+357 96 030922
info@marketpublishers.com

Global R32 Refrigerant Market Growth 2026-2032

https://marketpublishers.com/r/G49838F1AF59EN.html
Date: May 2026
Pages: 105
Price: US$ 3,660.00 (Single User License)
ID: G49838F1AF59EN

Abstracts

The global R32 Refrigerant market size is predicted to grow from US$ 1475 million in 2025 to US$ 2331 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

R32 (Difluoromethane, CH?F?) is a hydrofluorocarbon (HFC) refrigerant widely used in air conditioning and heat pump systems due to its high energy efficiency, low global warming potential compared to R410A, and favorable thermodynamic properties, making it a key transitional refrigerant in the global shift toward lower-GWP cooling solutions.

The R32 refrigerant industry chain begins upstream with fluorochemical raw material suppliers including hydrogen fluoride, chloroform, and fluorinated intermediates derived from fluorspar mining and chemical processing, continues midstream with refrigerant manufacturers that synthesize, purify, and package R32 through fluorination and separation processes while ensuring compliance with environmental and safety standards, and extends downstream to HVAC and refrigeration equipment manufacturers who incorporate R32 into air conditioning systems, heat pumps, and cooling devices sold to residential, commercial, and industrial end users, with installation, maintenance, and aftermarket service providers supporting lifecycle performance and regulatory compliance across global cooling markets.

Ongoing and planned projects in the R32 refrigerant market include expansion of fluorochemical production capacities in China, India, and Southeast Asia to meet growing HVAC demand, construction of new low-GWP refrigerant manufacturing plants aligned with global environmental regulations, retrofitting of existing HCFC-22 facilities to R32-compatible production lines, investment in integrated fluorochemical industrial parks combining upstream fluorspar processing and downstream refrigerant packaging, and development of advanced emission control and recycling systems, alongside

+357 96 030922
info@marketpublishers.com

collaborations between chemical companies and HVAC manufacturers to ensure supply stability, improve energy efficiency standards, and support the global transition toward environmentally friendly refrigerant technologies in residential and commercial cooling systems.

2025 Global Market sales Volume: 542 K Tons, Average Global Market Price: USD 2,782/Ton, Market Average Gross Profit Margin: 35%.

The R32 refrigerant market has grown rapidly as global HVAC industries transition toward lower global warming potential (GWP) refrigerants under environmental regulations such as the Kigali Amendment. R32 has become a preferred replacement for R410A in many residential and light commercial air conditioning systems due to its higher energy efficiency, lower GWP, and favorable thermodynamic performance. Its adoption is strongly supported by equipment manufacturers seeking to balance regulatory compliance with system efficiency and cost-effectiveness.

Regionally, Asia-Pacific dominates both production and consumption, led by China, India, and Southeast Asia, where rapid urbanization and strong demand for air conditioning drive large-scale adoption. China is also a major global production hub for fluorochemicals, giving it a significant supply chain advantage. North America and Europe are mature markets with strong regulatory frameworks pushing refrigerant transitions, while adoption in Europe is influenced by strict F-gas regulations encouraging low-GWP alternatives.

Market opportunities are primarily driven by the global expansion of cooling demand, particularly in emerging economies, along with the replacement cycle from high-GWP refrigerants to more environmentally friendly alternatives. Technological improvements in HVAC efficiency and the increasing penetration of heat pumps in heating applications are further expanding demand for R32. Additionally, integration with next-generation refrigerant blends and hybrid systems may create new growth pathways.

However, the market faces risks including regulatory uncertainty as future environmental policies may further restrict HFC usage, potentially accelerating the shift toward natural refrigerants such as CO? or propane. Safety considerations, particularly R32?s mildly flammable classification, also require system redesigns and compliance measures, increasing costs for manufacturers and installers. Price volatility in upstream fluorochemical raw materials and geopolitical dependencies in fluorspar supply chains further impact market stability.

