

# Global R717 Market Growth 2026-2032

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## Abstracts

The global R717 market size is predicted to grow from US\$ 25.43 million in 2025 to US\$ 39.17 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

R717, or anhydrous ammonia, is a highly efficient, natural refrigerant used extensively in industrial refrigeration and large-scale cold storage. It has zero Ozone Depletion Potential (ODP) and zero Global Warming Potential (GWP), making it an eco-friendly choice, though it is toxic and flammable (B2L safety class). In 2025, global R717 production reached approximately 23 K MT.

R-717's biggest market driver is the push toward very low-GWP refrigerants in industrial refrigeration. Because R-717 is ammonia, it has zero ozone depletion potential and essentially zero direct global warming impact, which makes it one of the most established natural refrigerants as countries tighten HFC phase-down rules under the Kigali Amendment and related national policies. UNEP's technical assessment continues to describe ammonia as a key option in industrial refrigeration, and EPA SNAP materials list R-717 as an acceptable substitute in relevant refrigeration end uses.

A second major driver is high energy efficiency and strong economics in large systems. R-717 remains attractive in cold storage, food processing, beverage, ice rinks, and other industrial applications because ammonia systems are widely regarded as efficient and cost-effective when designed for larger-capacity duty. UNEP notes that natural refrigerants, including ammonia, continue to be important in industrial refrigeration, while IIR technical literature reflects ammonia's ongoing role as a benchmark refrigerant in industrial system selection and performance analysis.

A third driver is technology maturity and long-standing industrial acceptance. Ammonia refrigeration is not a new niche technology; it has decades of installed base,

engineering know-how, component availability, and operator familiarity, which supports continued investment and replacement demand. That said, adoption is still shaped by toxicity and safety requirements, so growth is strongest where trained operators, engineered machine rooms, and industrial safety practices are already in place. In practice, this means R-717 demand is being supported by a combination of environmental compliance, lifecycle efficiency, and confidence in proven industrial refrigeration designs.

LP Information, Inc. (LPI) ' newest research report, the 'R717 Industry Forecast' looks at past sales and reviews total world R717 sales in 2025, providing a comprehensive analysis by region and market sector of projected R717 sales for 2026 through 2032. With R717 sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world R717 industry.

This Insight Report provides a comprehensive analysis of the global R717 landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on R717 portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global R717 market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for R717 and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global R717.

This report presents a comprehensive overview, market shares, and growth opportunities of R717 market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Content > 99.5%

Content > 99%

### Segmentation by Package:

Small Cans

Steel Cylinders

### Segmentation by Channel:

Direct Selling

Distribution

### Segmentation by Application:

Large-scale Industrial Refrigeration systems

Food Freezing and Cold Storage

Ice Making and Logistics Warehousing

Other

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Linde

Air Liquide

Air Products and Chemicals

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global R717 market?

What factors are driving R717 market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do R717 market opportunities vary by end market size?

How does R717 break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global R717 Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for R717 by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for R717 by Country/Region, 2021, 2025 & 2032
- 2.2 R717 Segment by Type
  - 2.2.1 Content > 99.5%
  - 2.2.2 Content > 99%
  - 2.2.3 R717 Sales by Type
    - 2.2.3.1 Global R717 Sales Market Share by Type (2021-2026)
    - 2.2.3.2 Global R717 Revenue and Market Share by Type (2021-2026)
    - 2.2.3.3 Global R717 Sale Price by Type (2021-2026)
- 2.3 R717 Segment by Package
  - 2.3.1 Small Cans
  - 2.3.2 Steel Cylinders
  - 2.3.3 R717 Sales by Package
    - 2.3.3.1 Global R717 Sales Market Share by Package (2021-2026)
    - 2.3.3.2 Global R717 Revenue and Market Share by Package (2021-2026)
    - 2.3.3.3 Global R717 Sale Price by Package (2021-2026)
- 2.4 R717 Segment by Channel
  - 2.4.1 Direct Selling
  - 2.4.2 Distribution
  - 2.4.3 R717 Sales by Channel

