

Global Quartz Fiber Twistless Roving Market Growth 2026-2032

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Abstracts

The global Quartz Fiber Twistless Roving market size is predicted to grow from US\$ 250 million in 2025 to US\$ 445 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

In 2025, global sales volume of Quartz Fiber Twistless Roving was approximately 1,600 tons, with an average global market price of about USD 160/kg. The gross margin of major manufacturers in the industry was approximately 35%-50%.

Quartz Fiber Twistless Roving is a continuous fiber material formed by parallel bundling of high-purity quartz glass fiber strands, with no twist or only low-twist assembly. The product offers advantages such as high purity, high-temperature resistance, low dielectric constant, low dielectric loss, low thermal expansion, ablation resistance, corrosion resistance, and excellent wave-transmitting performance. Compared with twisted yarn, its twistless structure is more conducive to fiber spreading, resin impregnation, and composite molding, improving uniformity and reinforcement performance in weaving, winding, pultrusion, and prepreg processing. It is suitable for high-performance, heat-resistant, low-dielectric, and wave-transmitting composite materials.

Its upstream mainly includes high-purity quartz glass rods, quartz glass raw materials, fiber drawing furnaces, sizing agents, drying equipment, and bundling and winding equipment. The midstream consists of quartz fiber manufacturers that produce twistless roving products with different linear densities, filament diameters, and surface treatment grades through fiber drawing, bundling, drying, sizing, assembly, and winding processes. Downstream applications mainly include aerospace, electronic communication, defense, high-temperature industry, and other fields. The value of the

industry is concentrated in stable high-purity quartz fiber drawing, low dielectric performance, high-temperature resistance, fiber uniformity, and compatibility with composite material processing.

United States market for Quartz Fiber Twistless Roving is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Quartz Fiber Twistless Roving is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Quartz Fiber Twistless Roving is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Quartz Fiber Twistless Roving players cover Saint-Gobain ACC, JPS Composite Materials, Feilihua, Beihai Fiberglass, Yaoshi Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Quartz Fiber Twistless Roving Industry Forecast" looks at past sales and reviews total world Quartz Fiber Twistless Roving sales in 2025, providing a comprehensive analysis by region and market sector of projected Quartz Fiber Twistless Roving sales for 2026 through 2032. With Quartz Fiber Twistless Roving sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Quartz Fiber Twistless Roving industry.

This Insight Report provides a comprehensive analysis of the global Quartz Fiber Twistless Roving landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Quartz Fiber Twistless Roving portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Quartz Fiber Twistless Roving market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Quartz Fiber Twistless Roving and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Quartz Fiber Twistless

Roving.

This report presents a comprehensive overview, market shares, and growth opportunities of Quartz Fiber Twistless Roving market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Weaving Grade

Winding Grade

Pultrusion Grade

Prepreg Grade

Segmentation by Filament Diameter:

Fine Filament

Medium Filament

Coarse Filament

Segmentation by Application:

Aerospace

Electronic Communication

Defense

High-Temperature Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Saint-Gobain ACC

JPS Composite Materials

Feilihua

Beihai Fiberglass

Yaoshi Technology

KC Quartz

HENAN SHENJIU TIANHANG NEW MATERIALS

Hebei Hefeng Technology

Tianjin Zhongtian Junda

Key Questions Addressed in this Report

What is the 10-year outlook for the global Quartz Fiber Twistless Roving market?

What factors are driving Quartz Fiber Twistless Roving market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Quartz Fiber Twistless Roving market opportunities vary by end market size?
How does Quartz Fiber Twistless Roving break out by Type, by Application?

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