

# Global Quadruped / Legged UGVs Market Growth 2026-2032

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## Abstracts

The global Quadruped / Legged UGVs market size is predicted to grow from US\$ 2610 million in 2025 to US\$ 8921 million in 2032; it is expected to grow at a CAGR of 19.3% from 2026 to 2032.

In 2025, global Quadruped / Legged UGVs production reached approximately 0.13 million units, with an average global market price of around US\$ 20,000 per unit. Annual production capacity is 0.15 million units. Gross Profit Margin: 40%. Quadruped / legged UGVs are unmanned ground vehicles that use four (or more) articulated legs instead of wheels or tracks for locomotion. Inspired by animal gait mechanics, these robots are designed to traverse complex, uneven, or obstacle-rich environments such as stairs, rubble, rocky terrain, and confined spaces where traditional wheeled or tracked robots may struggle. The quadruped/legged UGV industry chain starts with upstream component suppliers providing actuators, sensors (LiDAR, cameras, IMUs), batteries, and computing units. Midstream includes system integrators and manufacturers such as Boston Dynamics (USA), Unitree Robotics (China), and ANYbotics (Switzerland) who design and assemble complete legged robots with autonomy and payload capabilities. Downstream, these robots are deployed by defense forces, industrial inspection teams, research institutions, and logistics operators, supported by software providers, maintenance services, and AI integration firms. Quadruped UGVs are evolving from experimental platforms into practical tools, with growth driven by autonomy, payload versatility, and terrain adaptability.

United States market for Quadruped / Legged UGVs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Quadruped / Legged UGVs is estimated to increase from US\$ million

in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Quadruped / Legged UGVs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Quadruped / Legged UGVs players cover Boston Dynamics (NYSE: HYMTF, USA), Unitree Robotics (Private, China), ANYbotics (Private, Switzerland), Ghost Robotics (Private, USA), Deep Robotics (Private, China), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Quadruped / Legged UGVs Industry Forecast' looks at past sales and reviews total world Quadruped / Legged UGVs sales in 2025, providing a comprehensive analysis by region and market sector of projected Quadruped / Legged UGVs sales for 2026 through 2032. With Quadruped / Legged UGVs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Quadruped / Legged UGVs industry.

This Insight Report provides a comprehensive analysis of the global Quadruped / Legged UGVs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Quadruped / Legged UGVs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Quadruped / Legged UGVs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Quadruped / Legged UGVs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Quadruped / Legged UGVs.

This report presents a comprehensive overview, market shares, and growth opportunities of Quadruped / Legged UGVs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small / Lightweight Quadruped Robots

Medium Payload Quadruped Robots

Heavy-duty / Industrial Quadruped Robots

#### Segmentation by Payload:

Vision-only (camera-based)

LiDAR-equipped Systems

Multi-sensor (camera + LiDAR + thermal)

Manipulator-integrated Systems (robotic arm)

Specialized Sensors (gas detection, radiation, CBRN)

#### Segmentation by Level of Autonomy:

Teleoperated

Semi-autonomous (assisted navigation)

Fully Autonomous (AI-driven navigation & task execution)

#### Segmentation by Application:

Military & Defense

Law Enforcement & Public Safety

Industrial Enterprises

Infrastructure Operators

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boston Dynamics (NYSE: HYMTF, USA)

Unitree Robotics (Private, China)

ANYbotics (Private, Switzerland)

Ghost Robotics (Private, USA)

Deep Robotics (Private, China)

Agility Robotics (Private, USA)

Fourier Intelligence (Private, China)

EngineAI (Private, China)

AgiBot (Private, China)

Keybotic (Private, Switzerland)

MAB Robotics (Private, Poland)

Clearpath Robotics (Private, Canada)

Husarion (Private, Poland)

Robotis (KRX: 108490, South Korea)

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Quadruped / Legged UGVs market?

What factors are driving Quadruped / Legged UGVs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Quadruped / Legged UGVs market opportunities vary by end market size?

How does Quadruped / Legged UGVs break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Quadruped / Legged UGVs Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Quadruped / Legged UGVs by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Quadruped / Legged UGVs by Country/Region, 2021, 2025 & 2032

#### 2.2 Quadruped / Legged UGVs Segment by Type

- 2.2.1 Small / Lightweight Quadruped Robots
- 2.2.2 Medium Payload Quadruped Robots
- 2.2.3 Heavy-duty / Industrial Quadruped Robots
- 2.2.4 Quadruped / Legged UGVs Sales by Type
  - 2.2.4.1 Global Quadruped / Legged UGVs Sales Market Share by Type (2021-2026)
  - 2.2.4.2 Global Quadruped / Legged UGVs Revenue and Market Share by Type (2021-2026)
  - 2.2.4.3 Global Quadruped / Legged UGVs Sale Price by Type (2021-2026)

