

Global Quartz Fiber Fabric Market Growth 2026-2032

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Abstracts

The global Quartz Fiber Fabric market size is predicted to grow from US\$ 23.58 million in 2025 to US\$ 115 million in 2032; it is expected to grow at a CAGR of 25.8% from 2026 to 2032.

Quartz Fiber Fabric, often regarded as the third generation of glass fiber cloth, represents a strategic material with exceptional dielectric stability, low thermal expansion, and high-temperature resistance. Compared with conventional E-glass and advanced S-glass fabrics, quartz fiber fabric offers a lower dielectric constant (Low Dk3 level) and superior dimensional stability, making it indispensable in next-generation high-frequency, high-speed substrates. In 2024, global production of quartz fiber fabric remained below 100 tons, highlighting its rarity and technological complexity, with the average global market price exceeding US\$200,000 per ton. Its strategic importance stems from its application in cutting-edge areas such as M9 copper-clad laminates (CCL) for ultra-high-speed computing and communication systems, where traditional fiberglass fabrics cannot meet the stringent requirements of 1.6T bandwidth and 224G/s serial transmission rates demanded by future AI servers and next-generation switches.

The supply chain of quartz fiber fabric begins with high-purity quartz sand, which undergoes melting and drawing into continuous quartz filaments before being woven into fabrics. This upstream dependence on ultra-high-purity raw quartz and advanced fiber drawing technology creates high entry barriers and limits the number of global suppliers. Leading companies include Shin-Etsu Chemical in Japan, Taishan Fiberglass in China, and specialized domestic producers such as Fuliwa, China National Building Material Technology (????), and Honghe Technology, each contributing to niche supply segments. Downstream, the fabric is consumed by copper-clad laminate (CCL) manufacturers and printed circuit board (PCB) companies that serve ultra-high-speed communication and computing industries. Customers such as Panasonic, Shengyi Technology, TUC, Doosan, and ITEQ are actively testing M9 laminates incorporating

quartz fiber fabrics, while global end-users include NVIDIA (AI Rubin series servers), Cisco, Arista, and Juniper for 1.6T switches, as well as major U.S. hyperscale cloud providers (Google, Amazon, Microsoft, Meta). Procurement characteristics in this market are unique: international customers require stable supply of consistent, ultra-high-quality fabrics due to performance-critical specifications, while Chinese buyers often emphasize balancing cost and performance, sometimes accepting broader specifications for earlier-stage testing and pilot production.

The market outlook for quartz fiber fabric is deeply tied to the competitive landscape of the M9 generation of high-frequency, high-speed laminates, where securing reliable quartz fiber cloth is a decisive factor for market leadership. In the preceding M8 generation, Taiwan's TUC secured over 60% share, and early M9 testing results suggest it remains in a leading position, though final market share is still evolving. The upgrade from M8 to M9 is driven primarily by escalating demands for computing and transmission throughput, with AI servers expected to be the earliest adopters by 2026, followed by 1.6T switches from networking leaders like Cisco and Arista, while hyperscale cloud providers move at a slower pace. The technological roadmap underscores the critical role of material iteration, as fiberglass fabrics must evolve from second-generation Low Dk2 cloth to third-generation Low Dk3 quartz cloth to meet next-generation requirements. This shift positions quartz fiber fabric as both a bottleneck and an enabler in the global electronics supply chain. Over the next five years, competition will intensify between Japanese, Chinese, and Taiwanese producers, with Chinese companies expected to expand domestic capacity and quality levels, while international firms aim to secure long-term partnerships with leading downstream customers. Given its scarcity, high technical barriers, and strategic significance, quartz fiber fabric is expected to remain a premium material with stable high pricing, critical to shaping the outcome of the M9 ecosystem and beyond.

LP Information, Inc. (LPI) ' newest research report, the "Quartz Fiber Fabric Industry Forecast" looks at past sales and reviews total world Quartz Fiber Fabric sales in 2025, providing a comprehensive analysis by region and market sector of projected Quartz Fiber Fabric sales for 2026 through 2032. With Quartz Fiber Fabric sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Quartz Fiber Fabric industry.

This Insight Report provides a comprehensive analysis of the global Quartz Fiber Fabric landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Quartz Fiber

Fabric portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Quartz Fiber Fabric market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Quartz Fiber Fabric and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Quartz Fiber Fabric.

This report presents a comprehensive overview, market shares, and growth opportunities of Quartz Fiber Fabric market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thin Cloth

Super Thin Cloth

Ultra-Thin Cloth

Segmentation by Application:

AI Servers

5G Communications

Automotive Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ShinEtsu

Taishan Fiberglass

Feilihua

Sinoma

Grace Fabric Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Quartz Fiber Fabric market?

What factors are driving Quartz Fiber Fabric market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Quartz Fiber Fabric market opportunities vary by end market size?

How does Quartz Fiber Fabric break out by Type, by Application?

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