+357 96 030922
info@marketpublishers.com

Key trends include the phase-down of high-GWP refrigerants, increasing electrification of heating through heat pumps, and growing adoption of energy-efficient HVAC systems in both residential and commercial sectors. There is also a strong push toward refrigerant recycling and recovery technologies to reduce environmental impact. Competitively, the market is moderately consolidated, with major chemical producers dominating supply, while HVAC manufacturers influence demand through system design choices. Competition is increasingly driven by regulatory compliance capability, production scale, cost efficiency, and long-term supply agreements rather than pure product differentiation.

LP Information, Inc. (LPI) ' newest research report, the ?R32 Refrigerant Industry Forecast? looks at past sales and reviews total world R32 Refrigerant sales in 2025, providing a comprehensive analysis by region and market sector of projected R32 Refrigerant sales for 2026 through 2032. With R32 Refrigerant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world R32 Refrigerant industry.

This Insight Report provides a comprehensive analysis of the global R32 Refrigerant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on R32 Refrigerant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global R32 Refrigerant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for R32 Refrigerant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global R32 Refrigerant.

This report presents a comprehensive overview, market shares, and growth opportunities of R32 Refrigerant market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Special Refrigerant

+357 96 030922
info@marketpublishers.com

Mixed Refrigerant

Segmentation by Packaging Type:

Cylinder Packaged R32

ISO Tank R32

Disposable Can R32

Segmentation by Application Compatibility:

R32 For Split AC Systems

R32 For Heat Pumps

R32 For Chillers

Others

Segmentation by Application:

Residential Air Conditioning

Commercial Air Conditioning

Others

This report also splits the market by region:

Americas

United States

+357 96 030922
info@marketpublishers.com

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

+357 96 030922
info@marketpublishers.com

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zhejiang Juhua

Sanmei Chemical

Daikin

Honeywell

Dongyue Group

Arkema

SRF Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global R32 Refrigerant market?

What factors are driving R32 Refrigerant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do R32 Refrigerant market opportunities vary by end market size?

How does R32 Refrigerant break out by Type, by Application?

+357 96 030922
info@marketpublishers.com

Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global R32 Refrigerant Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for R32 Refrigerant by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for R32 Refrigerant by Country/Region, 2021, 2025 & 2032
2.2 R32 Refrigerant Segment by Type
  2.2.1 Special Refrigerant
  2.2.2 Mixed Refrigerant
  2.2.3 R32 Refrigerant Sales by Type
    2.2.3.1 Global R32 Refrigerant Sales Market Share by Type (2021-2026)
    2.2.3.2 Global R32 Refrigerant Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global R32 Refrigerant Sale Price by Type (2021-2026)
2.3 R32 Refrigerant Segment by Packaging Type
  2.3.1 Cylinder Packaged R32
  2.3.2 ISO Tank R32
  2.3.3 Disposable Can R32
  2.3.4 R32 Refrigerant Sales by Packaging Type
    2.3.4.1 Global R32 Refrigerant Sales Market Share by Packaging Type (2021-2026)
    2.3.4.2 Global R32 Refrigerant Revenue and Market Share by Packaging Type (2021-2026)
    2.3.4.3 Global R32 Refrigerant Sale Price by Packaging Type (2021-2026)
2.4 R32 Refrigerant Segment by Application Compatibility
  2.4.1 R32 For Split AC Systems

