressor sales in 2025, providing a comprehensive analysis by region and market sector of projected Radial-Flow Air Compressor sales for 2026 through 2032. With Radial-Flow Air Compressor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Radial-Flow Air Compressor industry.

This Insight Report provides a comprehensive analysis of the global Radial-Flow Air Compressor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity.

This report also analyzes the strategies of leading global companies with a focus on Radial-Flow Air Compressor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Radial-Flow Air Compressor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Radial-Flow Air Compressor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Radial-Flow Air Compressor.

This report presents a comprehensive overview, market shares, and growth opportunities of Radial-Flow Air Compressor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Integrally Geared Multi Stage

Single Stage Centrifugal

Direct Drive High Speed

Others

Segmentation by Lubrication Method:

Oil Free Compression Path

Oil Lubricated Compression Path

Segmentation by Discharge Pressure:

Below 50 PSI

50 PSI to 160 PSI

160 PSI to 360 PSI

Others

Segmentation by Power Rating:

Below 160 kW and Others

160 kW to 500 kW

500 kW to 1,500 kW

Above 1,500 kW

Segmentation by Application:

General Manufacturing and Automotive

Chemical Petrochemical and Refining

Air Separation and Industrial Gas

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Atlas Copco AB

Ingersoll Rand Inc.

Siemens Energy AG

MAN Energy Solutions SE

Baker Hughes Company

Chart Industries, Inc.

Mitsubishi Heavy Industries Compressor Corporation

IHI Corporation

Hitachi Industrial Products, Ltd.

Hanwha Power Systems Co., Ltd.

Fu Sheng Industrial Co., Ltd.

Kirloskar Pneumatic Company Limited

Kaishan Group Co., Ltd.

ShenGu Group Co., Ltd.

Shaanxi Blower (Group) Co., Ltd.

Denair Energy Saving Technology (Shanghai) PLC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Radial-Flow Air Compressor market?

What factors are driving Radial-Flow Air Compressor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Radial-Flow Air Compressor market opportunities vary by end market size?

How does Radial-Flow Air Compressor break out by Type, by Application?

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