

Global Quartz Cloth (Q-Cloth) Market Growth 2026-2032

<https://marketpublishers.com/r/GCA10AC65DF3EN.html>

Date: May 2026

Pages: 76

Price: US\$ 3,660.00 (Single User License)

ID: GCA10AC65DF3EN

Abstracts

The global Quartz Cloth (Q-Cloth) market size is predicted to grow from US\$ 832 million in 2025 to US\$ 3968 million in 2032; it is expected to grow at a CAGR of 24.4% from 2026 to 2032.

Q-fiber cloth, also known as quartz fiber cloth, is a third-generation electronic fiberglass cloth made of ultra-high purity quartz fiber. It has extremely low dielectric constant and dielectric loss, which can significantly reduce loss and distortion in the transmission of ultra-high frequency signals. It is the 'signal highway' for building PCBs in high-end electronic devices such as AI servers and high-speed optical modules.

In 2025, global Quartz Cloth (Q-Cloth) sales reached approximately 2,017 million meters, with an average global market price of around 35.71 US\$/Meter. Production capacity reached 3,000 million meters, with a gross profit margin of approximately 60%.

United States market for Quartz Cloth (Q-Cloth) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Quartz Cloth (Q-Cloth) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Quartz Cloth (Q-Cloth) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Quartz Cloth (Q-Cloth) players cover Hubei Feilihua Quartz Glass, Sinoma Science & Technology, Grace Fabric Technology, Nitto Boseki, Glotech Industrial Corp, etc. In terms of revenue, the global two largest companies occupied for a share nearly

% in 2025.

LP Information, Inc. (LPI) ' newest research report, the Quartz Cloth (Q-Cloth) Industry Forecast? looks at past sales and reviews total world Quartz Cloth (Q-Cloth) sales in 2025, providing a comprehensive analysis by region and market sector of projected Quartz Cloth (Q-Cloth) sales for 2026 through 2032. With Quartz Cloth (Q-Cloth) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Quartz Cloth (Q-Cloth) industry.

This Insight Report provides a comprehensive analysis of the global Quartz Cloth (Q-Cloth) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Quartz Cloth (Q-Cloth) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Quartz Cloth (Q-Cloth) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Quartz Cloth (Q-Cloth) and breaks down the forecast by Thickness, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Quartz Cloth (Q-Cloth).

This report presents a comprehensive overview, market shares, and growth opportunities of Quartz Cloth (Q-Cloth) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Thickness:

Ultra-thin/Extremely Thin (Below 0.06 mm)

Standard Thin (0.06 mm-0.2 mm)

General-purpose (Above 0.2 mm)

Segmentation by SiO₂ Purity:

99.95%

Others

Segmentation by Application:

AI Servers

5G/6G Communication Equipment

IC Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hubei Feilihua Quartz Glass

Sinoma Science & Technology

Grace Fabric Technology

Nitto Boseki

Glotech Industrial Corp

Key Questions Addressed in this Report

What is the 10-year outlook for the global Quartz Cloth (Q-Cloth) market?

What factors are driving Quartz Cloth (Q-Cloth) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Quartz Cloth (Q-Cloth) market opportunities vary by end market size?

How does Quartz Cloth (Q-Cloth) break out by Thickness, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Quartz Cloth (Q-Cloth) Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Quartz Cloth (Q-Cloth) by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Quartz Cloth (Q-Cloth) by Country/Region, 2021, 2025 & 2032

2.2 Quartz Cloth (Q-Cloth) Segment by Thickness

- 2.2.1 Ultra-thin/Extremely Thin (Below 0.06 mm)
- 2.2.2 Standard Thin (0.06 mm-0.2 mm)
- 2.2.3 General-purpose (Above 0.2 mm)
- 2.2.4 Quartz Cloth (Q-Cloth) Sales by Thickness
 - 2.2.4.1 Global Quartz Cloth (Q-Cloth) Sales Market Share by Thickness (2021-2026)
 - 2.2.4.2 Global Quartz Cloth (Q-Cloth) Revenue and Market Share by Thickness (2021-2026)
 - 2.2.4.3 Global Quartz Cloth (Q-Cloth) Sale Price by Thickness (2021-2026)

