

Global Radar Tank Gauge for Gas Carrier Market Growth 2026-2032

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Abstracts

The global Radar Tank Gauge for Gas Carrier market size is predicted to grow from US\$ 42.81 million in 2025 to US\$ 59.11 million in 2032; it is expected to grow at a CAGR of 2.3% from 2026 to 2032.

Radar tank gauges for gas carriers are marine continuous level-measurement instruments installed on the top of cargo tanks of LNG, LPG, ethylene, ethane, liquid ammonia and other liquefied gas carriers. They mainly use FMCW radar, pulse radar or guided-wave radar signals to measure the liquid level, ullage and inventory status inside the tank, and transmit the data to cargo tank monitoring systems, loading and unloading control systems, alarm systems or vessel automation platforms. The core function of this product is to provide non-contact, continuous and reliable level monitoring under cryogenic, highly volatile, pressure-fluctuating, vessel-motion and hazardous-area conditions, thereby reducing the risks associated with manual tank gauging, and supporting loading and unloading safety, overfill alarms, inventory management and custody transfer measurement. Compared with ordinary industrial storage tank level gauges, radar tank gauges for gas carriers place greater emphasis on classification approval, explosion-proof safety, cryogenic compatibility, resistance to vessel-motion interference, long-term stability and integration with marine cargo management systems. They are key measurement devices for the safe operation and cargo management of liquefied gas carriers.

The industry value of radar tank gauges for gas carriers comes from the rigid demand for safety, continuous monitoring and measurement credibility in liquefied gas marine transportation. Liquefied gas media such as LNG, LPG, ethylene and liquid ammonia have characteristics such as cryogenic temperature, volatility, flammability, toxicity or significant pressure fluctuations. If liquid level judgment becomes inaccurate during

loading, unloading or navigation, it may cause overflow, overfilling, cargo loss, measurement disputes and safety accidents. Therefore, when customers purchase this type of product, they are not simply buying a single level sensor, but a cargo tank safety monitoring capability that can adapt to vessel operating conditions, meet classification requirements and operate reliably over the long term.

From the perspective of technological development, radar tank gauges for gas carriers are evolving from standalone level-measurement devices into important components of cargo tank monitoring systems. Mainstream products are usually linked with temperature, pressure, high-level alarms, overfill alarms, loading computers and cargo control systems to form a multi-parameter monitoring and redundant safety architecture. Future competition will not remain limited to measurement accuracy, but will further shift toward cryogenic reliability, the ability to identify low-dielectric-constant media, compatibility with still-pipe or free-space installation, system integration capability, remote diagnostics capability and full lifecycle service capability for vessels.

From the perspective of market outlook, the development of LNG carriers, LPG carriers, ethylene carriers, as well as future ammonia fuel and liquefied carbon dioxide transportation scenarios, will continue to support demand for marine radar tank gauges. Newbuilding projects will create initial installation demand, while retrofits of existing vessels, fuel tank upgrades and cargo monitoring system replacements will create replacement demand. Because this product involves classification approval, explosion-proof requirements, cryogenic engineering and marine automation interfaces, the industry has relatively high entry barriers. The market is more likely to be led by specialized manufacturers with marine instrumentation experience, cryogenic measurement capabilities and global service networks.

LP Information, Inc. (LPI) ' newest research report, the "Radar Tank Gauge for Gas Carrier Industry Forecast" looks at past sales and reviews total world Radar Tank Gauge for Gas Carrier sales in 2025, providing a comprehensive analysis by region and market sector of projected Radar Tank Gauge for Gas Carrier sales for 2026 through 2032. With Radar Tank Gauge for Gas Carrier sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Radar Tank Gauge for Gas Carrier industry.

This Insight Report provides a comprehensive analysis of the global Radar Tank Gauge for Gas Carrier landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

Radar Tank Gauge for Gas Carrier portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Radar Tank Gauge for Gas Carrier market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Radar Tank Gauge for Gas Carrier and breaks down the forecast by Measured Medium, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Radar Tank Gauge for Gas Carrier.

This report presents a comprehensive overview, market shares, and growth opportunities of Radar Tank Gauge for Gas Carrier market by product type, application, key manufacturers and key regions and countries.

Segmentation by Measured Medium:

LNG

LPG

Liquefied Ethylene

Liquefied Ethane

Liquid Ammonia

Liquefied Carbon Dioxide

Liquefied Hydrogen

Other

Segmentation by Measurement Channel Structure:

Free-Space Installation

Still Pipe Installation

Bypass Pipe Installation

Guided Pipe Installation

Other

Segmentation Measurement Principle:

FMCW Radar

Pulse Radar

Guided Wave Radar

Other

Segmentation by Application:

LNG Carrier Cargo Tank Monitoring

LPG Carrier Cargo Tank Monitoring

Ethylene Carrier Cargo Tank Monitoring

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kongsberg Gruppen

Emerson Electric CO

VEGA Grieshaber

Musasino

KROHNE Messtechnik GmbH

API Marine

Honeywell International

Key Questions Addressed in this Report

What is the 10-year outlook for the global Radar Tank Gauge for Gas Carrier market?

What factors are driving Radar Tank Gauge for Gas Carrier market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Radar Tank Gauge for Gas Carrier market opportunities vary by end market size?

How does Radar Tank Gauge for Gas Carrier break out by Measured Medium, by Application?

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