#### 2.3 Quadruped / Legged UGVs Segment by Payload

- 2.3.1 Vision-only (camera-based)
- 2.3.2 LiDAR-equipped Systems
- 2.3.3 Multi-sensor (camera + LiDAR + thermal)
- 2.3.4 Manipulator-integrated Systems (robotic arm)
- 2.3.5 Specialized Sensors (gas detection, radiation, CBRN)
- 2.3.6 Quadruped / Legged UGVs Sales by Payload
  - 2.3.6.1 Global Quadruped / Legged UGVs Sales Market Share by Payload (2021-2026)

2.3.6.2 Global Quadraped / Legged UGVs Revenue and Market Share by Payload (2021-2026)

2.3.6.3 Global Quadraped / Legged UGVs Sale Price by Payload (2021-2026)

2.4 Quadraped / Legged UGVs Segment by Level of Autonomy

2.4.1 Teleoperated

2.4.2 Semi-autonomous (assisted navigation)

2.4.3 Fully Autonomous (AI-driven navigation & task execution)

2.4.4 Quadraped / Legged UGVs Sales by Level of Autonomy

2.4.4.1 Global Quadraped / Legged UGVs Sales Market Share by Level of Autonomy (2021-2026)

2.4.4.2 Global Quadraped / Legged UGVs Revenue and Market Share by Level of Autonomy (2021-2026)

2.4.4.3 Global Quadraped / Legged UGVs Sale Price by Level of Autonomy (2021-2026)

2.5 Quadraped / Legged UGVs Segment by Application

2.5.1 Military & Defense

2.5.2 Law Enforcement & Public Safety

2.5.3 Industrial Enterprises

2.5.4 Infrastructure Operators

2.5.5 Quadraped / Legged UGVs Sales by Application

2.5.5.1 Global Quadraped / Legged UGVs Sale Market Share by Application (2021-2026)

2.5.5.2 Global Quadraped / Legged UGVs Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Quadraped / Legged UGVs Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Quadraped / Legged UGVs Breakdown Data by Company

3.1.1 Global Quadraped / Legged UGVs Annual Sales by Company (2021-2026)

3.1.2 Global Quadraped / Legged UGVs Sales Market Share by Company (2021-2026)

3.2 Global Quadraped / Legged UGVs Annual Revenue by Company (2021-2026)

3.2.1 Global Quadraped / Legged UGVs Revenue by Company (2021-2026)

3.2.2 Global Quadraped / Legged UGVs Revenue Market Share by Company (2021-2026)

3.3 Global Quadraped / Legged UGVs Sale Price by Company

3.4 Key Manufacturers Quadraped / Legged UGVs Producing Area Distribution, Sales Area, Product Type

- 3.4.1 Key Manufacturers Quadruped / Legged UGVs Product Location Distribution
- 3.4.2 Players Quadruped / Legged UGVs Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR QUADRUPED / LEGGED UGVs BY GEOGRAPHIC REGION**

- 4.1 World Historic Quadruped / Legged UGVs Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Quadruped / Legged UGVs Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Quadruped / Legged UGVs Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Quadruped / Legged UGVs Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Quadruped / Legged UGVs Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Quadruped / Legged UGVs Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Quadruped / Legged UGVs Sales Growth
- 4.4 APAC Quadruped / Legged UGVs Sales Growth
- 4.5 Europe Quadruped / Legged UGVs Sales Growth
- 4.6 Middle East & Africa Quadruped / Legged UGVs Sales Growth

## **5 AMERICAS**

- 5.1 Americas Quadruped / Legged UGVs Sales by Country
  - 5.1.1 Americas Quadruped / Legged UGVs Sales by Country (2021-2026)
  - 5.1.2 Americas Quadruped / Legged UGVs Revenue by Country (2021-2026)
- 5.2 Americas Quadruped / Legged UGVs Sales by Type (2021-2026)
- 5.3 Americas Quadruped / Legged UGVs Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

