

Global Quartz Polishing Wafer Market Growth 2026-2032

<https://marketpublishers.com/r/GA08EA9ECCECEN.html>

Date: July 2026

Pages: 144

Price: US\$ 3,660.00 (Single User License)

ID: GA08EA9ECCECEN

Abstracts

The global Quartz Polishing Wafer market size is predicted to grow from US\$ 144 million in 2025 to US\$ 221 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2025, the production volume of polished quartz wafers is projected to reach 451,800 units, with an average selling price of \$325 per unit. The global annual production capacity for polished quartz wafers stands at approximately 600,000 units, with a gross margin of approximately 25.2%. A polished quartz wafer typically refers to a thin sheet material formed from high-precision quartz (or optical-grade quartz glass) that has undergone surface polishing used in the manufacturing of optical systems. Characterized by extremely high optical transmittance, low absorption, excellent surface smoothness, and robust mechanical and thermal properties, these wafers are widely utilized in fields such as high-end optical components, laser systems, and semiconductors. The upstream raw materials for polished quartz wafers include high-purity quartz sand, polishing slurries, and polishing pads, among others. The midstream segment consists of the polished quartz wafer manufacturers, while the downstream market is primarily driven by industries such as semiconductors and optics.

The market for polished quartz wafers is currently exhibiting a trend of steady growth, driven by demand from high-tech sectors such as semiconductors and optics, which has led to sustained increases in market attention. Within the semiconductor industry, as chip manufacturing processes undergo continuous upgrades, the demand for high-precision polished quartz wafers is rising steadily, serving as a core driver for market expansion. In the field of optics, the increasingly stringent requirements regarding surface quality and performance for high-precision optical instruments and laser equipment have further broadened the market's scope. In terms of the competitive

landscape, the global market features a mix of internationally renowned brands?such as Shin-Etsu MicroSi and Tosoh Quartz Corporation?and domestic Chinese enterprises?such as Feilihua and Sanda Optics?all of which are vying for market share through technological innovation and quality enhancements. Concurrently, the rapid development of semiconductor and optics industries in emerging markets?particularly in regions like China and Southeast Asia?is gradually unlocking regional market potential, thereby presenting new growth opportunities for industry participants. Overall, the polished quartz wafer market is being propelled by the dual forces of technological advancement and expanding demand; while it is expected to maintain robust growth in the future, it also faces challenges such as high technological barriers and strong demand for customization, necessitating continuous investment in R&D by enterprises to enhance their competitiveness.

LP Information, Inc. (LPI) ' newest research report, the ?Quartz Polishing Wafer Industry Forecast? looks at past sales and reviews total world Quartz Polishing Wafer sales in 2025, providing a comprehensive analysis by region and market sector of projected Quartz Polishing Wafer sales for 2026 through 2032. With Quartz Polishing Wafer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Quartz Polishing Wafer industry.

This Insight Report provides a comprehensive analysis of the global Quartz Polishing Wafer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Quartz Polishing Wafer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Quartz Polishing Wafer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Quartz Polishing Wafer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Quartz Polishing Wafer.

This report presents a comprehensive overview, market shares, and growth opportunities of Quartz Polishing Wafer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Sided Polishing

Double-Sided Polishing

Segmentation by Specifications:

Standard-Size Sheets

Custom-Size Sheets

Segmentation by Thickness:

0.1mm~1mm

Greater Than 1mm

Segmentation by Application:

Semiconductor

Optical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shin-Etsu MicroSi

Valley Design

MicroChemicals GmbH

Soka Technology

Swift Glass

IEV

Fine Crystal

PAM-XIAMEN

Tosoh Quartz Corporation

Heraeus Covantics

Agar Scientific

UQG Optics

Esco Optics

SUNDA OPTICAL MATERIAL

USTRON

Xinji Tianlong Kunyu Technology

LIANYUNGANG SHENGBANGDA QUARTZ PRODUCTS

CHUANGXIN OPTICAL GLASS

Key Questions Addressed in this Report

What is the 10-year outlook for the global Quartz Polishing Wafer market?

What factors are driving Quartz Polishing Wafer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Quartz Polishing Wafer market opportunities vary by end market size?

How does Quartz Polishing Wafer break out by Type, by Application?

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