

# Global Rackmount GPU Server Market Growth 2026-2032

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## Abstracts

The global Rackmount GPU Server market size is predicted to grow from US\$ 11739 million in 2025 to US\$ 38692 million in 2032; it is expected to grow at a CAGR of 18.7% from 2026 to 2032.

In 2025, global Rackmount GPU Server production reached approximately 1091 k units with an average global market price of around US\$11000 per unit. Single-line annual production capacity averages 21 k units with a gross margin of approximately 29%. The upstream supply chain of rackmount GPU servers is highly concentrated in the manufacturing of computational acceleration hardware centered on GPU chips, high-bandwidth memory, specialized interconnect buses, and high-end server platforms. The downstream market consists of large-scale cloud data centers, enterprise-owned computing clusters for AI training and inference, and other high-performance computing environments, with large data centers, as the primary entities for centralized computing power procurement and deployment, accounting for over 70% of consumption share. The core demand arises from the performance and efficiency bottlenecks of general-purpose computing in handling massive parallel computing tasks such as AI large model training, scientific simulation, and real-time graphics rendering, necessitating reliance on specialized hardware to break through computational limits. The commercial opportunity lies in the challenges that current servers designed for general scenarios still face in heterogeneous computing resource scheduling, thermal and power management, and cluster deployment efficiency, creating a clear entry point for growth and value creation for full-stack solution providers capable of delivering deeply optimized hardware-software integration, advanced cooling solutions like liquid cooling, and efficient cluster management software.

Rackmount GPU Servers integrate high-performance GPUs into a standardized rack

enclosure, enabling the dense aggregation of parallel computing resources within constrained data center floor space to address computationally intensive workloads that traditional CPU-centric architectures cannot efficiently process. This configuration fundamentally transforms the architecture of high-performance computing by facilitating the accelerated processing of large-scale datasets, complex simulations, and advanced AI model training and inference through optimized hardware infrastructure. Their design emphasizes not just raw processing power but also critical supporting subsystems: high-bandwidth interconnects, redundant power and cooling solutions engineered for high thermal loads, and centralized management interfaces for orchestration across multiple nodes. Consequently, they serve as the foundational hardware layer for modern accelerated computing, delivering the scalable and deterministic performance necessary for tasks ranging from scientific research to real-time data analytics.

United States market for Rackmount GPU Server is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Rackmount GPU Server is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Rackmount GPU Server is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Rackmount GPU Server players cover Hewlett Packard Enterprise, Supermicro, Colfax International, Lenovo, DELL, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Rackmount GPU Server Industry Forecast" looks at past sales and reviews total world Rackmount GPU Server sales in 2025, providing a comprehensive analysis by region and market sector of projected Rackmount GPU Server sales for 2026 through 2032. With Rackmount GPU Server sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rackmount GPU Server industry.

This Insight Report provides a comprehensive analysis of the global Rackmount GPU Server landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rackmount GPU Server portfolios and capabilities, market entry strategies, market positions, and

geographic footprints, to better understand these firms' unique position in an accelerating global Rackmount GPU Server market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rackmount GPU Server and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rackmount GPU Server.

This report presents a comprehensive overview, market shares, and growth opportunities of Rackmount GPU Server market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

1U Rackmount Server

2U Rackmount Server

4U Rackmount Server

6U Rackmount Server

8U Rackmount Server

#### Segmentation by Architecture:

x86 Rackmount

Non-x86 Rackmount

#### Segmentation by Application:

Internet Companies

Financial Institutions

Telecommunications Operators

Government Agencies

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hewlett Packard Enterprise

Supermicro

Colfax International

Lenovo

DELL

NVIDIA

IBM

Toshiba

IBASE Technology

Cisco

ASUS

Aivres

ATOS

BIZON

Penguin Computing

Broadberry Data Systems

Fujitsu

ASRock Rack

Advantech

HUAWEI

Hangzhou New H3C Technologies

IEIT SYSTEMS

Puersai Computer(Shanghai)

Chengdu CrossChip Microsystems

Beijing LTHPC

Chengdu Qiangchuan Technology

MiTAC Computing

## Dawning Information Industry

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Rackmount GPU Server market?

What factors are driving Rackmount GPU Server market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rackmount GPU Server market opportunities vary by end market size?

How does Rackmount GPU Server break out by Type, by Application?

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