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Global Rack-mounted Full Liquid CDU Market Growth 2025-2031

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Abstracts

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The global Rack-mounted Full Liquid CDU market size is predicted to grow from US$ 105 million in 2025 to US$ 178 million in 2031; it is expected to grow at a CAGR of 9.2% from 2025 to 2031.

Rack-mounted all-liquid CDU (Chilled Door Unit) is a cooling device used in data centers. Its main function is to remove the heat generated by servers or IT equipment through liquid cooling to keep the temperature of the equipment within a safe range. CDU is usually composed of coolant, pump, condenser, etc. Compared with traditional air cooling systems, liquid cooling technology has higher thermal efficiency and better temperature control effect.

United States market for Rack-mounted Full Liquid CDU is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Rack-mounted Full Liquid CDU is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Rack-mounted Full Liquid CDU is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Rack-mounted Full Liquid CDU players cover Vertiv, Boyd, DCX, Kaori, nVent, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

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LP Information, Inc. (LPI) ' newest research report, the “Rack-mounted Full Liquid CDU Industry Forecast” looks at past sales and reviews total world Rack-mounted Full Liquid CDU sales in 2024, providing a comprehensive analysis by region and market sector of projected Rack-mounted Full Liquid CDU sales for 2025 through 2031. With Rack-mounted Full Liquid CDU sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Rack-mounted Full Liquid CDU industry.

This Insight Report provides a comprehensive analysis of the global Rack-mounted Full Liquid CDU landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rack-mounted Full Liquid CDU portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Rack-mounted Full Liquid CDU market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rack-mounted Full Liquid CDU and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rack-mounted Full Liquid CDU.

This report presents a comprehensive overview, market shares, and growth opportunities of Rack-mounted Full Liquid CDU market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rated Cooling Capacity: 35-70 KW

Rated Cooling Capacity: 70-100 KW

Rated Cooling Capacity: 100-120 KW

Others

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Segmentation by Application:

- Data Centers
- Edge Node Deployment
- Old Computer Room Renovation
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Vertiv
- Boyd
- DCX
- Kaori
- nVent
- Motivair

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Delta Electronics

Envicool

Beehe

Yuandi

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rack-mounted Full Liquid CDU market?

What factors are driving Rack-mounted Full Liquid CDU market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rack-mounted Full Liquid CDU market opportunities vary by end market size?

How does Rack-mounted Full Liquid CDU break out by Type, by Application?

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