+357 96 030922
info@marketpublishers.com

2.4.2 R32 For Heat Pumps
2.4.3 R32 For Chillers
2.4.4 Others
2.4.5 R32 Refrigerant Sales by Application Compatibility
2.4.5.1 Global R32 Refrigerant Sales Market Share by Application Compatibility (2021-2026)
2.4.5.2 Global R32 Refrigerant Revenue and Market Share by Application Compatibility (2021-2026)
2.4.5.3 Global R32 Refrigerant Sale Price by Application Compatibility (2021-2026)
2.5 R32 Refrigerant Segment by Application
2.5.1 Residential Air Conditioning
2.5.2 Commercial Air Conditioning
2.5.3 Others
2.5.4 R32 Refrigerant Sales by Application
2.5.4.1 Global R32 Refrigerant Sale Market Share by Application (2021-2026)
2.5.4.2 Global R32 Refrigerant Revenue and Market Share by Application (2021-2026)
2.5.4.3 Global R32 Refrigerant Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global R32 Refrigerant Breakdown Data by Company
3.1.1 Global R32 Refrigerant Annual Sales by Company (2021-2026)
3.1.2 Global R32 Refrigerant Sales Market Share by Company (2021-2026)
3.2 Global R32 Refrigerant Annual Revenue by Company (2021-2026)
3.2.1 Global R32 Refrigerant Revenue by Company (2021-2026)
3.2.2 Global R32 Refrigerant Revenue Market Share by Company (2021-2026)
3.3 Global R32 Refrigerant Sale Price by Company
3.4 Key Manufacturers R32 Refrigerant Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers R32 Refrigerant Product Location Distribution
3.4.2 Players R32 Refrigerant Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR R32 REFRIGERANT BY GEOGRAPHIC REGION

+357 96 030922
info@marketpublishers.com

4.1 World Historic R32 Refrigerant Market Size by Geographic Region (2021-2026)
4.1.1 Global R32 Refrigerant Annual Sales by Geographic Region (2021-2026)
4.1.2 Global R32 Refrigerant Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic R32 Refrigerant Market Size by Country/Region (2021-2026)
4.2.1 Global R32 Refrigerant Annual Sales by Country/Region (2021-2026)
4.2.2 Global R32 Refrigerant Annual Revenue by Country/Region (2021-2026)
4.3 Americas R32 Refrigerant Sales Growth
4.4 APAC R32 Refrigerant Sales Growth
4.5 Europe R32 Refrigerant Sales Growth
4.6 Middle East & Africa R32 Refrigerant Sales Growth

5 AMERICAS

5.1 Americas R32 Refrigerant Sales by Country
5.1.1 Americas R32 Refrigerant Sales by Country (2021-2026)
5.1.2 Americas R32 Refrigerant Revenue by Country (2021-2026)
5.2 Americas R32 Refrigerant Sales by Type (2021-2026)
5.3 Americas R32 Refrigerant Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC R32 Refrigerant Sales by Region
6.1.1 APAC R32 Refrigerant Sales by Region (2021-2026)
6.1.2 APAC R32 Refrigerant Revenue by Region (2021-2026)
6.2 APAC R32 Refrigerant Sales by Type (2021-2026)
6.3 APAC R32 Refrigerant Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

+357 96 030922
info@marketpublishers.com

7 EUROPE

7.1 Europe R32 Refrigerant by Country
  7.1.1 Europe R32 Refrigerant Sales by Country (2021-2026)
  7.1.2 Europe R32 Refrigerant Revenue by Country (2021-2026)
7.2 Europe R32 Refrigerant Sales by Type (2021-2026)
7.3 Europe R32 Refrigerant Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa R32 Refrigerant by Country
  8.1.1 Middle East & Africa R32 Refrigerant Sales by Country (2021-2026)
  8.1.2 Middle East & Africa R32 Refrigerant Revenue by Country (2021-2026)
8.2 Middle East & Africa R32 Refrigerant Sales by Type (2021-2026)
8.3 Middle East & Africa R32 Refrigerant Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of R32 Refrigerant
10.3 Manufacturing Process Analysis of R32 Refrigerant
10.4 Industry Chain Structure of R32 Refrigerant

+357 96 030922
info@marketpublishers.com

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 R32 Refrigerant Distributors
11.3 R32 Refrigerant Customer