2.3 Quartz Cloth (Q-Cloth) Segment by SiO₂ Purity

- 2.3.1 >99.95%
- 2.3.2 Others
- 2.3.3 Quartz Cloth (Q-Cloth) Sales by SiO₂ Purity
 - 2.3.3.1 Global Quartz Cloth (Q-Cloth) Sales Market Share by SiO₂ Purity (2021-2026)
 - 2.3.3.2 Global Quartz Cloth (Q-Cloth) Revenue and Market Share by SiO₂ Purity (2021-2026)
 - 2.3.3.3 Global Quartz Cloth (Q-Cloth) Sale Price by SiO₂ Purity (2021-2026)

2.4 Quartz Cloth (Q-Cloth) Segment by Application

2.4.1 AI Servers

2.4.2 5G/6G Communication Equipment

2.4.3 IC Packaging

2.4.4 Others

2.4.5 Quartz Cloth (Q-Cloth) Sales by Application

2.4.5.1 Global Quartz Cloth (Q-Cloth) Sale Market Share by Application (2021-2026)

2.4.5.2 Global Quartz Cloth (Q-Cloth) Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global Quartz Cloth (Q-Cloth) Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Quartz Cloth (Q-Cloth) Breakdown Data by Company

3.1.1 Global Quartz Cloth (Q-Cloth) Annual Sales by Company (2021-2026)

3.1.2 Global Quartz Cloth (Q-Cloth) Sales Market Share by Company (2021-2026)

3.2 Global Quartz Cloth (Q-Cloth) Annual Revenue by Company (2021-2026)

3.2.1 Global Quartz Cloth (Q-Cloth) Revenue by Company (2021-2026)

3.2.2 Global Quartz Cloth (Q-Cloth) Revenue Market Share by Company (2021-2026)

3.3 Global Quartz Cloth (Q-Cloth) Sale Price by Company

3.4 Key Manufacturers Quartz Cloth (Q-Cloth) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Quartz Cloth (Q-Cloth) Product Location Distribution

3.4.2 Players Quartz Cloth (Q-Cloth) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR QUARTZ CLOTH (Q-CLOTH) BY GEOGRAPHIC REGION

4.1 World Historic Quartz Cloth (Q-Cloth) Market Size by Geographic Region (2021-2026)

4.1.1 Global Quartz Cloth (Q-Cloth) Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Quartz Cloth (Q-Cloth) Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Quartz Cloth (Q-Cloth) Market Size by Country/Region (2021-2026)

- 4.2.1 Global Quartz Cloth (Q-Cloth) Annual Sales by Country/Region (2021-2026)
- 4.2.2 Global Quartz Cloth (Q-Cloth) Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Quartz Cloth (Q-Cloth) Sales Growth
- 4.4 APAC Quartz Cloth (Q-Cloth) Sales Growth
- 4.5 Europe Quartz Cloth (Q-Cloth) Sales Growth
- 4.6 Middle East & Africa Quartz Cloth (Q-Cloth) Sales Growth

5 AMERICAS

- 5.1 Americas Quartz Cloth (Q-Cloth) Sales by Country
 - 5.1.1 Americas Quartz Cloth (Q-Cloth) Sales by Country (2021-2026)
 - 5.1.2 Americas Quartz Cloth (Q-Cloth) Revenue by Country (2021-2026)
- 5.2 Americas Quartz Cloth (Q-Cloth) Sales by Thickness (2021-2026)
- 5.3 Americas Quartz Cloth (Q-Cloth) Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Quartz Cloth (Q-Cloth) Sales by Region
 - 6.1.1 APAC Quartz Cloth (Q-Cloth) Sales by Region (2021-2026)
 - 6.1.2 APAC Quartz Cloth (Q-Cloth) Revenue by Region (2021-2026)
- 6.2 APAC Quartz Cloth (Q-Cloth) Sales by Thickness (2021-2026)
- 6.3 APAC Quartz Cloth (Q-Cloth) Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Quartz Cloth (Q-Cloth) by Country
 - 7.1.1 Europe Quartz Cloth (Q-Cloth) Sales by Country (2021-2026)
 - 7.1.2 Europe Quartz Cloth (Q-Cloth) Revenue by Country (2021-2026)

