

Global Rack Manifolds for Liquid Cooling Systems Market Growth 2026-2032

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Abstracts

The global Rack Manifolds for Liquid Cooling Systems market size is predicted to grow from US\$ 1268 million in 2025 to US\$ 2324 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

Rack Manifolds for Liquid Cooling Systems are coolant distribution and collection components installed inside or alongside server racks. They distribute low-temperature coolant from a CDU or main supply line to multiple servers, GPU nodes, CPU/GPU cold plates, or liquid cooling modules, and collect the heated return coolant back to the CDU or heat exchange system. They are typically used with quick disconnects, hoses, valves, sensors, and rack-level liquid cooling piping to enable balanced flow distribution, reduced pressure drop, fast maintenance, server hot-swapping, and modular deployment in AI server racks, HPC facilities, cloud data centers, and high-power-density data centers. In 2025, global Rack Manifolds for Liquid Cooling Systems production reached approximately 162 k units, with an average global market price of around 8000 USD/unit. The production capacity for Rack Manifolds for Liquid Cooling Systems in 2025 was approximately 200 k units. The typical gross profit margin for Rack Manifolds for Liquid Cooling Systems between 20% and 40%.

The rack manifolds for liquid cooling systems market is expanding rapidly as AI servers, GPU clusters, and high-density data centers accelerate the adoption of direct-to-chip liquid cooling and rack-level thermal management. Demand is driven by rising rack power density, the limitations of traditional air cooling, and the need for standardized, serviceable, and leak-resistant fluid distribution infrastructure. Key customers include hyperscale data centers, cloud service providers, colocation operators, HPC centers, and AI server OEMs. As liquid cooling moves from pilot projects to large-scale deployment, rack manifolds are becoming a key enabling component in the data center

liquid cooling supply chain.

LP Information, Inc. (LPI) ' newest research report, the "Rack Manifolds for Liquid Cooling Systems Industry Forecast" looks at past sales and reviews total world Rack Manifolds for Liquid Cooling Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Rack Manifolds for Liquid Cooling Systems sales for 2026 through 2032. With Rack Manifolds for Liquid Cooling Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rack Manifolds for Liquid Cooling Systems industry.

This Insight Report provides a comprehensive analysis of the global Rack Manifolds for Liquid Cooling Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rack Manifolds for Liquid Cooling Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rack Manifolds for Liquid Cooling Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rack Manifolds for Liquid Cooling Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rack Manifolds for Liquid Cooling Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Rack Manifolds for Liquid Cooling Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rack Manifold

Row Manifold

Server Manifold

CDU-side Manifold

Others

Segmentation by Manifold Shape:

Quick Disconnect Manifold

Blind-mate Manifold

Threaded Manifold

Others

Segmentation by Application:

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertiv

nVent

Tate

Kres Power Systems

CoolIT Systems

Boyd Corporation

Motivair

Parker

JetCool

Envicool Technology

Shenling Environmental Systems

Goaland Energy Conservation Tech

Chongqing Sulian Plastic

Kunshan Kinglai Hygienic Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rack Manifolds for Liquid Cooling Systems market?

What factors are driving Rack Manifolds for Liquid Cooling Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rack Manifolds for Liquid Cooling Systems market opportunities vary by end market size?

How does Rack Manifolds for Liquid Cooling Systems break out by Type, by Application?

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