12 WORLD FORECAST REVIEW FOR R32 REFRIGERANT BY GEOGRAPHIC REGION

12.1 Global R32 Refrigerant Market Size Forecast by Region
  12.1.1 Global R32 Refrigerant Forecast by Region (2027-2032)
  12.1.2 Global R32 Refrigerant Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global R32 Refrigerant Forecast by Type (2027-2032)
12.7 Global R32 Refrigerant Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Zhejiang Juhua
  13.1.1 Zhejiang Juhua Company Information
  13.1.2 Zhejiang Juhua R32 Refrigerant Product Portfolios and Specifications
  13.1.3 Zhejiang Juhua R32 Refrigerant Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Zhejiang Juhua Main Business Overview
  13.1.5 Zhejiang Juhua Latest Developments
13.2 Sanmei Chemical
  13.2.1 Sanmei Chemical Company Information
  13.2.2 Sanmei Chemical R32 Refrigerant Product Portfolios and Specifications
  13.2.3 Sanmei Chemical R32 Refrigerant Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 Sanmei Chemical Main Business Overview
  13.2.5 Sanmei Chemical Latest Developments
13.3 Daikin
  13.3.1 Daikin Company Information

+357 96 030922
info@marketpublishers.com

13.3.2 Daikin R32 Refrigerant Product Portfolios and Specifications
13.3.3 Daikin R32 Refrigerant Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Daikin Main Business Overview
13.3.5 Daikin Latest Developments
13.4 Honeywell
13.4.1 Honeywell Company Information
13.4.2 Honeywell R32 Refrigerant Product Portfolios and Specifications
13.4.3 Honeywell R32 Refrigerant Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Honeywell Main Business Overview
13.4.5 Honeywell Latest Developments
13.5 Dongyue Group
13.5.1 Dongyue Group Company Information
13.5.2 Dongyue Group R32 Refrigerant Product Portfolios and Specifications
13.5.3 Dongyue Group R32 Refrigerant Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Dongyue Group Main Business Overview
13.5.5 Dongyue Group Latest Developments
13.6 Arkema
13.6.1 Arkema Company Information
13.6.2 Arkema R32 Refrigerant Product Portfolios and Specifications
13.6.3 Arkema R32 Refrigerant Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Arkema Main Business Overview
13.6.5 Arkema Latest Developments
13.7 SRF Ltd
13.7.1 SRF Ltd Company Information
13.7.2 SRF Ltd R32 Refrigerant Product Portfolios and Specifications
13.7.3 SRF Ltd R32 Refrigerant Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 SRF Ltd Main Business Overview
13.7.5 SRF Ltd Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. R32 Refrigerant Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. R32 Refrigerant Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Special Refrigerant
Table 4. Major Players of Mixed Refrigerant
Table 5. Global R32 Refrigerant Sales by Type (2021-2026) & (Kilotons)
Table 6. Global R32 Refrigerant Sales Market Share by Type (2021-2026)
Table 7. Global R32 Refrigerant Revenue by Type (2021-2026) & ($ million)
Table 8. Global R32 Refrigerant Revenue Market Share by Type (2021-2026)
Table 9. Global R32 Refrigerant Sale Price by Type (2021-2026) & (US$/Ton)
Table 10. Major Players of Cylinder Packaged R32
Table 11. Major Players of ISO Tank R32
Table 12. Major Players of Disposable Can R32
Table 13. Global R32 Refrigerant Sales by Packaging Type (2021-2026) & (Kilotons)
Table 14. Global R32 Refrigerant Sales Market Share by Packaging Type (2021-2026)
Table 15. Global R32 Refrigerant Revenue by Packaging Type (2021-2026) & ($ million)
Table 16. Global R32 Refrigerant Revenue Market Share by Packaging Type (2021-2026)
Table 17. Global R32 Refrigerant Sale Price by Packaging Type (2021-2026) & (US$/Ton)
Table 18. Major Players of R32 For Split AC Systems
Table 19. Major Players of R32 For Heat Pumps
Table 20. Major Players of R32 For Chillers
Table 21. Major Players of Others
Table 22. Global R32 Refrigerant Sales by Application Compatibility (2021-2026) & (Kilotons)
Table 23. Global R32 Refrigerant Sales Market Share by Application Compatibility (2021-2026)
Table 24. Global R32 Refrigerant Revenue by Application Compatibility (2021-2026) & ($ million)
Table 25. Global R32 Refrigerant Revenue Market Share by Application Compatibility (2021-2026)
Table 26. Global R32 Refrigerant Sale Price by Application Compatibility (2021-2026) &

