

# Global Quarter-turn Electric Actuator Market Growth 2026-2032

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## Abstracts

The global Quarter-turn Electric Actuator market size is predicted to grow from US\$ 2548 million in 2025 to US\$ 4179 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global sales of quarter-turn electric actuators reached 6.2 million units, with an average selling price of US\$420 per unit. A quarter-turn electric actuator is an automated control device used to drive valves or mechanisms to perform a 90° opening and closing action. It is mainly matched with ball valves, butterfly valves, and plug valves, and features a compact structure, high control precision, and remote automated operation capabilities. It is widely used in the oil and gas, chemical, water treatment, power, and building automation industries. Its upstream raw materials mainly include aluminum alloy or cast iron housings, copper wire, silicon steel sheets, reduction gears, electronic control boards, and seals. The midstream consists of electric actuator and automation equipment manufacturers; the downstream mainly supplies valve manufacturers, EPC contractors, and end-user industrial users. In 2025, the global total production capacity of quarter-turn electric actuators was approximately 7.1 million units, with an average industry gross profit margin of approximately 31%. With the continued advancement of industrial automation, smart factory construction, and environmental water investment, quarter-turn electric actuators have clear demand growth potential and long-term business opportunities in the areas of intelligentization, digital communication interfaces, explosion-proof features, and domestic substitution.

The quarter-turn electric actuator market is showing a steady upward trend, driven primarily by increased industrial automation, intelligent transformation of process industries, and continued investment in environmental and water infrastructure. In rapid opening and closing applications such as ball valves and butterfly valves, electric

actuators are clearly replacing manual operation and pneumatic solutions, especially in applications requiring remote control, precise positioning, and unattended operation, where quarter-turn electric actuators have become the mainstream configuration.

From a technology and product trend perspective, the market is upgrading from basic actuators to intelligent actuators. Products integrating position feedback, fault diagnosis, fieldbus, and industrial Ethernet communication functions are increasingly favored by end users. Meanwhile, demand for explosion-proof, high-protection-level, and wide-temperature-range products continues to rise in petrochemical, energy, and outdoor water projects, driving up overall product unit prices and added value.

From a competitive landscape perspective, international brands still have a strong influence in the high-end market and large-scale engineering projects, but domestic manufacturers have significant cost and delivery advantages in the low-to-mid-end and engineering support markets, and are continuously penetrating the mid-to-high-end market through technological catch-up and service localization. In the future, with the construction of digital factories, the promotion of smart water management, and the expansion of infrastructure investment in emerging markets, the quarter-turn electric actuator market will maintain stable growth. Intelligent upgrading, domestic substitution, and system solution capabilities will become key directions for enterprises to gain long-term competitive advantages.

LP Information, Inc. (LPI) ' newest research report, the "Quarter-turn Electric Actuator Industry Forecast" looks at past sales and reviews total world Quarter-turn Electric Actuator sales in 2025, providing a comprehensive analysis by region and market sector of projected Quarter-turn Electric Actuator sales for 2026 through 2032. With Quarter-turn Electric Actuator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Quarter-turn Electric Actuator industry.

This Insight Report provides a comprehensive analysis of the global Quarter-turn Electric Actuator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Quarter-turn Electric Actuator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Quarter-turn Electric Actuator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Quarter-turn Electric Actuator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Quarter-turn Electric Actuator.

This report presents a comprehensive overview, market shares, and growth opportunities of Quarter-turn Electric Actuator market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Torque Range (Nm): 5-50

Torque Range (Nm): 50-100

Torque Range (Nm): 100-2000

Others

#### Segmentation by Control Type:

Switch Type

Regulating Type

#### Segmentation by Power:

Direct Drive

Planetary Gear Type

Others

Segmentation by Application:

Water Treatment

Food Processing

Energy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Indelac Controls Inc.

Biffi

Valen Tech

FLOWINN

Marsh Automation

Sun Yeh Electrical Ind. Co., Ltd.

Hankun

LORZEN

Emerson

Tianjin Freya Automation Technology Co.,Ltd

COVNA

Hearken

Harold Beck & Sons, Inc.

Cair Euromatic

Accurate Valve Automation

Changzhou Chenglei Valve Technology Co.,Ltd.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Quarter-turn Electric Actuator market?

What factors are driving Quarter-turn Electric Actuator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Quarter-turn Electric Actuator market opportunities vary by end market size?

How does Quarter-turn Electric Actuator break out by Type, by Application?

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