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Global Rack-Mount Power Distribution Unit Market Growth 2025-2031

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Abstracts

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The global Rack-Mount Power Distribution Unit market size is predicted to grow from US$ 2529 million in 2025 to US$ 3636 million in 2031; it is expected to grow at a CAGR of 6.2% from 2025 to 2031.

The primary function of a Rack-Mount Power Distribution Unit is to receive power from a single source (such as a wall outlet or an uninterruptible power supply) and distribute it to multiple devices or components within a rack.

With the rapid development of emerging technologies such as cloud computing, big data, and the Internet of Things, the construction scale of data centers continues to expand, and the demand for PDUs is also growing. According to market research institutions, the global data center rack power distribution unit (PDU) market size will continue to grow, and is expected to expand at a stable annual compound growth rate in the next few years.

Market driving force: With the popularization of cloud computing and big data applications, the construction scale of data centers continues to expand, and the demand for PDUs is also growing. In particular, the construction of large data centers and cloud data centers has put forward higher requirements for the performance and reliability of PDUs. Intelligent PDUs can monitor power usage in real time, improve energy utilization efficiency, and reduce operating costs by integrating sensors and monitoring systems. At the same time, environmental protection and energy saving have also become an important direction for the development of PDUs, which meets the global requirements for energy conservation, emission reduction, and sustainable

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development.

Market challenges and obstacles: The manufacturing of PDUs involves multiple fields such as high-precision machining, circuit design, and electrical safety, and the technical threshold is relatively high. At the same time, with the continuous advancement of technology and the expansion of applications, the performance and reliability requirements of PDUs are also getting higher and higher, which puts higher requirements on the technical strength of manufacturers. The manufacturing cost of PDUs is relatively high, especially under the requirements of high precision and high stability, the manufacturing cost and selling price are relatively high. This limits the application of PDU in certain areas, and manufacturers need to reduce product prices and improve market competitiveness through technological innovation and cost control.

Regional characteristics: North America is one of the important regions in the global data center rack power distribution unit (PDU) market. As a leading country in data center construction and operation, the United States has a large demand for PDU. Europe has high environmental protection requirements for data center construction and operation, which has promoted the green development of PDU technology. The Asia-Pacific region is one of the fastest growing regions in the global data center rack power distribution unit (PDU) market. Countries such as China, Japan, and South Korea have developed rapidly in data center construction and operation, and have a large demand for PDU.

LP Information, Inc. (LPI) ' newest research report, the “Rack-Mount Power Distribution Unit Industry Forecast” looks at past sales and reviews total world Rack-Mount Power Distribution Unit sales in 2024, providing a comprehensive analysis by region and market sector of projected Rack-Mount Power Distribution Unit sales for 2025 through 2031. With Rack-Mount Power Distribution Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Rack-Mount Power Distribution Unit industry.

This Insight Report provides a comprehensive analysis of the global Rack-Mount Power Distribution Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rack-Mount Power Distribution Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Rack-Mount Power Distribution Unit market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rack-Mount Power Distribution Unit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rack-Mount Power Distribution Unit.

This report presents a comprehensive overview, market shares, and growth opportunities of Rack-Mount Power Distribution Unit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Basic PDU

Metering PDU

Monitoring PDU

Switch PDU

Others

Segmentation by Application:

Telecommunications and IT

Finance and Insurance

Energy

Hospital

Other

This report also splits the market by region:

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- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schneider Electric APC

ABB

Cisco

Eaton

Vertiv

Legrand

nVent CIS Global

Leviton

Cyber Power Systems

HPE

Hpxin

Delta Power Solutions

Fujitsu

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Rack-Mount Power Distribution Unit market?

What factors are driving Rack-Mount Power Distribution Unit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rack-Mount Power Distribution Unit market opportunities vary by end market size?

How does Rack-Mount Power Distribution Unit break out by Type, by Application?

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