+357 96 030922
info@marketpublishers.com

(US$/Ton)
Table 27. Global R32 Refrigerant Sale by Application (2021-2026) & (Kilotons)
Table 28. Global R32 Refrigerant Sale Market Share by Application (2021-2026)
Table 29. Global R32 Refrigerant Revenue by Application (2021-2026) & ($ million)
Table 30. Global R32 Refrigerant Revenue Market Share by Application (2021-2026)
Table 31. Global R32 Refrigerant Sale Price by Application (2021-2026) & (US$/Ton)
Table 32. Global R32 Refrigerant Sales by Company (2021-2026) & (Kilotons)
Table 33. Global R32 Refrigerant Sales Market Share by Company (2021-2026)
Table 34. Global R32 Refrigerant Revenue by Company (2021-2026) & ($ millions)
Table 35. Global R32 Refrigerant Revenue Market Share by Company (2021-2026)
Table 36. Global R32 Refrigerant Sale Price by Company (2021-2026) & (US$/Ton)
Table 37. Key Manufacturers R32 Refrigerant Producing Area Distribution and Sales Area
Table 38. Players R32 Refrigerant Products Offered
Table 39. R32 Refrigerant Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global R32 Refrigerant Sales by Geographic Region (2021-2026) & (Kilotons)
Table 43. Global R32 Refrigerant Sales Market Share Geographic Region (2021-2026)
Table 44. Global R32 Refrigerant Revenue by Geographic Region (2021-2026) & ($ millions)
Table 45. Global R32 Refrigerant Revenue Market Share by Geographic Region (2021-2026)
Table 46. Global R32 Refrigerant Sales by Country/Region (2021-2026) & (Kilotons)
Table 47. Global R32 Refrigerant Sales Market Share by Country/Region (2021-2026)
Table 48. Global R32 Refrigerant Revenue by Country/Region (2021-2026) & ($ millions)
Table 49. Global R32 Refrigerant Revenue Market Share by Country/Region (2021-2026)
Table 50. Americas R32 Refrigerant Sales by Country (2021-2026) & (Kilotons)
Table 51. Americas R32 Refrigerant Sales Market Share by Country (2021-2026)
Table 52. Americas R32 Refrigerant Revenue by Country (2021-2026) & ($ millions)
Table 53. Americas R32 Refrigerant Sales by Type (2021-2026) & (Kilotons)
Table 54. Americas R32 Refrigerant Sales by Application (2021-2026) & (Kilotons)
Table 55. APAC R32 Refrigerant Sales by Region (2021-2026) & (Kilotons)
Table 56. APAC R32 Refrigerant Sales Market Share by Region (2021-2026)
Table 57. APAC R32 Refrigerant Revenue by Region (2021-2026) & ($ millions)
Table 58. APAC R32 Refrigerant Sales by Type (2021-2026) & (Kilotons)
Table 59. APAC R32 Refrigerant Sales by Application (2021-2026) & (Kilotons)