### 6.1 APAC Quadruped / Legged UGVs Sales by Region

6.1.1 APAC Quadruped / Legged UGVs Sales by Region (2021-2026)

6.1.2 APAC Quadruped / Legged UGVs Revenue by Region (2021-2026)

### 6.2 APAC Quadruped / Legged UGVs Sales by Type (2021-2026)

### 6.3 APAC Quadruped / Legged UGVs Sales by Application (2021-2026)

#### 6.4 China

#### 6.5 Japan

#### 6.6 South Korea

#### 6.7 Southeast Asia

#### 6.8 India

#### 6.9 Australia

#### 6.10 China Taiwan

## **7 EUROPE**

### 7.1 Europe Quadruped / Legged UGVs by Country

7.1.1 Europe Quadruped / Legged UGVs Sales by Country (2021-2026)

7.1.2 Europe Quadruped / Legged UGVs Revenue by Country (2021-2026)

### 7.2 Europe Quadruped / Legged UGVs Sales by Type (2021-2026)

### 7.3 Europe Quadruped / Legged UGVs Sales by Application (2021-2026)

#### 7.4 Germany

#### 7.5 France

#### 7.6 UK

#### 7.7 Italy

#### 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

### 8.1 Middle East & Africa Quadruped / Legged UGVs by Country

8.1.1 Middle East & Africa Quadruped / Legged UGVs Sales by Country (2021-2026)

8.1.2 Middle East & Africa Quadruped / Legged UGVs Revenue by Country  
(2021-2026)

### 8.2 Middle East & Africa Quadruped / Legged UGVs Sales by Type (2021-2026)

### 8.3 Middle East & Africa Quadruped / Legged UGVs Sales by Application (2021-2026)

#### 8.4 Egypt

#### 8.5 South Africa

#### 8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Quadraped / Legged UGVs

10.3 Manufacturing Process Analysis of Quadraped / Legged UGVs

10.4 Industry Chain Structure of Quadraped / Legged UGVs

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Quadraped / Legged UGVs Distributors

11.3 Quadraped / Legged UGVs Customer

## **12 WORLD FORECAST REVIEW FOR QUADRUPED / LEGGED UGVs BY GEOGRAPHIC REGION**

12.1 Global Quadraped / Legged UGVs Market Size Forecast by Region

12.1.1 Global Quadraped / Legged UGVs Forecast by Region (2027-2032)

12.1.2 Global Quadraped / Legged UGVs Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Quadraped / Legged UGVs Forecast by Type (2027-2032)

12.7 Global Quadraped / Legged UGVs Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 Boston Dynamics (NYSE: HYMTF, USA)

13.1.1 Boston Dynamics (NYSE: HYMTF, USA) Company Information

13.1.2 Boston Dynamics (NYSE: HYMTF, USA) Quadruped / Legged UGVs Product Portfolios and Specifications

13.1.3 Boston Dynamics (NYSE: HYMTF, USA) Quadruped / Legged UGVs Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Boston Dynamics (NYSE: HYMTF, USA) Main Business Overview

13.1.5 Boston Dynamics (NYSE: HYMTF, USA) Latest Developments

### 13.2 Unitree Robotics (Private, China)

13.2.1 Unitree Robotics (Private, China) Company Information

13.2.2 Unitree Robotics (Private, China) Quadruped / Legged UGVs Product Portfolios and Specifications

13.2.3 Unitree Robotics (Private, China) Quadruped / Legged UGVs Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Unitree Robotics (Private, China) Main Business Overview

13.2.5 Unitree Robotics (Private, China) Latest Developments

### 13.3 ANYbotics (Private, Switzerland)

13.3.1 ANYbotics (Private, Switzerland) Company Information

13.3.2 ANYbotics (Private, Switzerland) Quadruped / Legged UGVs Product Portfolios and Specifications

13.3.3 ANYbotics (Private, Switzerland) Quadruped / Legged UGVs Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 ANYbotics (Private, Switzerland) Main Business Overview

13.3.5 ANYbotics (Private, Switzerland) Latest Developments

### 13.4 Ghost Robotics (Private, USA)

13.4.1 Ghost Robotics (Private, USA) Company Information

13.4.2 Ghost Robotics (Private, USA) Quadruped / Legged UGVs Product Portfolios and Specifications

13.4.3 Ghost Robotics (Private, USA) Quadruped / Legged UGVs Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Ghost Robotics (Private, USA) Main Business Overview

