

Global Radial Agriculture Tires Market Growth 2026-2032

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Abstracts

The global Radial Agriculture Tires market size is predicted to grow from US\$ 2479 million in 2025 to US\$ 3444 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, global Radial Agriculture Tires production reached approximately 7.08 million units with average price of 357 USD per unit.

Radial agriculture tire is a particular design of agriculture vehicle tire. The cord plies of radial agriculture tires are arranged at 90 degrees to the direction of travel, and the under-tread area is wrapped around the circumference of the tire by radial belts of steel or fabric. With a radial tire, sidewall flex is not transferred to the tread, allowing for more even wear. This means the tread on a radial tire can last 2-3 times longer than a bias tire's tread.

The agricultural radial tire market still possesses stable growth potential in the medium to long term, but its growth logic has gradually shifted from "replacing bias tires" to "a combination of existing replacement and high-end upgrades." On the one hand, agricultural mechanization, large-scale planting, and the widespread adoption of high-horsepower tractors will continue to support the increase in radial tire penetration, especially in North America, Europe, Brazil, and some major agricultural countries in Asia, where standard radial tires remain the mainstream configuration for many mid-range models and the replacement market. On the other hand, highly flexible technologies such as IF/VF are continuously penetrating high-end tractors, sprayers, and high-load scenarios, meaning that standard radial tires will face some upgrade and replacement pressure in the high-end market. Even so, standard radial tires will maintain a large base due to their more controllable price, mature technology, complete

size system, and wide compatibility. In terms of demand structure, the replacement market is generally more stable than the OEM market.

From a global perspective, agricultural radial tires are gradually replacing bias-ply tires. In European countries, the radialization rate of agricultural tires has exceeded 70%, while in China, the radialization rate of agricultural tires is less than 20%, and the market prospects are broad.

The radial agriculture tire market brims with potential across various applications, propelled by the evolving requirements of modern farming and the imperative to boost agricultural productivity. In crop production, radial agriculture tires on tractors and harvesters offer superior traction and flotation, minimizing soil compaction during tilling, planting, and harvesting operations. This preserves soil structure, promotes root growth, and ultimately increases crop yields. Their enhanced durability and longer lifespan reduce downtime for tire replacements, ensuring continuous fieldwork, which is crucial during peak seasons. In horticulture, these tires enable the maneuverability of specialized machinery in narrow rows and delicate growing environments, safeguarding plants from damage. Additionally, as precision agriculture gains momentum, radial agriculture tires are designed to support the integration of advanced farming technologies, such as GPS - guided equipment, enhancing the accuracy of fieldwork. With the global emphasis on sustainable agriculture and the ever - increasing demand for food, the radial agriculture tire market is set to expand significantly across these diverse application areas, driving innovation and growth in the industry.

LP Information, Inc. (LPI) ' newest research report, the "Radial Agriculture Tires Industry Forecast" looks at past sales and reviews total world Radial Agriculture Tires sales in 2025, providing a comprehensive analysis by region and market sector of projected Radial Agriculture Tires sales for 2026 through 2032. With Radial Agriculture Tires sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Radial Agriculture Tires industry.

This Insight Report provides a comprehensive analysis of the global Radial Agriculture Tires landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Radial Agriculture Tires portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Radial Agriculture Tires market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Radial Agriculture Tires and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Radial Agriculture Tires.

This report presents a comprehensive overview, market shares, and growth opportunities of Radial Agriculture Tires market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Less than 1600mm

Between 1600-2000mm

More than 2000mm

Segmentation by Pattern:

R-1

R-2

R-3

Others

Segmentation by Performance:

Narrow Tire

Flotation Tire

Others

Segmentation by Application:

Tractors

Harvesters

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bridgestone

Michelin

Yokohama Tire

Titan International

BKT

Nokian

Apollo Tyres

CEAT

Sailun Group

TIANLI Tires

Taishan Tyre

Guizhou Tyre

Shandong Zhentai

Xuzhou Armour Rubber Company Ltd

Double Coin

Key Questions Addressed in this Report

What is the 10-year outlook for the global Radial Agriculture Tires market?

What factors are driving Radial Agriculture Tires market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Radial Agriculture Tires market opportunities vary by end market size?

How does Radial Agriculture Tires break out by Type, by Application?

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