- 7.2 Europe Quartz Cloth (Q-Cloth) Sales by Thickness (2021-2026)
- 7.3 Europe Quartz Cloth (Q-Cloth) Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Quartz Cloth (Q-Cloth) by Country
 - 8.1.1 Middle East & Africa Quartz Cloth (Q-Cloth) Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Quartz Cloth (Q-Cloth) Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Quartz Cloth (Q-Cloth) Sales by Thickness (2021-2026)
- 8.3 Middle East & Africa Quartz Cloth (Q-Cloth) Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Quartz Cloth (Q-Cloth)
- 10.3 Manufacturing Process Analysis of Quartz Cloth (Q-Cloth)
- 10.4 Industry Chain Structure of Quartz Cloth (Q-Cloth)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels

11.2 Quartz Cloth (Q-Cloth) Distributors

11.3 Quartz Cloth (Q-Cloth) Customer

12 WORLD FORECAST REVIEW FOR QUARTZ CLOTH (Q-CLOTH) BY GEOGRAPHIC REGION

12.1 Global Quartz Cloth (Q-Cloth) Market Size Forecast by Region

12.1.1 Global Quartz Cloth (Q-Cloth) Forecast by Region (2027-2032)

12.1.2 Global Quartz Cloth (Q-Cloth) Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Quartz Cloth (Q-Cloth) Forecast by Thickness (2027-2032)

12.7 Global Quartz Cloth (Q-Cloth) Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Hubei Feilihua Quartz Glass

13.1.1 Hubei Feilihua Quartz Glass Company Information

13.1.2 Hubei Feilihua Quartz Glass Quartz Cloth (Q-Cloth) Product Portfolios and Specifications

13.1.3 Hubei Feilihua Quartz Glass Quartz Cloth (Q-Cloth) Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Hubei Feilihua Quartz Glass Main Business Overview

13.1.5 Hubei Feilihua Quartz Glass Latest Developments

13.2 Sinoma Science & Technology

13.2.1 Sinoma Science & Technology Company Information

13.2.2 Sinoma Science & Technology Quartz Cloth (Q-Cloth) Product Portfolios and Specifications

13.2.3 Sinoma Science & Technology Quartz Cloth (Q-Cloth) Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Sinoma Science & Technology Main Business Overview

13.2.5 Sinoma Science & Technology Latest Developments

13.3 Grace Fabric Technology

13.3.1 Grace Fabric Technology Company Information

13.3.2 Grace Fabric Technology Quartz Cloth (Q-Cloth) Product Portfolios and Specifications

13.3.3 Grace Fabric Technology Quartz Cloth (Q-Cloth) Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Grace Fabric Technology Main Business Overview

13.3.5 Grace Fabric Technology Latest Developments

13.4 Nitto Boseki

13.4.1 Nitto Boseki Company Information

13.4.2 Nitto Boseki Quartz Cloth (Q-Cloth) Product Portfolios and Specifications

13.4.3 Nitto Boseki Quartz Cloth (Q-Cloth) Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Nitto Boseki Main Business Overview

13.4.5 Nitto Boseki Latest Developments

13.5 Glotech Industrial Corp

13.5.1 Glotech Industrial Corp Company Information

13.5.2 Glotech Industrial Corp Quartz Cloth (Q-Cloth) Product Portfolios and Specifications

13.5.3 Glotech Industrial Corp Quartz Cloth (Q-Cloth) Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Glotech Industrial Corp Main Business Overview

13.5.5 Glotech Industrial Corp Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Quartz Cloth (Q-Cloth) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Quartz Cloth (Q-Cloth) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Ultra-thin/Extremely Thin (Below 0.06 mm)

Table 4. Major Players of Standard Thin (0.06 mm?0.2 mm)

Table 5. Major Players of General-purpose (Above 0.2 mm)

Table 6. Global Quartz Cloth (Q-Cloth) Sales by Thickness (2021-2026) & (K Meter)

Table 7. Global Quartz Cloth (Q-Cloth) Sales Market Share by Thickness (2021-2026)

Table 8. Global Quartz Cloth (Q-Cloth) Revenue by Thickness (2021-2026) & (\$ million)

Table 9. Global Quartz Cloth (Q-Cloth) Revenue Market Share by Thickness (2021-2026)

Table 10. Global Quartz Cloth (Q-Cloth) Sale Price by Thickness (2021-2026) & (US\$/Meter)

Table 11. Major Players of ?99.95%

Table 12. Major Players of Others

Table 13. Global Quartz Cloth (Q-Cloth) Sales by SiO₂ Purity (2021-2026) & (K Meter)

