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Global Rack Manifolds Market Growth 2026-2032

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Abstracts

The global Rack Manifolds market size is predicted to grow from US$ 956 million in 2025 to US$ 1485 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

A rack manifold is a fluid distribution component installed within or on the side of a server rack or cabinet system; it serves to evenly distribute a cooling medium (typically coolant) from the main supply line to multiple server nodes, cold plates, liquid cooling modules, or other heat dissipation units, while also collecting the return fluid—after heat exchange—back into the return line. Its primary function is to manage coolant distribution, flow collection, and flow rate control within rack-level liquid cooling systems, thereby ensuring the stable operation of high-density computing equipment. In 2025, global sales volume for rack manifolds reached 1.15 million units, with a production capacity of approximately 1.6 million units; the average selling price was $850 per unit, and the average gross profit margin ranged from 30% to 40%.

The upstream segment of the industry chain primarily comprises suppliers of metal materials, engineering plastics, sealing materials, and auxiliary liquid cooling components. Metal materials—such as aluminum alloys, stainless steel, and copper alloys—are used to fabricate high-strength, high-pressure-resistant flow channel structures. Sealing materials—including rubber O-rings, fluoroelastomers, and polymer seals—ensure the long-term operational reliability of the liquid cooling system; this segment also includes auxiliary components such as quick-connect couplings, valves, and sensors. The midstream segment consists of rack manifold design and manufacturing enterprises responsible for flow channel design, precision machining, welding and assembly, surface treatment, seal testing, and system integration; these companies connect coolant supply lines to server liquid cooling modules to facilitate rack-level coolant distribution and recovery. The downstream segment encompasses applications in fields such as AI data centers, high-performance computing (HPC), cloud

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computing centers, supercomputing centers, and industrial computing equipment.

Global digital transformation, the growth of the AI ??industry, and the construction of green data centers are driving the rapid development of liquid cooling infrastructure. As the demand for AI computing rises, nations are continuously pushing for improved energy efficiency and reduced energy consumption in data centers, prompting a shift from traditional air-cooled architectures to liquid cooling solutions. Major cloud computing companies in Europe and the United States are increasing investments in AI data centers and accelerating the deployment of liquid-cooled servers and related infrastructure. Meanwhile, driven by policies such as the "East Data, West Computing" initiative, green data center development, and AI industry growth, China is accelerating the construction of high-density computing centers, creating market opportunities for core liquid cooling components like rack manifolds. Furthermore, server chip manufacturers and liquid cooling system suppliers are strengthening collaboration to drive the standardization of liquid cooling cabinets, CDUs, cold plates, and rack manifolds, thereby enhancing capabilities for the large-scale deployment of liquid cooling systems.

LP Information, Inc. (LPI) ' newest research report, the “Rack Manifolds Industry Forecast” looks at past sales and reviews total world Rack Manifolds sales in 2025, providing a comprehensive analysis by region and market sector of projected Rack Manifolds sales for 2026 through 2032. With Rack Manifolds sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Rack Manifolds industry.

This Insight Report provides a comprehensive analysis of the global Rack Manifolds landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rack Manifolds portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Rack Manifolds market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rack Manifolds and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global Rack Manifolds.

This report presents a comprehensive overview, market shares, and growth opportunities of Rack Manifolds market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

In-Rack Manifold

Row-Based Manifold

Segmentation by Structure:

Single-Row Tube

Double-Row Tube

Segmentation by Rated Flow Rate:

?10 L/min

10–30 L/min

30–60 L/min

?60 L/min

Segmentation by Application:

Data Centers

High-Performance Computing

Cloud Computing Centers

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CoollT Systems

Vertiv

nVent

Parker Hannifin

Boyd Corporation

Motivair (Schneider Electric)

GF

JetCool

Delta Electronics

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Auras Technology

Soeteck

HFH

Pinda

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rack Manifolds market?

What factors are driving Rack Manifolds market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rack Manifolds market opportunities vary by end market size?

How does Rack Manifolds break out by Type, by Application?

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