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Global QLC eSSD Market Growth 2026-2032

https://marketpublishers.com/r/GBA2A8E8C63FEN.html
Date: October 2026
Pages: 79
Price: US$ 3,660.00 (Single User License)
ID: GBA2A8E8C63FEN

Abstracts

The global QLC eSSD market size is predicted to grow from US$ 57.72 million in 2025 to US$ 106 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

QLC eSSDs are embedded solid-state drives that utilize four-layer cell flash memory technology. Each cell can store four bits of data, offering high storage density and low cost. They are primarily used in enterprise servers, data centers, and cloud computing applications where high capacity requirements and low read/write frequencies are present. In 2024, global QLC eSSD sales were approximately 120,000 units, with an average unit price of approximately $450 and a typical single-line annual production capacity of approximately 20,000 units. Upstream companies are mainly concentrated in NAND flash memory wafer manufacturing, packaging and testing, and controller chips. Downstream companies include server manufacturers, cloud service providers, and data center operators. The gross profit margin for this type of product is approximately 30%. In the product cost structure, flash memory chips and controllers account for approximately 50%, packaging and testing for approximately 20%, firmware development and system integration for approximately 15%, quality verification and reliability testing for approximately 8%, and sales and management for approximately 7%. Products can be categorized by parameters into capacities of 15-30TB, 30-60TB, and others; mapping modes include 4KB granular mapping and 16K large granular mapping; read/write power consumption is categorized into less than 10W, 10-20W, and greater than 20W; application scenarios include enterprise IT, data centers, cloud computing, and other embedded fields.

United States market for QLC eSSD is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for QLC eSSD is estimated to increase from US$ million in 2025 to US$

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million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for QLC eSSD is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key QLC eSSD players cover SK Hynix, Samsung, DapuStor, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “QLC eSSD Industry Forecast” looks at past sales and reviews total world QLC eSSD sales in 2025, providing a comprehensive analysis by region and market sector of projected QLC eSSD sales for 2026 through 2032. With QLC eSSD sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world QLC eSSD industry.

This Insight Report provides a comprehensive analysis of the global QLC eSSD landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on QLC eSSD portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global QLC eSSD market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for QLC eSSD and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global QLC eSSD.

This report presents a comprehensive overview, market shares, and growth opportunities of QLC eSSD market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Capacity: 15–30TB

Capacity: 30–60TB

Capacity: Others

Segmentation by Granularity Mapping:

4KB Granularity Mapping

16K Large Granularity Mapping

Segmentation by Read and Write Power Consumption:

Read/Write Power Consumption: Below 10W

Read/Write Power Consumption: 10–20W

Read/Write Power Consumption: Above 20W

Segmentation by Application:

Enterprise IT

Data Center and Cloud Computing

Others

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SK Hynix

Samsung

DapuStor

Key Questions Addressed in this Report

What is the 10-year outlook for the global QLC eSSD market?

What factors are driving QLC eSSD market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do QLC eSSD market opportunities vary by end market size?

How does QLC eSSD break out by Type, by Application?

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