2.4.3.1 Global R717 Sales Market Share by Channel (2021-2026)

2.4.3.2 Global R717 Revenue and Market Share by Channel (2021-2026)

2.4.3.3 Global R717 Sale Price by Channel (2021-2026)

## 2.5 R717 Segment by Application

2.5.1 Large-scale Industrial Refrigeration systems

2.5.2 Food Freezing and Cold Storage

2.5.3 Ice Making and Logistics Warehousing

2.5.4 Other

2.5.5 R717 Sales by Application

2.5.5.1 Global R717 Sale Market Share by Application (2021-2026)

2.5.5.2 Global R717 Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global R717 Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

### 3.1 Global R717 Breakdown Data by Company

3.1.1 Global R717 Annual Sales by Company (2021-2026)

3.1.2 Global R717 Sales Market Share by Company (2021-2026)

### 3.2 Global R717 Annual Revenue by Company (2021-2026)

3.2.1 Global R717 Revenue by Company (2021-2026)

3.2.2 Global R717 Revenue Market Share by Company (2021-2026)

### 3.3 Global R717 Sale Price by Company

### 3.4 Key Manufacturers R717 Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers R717 Product Location Distribution

3.4.2 Players R717 Products Offered

### 3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

### 3.6 New Products and Potential Entrants

### 3.7 Market M&A Activity & Strategy

## 4 WORLD HISTORIC REVIEW FOR R717 BY GEOGRAPHIC REGION

### 4.1 World Historic R717 Market Size by Geographic Region (2021-2026)

4.1.1 Global R717 Annual Sales by Geographic Region (2021-2026)

4.1.2 Global R717 Annual Revenue by Geographic Region (2021-2026)

### 4.2 World Historic R717 Market Size by Country/Region (2021-2026)

4.2.1 Global R717 Annual Sales by Country/Region (2021-2026)

4.2.2 Global R717 Annual Revenue by Country/Region (2021-2026)

- 4.3 Americas R717 Sales Growth
- 4.4 APAC R717 Sales Growth
- 4.5 Europe R717 Sales Growth
- 4.6 Middle East & Africa R717 Sales Growth

## **5 AMERICAS**

- 5.1 Americas R717 Sales by Country
  - 5.1.1 Americas R717 Sales by Country (2021-2026)
  - 5.1.2 Americas R717 Revenue by Country (2021-2026)
- 5.2 Americas R717 Sales by Type (2021-2026)
- 5.3 Americas R717 Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC R717 Sales by Region
  - 6.1.1 APAC R717 Sales by Region (2021-2026)
  - 6.1.2 APAC R717 Revenue by Region (2021-2026)
- 6.2 APAC R717 Sales by Type (2021-2026)
- 6.3 APAC R717 Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe R717 by Country
  - 7.1.1 Europe R717 Sales by Country (2021-2026)
  - 7.1.2 Europe R717 Revenue by Country (2021-2026)
- 7.2 Europe R717 Sales by Type (2021-2026)
- 7.3 Europe R717 Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa R717 by Country

8.1.1 Middle East & Africa R717 Sales by Country (2021-2026)

8.1.2 Middle East & Africa R717 Revenue by Country (2021-2026)

8.2 Middle East & Africa R717 Sales by Type (2021-2026)

8.3 Middle East & Africa R717 Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of R717

10.3 Manufacturing Process Analysis of R717

10.4 Industry Chain Structure of R717

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 R717 Distributors

11.3 R717 Customer

## **12 WORLD FORECAST REVIEW FOR R717 BY GEOGRAPHIC REGION**

### 12.1 Global R717 Market Size Forecast by Region

12.1.1 Global R717 Forecast by Region (2027-2032)

12.1.2 Global R717 Annual Revenue Forecast by Region (2027-2032)

### 12.2 Americas Forecast by Country (2027-2032)

### 12.3 APAC Forecast by Region (2027-2032)

### 12.4 Europe Forecast by Country (2027-2032)

### 12.5 Middle East & Africa Forecast by Country (2027-2032)

### 12.6 Global R717 Forecast by Type (2027-2032)

### 12.7 Global R717 Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 Linde

13.1.1 Linde Company Information

13.1.2 Linde R717 Product Portfolios and Specifications

13.1.3 Linde R717 Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Linde Main Business Overview

13.1.5 Linde Latest Developments

### 13.2 Air Liquide

13.2.1 Air Liquide Company Information

13.2.2 Air Liquide R717 Product Portfolios and Specifications

13.2.3 Air Liquide R717 Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Air Liquide Main Business Overview

13.2.5 Air Liquide Latest Developments

### 13.3 Air Products and Chemicals

13.3.1 Air Products and Chemicals Company Information

13.3.2 Air Products and Chemicals R717 Product Portfolios and Specifications

13.3.3 Air Products and Chemicals R717 Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Air Products and Chemicals Main Business Overview