Table 14. Global Quartz Cloth (Q-Cloth) Sales Market Share by SiO₂ Purity (2021-2026)

Table 15. Global Quartz Cloth (Q-Cloth) Revenue by SiO₂ Purity (2021-2026) & (\$ million)

Table 16. Global Quartz Cloth (Q-Cloth) Revenue Market Share by SiO₂ Purity (2021-2026)

Table 17. Global Quartz Cloth (Q-Cloth) Sale Price by SiO₂ Purity (2021-2026) & (US\$/Meter)

Table 18. Global Quartz Cloth (Q-Cloth) Sale by Application (2021-2026) & (K Meter)

Table 19. Global Quartz Cloth (Q-Cloth) Sale Market Share by Application (2021-2026)

Table 20. Global Quartz Cloth (Q-Cloth) Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Quartz Cloth (Q-Cloth) Revenue Market Share by Application (2021-2026)

Table 22. Global Quartz Cloth (Q-Cloth) Sale Price by Application (2021-2026) & (US\$/Meter)

Table 23. Global Quartz Cloth (Q-Cloth) Sales by Company (2021-2026) & (K Meter)

Table 24. Global Quartz Cloth (Q-Cloth) Sales Market Share by Company (2021-2026)

Table 25. Global Quartz Cloth (Q-Cloth) Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Quartz Cloth (Q-Cloth) Revenue Market Share by Company (2021-2026)

Table 27. Global Quartz Cloth (Q-Cloth) Sale Price by Company (2021-2026) & (US\$/Meter)

Table 28. Key Manufacturers Quartz Cloth (Q-Cloth) Producing Area Distribution and Sales Area

Table 29. Players Quartz Cloth (Q-Cloth) Products Offered

Table 30. Quartz Cloth (Q-Cloth) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Quartz Cloth (Q-Cloth) Sales by Geographic Region (2021-2026) & (K Meter)

Table 34. Global Quartz Cloth (Q-Cloth) Sales Market Share Geographic Region (2021-2026)

Table 35. Global Quartz Cloth (Q-Cloth) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Quartz Cloth (Q-Cloth) Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Quartz Cloth (Q-Cloth) Sales by Country/Region (2021-2026) & (K Meter)

Table 38. Global Quartz Cloth (Q-Cloth) Sales Market Share by Country/Region (2021-2026)

Table 39. Global Quartz Cloth (Q-Cloth) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Quartz Cloth (Q-Cloth) Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Quartz Cloth (Q-Cloth) Sales by Country (2021-2026) & (K Meter)

Table 42. Americas Quartz Cloth (Q-Cloth) Sales Market Share by Country (2021-2026)

Table 43. Americas Quartz Cloth (Q-Cloth) Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Quartz Cloth (Q-Cloth) Sales by Thickness (2021-2026) & (K Meter)

Table 45. Americas Quartz Cloth (Q-Cloth) Sales by Application (2021-2026) & (K Meter)

Table 46. APAC Quartz Cloth (Q-Cloth) Sales by Region (2021-2026) & (K Meter)

Table 47. APAC Quartz Cloth (Q-Cloth) Sales Market Share by Region (2021-2026)

Table 48. APAC Quartz Cloth (Q-Cloth) Revenue by Region (2021-2026) & (\$ millions)