+357 96 030922
info@marketpublishers.com

Table 60. Europe R32 Refrigerant Sales by Country (2021-2026) & (Kilotons)
Table 61. Europe R32 Refrigerant Revenue by Country (2021-2026) & ($ millions)
Table 62. Europe R32 Refrigerant Sales by Type (2021-2026) & (Kilotons)
Table 63. Europe R32 Refrigerant Sales by Application (2021-2026) & (Kilotons)
Table 64. Middle East & Africa R32 Refrigerant Sales by Country (2021-2026) & (Kilotons)
Table 65. Middle East & Africa R32 Refrigerant Revenue Market Share by Country (2021-2026)
Table 66. Middle East & Africa R32 Refrigerant Sales by Type (2021-2026) & (Kilotons)
Table 67. Middle East & Africa R32 Refrigerant Sales by Application (2021-2026) & (Kilotons)
Table 68. Key Market Drivers & Growth Opportunities of R32 Refrigerant
Table 69. Key Market Challenges & Risks of R32 Refrigerant
Table 70. Key Industry Trends of R32 Refrigerant
Table 71. R32 Refrigerant Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. R32 Refrigerant Distributors List
Table 74. R32 Refrigerant Customer List
Table 75. Global R32 Refrigerant Sales Forecast by Region (2027-2032) & (Kilotons)
Table 76. Global R32 Refrigerant Revenue Forecast by Region (2027-2032) & ($ millions)
Table 77. Americas R32 Refrigerant Sales Forecast by Country (2027-2032) & (Kilotons)
Table 78. Americas R32 Refrigerant Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 79. APAC R32 Refrigerant Sales Forecast by Region (2027-2032) & (Kilotons)
Table 80. APAC R32 Refrigerant Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 81. Europe R32 Refrigerant Sales Forecast by Country (2027-2032) & (Kilotons)
Table 82. Europe R32 Refrigerant Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. Middle East & Africa R32 Refrigerant Sales Forecast by Country (2027-2032) & (Kilotons)
Table 84. Middle East & Africa R32 Refrigerant Revenue Forecast by Country (2027-2032) & ($ millions)
Table 85. Global R32 Refrigerant Sales Forecast by Type (2027-2032) & (Kilotons)
Table 86. Global R32 Refrigerant Revenue Forecast by Type (2027-2032) & ($ millions)
Table 87. Global R32 Refrigerant Sales Forecast by Application (2027-2032) & (Kilotons)

+357 96 030922
info@marketpublishers.com

Table 88. Global R32 Refrigerant Revenue Forecast by Application (2027-2032) & ($ millions)
Table 89. Zhejiang?Juhua Basic Information, R32 Refrigerant Manufacturing Base, Sales Area and Its Competitors
Table 90. Zhejiang?Juhua R32 Refrigerant Product Portfolios and Specifications
Table 91. Zhejiang?Juhua R32 Refrigerant Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 92. Zhejiang?Juhua Main Business
Table 93. Zhejiang?Juhua Latest Developments
Table 94. Sanmei?Chemical Basic Information, R32 Refrigerant Manufacturing Base, Sales Area and Its Competitors
Table 95. Sanmei?Chemical R32 Refrigerant Product Portfolios and Specifications
Table 96. Sanmei?Chemical R32 Refrigerant Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 97. Sanmei?Chemical Main Business
Table 98. Sanmei?Chemical Latest Developments
Table 99. Daikin Basic Information, R32 Refrigerant Manufacturing Base, Sales Area and Its Competitors
Table 100. Daikin R32 Refrigerant Product Portfolios and Specifications
Table 101. Daikin R32 Refrigerant Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 102. Daikin Main Business
Table 103. Daikin Latest Developments
Table 104. Honeywell Basic Information, R32 Refrigerant Manufacturing Base, Sales Area and Its Competitors
Table 105. Honeywell R32 Refrigerant Product Portfolios and Specifications
Table 106. Honeywell R32 Refrigerant Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 107. Honeywell Main Business
Table 108. Honeywell Latest Developments
Table 109. Dongyue?Group Basic Information, R32 Refrigerant Manufacturing Base, Sales Area and Its Competitors
Table 110. Dongyue?Group R32 Refrigerant Product Portfolios and Specifications
Table 111. Dongyue?Group R32 Refrigerant Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 112. Dongyue?Group Main Business
Table 113. Dongyue?Group Latest Developments
Table 114. Arkema Basic Information, R32 Refrigerant Manufacturing Base, Sales Area and Its Competitors

+357 96 030922
info@marketpublishers.com

Table 115. Arkema R32 Refrigerant Product Portfolios and Specifications
Table 116. Arkema R32 Refrigerant Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 117. Arkema Main Business
Table 118. Arkema Latest Developments
Table 119. SRF?Ltd Basic Information, R32 Refrigerant Manufacturing Base, Sales Area and Its Competitors
Table 120. SRF?Ltd R32 Refrigerant Product Portfolios and Specifications
Table 121. SRF?Ltd R32 Refrigerant Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 122. SRF?Ltd Main Business
Table 123. SRF?Ltd Latest Developments