13.4.5 Ghost Robotics (Private, USA) Latest Developments

### 13.5 Deep Robotics (Private, China)

13.5.1 Deep Robotics (Private, China) Company Information

13.5.2 Deep Robotics (Private, China) Quadruped / Legged UGVs Product Portfolios and Specifications

13.5.3 Deep Robotics (Private, China) Quadruped / Legged UGVs Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.5.4 Deep Robotics (Private, China) Main Business Overview
- 13.5.5 Deep Robotics (Private, China) Latest Developments
- 13.6 Agility Robotics (Private, USA)
  - 13.6.1 Agility Robotics (Private, USA) Company Information
  - 13.6.2 Agility Robotics (Private, USA) Quadruped / Legged UGVs Product Portfolios and Specifications
  - 13.6.3 Agility Robotics (Private, USA) Quadruped / Legged UGVs Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Agility Robotics (Private, USA) Main Business Overview
  - 13.6.5 Agility Robotics (Private, USA) Latest Developments
- 13.7 Fourier Intelligence (Private, China)
  - 13.7.1 Fourier Intelligence (Private, China) Company Information
  - 13.7.2 Fourier Intelligence (Private, China) Quadruped / Legged UGVs Product Portfolios and Specifications
  - 13.7.3 Fourier Intelligence (Private, China) Quadruped / Legged UGVs Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 Fourier Intelligence (Private, China) Main Business Overview
  - 13.7.5 Fourier Intelligence (Private, China) Latest Developments
- 13.8 EngineAI (Private, China)
  - 13.8.1 EngineAI (Private, China) Company Information
  - 13.8.2 EngineAI (Private, China) Quadruped / Legged UGVs Product Portfolios and Specifications
  - 13.8.3 EngineAI (Private, China) Quadruped / Legged UGVs Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 EngineAI (Private, China) Main Business Overview
  - 13.8.5 EngineAI (Private, China) Latest Developments
- 13.9 AgiBot (Private, China)
  - 13.9.1 AgiBot (Private, China) Company Information
  - 13.9.2 AgiBot (Private, China) Quadruped / Legged UGVs Product Portfolios and Specifications
  - 13.9.3 AgiBot (Private, China) Quadruped / Legged UGVs Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 AgiBot (Private, China) Main Business Overview
  - 13.9.5 AgiBot (Private, China) Latest Developments
- 13.10 Keybotic (Private, Switzerland)
  - 13.10.1 Keybotic (Private, Switzerland) Company Information
  - 13.10.2 Keybotic (Private, Switzerland) Quadruped / Legged UGVs Product Portfolios and Specifications
  - 13.10.3 Keybotic (Private, Switzerland) Quadruped / Legged UGVs Sales, Revenue,

## Price and Gross Margin (2021-2026)

13.10.4 Keybotic (Private, Switzerland) Main Business Overview

13.10.5 Keybotic (Private, Switzerland) Latest Developments

## 13.11 MAB Robotics (Private, Poland)

13.11.1 MAB Robotics (Private, Poland) Company Information

13.11.2 MAB Robotics (Private, Poland) Quadruped / Legged UGVs Product Portfolios and Specifications

13.11.3 MAB Robotics (Private, Poland) Quadruped / Legged UGVs Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 MAB Robotics (Private, Poland) Main Business Overview

13.11.5 MAB Robotics (Private, Poland) Latest Developments

## 13.12 Clearpath Robotics (Private, Canada)

13.12.1 Clearpath Robotics (Private, Canada) Company Information

13.12.2 Clearpath Robotics (Private, Canada) Quadruped / Legged UGVs Product Portfolios and Specifications

13.12.3 Clearpath Robotics (Private, Canada) Quadruped / Legged UGVs Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Clearpath Robotics (Private, Canada) Main Business Overview

13.12.5 Clearpath Robotics (Private, Canada) Latest Developments

## 13.13 Husarion (Private, Poland)

13.13.1 Husarion (Private, Poland) Company Information

13.13.2 Husarion (Private, Poland) Quadruped / Legged UGVs Product Portfolios and Specifications

13.13.3 Husarion (Private, Poland) Quadruped / Legged UGVs Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Husarion (Private, Poland) Main Business Overview

13.13.5 Husarion (Private, Poland) Latest Developments

## 13.14 Robotis (KRX: 108490, South Korea)

13.14.1 Robotis (KRX: 108490, South Korea) Company Information

13.14.2 Robotis (KRX: 108490, South Korea) Quadruped / Legged UGVs Product Portfolios and Specifications

13.14.3 Robotis (KRX: 108490, South Korea) Quadruped / Legged UGVs Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Robotis (KRX: 108490, South Korea) Main Business Overview

13.14.5 Robotis (KRX: 108490, South Korea) Latest Developments

## 14 RESEARCH FINDINGS AND CONCLUSION



## List Of Tables

### LIST OF TABLES

Table 1. Quadruped / Legged UGVs Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Quadruped / Legged UGVs Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Small / Lightweight Quadruped Robots

Table 4. Major Players of Medium Payload Quadruped Robots

Table 5. Major Players of Heavy-duty / Industrial Quadruped Robots

Table 6. Global Quadruped / Legged UGVs Sales by Type (2021-2026) & (K Units)

Table 7. Global Quadruped / Legged UGVs Sales Market Share by Type (2021-2026)

Table 8. Global Quadruped / Legged UGVs Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Quadruped / Legged UGVs Revenue Market Share by Type (2021-2026)

Table 10. Global Quadruped / Legged UGVs Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Vision-only (camera-based)

Table 12. Major Players of LiDAR-equipped Systems

Table 13. Major Players of Multi-sensor (camera + LiDAR + thermal)

Table 14. Major Players of Manipulator-integrated Systems (robotic arm)

Table 15. Major Players of Specialized Sensors (gas detection, radiation, CBRN)

Table 16. Global Quadruped / Legged UGVs Sales by Payload (2021-2026) & (K Units)

Table 17. Global Quadruped / Legged UGVs Sales Market Share by Payload (2021-2026)

Table 18. Global Quadruped / Legged UGVs Revenue by Payload (2021-2026) & (\$ million)

Table 19. Global Quadruped / Legged UGVs Revenue Market Share by Payload (2021-2026)

Table 20. Global Quadruped / Legged UGVs Sale Price by Payload (2021-2026) & (US\$/Unit)

