

Global Quartz Glass Market Growth 2025-2031

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Abstracts

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The global Quartz Glass market size is predicted to grow from US\$ 4160 million in 2025 to US\$ 5374 million in 2031; it is expected to grow at a CAGR of 4.4% from 2025 to 2031.

Quartz glass is a specialized material composed of high-purity silica (SiO₂) that offers exceptional thermal, optical, and mechanical properties. It is known for its high temperature resistance, low thermal expansion, and excellent transparency across a wide range of wavelengths. Quartz glass products include quartz tubes, rods, ingots, and cylinders, which are tailored for various industrial applications. This versatile material plays a critical role in industries such as semiconductors, photovoltaics, communications, and lamp and lighting, where precision and durability are paramount.

Market Overview of Quartz Glass

The global quartz glass market is dominated by leading manufacturers such as Heraeus Covantics, MARUWA, Momenite, Tosoh, and Shin-Etsu, which collectively account for about 25% of the market share. The USA holds the largest market share, representing approximately 40% of the global market, followed by China and Japan, each with around 20%. High Purity Quartz Glass Products are the most significant segment, contributing roughly 60% to the overall market. Among the various applications, the lamp and lighting industry is the largest consumer, followed by the semiconductor, photovoltaic, and communications industries. These industries benefit from quartz glass's unique properties, such as its resistance to extreme temperatures and superior optical clarity.

Trends and Future Prospects of Quartz Glass

The quartz glass market is poised for growth, driven by increasing demand across various high-tech industries. The semiconductor industry's rapid expansion, fueled by advancements in electronics and integrated circuits, is a significant driver for high-purity quartz glass products. Similarly, the photovoltaic industry benefits from quartz glass's ability to withstand intense solar radiation, aiding in solar panel production. The communications industry, leveraging quartz glass for fiber optics, is experiencing growth due to the global rollout of 5G technology. Additionally, the lamp and lighting sector continues to utilize quartz glass for energy-efficient lighting solutions. Emerging markets, particularly in Asia-Pacific, are expected to contribute to market expansion as industrialization and technological adoption rise. Enhanced production techniques and the development of advanced quartz materials are set to further drive innovation and market growth.

LP Information, Inc. (LPI) ' newest research report, the "Quartz Glass Industry Forecast" looks at past sales and reviews total world Quartz Glass sales in 2024, providing a comprehensive analysis by region and market sector of projected Quartz Glass sales for 2025 through 2031. With Quartz Glass sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Quartz Glass industry.

This Insight Report provides a comprehensive analysis of the global Quartz Glass landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Quartz Glass portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Quartz Glass market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Quartz Glass and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Quartz Glass.

This report presents a comprehensive overview, market shares, and growth opportunities of Quartz Glass market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High Purity Quartz Glass Product

Ordinary Quartz Glass Product

Segmentation by Application:

Lamp and Lighting

Semiconductor

Communications

Photovoltaic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Heraeus Covantics

Tosoh

Momentive

Corning

Shin-Etsu

AGC

QSIL

MARUWA

CoorsTek

AURA

Raesch

Jiangsu Pacific Quartz

Feilihua

Quick Gem Optoelectronic

Fudong Lighting

Kinglass

Hongwei Quartz

Hongyang Quartz

Lianyungang Guolun

Jiangsu Shengda Quartz Products

Jiangsu Jingheng Quartz Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Quartz Glass market?

What factors are driving Quartz Glass market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Quartz Glass market opportunities vary by end market size?

How does Quartz Glass break out by Type, by Application?

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