

Global Quartz Fiber Cloth Market Growth 2026-2032

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Abstracts

The global Quartz Fiber Cloth market size is predicted to grow from US\$ 23.58 million in 2025 to US\$ 115 million in 2032; it is expected to grow at a CAGR of 25.8% from 2026 to 2032.

Quartz Fiber Cloth, often regarded as the third generation of glass fiber cloth, is a strategic material with exceptional dielectric stability, low thermal expansion, and outstanding heat resistance. Compared with conventional E-glass and advanced S-glass fabrics, Quartz Fiber Cloth delivers a lower dielectric constant (Low Dk3 level) and superior dimensional stability, which makes it essential for next-generation high-frequency, high-speed substrates. In 2024, global production of Quartz Fiber Cloth was less than 100 tons, underlining its rarity and high technological barriers, with the average global market price exceeding US\$200,000 per ton. Its unique performance enables it to play a decisive role in advanced copper-clad laminates (CCL) used for M9 generation ultra-high-speed computing and communication systems, where traditional fiberglass fabrics cannot support the required 1.6T bandwidth and 224G/s serial transmission speeds.

Quartz Fiber Cloth is manufactured from high-purity quartz sand, which is melted and drawn into continuous filaments before being woven into fabric. This process depends heavily on ultra-high-purity quartz and advanced fiber-drawing technologies, creating significant entry barriers and limiting the number of suppliers worldwide. Key producers include Shin-Etsu Chemical in Japan, Taishan Fiberglass in China, and domestic specialists such as Fuliwa, China National Building Material Technology, and Honghe Technology. Downstream, Quartz Fiber Cloth is consumed mainly by copper-clad laminate (CCL) manufacturers and printed circuit board (PCB) companies that supply ultra-high-speed electronics. Testing activities for M9 laminates currently involve major players such as Panasonic, Shengyi Technology, TUC, Doosan, and ITEQ. The ultimate end users include NVIDIA for AI Rubin series servers, Cisco, Arista, and

Juniper for 1.6T switches, as well as U.S. hyperscale cloud providers including Google, Amazon, Microsoft, and Meta. Procurement patterns are highly differentiated: international customers demand stable access to narrow-specification, ultra-high-quality cloth, while many Chinese customers emphasize cost-performance balance and accept broader grades in early-stage testing.

Quartz Fiber Cloth will shape the competitive landscape of the M9 generation of high-frequency, high-speed laminates, where access to reliable supply is a decisive factor for success. In the M8 generation, Taiwan's TUC controlled over 60% of the market, and preliminary M9 testing results suggest it remains in a leading position, though final shares are still uncertain. The transition from M8 to M9 is driven by increasing demands for throughput in computing and data transmission, with AI servers expected to adopt Quartz Fiber Cloth-based laminates as early as 2026, followed by 1.6T switches from leading networking companies such as Cisco and Arista, while hyperscale cloud providers move forward at a slower pace. The material roadmap highlights that fiberglass fabrics must evolve from second-generation Low Dk2 cloth to third-generation Low Dk3 Quartz Fiber Cloth to support next-generation system requirements. This evolution positions Quartz Fiber Cloth not only as a bottleneck but also as a critical enabler of the electronics supply chain. Over the next five years, competition will intensify among Japanese, Chinese, and Taiwanese suppliers. Chinese manufacturers are expected to enhance quality and expand capacity, while international producers aim to secure long-term partnerships with top-tier downstream users. Given its scarcity, high cost, and strategic importance, Quartz Fiber Cloth will remain a premium material with sustained high pricing, pivotal in defining the success of the M9 ecosystem and beyond.

LP Information, Inc. (LPI) ' newest research report, the "Quartz Fiber Cloth Industry Forecast" looks at past sales and reviews total world Quartz Fiber Cloth sales in 2025, providing a comprehensive analysis by region and market sector of projected Quartz Fiber Cloth sales for 2026 through 2032. With Quartz Fiber Cloth sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Quartz Fiber Cloth industry.

This Insight Report provides a comprehensive analysis of the global Quartz Fiber Cloth landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Quartz Fiber Cloth portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Quartz Fiber Cloth market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Quartz Fiber Cloth and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Quartz Fiber Cloth.

This report presents a comprehensive overview, market shares, and growth opportunities of Quartz Fiber Cloth market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thin Cloth

Super Thin Cloth

Ultra-Thin Cloth

Segmentation by Application:

AI Servers

5G Communications

Automotive Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ShinEtsu

Taishan Fiberglass

Feilihua

Sinoma

Grace Fabric Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Quartz Fiber Cloth market?

What factors are driving Quartz Fiber Cloth market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Quartz Fiber Cloth market opportunities vary by end market size?

How does Quartz Fiber Cloth break out by Type, by Application?

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