Table 21. Major Players of Teleoperated

Table 22. Major Players of Semi-autonomous (assisted navigation)

Table 23. Major Players of Fully Autonomous (AI-driven navigation & task execution)

Table 24. Global Quadruped / Legged UGVs Sales by Level of Autonomy (2021-2026) & (K Units)

Table 25. Global Quadruped / Legged UGVs Sales Market Share by Level of Autonomy (2021-2026)

Table 26. Global Quadruped / Legged UGVs Revenue by Level of Autonomy (2021-2026) & (\$ million)

Table 27. Global Quadruped / Legged UGVs Revenue Market Share by Level of Autonomy (2021-2026)

Table 28. Global Quadruped / Legged UGVs Sale Price by Level of Autonomy (2021-2026) & (US\$/Unit)

Table 29. Global Quadruped / Legged UGVs Sale by Application (2021-2026) & (K Units)

Table 30. Global Quadruped / Legged UGVs Sale Market Share by Application (2021-2026)

Table 31. Global Quadruped / Legged UGVs Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Quadruped / Legged UGVs Revenue Market Share by Application (2021-2026)

Table 33. Global Quadruped / Legged UGVs Sale Price by Application (2021-2026) & (US\$/Unit)

Table 34. Global Quadruped / Legged UGVs Sales by Company (2021-2026) & (K Units)

Table 35. Global Quadruped / Legged UGVs Sales Market Share by Company (2021-2026)

Table 36. Global Quadruped / Legged UGVs Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Quadruped / Legged UGVs Revenue Market Share by Company (2021-2026)

Table 38. Global Quadruped / Legged UGVs Sale Price by Company (2021-2026) & (US\$/Unit)

Table 39. Key Manufacturers Quadruped / Legged UGVs Producing Area Distribution and Sales Area

Table 40. Players Quadruped / Legged UGVs Products Offered

Table 41. Quadruped / Legged UGVs Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Quadruped / Legged UGVs Sales by Geographic Region (2021-2026) & (K Units)

Table 45. Global Quadruped / Legged UGVs Sales Market Share Geographic Region (2021-2026)

Table 46. Global Quadruped / Legged UGVs Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Quadruped / Legged UGVs Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Quadruped / Legged UGVs Sales by Country/Region (2021-2026) & (K Units)

Table 49. Global Quadruped / Legged UGVs Sales Market Share by Country/Region (2021-2026)

Table 50. Global Quadruped / Legged UGVs Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Quadruped / Legged UGVs Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Quadruped / Legged UGVs Sales by Country (2021-2026) & (K Units)

Table 53. Americas Quadruped / Legged UGVs Sales Market Share by Country (2021-2026)

Table 54. Americas Quadruped / Legged UGVs Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Quadruped / Legged UGVs Sales by Type (2021-2026) & (K Units)

Table 56. Americas Quadruped / Legged UGVs Sales by Application (2021-2026) & (K Units)

Table 57. APAC Quadruped / Legged UGVs Sales by Region (2021-2026) & (K Units)

Table 58. APAC Quadruped / Legged UGVs Sales Market Share by Region (2021-2026)

Table 59. APAC Quadruped / Legged UGVs Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Quadruped / Legged UGVs Sales by Type (2021-2026) & (K Units)

Table 61. APAC Quadruped / Legged UGVs Sales by Application (2021-2026) & (K Units)

Table 62. Europe Quadruped / Legged UGVs Sales by Country (2021-2026) & (K Units)

Table 63. Europe Quadruped / Legged UGVs Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Quadruped / Legged UGVs Sales by Type (2021-2026) & (K Units)

Table 65. Europe Quadruped / Legged UGVs Sales by Application (2021-2026) & (K Units)

Table 66. Middle East & Africa Quadruped / Legged UGVs Sales by Country (2021-2026) & (K Units)

Table 67. Middle East & Africa Quadruped / Legged UGVs Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Quadruped / Legged UGVs Sales by Type (2021-2026) & (K Units)