- Table 49. APAC Quartz Cloth (Q-Cloth) Sales by Thickness (2021-2026) & (K Meter)
- Table 50. APAC Quartz Cloth (Q-Cloth) Sales by Application (2021-2026) & (K Meter)
- Table 51. Europe Quartz Cloth (Q-Cloth) Sales by Country (2021-2026) & (K Meter)
- Table 52. Europe Quartz Cloth (Q-Cloth) Revenue by Country (2021-2026) & (\$ millions)
- Table 53. Europe Quartz Cloth (Q-Cloth) Sales by Thickness (2021-2026) & (K Meter)
- Table 54. Europe Quartz Cloth (Q-Cloth) Sales by Application (2021-2026) & (K Meter)
- Table 55. Middle East & Africa Quartz Cloth (Q-Cloth) Sales by Country (2021-2026) & (K Meter)
- Table 56. Middle East & Africa Quartz Cloth (Q-Cloth) Revenue Market Share by Country (2021-2026)
- Table 57. Middle East & Africa Quartz Cloth (Q-Cloth) Sales by Thickness (2021-2026) & (K Meter)
- Table 58. Middle East & Africa Quartz Cloth (Q-Cloth) Sales by Application (2021-2026) & (K Meter)
- Table 59. Key Market Drivers & Growth Opportunities of Quartz Cloth (Q-Cloth)
- Table 60. Key Market Challenges & Risks of Quartz Cloth (Q-Cloth)
- Table 61. Key Industry Trends of Quartz Cloth (Q-Cloth)
- Table 62. Quartz Cloth (Q-Cloth) Raw Material
- Table 63. Key Suppliers of Raw Materials
- Table 64. Quartz Cloth (Q-Cloth) Distributors List
- Table 65. Quartz Cloth (Q-Cloth) Customer List
- Table 66. Global Quartz Cloth (Q-Cloth) Sales Forecast by Region (2027-2032) & (K Meter)
- Table 67. Global Quartz Cloth (Q-Cloth) Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 68. Americas Quartz Cloth (Q-Cloth) Sales Forecast by Country (2027-2032) & (K Meter)
- Table 69. Americas Quartz Cloth (Q-Cloth) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 70. APAC Quartz Cloth (Q-Cloth) Sales Forecast by Region (2027-2032) & (K Meter)
- Table 71. APAC Quartz Cloth (Q-Cloth) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 72. Europe Quartz Cloth (Q-Cloth) Sales Forecast by Country (2027-2032) & (K Meter)
- Table 73. Europe Quartz Cloth (Q-Cloth) Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 74. Middle East & Africa Quartz Cloth (Q-Cloth) Sales Forecast by Country

(2027-2032) & (K Meter)

Table 75. Middle East & Africa Quartz Cloth (Q-Cloth) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Global Quartz Cloth (Q-Cloth) Sales Forecast by Thickness (2027-2032) & (K Meter)

Table 77. Global Quartz Cloth (Q-Cloth) Revenue Forecast by Thickness (2027-2032) & (\$ millions)

Table 78. Global Quartz Cloth (Q-Cloth) Sales Forecast by Application (2027-2032) & (K Meter)

Table 79. Global Quartz Cloth (Q-Cloth) Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 80. Hubei Feilihua Quartz Glass Basic Information, Quartz Cloth (Q-Cloth) Manufacturing Base, Sales Area and Its Competitors

Table 81. Hubei Feilihua Quartz Glass Quartz Cloth (Q-Cloth) Product Portfolios and Specifications

Table 82. Hubei Feilihua Quartz Glass Quartz Cloth (Q-Cloth) Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 83. Hubei Feilihua Quartz Glass Main Business

Table 84. Hubei Feilihua Quartz Glass Latest Developments

Table 85. Sinoma Science & Technology Basic Information, Quartz Cloth (Q-Cloth) Manufacturing Base, Sales Area and Its Competitors

Table 86. Sinoma Science & Technology Quartz Cloth (Q-Cloth) Product Portfolios and Specifications

Table 87. Sinoma Science & Technology Quartz Cloth (Q-Cloth) Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 88. Sinoma Science & Technology Main Business

Table 89. Sinoma Science & Technology Latest Developments

Table 90. Grace Fabric Technology Basic Information, Quartz Cloth (Q-Cloth) Manufacturing Base, Sales Area and Its Competitors

Table 91. Grace Fabric Technology Quartz Cloth (Q-Cloth) Product Portfolios and Specifications

Table 92. Grace Fabric Technology Quartz Cloth (Q-Cloth) Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 93. Grace Fabric Technology Main Business

Table 94. Grace Fabric Technology Latest Developments

Table 95. Nitto Boseki Basic Information, Quartz Cloth (Q-Cloth) Manufacturing Base, Sales Area and Its Competitors

Table 96. Nitto Boseki Quartz Cloth (Q-Cloth) Product Portfolios and Specifications

Table 97. Nitto Boseki Quartz Cloth (Q-Cloth) Sales (K Meter), Revenue (\$ Million),

Price (US\$/Meter) and Gross Margin (2021-2026)

Table 98. Nitto Boseki Main Business

Table 99. Nitto Boseki Latest Developments

Table 100. Glotech Industrial Corp Basic Information, Quartz Cloth (Q-Cloth) Manufacturing Base, Sales Area and Its Competitors

Table 101. Glotech Industrial Corp Quartz Cloth (Q-Cloth) Product Portfolios and Specifications

