

Global Rack-level Liquid Cooling System Market Growth 2026-2032

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Abstracts

The global Rack-level Liquid Cooling System market size is predicted to grow from US\$ 7046 million in 2025 to US\$ 24099 million in 2032; it is expected to grow at a CAGR of 19.4% from 2026 to 2032.

A Rack-level Liquid Cooling System is a thermal management solution that treats an individual server rack as a self-contained cooling unit. It uses liquid as the heat transfer medium to remove heat from high-power-density components such as servers, CPUs, and GPUs. The coolant is delivered directly to or near the rack to achieve efficient heat dissipation. The system typically includes a coolant distribution unit (CDU), cold plates, piping, heat exchangers, pumps, and control systems, enabling higher cooling efficiency and reduced energy consumption in data centers. In 2025, global Rack-level Liquid Cooling System production reached approximately 389 K units, with an average global market price of around US\$ 18,500 per unit. Annual production capacity is 450 K units. Gross Profit Margin: 28%. The rack-level liquid cooling system industry chain is divided into upstream, midstream, and downstream segments. Upstream mainly includes raw materials and component suppliers such as high-performance metals, pumps, heat exchangers, and cooling plates. Midstream is dominated by manufacturers of coolant distribution units (CDUs) and integrated rack-level liquid cooling systems. Downstream consists of data centers, cloud service providers, and enterprise IT infrastructures that deploy these solutions to manage high-power-density computing environments efficiently. The industry is characterized by tight integration between component suppliers and system integrators, with technological innovation in heat transfer and fluid management driving competitive advantage. Rack-level liquid cooling systems are becoming increasingly essential as AI, HPC, and cloud workloads grow. Traditional air cooling is no longer sufficient for high-density racks, making liquid cooling the preferred solution for energy efficiency and performance. I see significant growth potential in this

market, particularly in China and North America, driven by expanding data center capacity and rising demand for sustainable cooling solutions. Companies that can innovate in compact, modular, and energy-efficient designs will likely capture the most value in the coming years.

United States market for Rack-level Liquid Cooling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Rack-level Liquid Cooling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Rack-level Liquid Cooling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Rack-level Liquid Cooling System players cover Vertiv Holdings Co, Schneider Electric SE, Stulz GmbH, Rittal GmbH & Co Kg, Delta Electronics Inc, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Rack-level Liquid Cooling System Industry Forecast" looks at past sales and reviews total world Rack-level Liquid Cooling System sales in 2025, providing a comprehensive analysis by region and market sector of projected Rack-level Liquid Cooling System sales for 2026 through 2032. With Rack-level Liquid Cooling System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rack-level Liquid Cooling System industry.

This Insight Report provides a comprehensive analysis of the global Rack-level Liquid Cooling System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rack-level Liquid Cooling System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rack-level Liquid Cooling System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rack-level Liquid Cooling System and breaks down the forecast by Cooling Method, by Application, geography, and market size to highlight

emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rack-level Liquid Cooling System.

This report presents a comprehensive overview, market shares, and growth opportunities of Rack-level Liquid Cooling System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Cooling Method:

Direct-to-Chip Liquid Cooling System

Immersion Cooling System

Rear Door Heat Exchanger (RDHx) Cooling System

Segmentation by CDU Placement:

In-Rack CDU Liquid Cooling System

In-Row CDU Liquid Cooling System

Facility-level CDU Liquid Cooling System

Segmentation by Coolant Type:

Water-based Liquid Cooling System

Glycol-based Liquid Cooling System

Dielectric Fluid Cooling System

Segmentation by Application:

Data Center

HPC

Telecommunications

Healthcare

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertiv Holdings Co

Schneider Electric SE

Stulz GmbH

Rittal GmbH & Co Kg

Delta Electronics Inc

Boyd Corporation

nVent Electric Plc

Motivair Corporation

Nortek Data Center Cooling

Fujitsu Limited

Inspur Electronic Information

Huawei Technologies

Lenovo Group

Sugon

H3C

LiquidStack Inc

Submer Technologies SL

CoolIT Systems Inc

Asetek Inc

Shenzhen Envicool Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rack-level Liquid Cooling System market?

What factors are driving Rack-level Liquid Cooling System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rack-level Liquid Cooling System market opportunities vary by end market size?

How does Rack-level Liquid Cooling System break out by Cooling Method, by Application?

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