

# Global Quadruped AI Robot Market Growth 2026-2032

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## Abstracts

The global Quadruped AI Robot market size is predicted to grow from US\$ 157 million in 2025 to US\$ 284 million in 2032; it is expected to grow at a CAGR of 8.7% from 2026 to 2032.

In 2025, global sales of Quadruped AI Robot reached approximately 8 k units, with an average market price of about USD 20,000 per unit, an annual production capacity of roughly 8.5 k units, and an industry-average gross margin of approximately 35%.

A Quadruped AI Robot is a four-legged, bio-inspired mobile robot equipped with autonomous or semi-autonomous navigation, designed primarily for security patrol, asset inspection, and environmental monitoring. It typically combines a legged chassis with multiple joints, on-board perception (cameras, LiDAR, depth sensors) and wireless communication, enabling scheduled or on-demand patrol missions across buildings, campuses, industrial facilities and energy/chemical sites, including uneven terrain and stairs. Compared with wheeled patrol robots, quadruped platforms offer superior mobility and terrain adaptability, making them suitable for replacing or augmenting human guards in night patrols and hazardous inspections.

Upstream, the supply chain is dominated by precision actuators and harmonic gearboxes, batteries and BMS, motor drivers and robot controllers, LiDAR/3D cameras/IMUs and other sensors, plus compute platforms and AI chips, along with structural fabrication, lightweight materials and final assembly/testing. Midstream, quadruped robot OEMs handle system design, integration and software/AI development, selling under their own brands or via OEM channels. Downstream customers include security system integrators, factories and industrial parks, energy and utility operators, logistics hubs and large campuses/estates. Procurement is usually project-based (number of robots plus deployment services), with ongoing spending on software licenses, maintenance and spare parts, so end-user consumption follows a

pattern of one-off CAPEX on robots plus recurring OPEX on services as the installed base grows.

United States market for Quadruped AI Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Quadruped AI Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Quadruped AI Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Quadruped AI Robot players cover Boston Dynamics, ANYbotics, Ghost Robotics, Hangzhou Shenhao, DEEP Robotics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Quadruped AI Robot Industry Forecast” looks at past sales and reviews total world Quadruped AI Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Quadruped AI Robot sales for 2026 through 2032. With Quadruped AI Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Quadruped AI Robot industry.

This Insight Report provides a comprehensive analysis of the global Quadruped AI Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Quadruped AI Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Quadruped AI Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Quadruped AI Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Quadruped AI Robot.

This report presents a comprehensive overview, market shares, and growth

opportunities of Quadruped AI Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Automatic Inspection

Remote Control

Segmentation by Environment:

Indoor

Outdoor

Segmentation by Application:

Industrial

Security

Home

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boston Dynamics

ANYbotics

Ghost Robotics

Hangzhou Shenhao

DEEP Robotics

Unitree

Beijing Topsky Century

Oneway Robotics

KCONBOT

Hangzhou Qisheng

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Quadruped AI Robot market?

What factors are driving Quadruped AI Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Quadruped AI Robot market opportunities vary by end market size?

How does Quadruped AI Robot break out by Type, by Application?

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