13.3.5 Air Products and Chemicals Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. R717 Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. R717 Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Content > 99.5%

Table 4. Major Players of Content > 99%

Table 5. Global R717 Sales by Type (2021-2026) & (Kilotons)

Table 6. Global R717 Sales Market Share by Type (2021-2026)

Table 7. Global R717 Revenue by Type (2021-2026) & (\$ million)

Table 8. Global R717 Revenue Market Share by Type (2021-2026)

Table 9. Global R717 Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Small Cans

Table 11. Major Players of Steel Cylinders

Table 12. Global R717 Sales by Package (2021-2026) & (Kilotons)

Table 13. Global R717 Sales Market Share by Package (2021-2026)

Table 14. Global R717 Revenue by Package (2021-2026) & (\$ million)

Table 15. Global R717 Revenue Market Share by Package (2021-2026)

Table 16. Global R717 Sale Price by Package (2021-2026) & (US\$/Ton)

Table 17. Major Players of Direct Selling

Table 18. Major Players of Distribution

Table 19. Global R717 Sales by Channel (2021-2026) & (Kilotons)

Table 20. Global R717 Sales Market Share by Channel (2021-2026)

Table 21. Global R717 Revenue by Channel (2021-2026) & (\$ million)

Table 22. Global R717 Revenue Market Share by Channel (2021-2026)

Table 23. Global R717 Sale Price by Channel (2021-2026) & (US\$/Ton)

Table 24. Global R717 Sale by Application (2021-2026) & (Kilotons)

Table 25. Global R717 Sale Market Share by Application (2021-2026)

Table 26. Global R717 Revenue by Application (2021-2026) & (\$ million)

Table 27. Global R717 Revenue Market Share by Application (2021-2026)

Table 28. Global R717 Sale Price by Application (2021-2026) & (US\$/Ton)

Table 29. Global R717 Sales by Company (2021-2026) & (Kilotons)

Table 30. Global R717 Sales Market Share by Company (2021-2026)

Table 31. Global R717 Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global R717 Revenue Market Share by Company (2021-2026)

Table 33. Global R717 Sale Price by Company (2021-2026) & (US\$/Ton)

- Table 34. Key Manufacturers R717 Producing Area Distribution and Sales Area
- Table 35. Players R717 Products Offered
- Table 36. R717 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 37. New Products and Potential Entrants
- Table 38. Market M&A Activity & Strategy
- Table 39. Global R717 Sales by Geographic Region (2021-2026) & (Kilotons)
- Table 40. Global R717 Sales Market Share Geographic Region (2021-2026)
- Table 41. Global R717 Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 42. Global R717 Revenue Market Share by Geographic Region (2021-2026)
- Table 43. Global R717 Sales by Country/Region (2021-2026) & (Kilotons)
- Table 44. Global R717 Sales Market Share by Country/Region (2021-2026)
- Table 45. Global R717 Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 46. Global R717 Revenue Market Share by Country/Region (2021-2026)
- Table 47. Americas R717 Sales by Country (2021-2026) & (Kilotons)
- Table 48. Americas R717 Sales Market Share by Country (2021-2026)
- Table 49. Americas R717 Revenue by Country (2021-2026) & (\$ millions)
- Table 50. Americas R717 Sales by Type (2021-2026) & (Kilotons)
- Table 51. Americas R717 Sales by Application (2021-2026) & (Kilotons)
- Table 52. APAC R717 Sales by Region (2021-2026) & (Kilotons)
- Table 53. APAC R717 Sales Market Share by Region (2021-2026)
- Table 54. APAC R717 Revenue by Region (2021-2026) & (\$ millions)
- Table 55. APAC R717 Sales by Type (2021-2026) & (Kilotons)
- Table 56. APAC R717 Sales by Application (2021-2026) & (Kilotons)
- Table 57. Europe R717 Sales by Country (2021-2026) & (Kilotons)
- Table 58. Europe R717 Revenue by Country (2021-2026) & (\$ millions)
- Table 59. Europe R717 Sales by Type (2021-2026) & (Kilotons)
- Table 60. Europe R717 Sales by Application (2021-2026) & (Kilotons)
- Table 61. Middle East & Africa R717 Sales by Country (2021-2026) & (Kilotons)
- Table 62. Middle East & Africa R717 Revenue Market Share by Country (2021-2026)
- Table 63. Middle East & Africa R717 Sales by Type (2021-2026) & (Kilotons)
- Table 64. Middle East & Africa R717 Sales by Application (2021-2026) & (Kilotons)
- Table 65. Key Market Drivers & Growth Opportunities of R717
- Table 66. Key Market Challenges & Risks of R717
- Table 67. Key Industry Trends of R717
- Table 68. R717 Raw Material
- Table 69. Key Suppliers of Raw Materials
- Table 70. R717 Distributors List
- Table 71. R717 Customer List
- Table 72. Global R717 Sales Forecast by Region (2027-2032) & (Kilotons)