- Table 69. Middle East & Africa Quadruped / Legged UGVs Sales by Application (2021-2026) & (K Units)
- Table 70. Key Market Drivers & Growth Opportunities of Quadruped / Legged UGVs
- Table 71. Key Market Challenges & Risks of Quadruped / Legged UGVs
- Table 72. Key Industry Trends of Quadruped / Legged UGVs
- Table 73. Quadruped / Legged UGVs Raw Material
- Table 74. Key Suppliers of Raw Materials
- Table 75. Quadruped / Legged UGVs Distributors List
- Table 76. Quadruped / Legged UGVs Customer List
- Table 77. Global Quadruped / Legged UGVs Sales Forecast by Region (2027-2032) & (K Units)
- Table 78. Global Quadruped / Legged UGVs Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 79. Americas Quadruped / Legged UGVs Sales Forecast by Country (2027-2032) & (K Units)
- Table 80. Americas Quadruped / Legged UGVs Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 81. APAC Quadruped / Legged UGVs Sales Forecast by Region (2027-2032) & (K Units)
- Table 82. APAC Quadruped / Legged UGVs Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 83. Europe Quadruped / Legged UGVs Sales Forecast by Country (2027-2032) & (K Units)
- Table 84. Europe Quadruped / Legged UGVs Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 85. Middle East & Africa Quadruped / Legged UGVs Sales Forecast by Country (2027-2032) & (K Units)
- Table 86. Middle East & Africa Quadruped / Legged UGVs Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 87. Global Quadruped / Legged UGVs Sales Forecast by Type (2027-2032) & (K Units)
- Table 88. Global Quadruped / Legged UGVs Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 89. Global Quadruped / Legged UGVs Sales Forecast by Application (2027-2032) & (K Units)
- Table 90. Global Quadruped / Legged UGVs Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 91. Boston Dynamics (NYSE: HYMTF, USA) Basic Information, Quadruped / Legged UGVs Manufacturing Base, Sales Area and Its Competitors

- Table 92. Boston Dynamics (NYSE: HYMTF, USA) Quadraped / Legged UGVs Product Portfolios and Specifications
- Table 93. Boston Dynamics (NYSE: HYMTF, USA) Quadraped / Legged UGVs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 94. Boston Dynamics (NYSE: HYMTF, USA) Main Business
- Table 95. Boston Dynamics (NYSE: HYMTF, USA) Latest Developments
- Table 96. Unitree Robotics (Private, China) Basic Information, Quadraped / Legged UGVs Manufacturing Base, Sales Area and Its Competitors
- Table 97. Unitree Robotics (Private, China) Quadraped / Legged UGVs Product Portfolios and Specifications
- Table 98. Unitree Robotics (Private, China) Quadraped / Legged UGVs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 99. Unitree Robotics (Private, China) Main Business
- Table 100. Unitree Robotics (Private, China) Latest Developments
- Table 101. ANYbotics (Private, Switzerland) Basic Information, Quadraped / Legged UGVs Manufacturing Base, Sales Area and Its Competitors
- Table 102. ANYbotics (Private, Switzerland) Quadraped / Legged UGVs Product Portfolios and Specifications
- Table 103. ANYbotics (Private, Switzerland) Quadraped / Legged UGVs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 104. ANYbotics (Private, Switzerland) Main Business
- Table 105. ANYbotics (Private, Switzerland) Latest Developments
- Table 106. Ghost Robotics (Private, USA) Basic Information, Quadraped / Legged UGVs Manufacturing Base, Sales Area and Its Competitors
- Table 107. Ghost Robotics (Private, USA) Quadraped / Legged UGVs Product Portfolios and Specifications
- Table 108. Ghost Robotics (Private, USA) Quadraped / Legged UGVs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 109. Ghost Robotics (Private, USA) Main Business
- Table 110. Ghost Robotics (Private, USA) Latest Developments
- Table 111. Deep Robotics (Private, China) Basic Information, Quadraped / Legged UGVs Manufacturing Base, Sales Area and Its Competitors
- Table 112. Deep Robotics (Private, China) Quadraped / Legged UGVs Product Portfolios and Specifications
- Table 113. Deep Robotics (Private, China) Quadraped / Legged UGVs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 114. Deep Robotics (Private, China) Main Business
- Table 115. Deep Robotics (Private, China) Latest Developments
- Table 116. Agility Robotics (Private, USA) Basic Information, Quadraped / Legged

UGVs Manufacturing Base, Sales Area and Its Competitors

Table 117. Agility Robotics (Private, USA) Quadraped / Legged UGVs Product Portfolios and Specifications

Table 118. Agility Robotics (Private, USA) Quadraped / Legged UGVs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Agility Robotics (Private, USA) Main Business

Table 120. Agility Robotics (Private, USA) Latest Developments

Table 121. Fourier Intelligence (Private, China) Basic Information, Quadraped / Legged UGVs Manufacturing Base, Sales Area and Its Competitors

Table 122. Fourier Intelligence (Private, China) Quadraped / Legged UGVs Product Portfolios and Specifications

Table 123. Fourier Intelligence (Private, China) Quadraped / Legged UGVs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Fourier Intelligence (Private, China) Main Business

Table 125. Fourier Intelligence (Private, China) Latest Developments

Table 126. EngineAI (Private, China) Basic Information, Quadraped / Legged UGVs Manufacturing Base, Sales Area and Its Competitors

Table 127. EngineAI (Private, China) Quadraped / Legged UGVs Product Portfolios and Specifications

Table 128. EngineAI (Private, China) Quadraped / Legged UGVs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. EngineAI (Private, China) Main Business

Table 130. EngineAI (Private, China) Latest Developments

Table 131. AgiBot (Private, China) Basic Information, Quadraped / Legged UGVs Manufacturing Base, Sales Area and Its Competitors

