

Global Quayside Crane Market Growth 2026-2032

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Abstracts

The global Quayside Crane market size is predicted to grow from US\$ 2211 million in 2025 to US\$ 2895 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

In 2025, global Quayside Crane production reached approximately 205 units?with an average global market price of around US\$ 11 million per unit, and a gross profit margin of approximately 20%-40%. A quayside crane (often called a ship-to-shore (STS) container crane or container gantry crane) is a large, rail-mounted dockside gantry crane installed along a container terminal quay to transfer intermodal containers between a vessel and the landside interface (truck lanes, AGVs, or a transfer platform). Structurally, it is a portal frame that travels on seaside/landside rails and supports a long horizontal boom (jib) that can outreach over the ship and backreach over the apron. A trolley runs along the boom/girder and carries the hoisting system and a container spreader (using twistlocks to engage the container corner castings), enabling precise vertical lift, horizontal travel, and controlled lowering onto the ship's cell guides or onto terminal transport. Core subsystems typically include the hoist machinery and ropes/winches, trolley drive, gantry travel drives, boom hoist (for raising/lowering the boom for clearance and storms), operator cabin and/or remote-control station, electrical power and control systems, and safety/anti-sway features (sensors, interlocks, wind monitoring, collision avoidance, and load control).

The quayside crane market is fundamentally tied to containerized trade and terminal capacity build-out, with demand shaped less by "unit volume" in isolation and more by vessel upsizing, berth productivity targets, and replacement/modernization cycles. As fleets trend toward ultra-large container ships, terminals need cranes with greater outreach and higher lift (to work wider beams and taller deck stacks), driving procurement of larger post-Panamax/megaclass STS cranes and upgrades at existing berths. At the same time, terminal operators increasingly prioritize electrification and

energy efficiency (e.g., all-electric STS fleets, regenerative drives, and reduced local emissions), alongside automation and remote operations to improve safety and stabilize productivity amid labor constraints and tighter operating windows. Recent project announcements frequently pair new quay cranes with berth expansion and decarbonization commitments—for example, terminals adding 100% electric super post-Panamax cranes to handle ULCS calls as part of multi-year expansion programs.

LP Information, Inc. (LPI) ' newest research report, the “Quayside Crane Industry Forecast” looks at past sales and reviews total world Quayside Crane sales in 2025, providing a comprehensive analysis by region and market sector of projected Quayside Crane sales for 2026 through 2032. With Quayside Crane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Quayside Crane industry.

This Insight Report provides a comprehensive analysis of the global Quayside Crane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Quayside Crane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Quayside Crane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Quayside Crane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Quayside Crane.

This report presents a comprehensive overview, market shares, and growth opportunities of Quayside Crane market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Safe Working Loads: ?40 T

Safe Working Loads: 40-100 T

Safe Working Loads: ?100 T

Segmentation by Boom Configuration:

Fixed Boom

Luffing Boom

Segmentation by Crane Sizes:

Panamax STS Crane

Post-Panamax STS Crane

Super-Post-Panamax STS Crane

Segmentation by Application:

Seaport

Estuary Port

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Liebherr

Konecranes

SANY

Kalmar

PACECO Corp

HD Hyundai Samho

Mitsui E&S

Anupam Industries

Wison Offshore & Marine

DHHI

Weihua Group

Rainbow

GENMA Solutions

ARDELT Kranbau

KOCKS / Kocks-Ardelt

Wuxin

Key Questions Addressed in this Report

What is the 10-year outlook for the global Quayside Crane market?

What factors are driving Quayside Crane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Quayside Crane market opportunities vary by end market size?

How does Quayside Crane break out by Type, by Application?

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