- Table 73. Global R717 Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 74. Americas R717 Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 75. Americas R717 Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. APAC R717 Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 77. APAC R717 Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 78. Europe R717 Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 79. Europe R717 Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 80. Middle East & Africa R717 Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 81. Middle East & Africa R717 Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 82. Global R717 Sales Forecast by Type (2027-2032) & (Kilotons)
- Table 83. Global R717 Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 84. Global R717 Sales Forecast by Application (2027-2032) & (Kilotons)
- Table 85. Global R717 Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 86. Linde Basic Information, R717 Manufacturing Base, Sales Area and Its Competitors
- Table 87. Linde R717 Product Portfolios and Specifications
- Table 88. Linde R717 Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 89. Linde Main Business
- Table 90. Linde Latest Developments
- Table 91. Air Liquide Basic Information, R717 Manufacturing Base, Sales Area and Its Competitors
- Table 92. Air Liquide R717 Product Portfolios and Specifications
- Table 93. Air Liquide R717 Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 94. Air Liquide Main Business
- Table 95. Air Liquide Latest Developments
- Table 96. Air Products and Chemicals Basic Information, R717 Manufacturing Base, Sales Area and Its Competitors
- Table 97. Air Products and Chemicals R717 Product Portfolios and Specifications
- Table 98. Air Products and Chemicals R717 Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 99. Air Products and Chemicals Main Business
- Table 100. Air Products and Chemicals Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of R717
- Figure 2. R717 Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global R717 Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global R717 Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. R717 Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. R717 Sales Market Share by Country/Region (2025)
- Figure 10. R717 Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Content > 99.5%
- Figure 12. Product Picture of Content > 99%
- Figure 13. Global R717 Sales Market Share by Type in 2026
- Figure 14. Global R717 Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Small Cans
- Figure 16. Product Picture of Steel Cylinders
- Figure 17. Global R717 Sales Market Share by Package in 2026
- Figure 18. Global R717 Revenue Market Share by Package (2021-2026)
- Figure 19. Product Picture of Direct Selling
- Figure 20. Product Picture of Distribution
- Figure 21. Global R717 Sales Market Share by Channel in 2026
- Figure 22. Global R717 Revenue Market Share by Channel (2021-2026)
- Figure 23. R717 Consumed in Large-scale Industrial Refrigeration systems
- Figure 24. Global R717 Market: Large-scale Industrial Refrigeration systems (2021-2026) & (Kilotons)
- Figure 25. R717 Consumed in Food Freezing and Cold Storage
- Figure 26. Global R717 Market: Food Freezing and Cold Storage (2021-2026) & (Kilotons)
- Figure 27. R717 Consumed in Ice Making and Logistics Warehousing
- Figure 28. Global R717 Market: Ice Making and Logistics Warehousing (2021-2026) & (Kilotons)
- Figure 29. R717 Consumed in Other
- Figure 30. Global R717 Market: Other (2021-2026) & (Kilotons)
- Figure 31. Global R717 Sale Market Share by Application (2025)
- Figure 32. Global R717 Revenue Market Share by Application in 2025