Table 102. Glotech Industrial Corp Quartz Cloth (Q-Cloth) Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 103. Glotech Industrial Corp Main Business

Table 104. Glotech Industrial Corp Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Quartz Cloth (Q-Cloth)
- Figure 2. Quartz Cloth (Q-Cloth) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Quartz Cloth (Q-Cloth) Sales Growth Rate 2021-2032 (K Meter)
- Figure 7. Global Quartz Cloth (Q-Cloth) Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Quartz Cloth (Q-Cloth) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Quartz Cloth (Q-Cloth) Sales Market Share by Country/Region (2025)
- Figure 10. Quartz Cloth (Q-Cloth) Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Ultra-thin/Extremely Thin (Below 0.06 mm)
- Figure 12. Product Picture of Standard Thin (0.06 mm?0.2 mm)
- Figure 13. Product Picture of General-purpose (Above 0.2 mm)
- Figure 14. Global Quartz Cloth (Q-Cloth) Sales Market Share by Thickness in 2026
- Figure 15. Global Quartz Cloth (Q-Cloth) Revenue Market Share by Thickness (2021-2026)
- Figure 16. Product Picture of ?99.95%
- Figure 17. Product Picture of Others
- Figure 18. Global Quartz Cloth (Q-Cloth) Sales Market Share by SiO? Purity in 2026
- Figure 19. Global Quartz Cloth (Q-Cloth) Revenue Market Share by SiO? Purity (2021-2026)
- Figure 20. Quartz Cloth (Q-Cloth) Consumed in AI Servers
- Figure 21. Global Quartz Cloth (Q-Cloth) Market: AI Servers (2021-2026) & (K Meter)
- Figure 22. Quartz Cloth (Q-Cloth) Consumed in 5G/6G Communication Equipment
- Figure 23. Global Quartz Cloth (Q-Cloth) Market: 5G/6G Communication Equipment (2021-2026) & (K Meter)
- Figure 24. Quartz Cloth (Q-Cloth) Consumed in IC Packaging
- Figure 25. Global Quartz Cloth (Q-Cloth) Market: IC Packaging (2021-2026) & (K Meter)
- Figure 26. Quartz Cloth (Q-Cloth) Consumed in Others
- Figure 27. Global Quartz Cloth (Q-Cloth) Market: Others (2021-2026) & (K Meter)
- Figure 28. Global Quartz Cloth (Q-Cloth) Sale Market Share by Application (2025)
- Figure 29. Global Quartz Cloth (Q-Cloth) Revenue Market Share by Application in 2025
- Figure 30. Quartz Cloth (Q-Cloth) Sales by Company in 2025 (K Meter)

Figure 31. Global Quartz Cloth (Q-Cloth) Sales Market Share by Company in 2025

Figure 32. Quartz Cloth (Q-Cloth) Revenue by Company in 2025 (\$ millions)

Figure 33. Global Quartz Cloth (Q-Cloth) Revenue Market Share by Company in 2025

Figure 34. Global Quartz Cloth (Q-Cloth) Sales Market Share by Geographic Region (2021-2026)

Figure 35. Global Quartz Cloth (Q-Cloth) Revenue Market Share by Geographic Region in 2025

Figure 36. Americas Quartz Cloth (Q-Cloth) Sales 2021-2026 (K Meter)

Figure 37. Americas Quartz Cloth (Q-Cloth) Revenue 2021-2026 (\$ millions)

Figure 38. APAC Quartz Cloth (Q-Cloth) Sales 2021-2026 (K Meter)

Figure 39. APAC Quartz Cloth (Q-Cloth) Revenue 2021-2026 (\$ millions)

Figure 40. Europe Quartz Cloth (Q-Cloth) Sales 2021-2026 (K Meter)

Figure 41. Europe Quartz Cloth (Q-Cloth) Revenue 2021-2026 (\$ millions)

Figure 42. Middle East & Africa Quartz Cloth (Q-Cloth) Sales 2021-2026 (K Meter)

Figure 43. Middle East & Africa Quartz Cloth (Q-Cloth) Revenue 2021-2026 (\$ millions)

Figure 44. Americas Quartz Cloth (Q-Cloth) Sales Market Share by Country in 2025

Figure 45. Americas Quartz Cloth (Q-Cloth) Revenue Market Share by Country (2021-2026)

