

Global Qubit Control and Readout Chip Market Growth 2026-2032

<https://marketpublishers.com/r/G1698056DBAFEN.html>

Date: July 2026

Pages: 130

Price: US\$ 3,660.00 (Single User License)

ID: G1698056DBAFEN

Abstracts

The global Qubit Control and Readout Chip market size is predicted to grow from US\$ 157 million in 2025 to US\$ 46641 million in 2032; it is expected to grow at a CAGR of 152.5% from 2026 to 2032.

Qubit control and readout chips are specialized integrated circuits and semiconductor devices used for qubit manipulation, microwave pulse generation, low temperature signal acquisition, quantum state readout, and feedback control in quantum computing systems. The industry primarily covers superconducting qubits, silicon spin qubits, trapped ion qubits, neutral atom qubits, and other emerging quantum architectures. These chips are generally developed using cryogenic CMOS processes, single flux quantum logic, mixed signal microwave control architectures, low noise RF semiconductor technologies, and ultra low temperature electronic integration techniques to enable high fidelity qubit control, low latency feedback, scalable multi channel readout, and energy efficient quantum signal processing under cryogenic operating conditions. Major product formats include quantum control ASICs, qubit readout ICs, cryogenic control SoCs, quantum RF control chips, and low temperature interface ICs. Key technical specifications include operating temperature range, qubit scalability, noise performance, sampling speed, synchronization accuracy, readout fidelity, and power consumption efficiency. These chips are mainly deployed in quantum computers, national quantum laboratories, cloud quantum computing platforms, quantum algorithm validation systems, and next generation high performance computing infrastructures. In 2025, the global qubit control and readout chip industry recorded an average gross margin of approximately 45 percent to 68 percent, while the average selling price of major control units was approximately USD 8,000 to USD 120,000 per unit.

The upstream segment of the quantum bit measurement and control chip industry

includes semiconductor materials, superconducting materials, RF components, and EDA software suppliers. The midstream segment consists of chip design and manufacturing companies. The downstream segment serves quantum computer system integrators, national quantum laboratories, and quantum cloud platforms. Chip level products occupy the core position in the quantum computing value chain, with their performance directly determining qubit control fidelity and system scalability. The industry currently remains in the early transition stage from laboratory research to commercial deployment. Participants include chip design startups, in house divisions of quantum computing system manufacturers, and new business lines from traditional semiconductor companies, reflecting that unified technical standards and dominant players have yet to emerge. Global investment in quantum computing continues accelerating, with major countries incorporating quantum technology into national strategies and demanding indigenous control chip capabilities. European and American companies maintain leading positions in both superconducting and silicon based pathways due to first mover advantages. Chinese teams are rapidly catching up in recent years, making substantial progress in cryogenic CMOS and superconducting SFQ logic. Multiple next generation control chips have been launched, supporting higher qubit counts and lower latency real time feedback, with some products entering system level integration validation. Merger, acquisition, and financing activities remain robust, with capital heavily focused on control chips as a critical bottleneck. In the coming years, the measurement and control chip industry will benefit from steadily increasing quantum computer system shipments. Higher qubit integration levels demand continuous breakthroughs in channel density, power consumption control, and cryogenic reliability, with chip system co design capabilities becoming a core competitive barrier. As quantum cloud services advance commercially, scaled deployment imposes new requirements for system miniaturization and cost control, driving measurement and control chips toward higher integration and lower cost structures. The boundary between in house development and external procurement among system manufacturers remains dynamic. Independent chip suppliers that deliver superior performance and cost relative to internal solutions still have opportunities to capture meaningful market share. The pace of measurement and control chip breakthroughs directly impacts whether quantum computing industrialization can proceed as anticipated, with this highly coupled development dynamic set to continue over the next five to ten years.

LP Information, Inc. (LPI) ' newest research report, the "Qubit Control and Readout Chip Industry Forecast" looks at past sales and reviews total world Qubit Control and Readout Chip sales in 2025, providing a comprehensive analysis by region and market sector of projected Qubit Control and Readout Chip sales for 2026 through 2032. With

Qubit Control and Readout Chip sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Qubit Control and Readout Chip industry.

This Insight Report provides a comprehensive analysis of the global Qubit Control and Readout Chip landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Qubit Control and Readout Chip portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Qubit Control and Readout Chip market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Qubit Control and Readout Chip and breaks down the forecast by Operating Temperature, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Qubit Control and Readout Chip.

This report presents a comprehensive overview, market shares, and growth opportunities of Qubit Control and Readout Chip market by product type, application, key manufacturers and key regions and countries.

Segmentation by Operating Temperature:

Room Temperature Quantum Control Chips (Above 273K)

Cryogenic Quantum Control Chips (4K-77K)

Deep Cryogenic Quantum Control Chips (Below 4K)

Others

Segmentation by Packaging Form:

Standard Semiconductor Packaging

Cryogenic Compatible Packaging

RF Optimized Packaging

3D Integrated Packaging

Chiplet Packaging

Others

Segmentation by Application:

Superconducting Quantum Computing Systems

Silicon Spin Quantum Computing Systems

Trapped Ion Quantum Computing Systems

Neutral Atom Quantum Computing Systems

Photonic Quantum Computing Systems

Quantum Cloud Computing Platforms

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SEEQC Inc.

Intel Corporation

Qblox B.V.

Quantum Machines

Zurich Instruments AG

Equal1 Labs

Diraq Pty Ltd

Keysight Technologies, Inc.

Origin Quantum

QuantumCTek Co., Ltd.

SpinQ Technology Inc.

Quantum Circuits Inc.

Rigetti Computing, Inc.

IBM Corporation

Google Quantum AI

Anyon Technologies

Bluefors Oy

Oxford Instruments plc

QuEra Computing Inc.

Silicon Quantum Computing Pty Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Qubit Control and Readout Chip market?

What factors are driving Qubit Control and Readout Chip market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Qubit Control and Readout Chip market opportunities vary by end market size?

How does Qubit Control and Readout Chip break out by Operating Temperature, by Application?

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