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Picture of R32 Refrigerant
Figure 2. R32 Refrigerant Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global R32 Refrigerant Sales Growth Rate 2021-2032 (Kilotons)
Figure 7. Global R32 Refrigerant Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. R32 Refrigerant Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. R32 Refrigerant Sales Market Share by Country/Region (2025)
Figure 10. R32 Refrigerant Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Special Refrigerant
Figure 12. Product Picture of Mixed Refrigerant
Figure 13. Global R32 Refrigerant Sales Market Share by Type in 2026
Figure 14. Global R32 Refrigerant Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of Cylinder Packaged R32
Figure 16. Product Picture of ISO Tank R32
Figure 17. Product Picture of Disposable Can R32
Figure 18. Global R32 Refrigerant Sales Market Share by Packaging Type in 2026
Figure 19. Global R32 Refrigerant Revenue Market Share by Packaging Type (2021-2026)
Figure 20. Product Picture of R32 For Split AC Systems
Figure 21. Product Picture of R32 For Heat Pumps
Figure 22. Product Picture of R32 For Chillers
Figure 23. Product Picture of Others
Figure 24. Global R32 Refrigerant Sales Market Share by Application Compatibility in 2026
Figure 25. Global R32 Refrigerant Revenue Market Share by Application Compatibility (2021-2026)
Figure 26. R32 Refrigerant Consumed in Residential Air Conditioning
Figure 27. Global R32 Refrigerant Market: Residential Air Conditioning (2021-2026) & (Kilotons)
Figure 28. R32 Refrigerant Consumed in Commercial Air Conditioning
Figure 29. Global R32 Refrigerant Market: Commercial Air Conditioning (2021-2026) & (Kilotons)

+357 96 030922
info@marketpublishers.com

Figure 30. R32 Refrigerant Consumed in Others
Figure 31. Global R32 Refrigerant Market: Others (2021-2026) & (Kilotons)
Figure 32. Global R32 Refrigerant Sale Market Share by Application (2025)
Figure 33. Global R32 Refrigerant Revenue Market Share by Application in 2025
Figure 34. R32 Refrigerant Sales by Company in 2025 (Kilotons)
Figure 35. Global R32 Refrigerant Sales Market Share by Company in 2025
Figure 36. R32 Refrigerant Revenue by Company in 2025 ($ millions)
Figure 37. Global R32 Refrigerant Revenue Market Share by Company in 2025
Figure 38. Global R32 Refrigerant Sales Market Share by Geographic Region (2021-2026)
Figure 39. Global R32 Refrigerant Revenue Market Share by Geographic Region in 2025
Figure 40. Americas R32 Refrigerant Sales 2021-2026 (Kilotons)
Figure 41. Americas R32 Refrigerant Revenue 2021-2026 ($ millions)
Figure 42. APAC R32 Refrigerant Sales 2021-2026 (Kilotons)
Figure 43. APAC R32 Refrigerant Revenue 2021-2026 ($ millions)
Figure 44. Europe R32 Refrigerant Sales 2021-2026 (Kilotons)
Figure 45. Europe R32 Refrigerant Revenue 2021-2026 ($ millions)
Figure 46. Middle East & Africa R32 Refrigerant Sales 2021-2026 (Kilotons)
Figure 47. Middle East & Africa R32 Refrigerant Revenue 2021-2026 ($ millions)
Figure 48. Americas R32 Refrigerant Sales Market Share by Country in 2025
Figure 49. Americas R32 Refrigerant Revenue Market Share by Country (2021-2026)
Figure 50. Americas R32 Refrigerant Sales Market Share by Type (2021-2026)
Figure 51. Americas R32 Refrigerant Sales Market Share by Application (2021-2026)
Figure 52. United States R32 Refrigerant Revenue Growth 2021-2026 ($ millions)
Figure 53. Canada R32 Refrigerant Revenue Growth 2021-2026 ($ millions)
Figure 54. Mexico R32 Refrigerant Revenue Growth 2021-2026 ($ millions)
Figure 55. Brazil R32 Refrigerant Revenue Growth 2021-2026 ($ millions)
Figure 56. APAC R32 Refrigerant Sales Market Share by Region in 2025
Figure 57. APAC R32 Refrigerant Revenue Market Share by Region (2021-2026)
Figure 58. APAC R32 Refrigerant Sales Market Share by Type (2021-2026)
Figure 59. APAC R32 Refrigerant Sales Market Share by Application (2021-2026)
Figure 60. China R32 Refrigerant Revenue Growth 2021-2026 ($ millions)
Figure 61. Japan R32 Refrigerant Revenue Growth 2021-2026 ($ millions)
Figure 62. South Korea R32 Refrigerant Revenue Growth 2021-2026 ($ millions)
Figure 63. Southeast Asia R32 Refrigerant Revenue Growth 2021-2026 ($ millions)
Figure 64. India R32 Refrigerant Revenue Growth 2021-2026 ($ millions)
Figure 65. Australia R32 Refrigerant Revenue Growth 2021-2026 ($ millions)
Figure 66. China Taiwan R32 Refrigerant Revenue Growth 2021-2026 ($ millions)