Table 132. AgiBot (Private, China) Quadraped / Legged UGVs Product Portfolios and Specifications

Table 133. AgiBot (Private, China) Quadraped / Legged UGVs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. AgiBot (Private, China) Main Business

Table 135. AgiBot (Private, China) Latest Developments

Table 136. Keybotic (Private, Switzerland) Basic Information, Quadraped / Legged UGVs Manufacturing Base, Sales Area and Its Competitors

Table 137. Keybotic (Private, Switzerland) Quadraped / Legged UGVs Product Portfolios and Specifications

Table 138. Keybotic (Private, Switzerland) Quadraped / Legged UGVs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Keybotic (Private, Switzerland) Main Business

Table 140. Keybotic (Private, Switzerland) Latest Developments

Table 141. MAB Robotics (Private, Poland) Basic Information, Quadruped / Legged UGVs Manufacturing Base, Sales Area and Its Competitors

Table 142. MAB Robotics (Private, Poland) Quadruped / Legged UGVs Product Portfolios and Specifications

Table 143. MAB Robotics (Private, Poland) Quadruped / Legged UGVs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. MAB Robotics (Private, Poland) Main Business

Table 145. MAB Robotics (Private, Poland) Latest Developments

Table 146. Clearpath Robotics (Private, Canada) Basic Information, Quadruped / Legged UGVs Manufacturing Base, Sales Area and Its Competitors

Table 147. Clearpath Robotics (Private, Canada) Quadruped / Legged UGVs Product Portfolios and Specifications

Table 148. Clearpath Robotics (Private, Canada) Quadruped / Legged UGVs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Clearpath Robotics (Private, Canada) Main Business

Table 150. Clearpath Robotics (Private, Canada) Latest Developments

Table 151. Husarion (Private, Poland) Basic Information, Quadruped / Legged UGVs Manufacturing Base, Sales Area and Its Competitors

Table 152. Husarion (Private, Poland) Quadruped / Legged UGVs Product Portfolios and Specifications

Table 153. Husarion (Private, Poland) Quadruped / Legged UGVs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Husarion (Private, Poland) Main Business

Table 155. Husarion (Private, Poland) Latest Developments

Table 156. Robotis (KRX: 108490, South Korea) Basic Information, Quadruped / Legged UGVs Manufacturing Base, Sales Area and Its Competitors

Table 157. Robotis (KRX: 108490, South Korea) Quadruped / Legged UGVs Product Portfolios and Specifications

Table 158. Robotis (KRX: 108490, South Korea) Quadruped / Legged UGVs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Robotis (KRX: 108490, South Korea) Main Business

Table 160. Robotis (KRX: 108490, South Korea) Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Quadruped / Legged UGVs
- Figure 2. Quadruped / Legged UGVs Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Quadruped / Legged UGVs Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Quadruped / Legged UGVs Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Quadruped / Legged UGVs Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Quadruped / Legged UGVs Sales Market Share by Country/Region (2025)
- Figure 10. Quadruped / Legged UGVs Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Small / Lightweight Quadruped Robots
- Figure 12. Product Picture of Medium Payload Quadruped Robots
- Figure 13. Product Picture of Heavy-duty / Industrial Quadruped Robots
- Figure 14. Global Quadruped / Legged UGVs Sales Market Share by Type in 2026
- Figure 15. Global Quadruped / Legged UGVs Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Vision-only (camera-based)
- Figure 17. Product Picture of LiDAR-equipped Systems
- Figure 18. Product Picture of Multi-sensor (camera + LiDAR + thermal)
- Figure 19. Product Picture of Manipulator-integrated Systems (robotic arm)
- Figure 20. Product Picture of Specialized Sensors (gas detection, radiation, CBRN)
- Figure 21. Global Quadruped / Legged UGVs Sales Market Share by Payload in 2026
- Figure 22. Global Quadruped / Legged UGVs Revenue Market Share by Payload (2021-2026)
- Figure 23. Product Picture of Teleoperated
- Figure 24. Product Picture of Semi-autonomous (assisted navigation)
- Figure 25. Product Picture of Fully Autonomous (AI-driven navigation & task execution)
- Figure 26. Global Quadruped / Legged UGVs Sales Market Share by Level of Autonomy in 2026
- Figure 27. Global Quadruped / Legged UGVs Revenue Market Share by Level of Autonomy (2021-2026)
- Figure 28. Quadruped / Legged UGVs Consumed in Military & Defense

Figure 29. Global Quadruped / Legged UGVs Market: Military & Defense (2021-2026) & (K Units)

Figure 30. Quadruped / Legged UGVs Consumed in Law Enforcement & Public Safety

Figure 31. Global Quadruped / Legged UGVs Market: Law Enforcement & Public Safety (2021-2026) & (K Units)