- Figure 33. R717 Sales by Company in 2025 (Kilotons)
- Figure 34. Global R717 Sales Market Share by Company in 2025
- Figure 35. R717 Revenue by Company in 2025 (\$ millions)
- Figure 36. Global R717 Revenue Market Share by Company in 2025
- Figure 37. Global R717 Sales Market Share by Geographic Region (2021-2026)
- Figure 38. Global R717 Revenue Market Share by Geographic Region in 2025
- Figure 39. Americas R717 Sales 2021-2026 (Kilotons)
- Figure 40. Americas R717 Revenue 2021-2026 (\$ millions)
- Figure 41. APAC R717 Sales 2021-2026 (Kilotons)
- Figure 42. APAC R717 Revenue 2021-2026 (\$ millions)
- Figure 43. Europe R717 Sales 2021-2026 (Kilotons)
- Figure 44. Europe R717 Revenue 2021-2026 (\$ millions)
- Figure 45. Middle East & Africa R717 Sales 2021-2026 (Kilotons)
- Figure 46. Middle East & Africa R717 Revenue 2021-2026 (\$ millions)
- Figure 47. Americas R717 Sales Market Share by Country in 2025
- Figure 48. Americas R717 Revenue Market Share by Country (2021-2026)
- Figure 49. Americas R717 Sales Market Share by Type (2021-2026)
- Figure 50. Americas R717 Sales Market Share by Application (2021-2026)
- Figure 51. United States R717 Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Canada R717 Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Mexico R717 Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Brazil R717 Revenue Growth 2021-2026 (\$ millions)
- Figure 55. APAC R717 Sales Market Share by Region in 2025
- Figure 56. APAC R717 Revenue Market Share by Region (2021-2026)
- Figure 57. APAC R717 Sales Market Share by Type (2021-2026)
- Figure 58. APAC R717 Sales Market Share by Application (2021-2026)
- Figure 59. China R717 Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Japan R717 Revenue Growth 2021-2026 (\$ millions)
- Figure 61. South Korea R717 Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Southeast Asia R717 Revenue Growth 2021-2026 (\$ millions)
- Figure 63. India R717 Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Australia R717 Revenue Growth 2021-2026 (\$ millions)
- Figure 65. China Taiwan R717 Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Europe R717 Sales Market Share by Country in 2025
- Figure 67. Europe R717 Revenue Market Share by Country (2021-2026)
- Figure 68. Europe R717 Sales Market Share by Type (2021-2026)
- Figure 69. Europe R717 Sales Market Share by Application (2021-2026)
- Figure 70. Germany R717 Revenue Growth 2021-2026 (\$ millions)
- Figure 71. France R717 Revenue Growth 2021-2026 (\$ millions)

- Figure 72. UK R717 Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Italy R717 Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Russia R717 Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Middle East & Africa R717 Sales Market Share by Country (2021-2026)
- Figure 76. Middle East & Africa R717 Sales Market Share by Type (2021-2026)
- Figure 77. Middle East & Africa R717 Sales Market Share by Application (2021-2026)
- Figure 78. Egypt R717 Revenue Growth 2021-2026 (\$ millions)
- Figure 79. South Africa R717 Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Israel R717 Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Turkey R717 Revenue Growth 2021-2026 (\$ millions)
- Figure 82. GCC Countries R717 Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Manufacturing Cost Structure Analysis of R717 in 2026
- Figure 84. Manufacturing Process Analysis of R717
- Figure 85. Industry Chain Structure of R717
- Figure 86. Channels of Distribution
- Figure 87. Global R717 Sales Market Forecast by Region (2027-2032)
- Figure 88. Global R717 Revenue Market Share Forecast by Region (2027-2032)
- Figure 89. Global R717 Sales Market Share Forecast by Type (2027-2032)
- Figure 90. Global R717 Revenue Market Share Forecast by Type (2027-2032)
- Figure 91. Global R717 Sales Market Share Forecast by Application (2027-2032)
- Figure 92. Global R717 Revenue Market Share Forecast by Application (2027-2032)

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