Figure 46. Americas Quartz Cloth (Q-Cloth) Sales Market Share by Thickness (2021-2026)

Figure 47. Americas Quartz Cloth (Q-Cloth) Sales Market Share by Application (2021-2026)

Figure 48. United States Quartz Cloth (Q-Cloth) Revenue Growth 2021-2026 (\$ millions)

Figure 49. Canada Quartz Cloth (Q-Cloth) Revenue Growth 2021-2026 (\$ millions)

Figure 50. Mexico Quartz Cloth (Q-Cloth) Revenue Growth 2021-2026 (\$ millions)

Figure 51. Brazil Quartz Cloth (Q-Cloth) Revenue Growth 2021-2026 (\$ millions)

Figure 52. APAC Quartz Cloth (Q-Cloth) Sales Market Share by Region in 2025

Figure 53. APAC Quartz Cloth (Q-Cloth) Revenue Market Share by Region (2021-2026)

Figure 54. APAC Quartz Cloth (Q-Cloth) Sales Market Share by Thickness (2021-2026)

Figure 55. APAC Quartz Cloth (Q-Cloth) Sales Market Share by Application (2021-2026)

Figure 56. China Quartz Cloth (Q-Cloth) Revenue Growth 2021-2026 (\$ millions)

Figure 57. Japan Quartz Cloth (Q-Cloth) Revenue Growth 2021-2026 (\$ millions)

Figure 58. South Korea Quartz Cloth (Q-Cloth) Revenue Growth 2021-2026 (\$ millions)

Figure 59. Southeast Asia Quartz Cloth (Q-Cloth) Revenue Growth 2021-2026 (\$ millions)

Figure 60. India Quartz Cloth (Q-Cloth) Revenue Growth 2021-2026 (\$ millions)

Figure 61. Australia Quartz Cloth (Q-Cloth) Revenue Growth 2021-2026 (\$ millions)

Figure 62. China Taiwan Quartz Cloth (Q-Cloth) Revenue Growth 2021-2026 (\$ millions)

Figure 63. Europe Quartz Cloth (Q-Cloth) Sales Market Share by Country in 2025

Figure 64. Europe Quartz Cloth (Q-Cloth) Revenue Market Share by Country (2021-2026)

Figure 65. Europe Quartz Cloth (Q-Cloth) Sales Market Share by Thickness (2021-2026)

Figure 66. Europe Quartz Cloth (Q-Cloth) Sales Market Share by Application (2021-2026)

Figure 67. Germany Quartz Cloth (Q-Cloth) Revenue Growth 2021-2026 (\$ millions)

Figure 68. France Quartz Cloth (Q-Cloth) Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK Quartz Cloth (Q-Cloth) Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy Quartz Cloth (Q-Cloth) Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia Quartz Cloth (Q-Cloth) Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa Quartz Cloth (Q-Cloth) Sales Market Share by Country (2021-2026)

Figure 73. Middle East & Africa Quartz Cloth (Q-Cloth) Sales Market Share by Thickness (2021-2026)

Figure 74. Middle East & Africa Quartz Cloth (Q-Cloth) Sales Market Share by Application (2021-2026)

Figure 75. Egypt Quartz Cloth (Q-Cloth) Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa Quartz Cloth (Q-Cloth) Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel Quartz Cloth (Q-Cloth) Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey Quartz Cloth (Q-Cloth) Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries Quartz Cloth (Q-Cloth) Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of Quartz Cloth (Q-Cloth) in 2026

Figure 81. Manufacturing Process Analysis of Quartz Cloth (Q-Cloth)

Figure 82. Industry Chain Structure of Quartz Cloth (Q-Cloth)

Figure 83. Channels of Distribution

Figure 84. Global Quartz Cloth (Q-Cloth) Sales Market Forecast by Region (2027-2032)

Figure 85. Global Quartz Cloth (Q-Cloth) Revenue Market Share Forecast by Region (2027-2032)

Figure 86. Global Quartz Cloth (Q-Cloth) Sales Market Share Forecast by Thickness (2027-2032)

Figure 87. Global Quartz Cloth (Q-Cloth) Revenue Market Share Forecast by Thickness (2027-2032)

Figure 88. Global Quartz Cloth (Q-Cloth) Sales Market Share Forecast by Application (2027-2032)

Figure 89. Global Quartz Cloth (Q-Cloth) Revenue Market Share Forecast by Application (2027-2032)

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