Figure 32. Quadruped / Legged UGVs Consumed in Industrial Enterprises

Figure 33. Global Quadruped / Legged UGVs Market: Industrial Enterprises (2021-2026) & (K Units)

Figure 34. Quadruped / Legged UGVs Consumed in Infrastructure Operators

Figure 35. Global Quadruped / Legged UGVs Market: Infrastructure Operators (2021-2026) & (K Units)

Figure 36. Global Quadruped / Legged UGVs Sale Market Share by Application (2025)

Figure 37. Global Quadruped / Legged UGVs Revenue Market Share by Application in 2025

Figure 38. Quadruped / Legged UGVs Sales by Company in 2025 (K Units)

Figure 39. Global Quadruped / Legged UGVs Sales Market Share by Company in 2025

Figure 40. Quadruped / Legged UGVs Revenue by Company in 2025 (\$ millions)

Figure 41. Global Quadruped / Legged UGVs Revenue Market Share by Company in 2025

Figure 42. Global Quadruped / Legged UGVs Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Quadruped / Legged UGVs Revenue Market Share by Geographic Region in 2025

Figure 44. Americas Quadruped / Legged UGVs Sales 2021-2026 (K Units)

Figure 45. Americas Quadruped / Legged UGVs Revenue 2021-2026 (\$ millions)

Figure 46. APAC Quadruped / Legged UGVs Sales 2021-2026 (K Units)

Figure 47. APAC Quadruped / Legged UGVs Revenue 2021-2026 (\$ millions)

Figure 48. Europe Quadruped / Legged UGVs Sales 2021-2026 (K Units)

Figure 49. Europe Quadruped / Legged UGVs Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Quadruped / Legged UGVs Sales 2021-2026 (K Units)

Figure 51. Middle East & Africa Quadruped / Legged UGVs Revenue 2021-2026 (\$ millions)

Figure 52. Americas Quadruped / Legged UGVs Sales Market Share by Country in 2025

Figure 53. Americas Quadruped / Legged UGVs Revenue Market Share by Country (2021-2026)

Figure 54. Americas Quadruped / Legged UGVs Sales Market Share by Type (2021-2026)

Figure 55. Americas Quadruped / Legged UGVs Sales Market Share by Application

(2021-2026)

Figure 56. United States Quadruped / Legged UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Quadruped / Legged UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Quadruped / Legged UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Quadruped / Legged UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Quadruped / Legged UGVs Sales Market Share by Region in 2025

Figure 61. APAC Quadruped / Legged UGVs Revenue Market Share by Region

(2021-2026)

Figure 62. APAC Quadruped / Legged UGVs Sales Market Share by Type (2021-2026)

Figure 63. APAC Quadruped / Legged UGVs Sales Market Share by Application

(2021-2026)

Figure 64. China Quadruped / Legged UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Quadruped / Legged UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Quadruped / Legged UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Quadruped / Legged UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Quadruped / Legged UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Quadruped / Legged UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Quadruped / Legged UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe Quadruped / Legged UGVs Sales Market Share by Country in 2025

Figure 72. Europe Quadruped / Legged UGVs Revenue Market Share by Country

(2021-2026)

Figure 73. Europe Quadruped / Legged UGVs Sales Market Share by Type

(2021-2026)

Figure 74. Europe Quadruped / Legged UGVs Sales Market Share by Application

(2021-2026)

Figure 75. Germany Quadruped / Legged UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 76. France Quadruped / Legged UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK Quadruped / Legged UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy Quadruped / Legged UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia Quadruped / Legged UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa Quadruped / Legged UGVs Sales Market Share by Country (2021-2026)

Figure 81. Middle East & Africa Quadruped / Legged UGVs Sales Market Share by

Type (2021-2026)

Figure 82. Middle East & Africa Quadruped / Legged UGVs Sales Market Share by Application (2021-2026)

Figure 83. Egypt Quadruped / Legged UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa Quadruped / Legged UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 85. Israel Quadruped / Legged UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey Quadruped / Legged UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries Quadruped / Legged UGVs Revenue Growth 2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Quadruped / Legged UGVs in 2026

Figure 89. Manufacturing Process Analysis of Quadruped / Legged UGVs

Figure 90. Industry Chain Structure of Quadruped / Legged UGVs

Figure 91. Channels of Distribution

Figure 92. Global Quadruped / Legged UGVs Sales Market Forecast by Region (2027-2032)

Figure 93. Global Quadruped / Legged UGVs Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global Quadruped / Legged UGVs Sales Market Share Forecast by Type (2027-2032)

Figure 95. Global Quadruped / Legged UGVs Revenue Market Share Forecast by Type (2027-2032)

Figure 96. Global Quadruped / Legged UGVs Sales Market Share Forecast by Application (2027-2032)

Figure 97. Global Quadruped / Legged UGVs Revenue Market Share Forecast by Application (2027-2032)

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