

# Global Radar Absorbing Coating Market Growth 2026-2032

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## Abstracts

The global Radar Absorbing Coating market size is predicted to grow from US\$ 260 million in 2025 to US\$ 448 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

In 2025, the global production of radar-absorbing coatings reached 1,280 tons, with an average selling price of US\$246/kg. These functional coating materials efficiently absorb and attenuate incident radar waves, reducing the radar cross-section (RCS) of targets. By dissipating electromagnetic energy through the conversion of electromagnetic energy into heat, they achieve target stealth or electromagnetic compatibility. They are composed of absorbing fillers (ferrite, carbon nanotubes, etc.), resin matrices, and additives. Based on their mechanism, they are classified as magnetic, dielectric, and composite types. In the military field, the absorption rate is typically 95%.

Prices exhibit significant stratification: basic civilian types range from approximately RMB 85-225/kg, industrial-grade from RMB 200-500/kg, conventional ferrite coatings average RMB 864,000/ton, and broadband composite coatings average RMB 2,173,000/ton. High-end products command a premium of 151.7%.

The industry chain is highly technology-intensive: upstream, it provides high-performance resins, nano-absorbing fillers (graphene, metal particles), rare earth elements, etc.; midstream includes formula development, microstructure control, and multi-layer composite processes; downstream, it is mainly for military applications (fighter jets, ships, missiles) (accounting for 70%), extending to civilian fields such as wind power, communications, and autonomous driving, with supporting testing and system integration services supporting the entire chain. Global market revenue in 2025

was approximately US\$266 million, representing a year-on-year increase of 7.8%.

United States market for Radar Absorbing Coating is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Radar Absorbing Coating is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Radar Absorbing Coating is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Radar Absorbing Coating players cover Huaqin Technology, Jiachi Technology, Wuxi Shuguang Coatings Co., Ltd., Nanjing Guanxu New Material Technology Co., Ltd., Northrop Grumman, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Radar Absorbing Coating Industry Forecast" looks at past sales and reviews total world Radar Absorbing Coating sales in 2025, providing a comprehensive analysis by region and market sector of projected Radar Absorbing Coating sales for 2026 through 2032. With Radar Absorbing Coating sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Radar Absorbing Coating industry.

This Insight Report provides a comprehensive analysis of the global Radar Absorbing Coating landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Radar Absorbing Coating portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Radar Absorbing Coating market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Radar Absorbing Coating and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Radar Absorbing Coating.

This report presents a comprehensive overview, market shares, and growth opportunities of Radar Absorbing Coating market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Magnetic Absorbing Coating

Dielectric Absorbing Coating

Composite Absorbing Coating

Circuit Analog Structure Absorbing Coating

#### Segmentation by Operating Frequency Band:

Meter/Decimeter Wave Absorbing Coatings

Microwave Absorbing Coatings

Millimeter Wave Absorbing Coatings

Broadband Multi-band Compatible Absorbing Coatings

#### Segmentation by Coating Structure and Morphology:

Single-layer Uniform Absorbing Coating

Gradient-change Absorbing Coating

Multi-layer Impedance-matching Absorbing Coating

Flexible Thin-film Absorbing Coating

Conventional Spray Coating

Segmentation by Application:

- Military Stealth Technology
- Defense Facility Protection
- Civilian Electromagnetic Compatibility
- New Energy and Transportation

This report also splits the market by region:

Americas

- United States
- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huaqin Technology

Jiachi Technology

Wuxi Shuguang Coatings Co., Ltd.

Nanjing Guanxu New Material Technology Co., Ltd.

Northrop Grumman

MicroMag

SOLIANI EMC

MagRAM

Aerofen

PPG

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Radar Absorbing Coating market?

What factors are driving Radar Absorbing Coating market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Radar Absorbing Coating market opportunities vary by end market size?

How does Radar Absorbing Coating break out by Type, by Application?

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