+357 96 030922
info@marketpublishers.com

Figure 67. Europe R32 Refrigerant Sales Market Share by Country in 2025
Figure 68. Europe R32 Refrigerant Revenue Market Share by Country (2021-2026)
Figure 69. Europe R32 Refrigerant Sales Market Share by Type (2021-2026)
Figure 70. Europe R32 Refrigerant Sales Market Share by Application (2021-2026)
Figure 71. Germany R32 Refrigerant Revenue Growth 2021-2026 ($ millions)
Figure 72. France R32 Refrigerant Revenue Growth 2021-2026 ($ millions)
Figure 73. UK R32 Refrigerant Revenue Growth 2021-2026 ($ millions)
Figure 74. Italy R32 Refrigerant Revenue Growth 2021-2026 ($ millions)
Figure 75. Russia R32 Refrigerant Revenue Growth 2021-2026 ($ millions)
Figure 76. Middle East & Africa R32 Refrigerant Sales Market Share by Country (2021-2026)
Figure 77. Middle East & Africa R32 Refrigerant Sales Market Share by Type (2021-2026)
Figure 78. Middle East & Africa R32 Refrigerant Sales Market Share by Application (2021-2026)
Figure 79. Egypt R32 Refrigerant Revenue Growth 2021-2026 ($ millions)
Figure 80. South Africa R32 Refrigerant Revenue Growth 2021-2026 ($ millions)
Figure 81. Israel R32 Refrigerant Revenue Growth 2021-2026 ($ millions)
Figure 82. Turkey R32 Refrigerant Revenue Growth 2021-2026 ($ millions)
Figure 83. GCC Countries R32 Refrigerant Revenue Growth 2021-2026 ($ millions)
Figure 84. Manufacturing Cost Structure Analysis of R32 Refrigerant in 2026
Figure 85. Manufacturing Process Analysis of R32 Refrigerant
Figure 86. Industry Chain Structure of R32 Refrigerant
Figure 87. Channels of Distribution
Figure 88. Global R32 Refrigerant Sales Market Forecast by Region (2027-2032)
Figure 89. Global R32 Refrigerant Revenue Market Share Forecast by Region (2027-2032)
Figure 90. Global R32 Refrigerant Sales Market Share Forecast by Type (2027-2032)
Figure 91. Global R32 Refrigerant Revenue Market Share Forecast by Type (2027-2032)
Figure 92. Global R32 Refrigerant Sales Market Share Forecast by Application (2027-2032)
Figure 93. Global R32 Refrigerant Revenue Market Share Forecast by Application (2027-2032)

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global R32 Refrigerant Market Growth 2026-2032

Product link: https://marketpublishers.com/r/G49838F1AF59EN.html

Price: US$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G49838F1AF59EN.html