

# Global R402B Refrigerant Market Growth 2026-2032

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## Abstracts

The global R402B Refrigerant market size is predicted to grow from US\$ 253 million in 2025 to US\$ 345 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

In 2025, global R402B refrigerant production reached approximately 19879 tons, the average price is 13000 usd/ton. R402B, also known as HP81, is an HCFC blend with a small amount of hydrocarbon included to improve mineral oil compatibility. The blend is designed to be a retrofit replacement for R502 in medium temperature refrigeration applications. Refrigerant is a substance used in refrigeration systems that undergoes phase changes from gas to liquid and vice versa to transfer heat energy. It plays a crucial role in absorbing heat from the environment to cool an area or object. Refrigerants typically have low boiling points and are capable of vaporizing at relatively low temperatures, absorbing heat in the process. They are commonly used in air conditioners, refrigerators, and other cooling systems. Refrigerants should be chemically stable, non-toxic, environmentally friendly, and have minimal impact on the ozone layer to ensure safe and sustainable cooling operations.

### Market Concentration and Major Players:

Internationally, the R402B refrigerant market is highly concentrated, primarily in developed countries in Europe and America. Large manufacturers include Chemours and Honeywell. Domestically, R402B refrigerant still has significant room for development.

### Manufacturing Process and Market Trends:

R402B is not a new molecule synthesized through chemical reactions. Instead, it uses high-purity R22, R125, and a small amount of propane as 'ready-made components.'

These are precisely mixed in a controlled environment with a fixed ratio. Throughout the process, moisture and acidic impurities must be kept very low, and constant temperature and pressure must be maintained to prevent gas-liquid stratification and component drift. After mixing, residue and purity checks are performed before pressurization and sealing into pressurized steel cylinders for distribution to after-sales maintenance. Therefore, the core competitiveness of this type of product lies more in the engineering details of metering consistency, cleanliness control, and liquid phase extraction from the cylinders, rather than in the reactor process.

Its market logic also follows this 'mixed + after-sales' attribute, because its original value was to provide a relatively convenient replacement path for old systems that originally ran R502, without having to immediately tear down and rebuild the compressor and piping. However, as ozone and high GWP regulations tighten the supply of HCFC-related products, the focus of new supply has gradually given way to low GWP alternative routes and natural working fluid solutions. R402B is more like a residual demand supported by the lifespan of existing equipment and the inertia of cold chain operations. The industry chain's survival mode has shifted from selling tonnage to a networked service capability centered around leak detection, recycling, regeneration, and compliance records.

LP Information, Inc. (LPI) ' newest research report, the "R402B Refrigerant Industry Forecast" looks at past sales and reviews total world R402B Refrigerant sales in 2025, providing a comprehensive analysis by region and market sector of projected R402B Refrigerant sales for 2026 through 2032. With R402B Refrigerant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world R402B Refrigerant industry.

This Insight Report provides a comprehensive analysis of the global R402B Refrigerant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on R402B Refrigerant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global R402B Refrigerant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for R402B Refrigerant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global R402B Refrigerant.

This report presents a comprehensive overview, market shares, and growth opportunities of R402B Refrigerant market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Disposable Steel Cylinders

Refillsble Steel Cylinders

#### Segmentation by Application:

Industrial Refrigeration

Commercial Refrigeration

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chemours (USA)

Honeywell (USA)

A-Gas (UK)

National Refrigerants (USA)

Hudson Technologies (USA)

Zhejiang Sanmei Chemical(China)

Zhejiang Ze China Fluorochemical(China)

Rongqiang Chemical(China)

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global R402B Refrigerant market?

What factors are driving R402B Refrigerant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do R402B Refrigerant market opportunities vary by end market size?

How does R402B Refrigerant break out by Type, by Application?

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